

FSC GCC Fixed Income Report

04/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.33	4.875	97.92	98.47	6.10	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.43	5.375	96.60	97.23	6.29	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.43	6.500	85.48	86.48	7.76	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.70	4.750	96.40	96.94	5.99	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.29	5.625	96.17	96.84	6.48	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.29	6.750	87.79	88.69	7.79	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.31	6.250	96.56	97.23	6.73	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.31	7.000	90.13	91.09	7.79	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.07	7.375	103.41	104.19	6.75	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.66	4.397	98.46	99.09	5.82	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.70	4.875	94.54	95.23	5.74	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.08	5.932	99.51	100.22	5.82	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.45	4.750	95.46	95.70	6.68	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.59	3.958	95.37	95.45	7.04	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.10	5.200	97.50	97.76	5.82	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.02)	5.625	99.86	100.05	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.61	5.196	94.66	94.96	6.79	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.59	5.125	94.98	95.39	6.30	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.33	5.800	94.40	94.77	6.71	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.56	6.625	100.40	100.81	6.42	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.05	5.625	99.46	100.22	1.17	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.11	6.500	99.88	100.34	2.99	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.67	98.72	10.77	04/06/2026	8.16	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.53	3.125	88.36	88.85	5.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.58	3.125	94.44	94.96	5.24	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.95	1.875	78.03	78.48	5.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.02	4.125	76.22	76.85	5.95	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.02	3.125	92.54	93.08	5.05	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.99	3.125	62.32	62.99	5.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.41	1.700	78.27	78.79	5.19	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.43	4.375	60.24	61.24	7.83	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.81	4.000	56.21	57.15	7.85	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.43	3.625	77.46	78.36	6.77	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.99	5.625	87.75	88.52	7.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.31	6.250	73.35	74.25	8.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.61	7.375	98.62	99.43	7.48	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.31	5.250	82.94	83.81	7.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.31	4.250	90.22	91.08	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.95	5.450	84.94	85.74	7.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.62	5.625	83.00	83.87	7.90	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.70	9.750	125.08	126.09	5.10	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.30	6.400	106.42	107.25	5.71	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.96	6.750	96.49	97.33	7.31	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.96	6.000	73.64	74.77	8.62	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.29	5.250	83.85	84.57	6.48	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.00	4.625	76.62	77.29	6.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.54	4.500	94.12	94.71	5.47	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.53	4.375	94.16	94.64	5.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.05	3.250	86.30	86.82	5.53	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.76	2.000	68.45	69.50	4.80	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.33	2.500	90.48	91.03	5.49	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.05	2.900	94.35	94.77	5.64	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.41	0.625	80.31	81.15	4.02	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.42	3.625	92.36	92.89	5.46	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.50	7.366	102.23	103.13	6.54	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.51	7.132	99.16	99.61	11.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.45	7.084	100.07	100.30	6.40	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.38	7.358	101.70	102.47	6.22	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.71	6.814	99.92	100.24	6.45	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.56	7.076	100.18	100.46	6.49	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.32	7.177	99.99	100.17	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.40	6.898	100.13	100.34	6.01	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.90	7.309	100.26	101.34	6.53	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.65	7.250	100.13	100.45	6.56	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.08	6.875	111.70	112.50	5.75	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.54	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.07	6.500	108.48	109.23	5.50	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.07	6.500	108.66	109.41	5.48	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.14	6.500	98.19	98.96	6.65	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.74	6.850	101.80	102.65	6.55	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.00	6.875	100.73	101.42	6.11	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.10	7.625	100.31	100.45	7.18	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.10	8.375	104.36	105.09	7.16	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.77	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.53	6.500	99.25	100.25	6.43	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.61	7.375	98.62	99.43	7.48	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.11	6.250	99.43	99.98	6.26	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.04	6.250	96.53	97.19	6.76	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.06	7.500	101.21	101.48	7.07	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.32	7.500	98.96	99.14	8.19	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.33	7.081	99.01	99.93	7.15	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.41	6.835	97.61	98.30	7.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.83	6.855	97.93	98.74	7.21	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.41	6.714	99.45	100.11	6.63	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.92	6.874	97.41	98.11	7.30	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.35	6.981	101.03	101.17	6.11	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.52	6.810	99.82	100.07	6.77	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.94	7.173	100.65	101.11	5.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.44	6.972	100.14	100.42	6.00	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.94	7.172	100.62	101.09	5.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.69	6.927	99.80	100.15	6.71	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.95	6.871	99.15	99.93	6.90	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.03	7.320	100.01	100.05	5.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.45	6.702	97.08	97.78	7.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.30	6.767	97.34	98.20	7.27	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.31	6.533	98.48	99.28	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.82	6.289	97.31	98.07	7.02	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.49	6.803	98.86	99.60	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.33	6.714	97.01	97.87	7.27	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.33	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.35	7.750	99.65	99.99	7.75	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.40	6.875	96.03	96.34	8.13	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.37	6.750	98.97	99.13	7.42	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.38	7.466	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.75	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.68	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.76	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.35	7.144	106.29	107.31	6.10	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.31	6.770	101.85	102.64	6.08	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.49	6.853	102.27	102.99	6.06	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.13	6.847	102.13	102.78	6.06	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.37	6.845	102.84	103.81	6.10	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.41	6.115	97.02	97.65	6.45	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.93	6.550	101.10	101.60	6.06	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.90	6.618	101.21	101.83	6.07	-	AT MATURITY	USD	SA

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