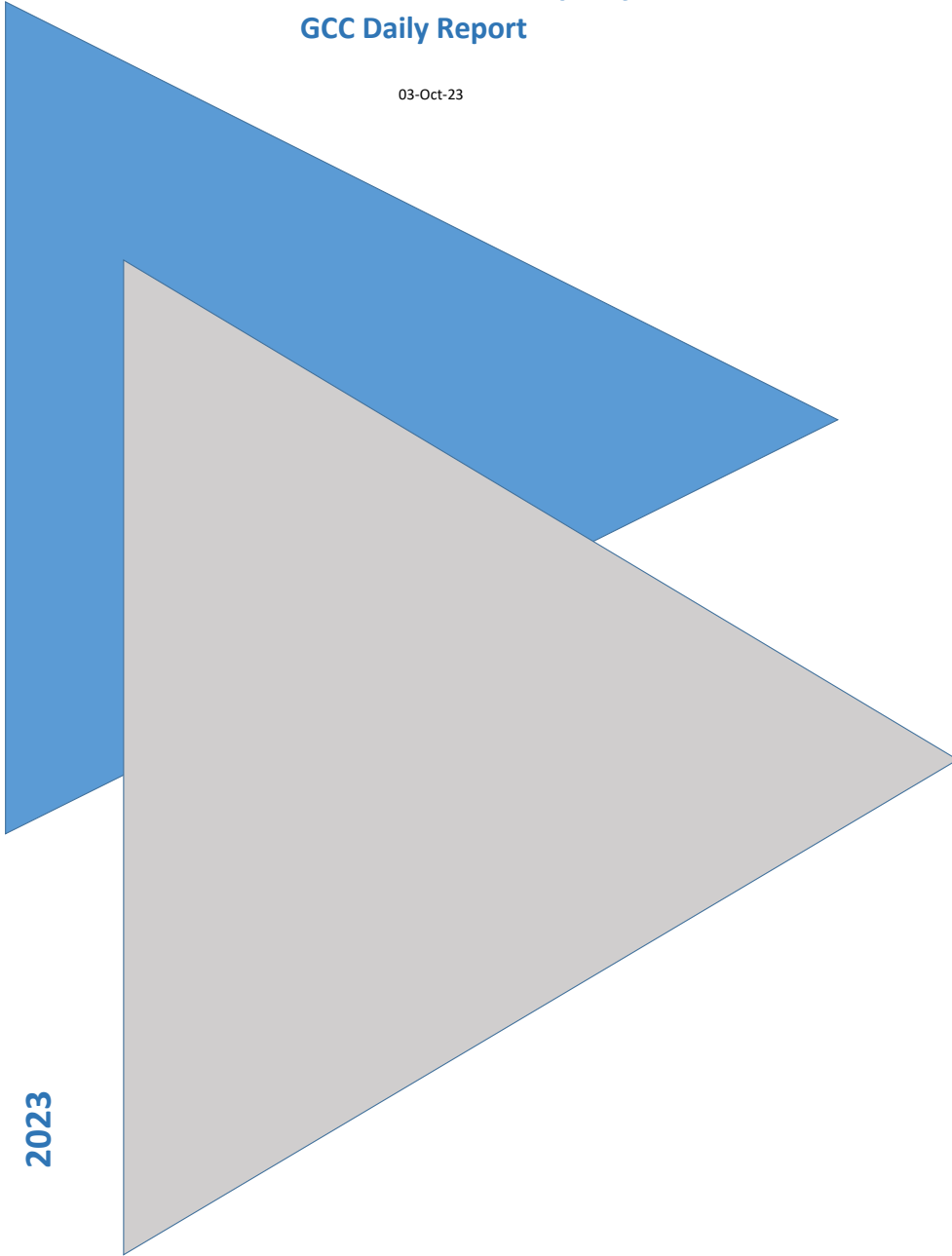


## Financial Services Company GCC Daily Report

03-Oct-23



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# FSC Daily Report

03/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,838.78	(0.5)	9.1	18.3	20.1	2.8	2.7	2.10%
MSCI Emerging Markets Index	951.49	(0.1)	(0.5)	13.8	14.7	1.5	1.6	2.88%
MSCI FM FRONTIER MARKETS	488.60	(0.3)	3.4	9.3	13.1	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	532.52	0.2	(4.7)	12.3	14.7	1.6	1.7	3.71%
Muscat Stock Exchange MSX 30 Index	4,739.61	0.1	(2.4)	13.1	11.4	0.9	0.8	4.67%
Tadawul All Share Index	10,969.38	(0.3)	4.7	18.4	21.8	2.1	2.1	3.52%
Dubai Financial Market General Index	4,200.46	0.4	25.9	9.6	12.3	1.4	1.0	4.41%
FTSE ADX GENERAL INDEX	9,834.61	0.5	(3.7)	31.7	19.6	3.0	2.0	1.60%
Qatar Exchange Index	10,273.28	0.2	(3.8)	12.9	13.0	1.4	1.5	4.81%
Bahrain Bourse All Share Index	1,935.13	0.1	2.1	7.3	11.8	0.7	1.0	8.65%
Boursa Kuwait All Share Price Return Ir	6,858.86	0.1	(5.9)	15.9	20.3	1.5	1.5	4.09%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	491.62	(0.1)	(2.8)	15.4	16.6	1.5	1.7	2.94%
MSCI AC Asia Ex. Japan Index	605.51	0.2	(2.2)	15.5	16.2	1.4	1.6	0.00%
Nikkei 225	31,237.94	(1.6)	19.7	25.3	24.0	1.8	1.8	1.84%
S&P/ASX 200	6,943.42	(1.3)	(1.4)	15.6	19.0	2.0	2.1	4.34%
Hang Seng Index	17,331.22	(2.7)	(12.4)	9.9	11.2	1.0	1.1	4.10%
NSE Nifty 50 Index	19,528.75	(0.6)	7.9	22.6	24.7	2.9	2.9	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.87	(1.0)	5.2	12.6	16.5	1.8	1.7	3.54%
MSCI Emerging Markets Europe Index	103.19	(1.1)	10.1	5.5	7.0	1.2	0.9	4.06%
FTSE 100 Index	7,534.56	0.3	1.1	11.0	14.6	1.7	1.6	4.01%
Deutsche Boerse AG German Stock Inc	15,195.38	(0.3)	9.1	12.0	15.8	1.4	1.6	3.84%
