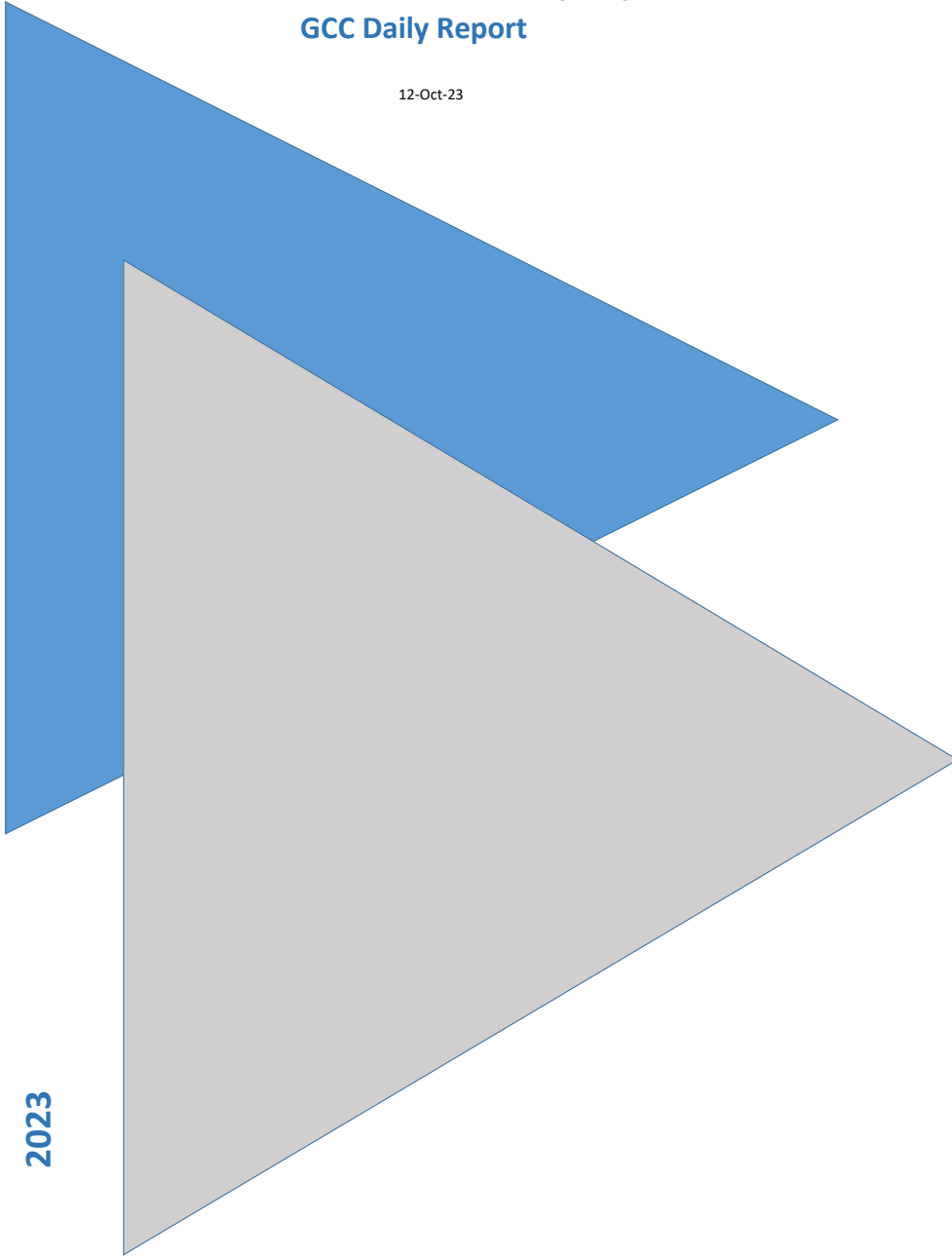


Financial Services Company GCC Daily Report

12-Oct-23



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FSC Daily Report

12/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,899.50	0.4	11.4	18.6	20.1	2.9	2.7	2.07%
MSCI Emerging Markets Index	956.84	1.3	0.0	13.7	14.7	1.5	1.6	2.85%
MSCI FM FRONTIER MARKETS	488.50	0.4	3.4	9.3	13.0	1.6	1.8	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	517.20	0.8	(7.4)	11.9	14.7	1.6	1.7	3.82%
Muscat Stock Exchange MSX 30 Index	4,785.98	0.2	(1.5)	13.2	11.4	0.9	0.8	4.62%
Tadawul All Share Index	10,481.09	(0.9)	0.0	17.7	21.8	2.1	2.2	3.51%
Dubai Financial Market General Index	4,060.15	(0.5)	21.7	9.4	12.3	1.3	1.0	4.57%
FTSE ADX GENERAL INDEX	9,589.05	(0.6)	(6.1)	31.3	19.7	3.0	2.0	1.64%
Qatar Exchange Index	10,120.10	1.0	(5.3)	12.6	13.0	1.4	1.5	5.65%
Bahrain Bourse All Share Index	1,945.69	0.3	2.7	7.3	11.8	0.7	1.0	8.60%
Boursa Kuwait All Share Price Return Ir	6,622.89	0.5	(9.2)	15.3	20.3	1.4	1.5	4.24%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	495.89	1.3	(1.9)	15.3	16.7	1.5	1.7	2.92%
MSCI AC Asia Ex. Japan Index	609.95	1.4	(1.5)	15.4	16.2	1.4	1.6	0.00%
Nikkei 225	32,494.66	1.7	24.5	25.4	24.1	1.8	1.8	1.77%
S&P/ASX 200	7,090.98	0.0	0.7	15.7	19.0	2.0	2.1	4.25%
Hang Seng Index	18,238.21	1.9	(7.8)	9.9	11.2	1.0	1.1	3.90%
NSE Nifty 50 Index	19,794.00	(0.1)	9.3	22.8	24.7	2.9	2.9	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.47	0.2	7.0	13.1	16.5	1.8	1.7	3.54%
MSCI Emerging Markets Europe Index	105.71	0.6	12.8	5.5	7.0	1.2	0.9	3.78%
FTSE 100 Index	7,680.06	0.8	3.1	11.1	14.6	1.7	1.6	3.94%
