

FSC GCC Fixed Income Report

05/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.33	4.875	98.00	98.54	6.05	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.42	5.375	96.68	97.36	6.25	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.42	6.500	85.48	86.42	7.77	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.69	4.750	96.48	97.04	5.96	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.28	5.625	96.32	97.04	6.43	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.28	6.750	87.68	88.57	7.81	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.31	6.250	96.70	97.38	6.71	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.31	7.000	90.15	91.02	7.80	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.07	7.375	103.44	104.22	6.74	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.66	4.397	98.53	99.13	5.78	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.69	4.875	94.63	95.40	5.71	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.07	5.932	99.54	100.22	5.81	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.45	4.750	95.66	95.90	6.60	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.59	3.958	95.46	95.54	6.99	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.09	5.200	97.24	97.51	5.89	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.03)	5.625	99.86	100.05	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.61	5.196	94.82	95.12	6.75	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.59	5.125	95.10	95.51	6.27	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.33	5.800	94.49	94.86	6.70	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.55	6.625	100.52	100.93	6.39	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.05	5.625	99.47	100.23	(0.16)	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.10	6.500	99.86	100.33	2.71	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.67	98.71	10.72	04/06/2026	8.17	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.53	3.125	88.58	89.08	5.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.58	3.125	94.53	95.03	5.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.95	1.875	78.27	78.77	5.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.02	4.125	76.47	77.19	5.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.02	3.125	92.63	93.16	5.03	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.99	3.125	62.69	63.46	5.89	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.41	1.700	78.54	79.06	5.14	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.43	4.375	60.33	61.41	7.81	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.81	4.000	56.41	57.30	7.83	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.43	3.625	77.74	78.56	6.74	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.99	5.625	87.94	88.82	7.51	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.31	6.250	73.42	74.40	8.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.61	7.375	98.81	99.66	7.44	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.31	5.250	83.21	84.14	7.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.31	4.250	90.35	91.24	6.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.95	5.450	85.14	86.01	7.64	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.62	5.625	83.28	84.18	7.85	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.69	9.750	125.18	126.19	5.08	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.29	6.400	106.54	107.46	5.69	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.96	6.750	96.66	97.49	7.28	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.96	6.000	74.00	75.07	8.58	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.28	5.250	84.13	84.84	6.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.00	4.625	76.82	77.58	6.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.53	4.500	94.31	94.91	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.53	4.375	94.33	94.80	5.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.05	3.250	86.49	87.02	5.50	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.76	2.000	68.44	69.55	4.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.33	2.500	90.62	91.17	5.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.05	2.900	94.43	94.86	5.61	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.41	0.625	80.34	81.19	4.02	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.41	3.625	92.50	93.02	5.43	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.50	7.376	101.98	102.87	6.61	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.51	7.142	99.91	100.16	6.82	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.45	7.091	99.98	100.20	6.61	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.38	7.363	101.27	102.02	6.43	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.71	6.822	99.91	100.23	6.45	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.56	7.077	100.05	100.33	6.67	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.31	7.177	100.02	100.19	6.29	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.40	6.903	100.04	100.25	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.90	7.315	100.24	101.34	6.54	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.65	7.250	100.02	100.33	6.76	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.08	6.875	111.69	112.49	5.75	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.54	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.06	6.500	108.11	108.86	5.54	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.06	6.500	108.43	109.18	5.50	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.14	6.500	98.19	98.91	6.66	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.74	6.850	101.19	102.03	6.62	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.00	6.875	100.80	101.46	6.08	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.09	7.625	100.29	100.42	7.20	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.09	8.375	104.70	105.44	7.08	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.77	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.52	6.500	99.30	100.30	6.42	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.61	7.375	98.81	99.66	7.44	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.11	6.250	99.47	100.03	6.22	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.04	6.250	96.67	97.40	6.72	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.05	7.500	101.26	101.53	7.06	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.32	7.500	98.97	99.15	8.19	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.32	7.081	98.99	99.93	7.17	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.41	6.841	97.47	98.16	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.82	6.858	97.81	98.61	7.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.41	6.714	99.45	100.10	6.66	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.92	6.880	97.27	97.97	7.34	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.34	6.981	101.03	101.17	6.12	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.52	6.810	99.85	100.10	6.72	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.94	7.173	100.65	101.11	5.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.44	6.972	100.14	100.42	6.00	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.94	7.172	100.62	101.09	5.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.69	6.927	99.83	100.17	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.95	6.871	99.11	99.87	6.95	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.03	7.320	100.01	100.04	4.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.45	6.709	96.95	97.64	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.29	6.768	97.21	98.06	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.31	6.533	98.42	99.21	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.81	6.291	97.22	97.98	7.08	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.48	6.812	98.79	99.52	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.32	6.717	96.87	97.72	7.32	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.33	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.34	7.750	99.61	99.95	7.76	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.39	6.875	96.21	96.52	8.07	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.37	6.750	99.02	99.22	7.36	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.38	7.458	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.75	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.68	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.76	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.35	7.148	105.62	106.63	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.31	6.771	101.25	102.03	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.49	6.862	101.65	102.36	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.13	6.852	101.55	102.19	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.36	6.849	102.11	103.06	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.40	6.115	97.82	98.45	6.33	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.92	6.557	100.55	101.04	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.90	6.624	100.66	101.26	6.24	-	AT MATURITY	USD	SA

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