CAC 40 Index	7,050.68	(0.2)	8.9	12.2	16.9	1.7	1.6	3.31%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,251.47	(0.1)	11.5	21.4	22.2	3.9	3.8	1.66%
S&P 500 INDEX	4,288.39	0.0	11.7	21.0	22.0	4.1	3.9	1.61%
Dow Jones Industrial Average	33,433.35	(0.2)	0.9	20.1	19.3	4.3	4.4	2.16%
NASDAQ Composite Index	13,307.77	0.7	27.1	37.3	36.6	5.4	5.3	0.81%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	602.01	-1.3	-1.3	-27%	164%
Gold Spot \$/Oz	1,826.28	-0.1	0.1	-11%	74%
BRENT CRUDE FUTR Dec23	90.12	-0.7	10.4	-8%	107%
Generic 1st'OQA' Future	90.94	-0.5	15.2	-28%	393%
LME COPPER 3MO (\$)	8,053.00	-2.6	-3.8	-25%	86%
SILVER SPOT \$/OZ	21.08	0.2	-12.0	-28%	76%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,739.61							
Change	4.14	0.09%						
Previous Close	4,735.48		Financial Sector	7,729.57	7,729.43	0.00%	1.04%	-2.20%
Open	4,735.48		Industry Sector	5,612.58	5,619.90	-0.13%	-0.75%	-12.68%
Day's High	4,742.17		Services Sector	1,633.20	1,629.26	0.24%	0.23%	1.03%
Day's Low	4,718.04		MSM Shariah Index	465.09	466.02	-20.00%	-	-
YTD Change	-2.43%							
Volume Mn	5.64							
MSX30 Value Traded Mn	1.24							
Traded / Listed Stocks	38	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL SUWADI POWER	0.022	10.00%	ASAFFA FOODS	0.290	-4.29%	SOHAR INTERNATIO	0.105	1382.25
DHOFAR FOODS AND INVESTMENT	0.058	9.43%	MUSCAT FINANCE	0.053	-1.85%	BANK MUSCAT	0.284	869.32
ALBATINAH POWER	0.022	4.76%	GALFAR ENGINEERING & CONTRACTING	0.160	-1.24%	RAYSUT CEMENT	0.132	510.39
OMAN NATIONAL ENGINEERING & IN	0.108	1.89%	MADINA TAKAFUL	0.084	-1.18%	BANK NIZWA	0.099	324.81
AL ANWAR CERAMIC	0.187	1.63%	NATIONAL GAS	0.091	-1.09%	OMAN TELECOM	1.015	265.68