Deutsche Boerse AG German Stock Inc	15,564.58	0.7	11.8	12.3	15.8	1.4	1.6	3.75%
CAC 40 Index	7,168.75	0.5	10.7	12.3	16.9	1.8	1.6	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,342.84	0.4	13.9	21.6	22.2	4.0	3.8	1.63%
S&P 500 INDEX	4,376.95	0.4	14.0	21.5	22.0	4.2	3.9	1.58%
Dow Jones Industrial Average	33,804.87	0.2	2.0	20.4	19.3	4.4	4.4	2.14%
NASDAQ Composite Index	13,659.68	0.7	30.5	38.3	36.7	5.5	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.21	-1.3	-5.4	-30%	153%
Gold Spot \$/Oz	1,882.55	0.4	3.2	-9%	79%
BRENT CRUDE FUTR Dec23	86.85	1.2	6.4	-11%	100%
Generic 1st'OQA' Future	87.16	0.8	10.4	-31%	372%
LME COPPER 3MO (\$)	8,024.00	0.0	-4.2	-25%	85%
SILVER SPOT \$/OZ	22.20	0.8	-7.3	-24%	85%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,785.98							
Change	7.50	0.16%						
Previous Close	4,778.48		Financial Sector	7,846.65	7,837.23	0.12%	2.57%	-0.72%
Open	4,788.75		Industry Sector	5,567.60	5,599.24	-0.57%	-1.55%	-13.38%
Day's High	4,798.13		Services Sector	1,654.25	1,659.47	-0.31%	1.52%	2.33%
Day's Low	4,774.49		MSM Shariah Index	466.94	468.60	-35.00%	-	-
YTD Change	-1.47%							
Volume Mn	8.23							
MSX30 Value Traded Mn	3.12							
Traded / Listed Stocks	41	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CEMENT	0.340	6.25%	OMAN CHLORINE	0.486	-10.00%	SOHAR INTERNATIO	0.107	1880.80
VOLTAMP ENERGY	0.126	5.00%	OMAN CHROMITE	4.820	-3.60%	BANK MUSCAT	0.287	1873.76
ALBATINAH POWER	0.024	4.35%	ASAFFA FOODS	0.290	-3.33%	OMAN TELECOM	1.020	1532.72
AL MADINA INVESTMENT HOLDING	0.039	2.63%	SEMBORP SALALAH	0.104	-2.80%	OMINVEST	0.420	663.00
RAYSUT CEMENT	0.132	2.33%	NATIONAL BANK OMAN	0.306	-2.55%	NATIONAL BANK ON	0.306	317.60

