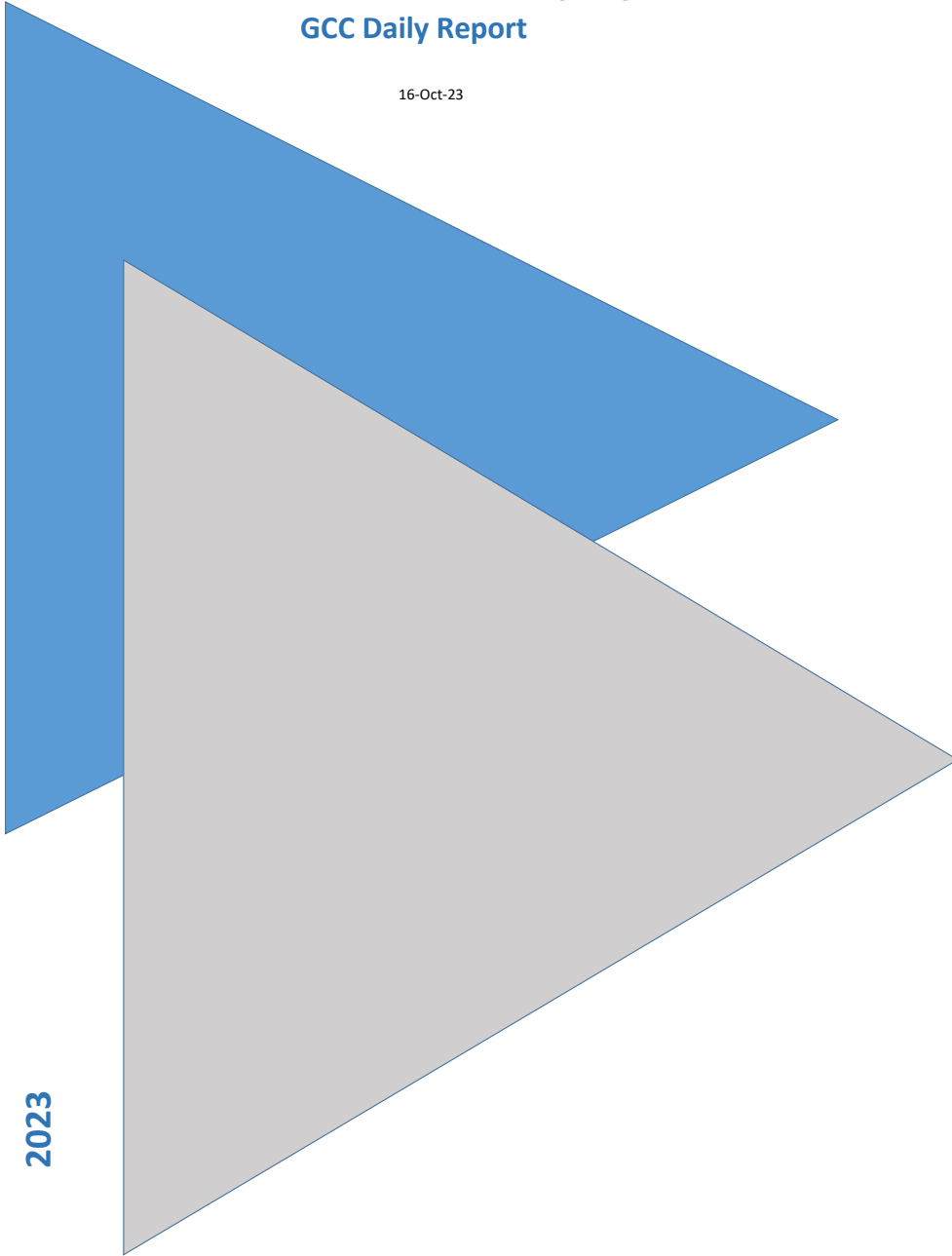


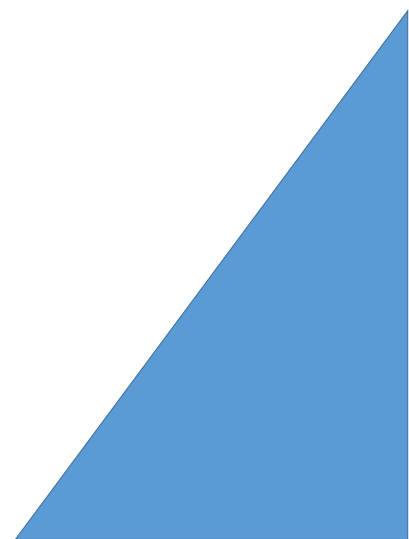
## Financial Services Company GCC Daily Report

