

FSC GCC Fixed Income Report

02/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.34	4.875	98.12	98.67	5.93	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.43	5.375	97.09	97.75	6.11	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.43	6.500	88.79	89.72	7.43	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.70	4.750	96.76	97.33	5.83	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.29	5.625	97.14	97.83	6.21	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.29	6.750	91.31	92.22	7.45	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.32	6.250	98.28	98.96	6.43	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.32	7.000	93.77	94.67	7.46	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.07	7.375	105.25	106.08	6.48	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.67	4.397	98.54	99.14	5.73	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.70	4.875	95.77	96.52	5.50	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.08	5.932	99.76	100.46	5.69	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.46	4.750	95.92	96.15	6.47	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.60	3.958	95.81	95.89	6.72	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.10	5.200	97.71	97.98	5.76	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.02)	5.625	99.86	100.05	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.62	5.196	95.11	95.41	6.64	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.59	5.125	95.47	95.88	6.17	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.34	5.800	95.38	95.75	6.54	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.56	6.625	102.20	102.62	5.96	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.06	5.625	99.52	100.28	0.59	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.11	6.500	99.84	100.31	3.46	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.76	98.82	10.62	04/06/2026	8.12	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.54	3.125	89.36	89.89	4.96	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.58	3.125	94.71	95.23	5.12	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.95	1.875	79.22	79.76	4.99	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.02	4.125	78.48	79.25	5.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.02	3.125	93.05	93.58	4.90	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.00	3.125	64.55	65.31	5.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.41	1.700	79.34	79.88	4.98	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.44	4.375	61.83	62.87	7.62	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.82	4.000	57.63	58.63	7.65	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.44	3.625	78.48	79.35	6.60	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.99	5.625	89.28	90.09	7.28	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.32	6.250	75.66	76.63	8.45	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.61	7.375	100.01	100.87	7.20	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.32	5.250	84.76	85.63	7.41	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.31	4.250	91.18	91.97	6.41	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.96	5.450	86.58	87.39	7.40	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.63	5.625	85.02	85.90	7.58	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.70	9.750	126.14	127.09	4.95	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.30	6.400	108.60	109.46	5.51	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.97	6.750	97.80	98.69	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.97	6.000	76.21	77.29	8.30	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.29	5.250	86.34	87.06	6.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.01	4.625	78.84	79.58	6.28	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.54	4.500	95.00	95.57	5.31	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.54	4.375	95.04	95.49	5.33	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.06	3.250	87.19	87.72	5.36	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.77	2.000	69.59	70.58	4.68	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.34	2.500	90.81	91.32	5.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.06	2.900	94.58	94.99	5.52	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.42	0.625	80.72	81.56	3.93	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.42	3.625	92.97	93.47	5.30	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.51	7.271	103.34	104.26	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.52	7.122	100.34	100.59	9.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.46	7.076	100.07	100.30	6.39	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.39	7.353	101.99	102.77	6.08	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.72	6.806	99.97	100.31	6.34	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.57	7.074	100.18	100.48	6.46	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.32	7.177	99.99	100.17	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.41	6.892	100.13	100.34	6.01	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.91	7.304	100.68	101.62	6.37	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.65	7.250	100.14	100.47	6.55	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.08	6.875	112.73	113.54	5.67	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.54	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.07	6.500	109.04	109.79	5.44	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.07	6.500	109.20	109.95	5.43	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.14	6.500	99.14	99.88	6.52	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.75	6.850	103.16	104.02	6.40	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.01	6.875	101.07	101.76	5.93	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.10	7.625	100.59	100.72	6.92	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.10	8.375	105.60	106.35	6.87	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.78	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.53	6.500	100.09	101.09	6.22	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.61	7.375	100.01	100.87	7.20	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.12	6.250	99.58	100.09	6.16	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.04	6.250	97.99	98.68	6.49	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.06	7.500	101.80	102.07	6.90	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.33	7.500	99.17	99.35	8.02	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.33	7.081	98.99	99.93	7.15	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.42	6.829	97.43	98.13	7.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.83	6.853	97.79	98.62	7.24	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.42	6.714	99.45	100.11	6.64	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.93	6.867	97.20	97.92	7.34	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.35	6.981	101.04	101.18	6.09	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.53	6.810	99.82	100.08	6.76	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.94	7.173	100.70	101.17	5.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.44	6.972	100.15	100.44	5.99	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.95	7.172	100.67	101.14	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.70	6.927	99.82	100.17	6.68	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.95	6.871	99.14	99.93	6.90	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.04	7.320	100.01	100.06	5.46	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.46	6.694	96.90	97.61	7.29	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.30	6.766	97.17	98.04	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.32	6.533	98.44	99.25	6.93	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.82	6.287	97.23	98.01	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.49	6.794	98.81	99.56	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.33	6.712	96.83	97.70	7.31	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.34	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.35	7.750	99.81	100.16	7.67	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.40	6.875	96.45	96.76	7.98	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.37	6.750	99.03	99.20	7.37	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.39	7.538	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.76	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.69	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.77	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.36	7.141	105.50	106.53	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.32	6.768	101.53	102.32	6.15	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.50	6.844	101.92	102.64	6.14	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.14	6.842	101.83	102.49	6.13	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.37	6.841	102.26	103.23	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.41	6.115	98.93	99.56	6.17	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.93	6.544	100.83	101.33	6.13	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.91	6.613	100.95	101.56	6.13	-	AT MATURITY	USD	SA

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