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,481.09							
Change	-91.61	-0.87%	Tadawul Banks	9,776.43	9,948.36	-1.73%	-3.38%	-5.75%
Previous Close	10,572.70		Tadawul Energy	6,254.55	6,282.64	-0.45%	-0.36%	-4.74%
Open	10,566.42		Tadawul Utilities	7,916.54	8,000.69	-1.05%	1.38%	-3.08%
Day's High	10,568.60		Tadawul Telecom	6,712.94	6,809.94	-1.42%	-3.37%	-5.68%
Day's Low	10,466.77		Tadawul Insurance	7,810.55	7,694.22	1.51%	-3.79%	-4.68%
YTD Change	0.03%		Tadawul Retailing	7,830.15	7,794.50	0.46%	1.84%	0.53%
Volume Mn	213,944.50		Tadawul Food & Beverages	5,447.81	5,494.28	-0.85%	-6.79%	-6.39%
Value Traded Mn	5,323.88		Tadawul Media	22,096.46	22,276.00	-0.81%	-4.34%	-3.44%
Traded / Listed Stocks	229	228	Tadawul Materials	5,969.39	5,968.71	0.01%	-1.68%	-3.96%
			Tadawul Capital Goods	7,271.46	7,239.21	0.45%	-2.73%	-3.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI PARTS CENTER CO	66	8.55%	SAUDI AZM CO. FOR COMMUNICAT	11.00	-8.03%	AL-BAHA DEVELOPMI	0.15	9726.98
OBEKAN GLASS COMPANY	76	5.26%	THIMAR DEVELOPMENT HOLDING	14.58	-7.59%	TOURISM ENTERPRIS	0.61	7114.84
AL BABBAIN POWER & TELECOMMU	17.84	4.57%	HERFY FOOD SERVICES CO	30.50	-5.43%	SAUDI ARABIAN OIL C	33.40	7078.36
NATIONAL GAS & INDUSTRIALIZA	59.3	4.21%	ALANDALUS PROPERTY CO	20.88	-5.09%	SAUDI TELECOM CO	35.15	5135.49
ALINMA TOKIO MARINE	12.98	3.67%	ARABIAN FOOD & DAIRY FACTORI	94.20	-4.75%	ALINMA BANK	31.20	4698.51

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,060.15							
Change	-22.09	-0.54%						
Previous Close	4,082.24		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,084.07		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,084.07		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,057.69		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.22		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	110,043.69		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	311.96		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	3.19	8.14%	EMIRATES ISLAMIC BANK	5.6	-9.09%	UNION PROPERTIES F	0.35	50,131.87
ARAMEX PJSC	2.6	1.96%	AMLAK FINANCE	0.74	-5.25%	SHUAA CAPITAL PSC	0.28	13,501.28
AIR ARABIA PJSC	2.65	0.76%	UNION PROPERTIES PJSC	0.354	-5.09%	EMAAR PROPERTIES I	7.66	7,343.08
DUBAI ISLAMIC BANK	5.59	0.36%	AMANAT HOLDINGS PJSC	1	-3.85%	ARAMEX PJSC	2.60	7,287.50
EMAAR DEVELOPMENT PJSC	7.07	0.14%	AL FIRDOUS HOLDINGS PJSC	0.356	-3.78%	AJMAN BANK PJSC	2.15	6,655.07