16-Oct-23



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# FSC Daily Report

16/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,862.14	(0.8)	10.0	18.5	20.5	2.9	2.7	2.09%
MSCI Emerging Markets Index	951.31	(1.2)	(0.5)	13.8	14.7	1.5	1.6	2.85%
MSCI FM FRONTIER MARKETS	488.12	(0.1)	3.3	9.3	13.0	1.6	1.8	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	511.12	(0.2)	(8.5)	11.8	14.7	1.5	1.7	3.87%
Muscat Stock Exchange MSX 30 Index	4,714.59	(1.0)	(2.9)	16.0	11.4	0.8	0.8	4.69%
Tadawul All Share Index	10,548.68	0.1	0.7	17.7	21.9	2.1	2.2	3.49%
Dubai Financial Market General Index	3,943.35	(0.5)	18.2	9.1	12.3	1.3	1.0	4.70%
FTSE ADX GENERAL INDEX	9,479.09	(0.0)	(7.2)	30.7	19.8	2.9	2.0	1.66%
Qatar Exchange Index	10,045.60	(0.8)	(5.9)	12.8	13.0	1.4	1.5	4.84%
Bahrain Bourse All Share Index	1,943.53	0.0	2.5	7.3	11.8	0.7	1.0	8.61%
Boursa Kuwait All Share Price Return Ir	6,636.15	1.0	(9.0)	15.4	20.3	1.5	1.5	4.23%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	492.23	(1.3)	(2.7)	15.5	16.7	1.5	1.7	2.92%
MSCI AC Asia Ex. Japan Index	607.33	(1.4)	(1.9)	15.7	16.3	1.4	1.6	0.00%
Nikkei 225	31,659.03	(2.0)	21.3	27.8	26.2	2.0	2.0	1.82%
S&P/ASX 200	7,026.55	(0.3)	(0.2)	15.8	19.1	2.0	2.2	4.29%
Hang Seng Index	17,640.36	(1.0)	(10.8)	9.9	11.2	1.0	1.1	4.03%
NSE Nifty 50 Index	19,731.75	(0.1)	9.0	23.9	25.2	3.1	3.1	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	151.24	(0.9)	6.1	13.1	16.6	1.8	1.7	3.57%
MSCI Emerging Markets Europe Index	103.72	(0.9)	10.7	5.5	7.0	1.2	0.9	3.81%
FTSE 100 Index	7,633.11	0.4	2.4	11.1	14.6	1.7	1.6	3.96%
Deutsche Boerse AG German Stock Inc	15,195.20	0.1	9.1	12.3	16.0	1.4	1.6	3.84%
CAC 40 Index	7,013.51	0.1	8.3	12.1	16.9	1.7	1.6	3.33%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,290.21	(0.5)	12.5	21.5	22.2	4.0	3.8	1.65%
S&P 500 INDEX	4,327.78	(0.5)	12.7	21.2	22.5	4.1	4.0	1.60%
Dow Jones Industrial Average	33,670.29	0.1	1.6	20.3	20.1	4.4	4.5	2.15%
NASDAQ Composite Index	13,407.23	(1.2)	28.1	37.2	36.3	5.5	5.3	0.81%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	595.85	3.1	-2.3	-28%	161%
Gold Spot \$/Oz	1,916.76	-0.8	5.1	-7%	82%
BRENT CRUDE FUTR Dec23	90.76	-0.1	11.2	-7%	109%
Generic 1st'OQA' Future	91.16	-0.3	15.5	-28%	394%
LME COPPER 3MO (\$)	7,949.00	-0.5	-5.1	-26%	84%
SILVER SPOT \$/OZ	22.59	-0.6	-5.7	-22%	89%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,714.59							
Change	-45.65	-0.96%						
Previous Close	4,760.23		Financial Sector	7,722.97	7,778.04	-0.71%	0.95%	-2.28%
Open	4,755.18		Industry Sector	5,508.92	5,533.02	-0.44%	-2.59%	-14.29%
Day's High	4,755.92		Services Sector	1,639.83	1,645.45	-0.34%	0.63%	1.44%
Day's Low	4,707.44		MSM Shariah Index	456.43	459.14	-59.00%	-	-
YTD Change	-2.94%							
Volume Mn	16.04							
MSX30 Value Traded Mn	5.48							
Traded / Listed Stocks	35	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SEMBICORP SALALAH	0.107	7.00%	DHOFAR POULTRY	0.050	-88.89%	BANK MUSCAT	0.277	7959.14
ALBATINAH POWER	0.024	4.35%	NATIONAL DETERGENT	0.483	-9.89%	BANK MUSCAT PER.	0.761	2735.00
MADINA TAKAFUL	0.086	1.18%	VOLTAMP ENERGY	0.120	-7.69%	ABRAJ ENERGY SERV	0.295	1700.98
AL OMANIYA FINANCIAL SERVICES	0.150	0.67%	OOREDOO	0.365	-5.93%	OOREDOO	0.365	1448.00
OMAN NATIONAL ENGINEERING & IN	0.109	0.00%	MUSCAT FINANCE	0.050	-3.85%	DHOFAR POULTRY	0.050	982.35

