

FSC GCC Fixed Income Report

18/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.29	4.875	97.81	98.36	6.22	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.39	5.375	96.15	96.80	6.44	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.39	6.500	85.23	86.15	7.80	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.66	4.750	95.90	96.50	6.20	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.25	5.625	95.68	96.38	6.62	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.25	6.750	87.46	88.38	7.83	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.27	6.250	96.29	96.96	6.78	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.27	7.000	90.00	90.95	7.81	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.03	7.375	102.76	103.51	6.85	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.62	4.397	98.49	99.10	5.90	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.66	4.875	93.65	94.35	5.91	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.04	5.932	99.40	100.02	5.92	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.41	4.750	95.30	95.53	6.79	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.55	3.958	95.36	95.44	7.12	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.06	5.200	96.78	97.04	6.03	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.58	5.196	94.28	94.58	6.94	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.55	5.125	94.67	95.07	6.39	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.30	5.800	93.37	93.73	6.91	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.52	6.625	99.94	100.35	6.53	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.02	5.625	99.63	100.21	(12.89)	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.07	6.500	99.90	100.37	0.49	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.64	98.71	10.83	04/06/2026	8.17	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.49	3.125	88.08	88.60	5.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.54	3.125	94.36	94.85	5.32	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.91	1.875	78.05	78.56	5.22	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.98	4.125	75.15	75.91	6.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.98	3.125	92.30	92.81	5.15	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.95	3.125	61.60	62.38	6.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.37	1.700	78.25	78.75	5.21	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.39	4.375	59.79	60.81	7.89	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.78	4.000	55.85	56.82	7.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.39	3.625	77.28	78.10	6.82	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.95	5.625	86.18	87.01	7.85	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.27	6.250	70.32	71.30	9.12	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.57	7.375	97.62	98.43	7.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.27	5.250	80.71	81.61	8.11	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.27	4.250	89.00	89.83	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.91	5.450	83.24	84.10	7.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.58	5.625	80.98	81.88	8.22	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.66	9.750	123.84	124.69	5.30	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.26	6.400	103.47	104.30	5.98	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.92	6.750	95.39	96.24	7.55	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.92	6.000	71.15	72.20	8.97	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.25	5.250	81.19	81.86	6.73	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.50	4.500	93.53	94.07	5.60	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.49	4.375	93.57	94.04	5.65	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.01	3.250	85.56	86.09	5.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.72	2.000	67.86	68.74	4.90	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.30	2.500	90.58	91.06	5.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.01	2.900	94.48	94.86	5.65	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.37	0.625	80.13	80.89	4.09	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.38	3.625	92.34	92.85	5.49	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.47	7.357	102.06	102.99	6.55	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.47	7.122	99.84	100.09	7.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.42	7.076	99.96	100.17	6.63	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.34	7.354	101.23	101.99	6.41	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.67	6.807	100.30	100.63	5.82	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.52	7.075	100.05	100.31	6.65	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.28	7.177	100.02	100.18	6.11	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.36	6.893	100.03	100.22	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.86	7.304	100.38	101.34	6.51	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.61	7.250	100.19	100.49	6.46	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.04	6.875	110.46	111.25	5.86	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.50	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.03	6.500	107.26	108.00	5.63	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.03	6.500	107.30	108.04	5.62	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.10	6.500	97.40	98.05	6.79	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.71	6.850	98.66	99.47	6.91	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.97	6.875	99.69	100.40	6.65	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.06	7.625	100.26	100.39	7.23	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.06	8.375	103.56	104.28	7.34	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.73	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.49	6.500	98.05	99.05	6.75	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.57	7.375	97.62	98.43	7.68	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.00	6.250	94.94	95.64	7.05	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.02	7.500	100.34	100.60	7.32	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.28	7.500	98.69	98.87	8.44	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.29	7.081	98.99	99.93	7.15	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.37	6.830	96.84	97.55	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.79	6.853	97.31	98.14	7.38	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.37	6.714	99.34	99.93	6.77	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.88	6.868	96.53	97.24	7.51	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.31	6.981	100.82	100.93	6.28	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.48	6.918	99.82	100.06	6.80	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.90	7.173	100.64	101.09	5.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.40	6.972	100.09	100.38	6.04	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.90	7.172	100.61	101.06	5.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.65	6.927	99.80	100.12	6.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.91	6.871	98.98	99.77	6.99	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	(0.01)	7.320	100.00	100.00	5.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.41	6.695	96.29	97.00	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.26	6.811	96.60	97.48	7.47	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.27	6.533	98.24	99.05	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.78	6.287	96.95	97.73	7.16	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.45	6.795	98.58	99.34	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.29	6.713	96.25	97.13	7.47	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.30	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.31	7.750	99.04	99.47	8.00	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.36	6.875	95.31	95.61	8.40	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.33	6.750	98.99	99.18	7.40	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.34	7.517	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.71	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.64	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.72	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.31	7.141	104.70	105.75	6.30	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.27	6.769	101.02	101.82	6.28	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.10	6.843	101.34	102.00	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.33	6.842	101.59	102.57	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.37	6.115	96.85	97.41	6.49	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.89	6.545	100.36	100.85	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.87	6.613	100.48	101.09	6.26	-	AT MATURITY	USD	SA

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