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,589.05							
Change	-58.71	-0.61%						
Previous Close	9,647.76		Financial	16,448.50	16,466.25	-0.11%	-0.77%	-0.60%
Open	9,647.76		Telecommunication	4,689.90	4,815.24	-2.60%	-4.81%	-7.60%
			Consumer Services	9,738.02	9,738.02	0.00%	0.00%	0.00%
Day's High	9,670.59		Basic Material	5,393.88	5,399.55	-0.11%	-0.79%	-1.08%
Day's Low	9,570.49		Industrials	3,202.18	3,249.39	-1.45%	-3.72%	-2.86%
YTD Change	-6.09%		Utilities	12,963.76	13,161.98	-1.51%	-2.97%	-6.57%
			Energy	2,083.74	2,093.88	-0.48%	-2.51%	-4.63%
Volume Mn	154,851.23		Health Care	3,624.18	3,608.36	0.44%	-3.17%	-4.38%
Value Traded Mn	1,025.60		Real Estate	8,561.55	8,804.38	-2.76%	-2.99%	-2.34%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK INTERNATIONA	0.61	3.39%	ARAM GROUP	2.72	-9.93%	MULTIPLY GROUP	3.77	65170.16
GULF CEMENT CO	0.356	2.86%	FOODCO NATIONAL FOODSTUFF CO	1.62	-9.50%	ALDAR PROPERTIES P	5.66	9375.69
SHARJAH CEMENT & INDUS DEVEL	0.6	1.69%	UNION INSURANCE CO	0.635	-6.62%	ABU DHABI NATIONA	3.63	6517.57
ABU DHABI NATIONAL OIL CO FO	3.63	1.68%	HAYAH INSURANCE CO PJSC	1.32	-5.04%	RAK PROPERTIES	1.09	5925.84
FERTIGLOBE PLC	3.53	0.28%	RESPONSE PLUS HOLDING PJSC	4.08	-4.00%	ALPHA DHABI HOLDII	19.52	5534.33

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,120.10							
Change	96.97	0.97%						
Previous Close	10023.13		Total Return	21,719.15	21,511.04	0.97%	0.57%	-1.29%
Open	10023.13		Rayan Islamic	4,423.71	4,387.92	0.82%	-0.64%	-2.64%
Day's High	10122.79		All Share	3,421.64	3,393.23	0.84%	0.68%	-1.03%
Day's Low	10021.28		Banks & Finance	4,151.23	4,111.26	0.97%	2.14%	0.64%
YTD Change	-0.05252008		Industrials	4,100.28	4,065.41	0.86%	0.00%	-2.38%
Volume Mn	153.08		Transportation	4,431.76	4,400.33	0.71%	-1.85%	-1.98%
Value Traded Mn	479.3554		Real Estate	1,404.44	1,397.71	0.48%	-2.41%	-4.15%
Traded / Listed Stocks	21	51	Insurance	2,542.56	2,533.64	0.35%	-0.77%	-4.67%
			Telecommunications	1,537.87	1,522.76	0.99%	-0.88%	-4.00%
			Consumer Goods	7,497.47	7,477.13	0.27%	-1.32%	-1.81%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATARI INVESTORS GROUP	1.68	1.89%	QLM LIFE & MEDICAL INSURANCE	2.90	-3.59%	UNITED DEVELOPMEI	1.00	17594.96
SALAM INTERNATIONAL INVESTME	0.68	1.66%	QATAR INDUSTRIAL MANUFACTUR	2.98	-2.61%	GULF INTERNATIONAL	2.79	14893.92
QATAR ISLAMIC BANK	18.50	1.65%	AL FALEH EDUCATION HOLDING	0.89	-1.66%	SALAM INTERNATIONAL	0.68	13476.87
QATAR & OMAN INVESTMENT CO	0.95	1.50%	DLALA HOLDING	1.45	-0.89%	BALADNA	1.20	8164.07
COMMERCIAL BANK PSQC	5.40	1.41%	AAMAL CO	0.85	-0.82%	MASRAF AL RAYAN	2.13	7640.64