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,548.68							
Change	5.82	0.06%	Tadawul Banks	9,815.11	9,813.94	0.01%	-1.07%	-5.38%
Previous Close	10,542.86		Tadawul Energy	6,249.25	6,250.45	-0.02%	-0.97%	-4.82%
Open	10,532.93		Tadawul Utilities	8,167.46	8,063.56	1.29%	3.40%	-0.01%
Day's High	10,572.11		Tadawul Telecom	6,893.13	6,863.11	0.44%	1.38%	-3.15%
Day's Low	10,501.64		Tadawul Insurance	8,136.68	7,939.73	2.48%	2.87%	-0.70%
YTD Change	0.67%		Tadawul Retailing	7,809.35	7,792.95	0.21%	-0.36%	0.26%
Volume Mn	130,630.24		Tadawul Food & Beverages	5,428.95	5,428.17	0.01%	0.20%	-6.71%
Value Traded Mn	4,680.64		Tadawul Media	22,111.85	22,076.27	0.16%	0.04%	-3.37%
Traded / Listed Stocks	229	228	Tadawul Materials	5,973.01	5,998.74	-0.43%	-0.77%	-3.90%
			Tadawul Capital Goods	7,373.05	7,387.72	-0.20%	0.23%	-2.31%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MATAAM BAYT ALSHATIRA LILWAJ	8.8	8.64%	GROUP FIVE PIPE SAUDI LTD	22.00	-4.35%	SAUDI ARABIAN OIL C	33.35	9315.99
AL SAGR CO-OPERATIVE INSURAN	22.86	6.82%	LEEJAM SPORTS CO JSC	137.60	-3.51%	THE SAUDI NATIONAL	31.50	7894.12
LADUN INVESTMENT CO	3.79	6.16%	NATIONAL BUILDING AND MARKET	238.00	-3.25%	AL-BAHA DEVELOPMI	0.13	7175.19
ZAMIL INDUSTRIAL INVESTMENT	21.02	5.52%	SAUDI PARTS CENTER CO	65.10	-2.84%	DAR AL ARKAN REAL	13.76	5897.05
SALAMA COOPERATIVE INSURANCE	30.3	4.48%	ADVANCE INTERNATIONAL COMMUN	3.75	-2.60%	SAUDI TELECOM CO	36.00	3951.05