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,969.38		Tadawul Banks	10,351.00	10,421.51	-0.68%	-0.22%	-0.22%
Change	-36.56	-0.33%	Tadawul Energy	6,396.84	6,435.73	-0.60%	-2.57%	-2.57%
Previous Close	11,005.94		Tadawul Utilities	8,011.80	8,026.46	-0.18%	-1.92%	-1.92%
Open	10,998.77		Tadawul Telecom	7,113.50	7,094.71	0.26%	-0.05%	-0.05%
Day's High	11,007.12		Tadawul Insurance	8,085.99	8,010.54	0.94%	-1.32%	-1.32%
Day's Low	10,943.54		Tadawul Retailing	7,702.01	7,740.68	-0.50%	-1.11%	-1.11%
YTD Change	4.69%		Tadawul Food & Beverages	5,917.38	5,776.86	2.43%	1.68%	1.68%
Volume Mn	170,806.74		Tadawul Media	23,083.13	23,445.34	-1.54%	0.87%	0.87%
Value Traded Mn	5,288.44		Tadawul Materials	6,144.12	6,155.16	-0.18%	-1.15%	-1.15%
Traded / Listed Stocks	229	228	Tadawul Capital Goods	7,500.39	7,521.75	-0.28%	-0.62%	-0.62%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ALINMA TOKIO MARINE	14.76	6.80%	NATIONAL BUILDING AND MARKET	242.00	-5.84%	SAUDI ARABIAN OIL (	34.10	11021.82
NATIONAL ENVIORNMENTAL RECYC	7.97	4.87%	ELECTRICAL INDUSTRIES CO	2.00	-5.66%	THE SAUDI NATIONAL	33.70	5441.76
SAUDI MARKETING CO	22.94	3.33%	AL JOUF MINERAL WATER BOTTLI	31.55	-4.83%	AL-BAHA DEVELOPMI	0.15	5350.74
BUPA ARABIA FOR COOPERATIVE	206.4	3.20%	NATIONAL MEDICAL CARE CO	128.60	-3.31%	ELECTRICAL INDUSTR	2.00	5079.22
SAVOLA	37.15	3.19%	ARABIAN FOOD & DAIRY FACTORI	95.50	-2.55%	TOURISM ENTERPRIS	0.69	4230.26

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,200.46							
Change	17.32	0.41%						
Previous Close	4,183.14		<b>Real Estate &amp; Construction</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	4,183.14		<b>Banking</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Investment and Financial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	4,207.21		<b>Insurance</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	4,179.20		<b>Consumer Staples</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.26		<b>Services</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			<b>Industrial</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	206,249.96		<b>Telecommunication</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	602.85		<b>Transportation</b>	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR DEVELOPMENT PJSC	7.45	4.05%	SHUAA CAPITAL PSC	0.332	-4.05%	AJMAN BANK PJSC	2.20	42,703.95
AIR ARABIA PJSC	2.87	3.24%	GULF NAVIGATION HOLDING PJSC	7.1	-3.01%	EMAAR PROPERTIES I	8.30	24,811.49
AL FIRDOUS HOLDINGS PJSC	0.467	2.64%	AJMAN BANK PJSC	2.2	-1.79%	SHUAA CAPITAL PSC	0.33	16,379.58
NATIONAL CEMENT CO	2.35	2.17%	AMLAK FINANCE	0.85	-1.73%	GULF NAVIGATION H	7.10	16,006.67
EMIRATES NBD PJSC	18.05	1.98%	TABREED	3.6	-1.37%	UNION PROPERTIES F	0.38	14,350.44

