

FSC GCC Fixed Income Report

08/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.32	4.875	98.05	98.67	5.95	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.41	5.375	96.34	97.22	6.29	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.41	6.500	84.62	85.66	7.85	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.69	4.750	96.33	97.07	5.95	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.28	5.625	95.97	96.78	6.50	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.28	6.750	86.88	87.78	7.89	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.30	6.250	96.30	96.99	6.78	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.30	7.000	89.35	90.24	7.87	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.06	7.375	102.97	103.79	6.81	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.65	4.397	104.64	105.43	(3.90)	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.69	4.875	103.10	104.01	4.18	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.06	5.932	107.23	107.98	1.95	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.44	4.750	95.67	95.91	6.60	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.58	3.958	95.32	95.40	7.10	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.08	5.200	97.10	97.37	5.93	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.04)	5.625	99.86	100.05	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.60	5.196	94.49	94.79	6.86	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.58	5.125	94.67	95.07	6.38	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.32	5.800	94.33	94.70	6.73	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.54	6.625	100.28	100.69	6.45	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.04	5.625	99.50	100.25	(1.37)	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.10	6.500	99.88	100.35	2.37	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.76	98.70	10.74	04/06/2026	8.18	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.52	3.125	88.53	89.03	5.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.57	3.125	94.18	95.23	5.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.94	1.875	78.24	78.62	5.20	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.01	4.125	75.58	76.66	5.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.01	3.125	92.40	93.35	4.98	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.98	3.125	61.79	62.78	5.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.40	1.700	78.40	78.90	5.17	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.42	4.375	59.99	60.95	7.87	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.80	4.000	56.11	57.05	7.87	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.42	3.625	77.63	78.51	6.75	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.98	5.625	87.70	88.56	7.56	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.30	6.250	73.31	74.32	8.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.60	7.375	98.69	99.66	7.44	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.30	5.250	82.86	84.06	7.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.30	4.250	90.23	91.03	6.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.94	5.450	84.79	85.82	7.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.61	5.625	83.01	84.16	7.85	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.69	9.750	124.42	126.01	5.10	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.28	6.400	105.68	106.60	5.77	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.95	6.750	96.39	97.60	7.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.95	6.000	73.55	74.78	8.62	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.28	5.250	83.32	84.04	6.53	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	23.99	4.625	76.01	76.91	6.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.52	4.500	93.91	94.62	5.49	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.52	4.375	94.16	94.64	5.52	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.04	3.250	86.17	86.73	5.56	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.75	2.000	68.66	69.60	4.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.32	2.500	90.54	91.02	5.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.04	2.900	94.42	94.90	5.59	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.40	0.625	80.38	81.28	4.00	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.41	3.625	92.18	92.84	5.48	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.49	7.366	101.97	102.86	6.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.50	7.132	99.93	100.18	6.81	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.44	7.084	99.96	100.18	6.64	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.37	7.358	101.24	101.97	6.44	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.70	6.814	99.91	100.23	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.55	7.076	100.04	100.31	6.68	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.31	7.177	100.00	100.17	6.33	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.39	6.898	100.03	100.23	6.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.89	7.309	100.43	101.49	6.45	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.64	7.250	100.15	100.47	6.53	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.07	6.875	111.40	112.19	5.78	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.53	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.05	6.500	107.44	108.18	5.61	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.05	6.500	107.91	108.65	5.56	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.13	6.500	97.76	98.45	6.73	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.73	6.850	99.49	100.30	6.81	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.99	6.875	100.75	101.49	6.06	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.08	7.625	100.45	100.58	7.04	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.08	8.375	104.41	105.14	7.15	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.76	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.51	6.500	99.16	100.16	6.46	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.60	7.375	98.69	99.66	7.44	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.10	6.250	99.39	100.23	6.02	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.03	6.250	96.33	97.10	6.78	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.05	7.500	101.10	101.37	7.10	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.31	7.500	98.79	98.97	8.34	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.31	7.081	98.97	99.93	7.17	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.40	6.835	97.39	98.07	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.82	6.855	97.76	98.55	7.27	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.40	6.714	99.18	99.80	6.88	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.91	6.874	97.15	97.85	7.37	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.34	6.981	100.82	100.96	6.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.51	6.918	99.86	100.11	6.70	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.93	7.173	100.64	101.10	5.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.43	6.972	100.12	100.41	6.03	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.93	7.172	100.61	101.08	5.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.68	6.927	99.85	100.19	6.66	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.94	6.871	99.14	99.90	6.93	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.02	7.320	100.01	100.05	3.80	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.44	6.702	96.86	97.54	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.28	6.767	97.13	97.97	7.34	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.30	6.533	98.44	99.22	6.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.81	6.289	97.23	97.99	7.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.48	6.804	98.81	99.54	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.31	6.715	96.79	97.63	7.34	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.32	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.34	7.750	99.27	99.61	7.93	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.39	6.875	96.06	96.37	8.12	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.36	6.750	98.97	99.17	7.40	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.37	7.491	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.74	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.67	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.75	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.34	7.144	105.76	106.76	6.17	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.30	6.770	101.20	101.98	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.48	6.854	101.60	102.31	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.12	6.847	101.50	102.14	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.35	6.846	102.12	103.06	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.40	6.115	97.98	98.59	6.31	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.92	6.551	100.50	100.99	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.89	6.619	100.61	101.21	6.24	-	AT MATURITY	USD	SA

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