Source: FSC

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### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,943.35							
Change	-21.70	-0.55%						
Previous Close	3,965.05		<b>Real Estate &amp; Construction</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,965.97		<b>Banking</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,984.18		<b>Insurance</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,932.02		<b>Consumer Staples</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.18		<b>Services</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	278,719.17		<b>Telecommunication</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	589.11		<b>Transportation</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAMEX PJSC	2.48	1.64%	SHUAA CAPITAL PSC	0.236	-6.35%	SHUAA CAPITAL PSC	0.24	32,807.31
AL FIRDOUS HOLDINGS PJSC	0.325	1.25%	DUBAI NATIONAL INSURANCE	4.95	-3.51%	UNION PROPERTIES F	0.32	32,675.91
AMLAK FINANCE	0.693	1.02%	EMAAR PROPERTIES PJSC	7.05	-2.76%	EMAAR PROPERTIES I	7.05	17,811.53
UNION PROPERTIES PJSC	0.324	0.93%	DUBAI FINANCIAL MARKET PJSC	1.45	-2.68%	GULF NAVIGATION H	7.09	10,308.74
TABREED	3.57	0.85%	DUBAI ISLAMIC BANK	5.41	-1.64%	DUBAI ISLAMIC BANK	5.41	7,769.62

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,479.09							
Change	-3.88	-0.04%						
Previous Close	9,482.97		<b>Financial</b>	16,307.78	16,332.01	-0.15%	-0.15%	-1.45%
Open	9,482.97		<b>Telecommunication</b>	4,670.81	4,670.19	0.01%	0.01%	-7.97%
			<b>Consumer Services</b>	9,589.27	9,738.02	-1.53%	-1.53%	-1.53%
Day's High	9,514.48		<b>Basic Material</b>	5,292.96	5,281.63	0.21%	0.21%	-2.93%
Day's Low	9,436.78		<b>Industrials</b>	3,137.40	3,104.82	1.05%	1.05%	-4.83%
YTD Change	-7.17%		<b>Utilities</b>	12,646.60	12,765.54	-0.93%	-0.93%	-8.86%
			<b>Energy</b>	2,033.51	2,025.14	0.41%	0.41%	-6.93%
Volume Mn	187,282.44		<b>Health Care</b>	3,477.21	3,518.69	-1.18%	-1.18%	-8.25%
Value Traded Mn	945.20		<b>Real Estate</b>	8,132.04	8,194.39	-0.76%	-0.76%	-7.24%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.81	14.69%	ABU DHABI NATIONAL TAKAFUL C	6.65	-9.52%	MULTIPLY GROUP	3.57	24797.13
GULF CEMENT CO	0.369	8.53%	ESHRAQ INVESTMENTS PJSC	0.444	-4.52%	ESHRAQ INVESTMEN	0.44	11827.56
BANK OF SHARIAH	0.699	8.37%	HAYAH INSURANCE CO PJSC	1.17	-4.10%	ABU DHABI NATIONA	3.50	10555.71
FUJAIRAH CEMENT INDUSTRIES	0.317	5.67%	RAK PROPERTIES	1.04	-2.80%	ALDAR PROPERTIES P	5.37	10454.76
DANA GAS	0.833	3.22%	ESG EMIRATES STALLIONS GROU	6	-2.60%	Q HOLDING PJSC	3.11	9497.28

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,045.60							
Change	-80.86	-0.80%	<b>Total Return</b>	21,559.26	21,732.80	-0.80%	-0.74%	-2.01%
Previous Close	10126.46		<b>Rayan Islamic</b>	4,394.01	4,431.52	-0.85%	-0.67%	-3.29%
Open	10126.46		<b>All Share</b>	3,393.65	3,420.32	-0.78%	-0.82%	-1.84%
Day's High	10129.97		<b>Banks &amp; Finance</b>	4,100.09	4,132.53	-0.78%	-1.23%	-0.60%
Day's Low	10036.98		<b>Industrials</b>	4,115.13	4,151.35	-0.87%	0.36%	-2.03%
YTD Change	-0.05949504		<b>Transportation</b>	4,412.95	4,394.65	0.42%	-0.42%	-2.39%
Volume Mn	158.196		<b>Real Estate</b>	1,381.34	1,406.98	-1.82%	-1.64%	-5.73%
Value Traded Mn	473.0284		<b>Insurance</b>	2,522.21	2,539.61	-0.69%	-0.80%	-5.43%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,509.52	1,514.28	-0.31%	-1.84%	-5.77%
			<b>Consumer Goods</b>	7,428.13	7,545.70	-1.56%	-0.92%	-2.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DLALA HOLDING	1.58	8.85%	ALIJARAH HOLDING COMPANY QPS	0.73	-5.32%	EZDAN HOLDING GRC	0.91	13813.71
AL FALEH EDUCATION HOLDING	0.90	1.36%	QATAR & OMAN INVESTMENT CO	0.92	-4.08%	GULF INTERNATIONAL	2.85	13461.84
GULF INTERNATIONAL SERVICES	2.85	1.03%	MAZAYA REAL ESTATE DEVELOPME	0.64	-3.90%	ALIJARAH HOLDING C	0.73	11809.49
QATAR NAVIGATION	10.00	0.79%	EZDAN HOLDING GROUP	0.91	-3.29%	MASRAF AL RAYAN	2.10	11415.15
QATAR GAS TRANSPORT(NAKILAT)	3.64	0.28%	INMA HOLDING COMPANY	4.24	-3.15%	UNITED DEVELOPMEI	0.99	8931.46