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,945.69							
Change	6.51	0.34%						
Previous Close	1,939.18		MSCI Bahrain	140.25	140.49	-0.18%	-1.48%	-0.04%
Open	1,939.18		MSCI Bahrain Domestic Islamic	51.75	51.55	0.37%	-1.85%	1.28%
Day's High	1945.960		MSCI Bahrain Net TR USD	363.83	364.47	-0.18%	-1.47%	-0.03%
Day's Low	1937.280							
YTD Change	2.66%							
Volume Mn	1,152.31							
Value Traded Mn	0.211							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL BARAKA GROUP B.S.C	0.29	3.64%	ARAB BANKING CORP BSC-\$US	0.27	-1.45%	BAHRAIN ISLAMIC BA	0.07	345.52
BAHRAIN ISLAMIC BANK	0.07	2.86%	AL SALAM BANK BSC	0.18	-0.55%	AL SALAM BANK BSC	0.18	336.96
ALUMINIUM BAHRAIN BSC	1.13	1.80%	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.17%	ARAB BANKING CORP	0.27	165.99
-	-	-	-	-	-	AL BARAKA GROUP B	0.29	100.00
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.13	68.79

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,622.89							
Change	30.46	0.46%	Industrials	881.20	878.39	0.32%	-4.23%	-18.32%
Previous Close	6,592.43		Banks	1,605.53	1,594.90	0.67%	-4.45%	-10.50%
Open	6,591.83		Consumer Service	581.92	585.00	-0.53%	-2.36%	21.25%
			Technology	640.20	611.10	4.76%	15.18%	-8.05%
Day's High	6,634.49		Real Estate	1,173.19	1,172.45	0.06%	-0.20%	-2.94%
Day's Low	6,584.92		Financial Services	1,204.09	1,205.36	-0.11%	-2.77%	-4.23%
YTD Change	-9.18%		Telecom	1,028.26	1,021.22	0.69%	-4.11%	-12.97%
			Health Care	475.11	475.11	0.00%	0.00%	2.87%
Volume Mn	0.18		Insurance	2,219.01	2,221.91	-0.13%	-0.10%	43.09%
Value Traded Mn	45.83		Basic Materials	807.25	812.56	-0.65%	-3.10%	-6.69%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	55.70	8.58%	FIRST TAKAFUL INSURANCE CO	51.80	-9.60%	SOKOUK HOLDING CO	43.00	17730.31
AQAR REAL ESTATE INVESTMENTS	59.40	8.00%	AL MASAKEN INTL REAL ESTATE	28.10	-7.57%	NATIONAL CONSUMER	109.00	14156.40
HUMANSOFT HOLDING CO KSC	3150.00	5.07%	INTL FINANCIAL ADVISORS	192.00	-5.88%	KUWAIT INTERNATIONAL	152.00	13138.83
AUTOMATED SYSTEMS CO KSCC	88.00	4.76%	REAL ESTATE TRADE CENTERS CO	45.60	-5.00%	NATIONAL BANK OF KUWAIT	854.00	12602.51
NATIONAL CLEANING COMPANY	32.10	4.56%	AL MADAR INVESTMENT CO	85.70	-4.99%	KUWAIT FINANCE HOUSE	709.00	10153.30

Source: FSC