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,834.61							
Change	47.05	0.48%						
Previous Close	9,787.56		<b>Financial</b>	16,658.05	16,558.82	0.60%	0.67%	0.67%
Open	9,787.56		<b>Telecommunication</b>	5,096.25	5,068.85	0.54%	0.41%	0.41%
			<b>Consumer Services</b>	9,739.52	9,812.39	-0.74%	0.02%	0.02%
Day's High	9,858.57		<b>Basic Material</b>	5,449.61	5,455.28	-0.10%	-0.06%	-0.06%
Day's Low	9,787.56		<b>Industrials</b>	3,271.59	3,272.78	-0.04%	-0.76%	-0.76%
YTD Change	-3.69%		<b>Utilities</b>	13,598.07	13,796.30	-1.44%	-2.00%	-2.00%
			<b>Energy</b>	2,194.04	2,190.45	0.16%	0.42%	0.42%
Volume Mn	126,806.95		<b>Health Care</b>	3,774.27	3,759.92	0.38%	-0.42%	-0.42%
Value Traded Mn	875.11		<b>Real Estate</b>	9,064.52	8,887.30	1.99%	3.40%	3.40%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BANK OF SHARJAH	0.609	14.91%	GULF CEMENT CO	0.4	-5.44%	ALDAR PROPERTIES P	5.98	22773.22
ARAM GROUP	3.59	8.79%	CHIMERA S&P KWT SHARIAH ET-B	3	-3.23%	MULTIPLY GROUP	4.02	21188.83
HILY HOLDING PJSC	3.35	8.06%	PALMS SPORTS P.J.S.C	12.54	-1.88%	FERTIGLOBE PLC	3.56	12128.35
FOODCO NATIONAL FOODSTUFF CO	1.63	7.95%	EASY LEASE MOTOR CYCLE PRJSC	33.8	-1.80%	GULF PHARMACEUTI	0.84	10092.80
NATIONAL BANK OF UMM AL QAIW	1.7	4.94%	AGTHIA GROUP PJSC	4.66	-1.48%	ABU DHABI NATIONA	3.80	9310.00

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,273.28							
Change	16.19	0.16%						
Previous Close	10257.09		<b>Total Return</b>	22,047.90	22,013.16	0.16%	0.21%	0.21%
Open	10257.09		<b>Rayan Islamic</b>	4,538.64	4,539.22	-0.01%	-0.11%	-0.11%
Day's High	10299.15		<b>All Share</b>	3,460.41	3,457.96	0.07%	0.09%	0.09%
Day's Low	10245.54		<b>Banks &amp; Finance</b>	4,122.17	4,118.51	0.09%	-0.07%	-0.07%
YTD Change	-0.03817876		<b>Industrials</b>	4,215.59	4,227.25	-0.28%	0.36%	0.36%
Volume Mn	187.204		<b>Transportation</b>	4,656.32	4,580.37	1.66%	2.99%	2.99%
Value Traded Mn	457.9335		<b>Real Estate</b>	1,474.72	1,474.85	-0.01%	0.64%	0.64%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,581.94	2,600.31	-0.71%	-3.19%	-3.19%
			<b>Telecommunications</b>	1,578.00	1,583.90	-0.37%	-1.50%	-1.50%
			<b>Consumer Goods</b>	7,632.77	7,622.17	0.14%	-0.04%	-0.04%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.99	9.78%	DLALA HOLDING	1.45	-2.62%	QATAR & OMAN INVI	0.99	36331.62
WIDAM FOOD CO	2.35	6.63%	GULF INTERNATIONAL SERVICES	2.93	-2.37%	WIDAM FOOD CO	2.35	19025.30
QATAR GAS TRANSPORT(NAKILAT)	3.85	2.83%	QATAR INSURANCE CO	2.53	-1.37%	GULF INTERNATIONA	2.93	15631.68
MANNAI CORPORATION QSC	4.86	1.74%	LESHA BANK LLC	1.45	-1.16%	QATAR ALUMINIUM A	1.40	13844.28
AL KHALEEJ TAKAFUL GROUP	3.42	1.24%	QATAR ALUMINIUM MANUFACTURING	1.40	-0.57%	EZDAN HOLDING GRC	1.01	9279.20