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,943.53							
Change	0.31	0.02%	<b>MSCI Bahrain</b>	139.43	140.47	-0.74%	-0.74%	-0.62%
Previous Close	1,943.22		<b>MSCI Bahrain Domestic Islamic</b>	51.11	51.88	-1.49%	-1.49%	0.03%
Open	1,943.22		<b>MSCI Bahrain Net TR USD</b>	364.40	364.40	0.00%	0.00%	0.12%
Day's High	1944.150							
Day's Low	1941.770							
YTD Change	2.55%							
Volume Mn	1,164.83							
Value Traded Mn	0.254							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.10	9.47%	AL BARAKA GROUP B.S.C	0.27	-6.90%	GFH FINANCIAL GROU	0.25	615.00
BAHRAIN ISLAMIC BANK	0.08	4.17%	TRAFKO GROUP BSC	0.27	-1.82%	AL SALAM BANK BSC	0.18	520.03
ZAIN BAHRAIN BSCC	0.13	1.57%	-	-	-	NASS CORP BSC	0.10	501.00
AL SALAM BANK BSC	0.18	0.55%	-	-	-	BAHRAIN ISLAMIC BA	0.08	70.59
GFH FINANCIAL GROUP BSC	0.25	0.40%	-	-	-	ESTERAD INVESTMEN	0.14	47.20

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,636.15							
Change	67.17	1.02%	Industrials	879.02	873.66	0.61%	-4.46%	-18.52%
Previous Close	6,568.98		Banks	1,612.20	1,590.68	1.35%	-4.06%	-10.13%
Open	6,592.74		Consumer Service	590.14	584.67	0.94%	-0.98%	22.96%
			Technology	582.00	582.00	0.00%	4.71%	-16.41%
Day's High	6,644.51		Real Estate	1,173.97	1,170.50	0.30%	-0.14%	-2.87%
Day's Low	6,577.06		Financial Services	1,199.50	1,191.15	0.70%	-3.14%	-4.59%
YTD Change	-9.00%		Telecom	1,034.90	1,026.62	0.81%	-3.49%	-12.40%
			Health Care	469.66	469.66	0.00%	-1.15%	1.69%
Volume Mn	0.14		Insurance	2,224.93	2,210.81	0.64%	0.17%	43.47%
Value Traded Mn	37.05		Basic Materials	800.45	799.90	0.07%	-3.92%	-7.47%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
EKTTITAB HOLDING CO SAK	16.00	9.59%	UNITED PROJECTS FOR AVIATION	181.00	-7.18%	SOKOUK HOLDING CO	43.60	12243.75
FIRST TAKAFUL INSURANCE CO	54.00	9.53%	SHUAIBA INDUSTRIAL CO	162.00	-4.71%	KUWAIT FINANCE HC	710.00	11522.09
REAL ESTATE TRADE CENTERS CO	47.50	9.45%	SANAM REAL ESTATE CO KSCC	167.00	-4.57%	KUWAIT INTERNATIO	154.00	9322.71
IFA HOTELS & RESORTS CO. K.S	264.00	9.09%	AQAR REAL ESTATE INVESTMENTS	57.00	-4.04%	NATIONAL BANK OF I	865.00	6151.31
INTL FINANCIAL ADVISORS	200.00	5.82%	JAZEERA AIRWAYS CO KSC	1410.00	-2.76%	AAYAN LEASING & IN	151.00	5949.01

Source: FSC