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,935.13							
Change	1.68	0.09%						
Previous Close	1,933.45		<b>MSCI Bahrain</b>	139.46	140.16	-0.50%	-0.60%	-0.60%
Open	1,933.45		<b>MSCI Bahrain Domestic Islamic</b>	50.86	51.01	-0.29%	-0.45%	-0.45%
Day's High	1935.550		<b>MSCI Bahrain Net TR USD</b>	361.80	363.95	-0.59%	-0.59%	-0.59%
Day's Low	1933.450							
YTD Change	2.10%							
Volume Mn	1,434.92							
Value Traded Mn	0.554							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.18	1.72%	-	-	-	AL SALAM BANK BSC	0.18	340.99
GULF HOTEL GROUP B.S.C	0.42	0.48%	-	-	-	NATIONAL BANK OF I	0.60	127.24
-	-	-	-	-	-	BBK BSC	0.50	75.06
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.10	57.54
-	-	-	-	-	-	GULF HOTEL GROUP I	0.42	57.50

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,858.86							
Change	4.28	0.06%	<b>Industrials</b>	915.95	914.88	0.12%	-0.45%	-15.10%
Previous Close	6,854.58		<b>Banks</b>	1,667.64	1,667.31	0.02%	-0.76%	-7.04%
Open	6,860.12		<b>Consumer Service</b>	589.49	587.77	0.29%	-1.09%	22.82%
			<b>Technology</b>	647.47	611.10	5.95%	16.49%	-7.00%
Day's High	6,892.80		<b>Real Estate</b>	1,207.65	1,189.87	1.49%	2.73%	-0.09%
Day's Low	6,841.41		<b>Financial Services</b>	1,236.16	1,236.52	-0.03%	-0.18%	-1.68%
YTD Change	-5.94%		<b>Telecom</b>	1,066.96	1,071.54	-0.43%	-0.50%	-9.69%
			<b>Health Care</b>	475.11	475.11	0.00%	0.00%	2.87%
Volume Mn	0.15		<b>Insurance</b>	2,214.50	2,225.12	-0.48%	-0.30%	42.80%
Value Traded Mn	37.22		<b>Basic Materials</b>	848.82	840.40	1.00%	1.89%	-1.88%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	64.70	19.81%	AMAR FINANCE & LEASING CO	55.50	-8.87%	KUWAIT REAL ESTATI	166.00	15134.72
KUWAIT FOUNDRY CO SAK	474.00	18.20%	SANAM REAL ESTATE CO KSCC	182.00	-8.54%	SOKOUK HOLDING CC	40.90	14107.87
REAL ESTATE TRADE CENTERS CO	51.00	8.74%	AL AHLI BANK OF KUWAIT	238.00	-4.42%	GULF BANK	266.00	8100.64
OSOUL INVESTMENT KSCC	98.00	7.69%	WETHAQ TAKAFUL INSURANCE CO	26.00	-3.70%	INTL FINANCIAL ADVI	216.00	7934.65
ALARGAN INTERNATIONAL REAL	79.00	7.05%	KFIC INVEST KSCP	57.00	-3.23%	NATIONAL BANK OF I	887.00	7848.67

Source: FSC