

FSC GCC Fixed Income Report

11/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.31	4.875	97.98	98.52	6.07	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.41	5.375	96.67	97.30	6.27	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.41	6.500	85.59	86.52	7.76	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.68	4.750	96.49	97.04	5.96	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.27	5.625	96.45	97.13	6.40	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.27	6.750	87.86	88.78	7.78	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.29	6.250	97.10	97.79	6.64	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.29	7.000	90.38	91.29	7.77	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.05	7.375	103.63	104.39	6.72	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.64	4.397	98.60	99.18	5.72	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.68	4.875	94.42	95.17	5.76	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.06	5.932	99.70	100.36	5.74	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.43	4.750	95.84	96.07	6.53	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.57	3.958	95.51	95.59	6.97	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.08	5.200	97.01	97.27	5.96	BB	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.59	5.196	94.83	95.13	6.75	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.57	5.125	95.12	95.53	6.27	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.32	5.800	94.33	94.69	6.73	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.54	6.625	100.77	101.18	6.32	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.04	5.625	99.52	100.28	(3.31)	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.09	6.500	99.88	100.35	2.13	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.61	98.69	10.65	04/06/2026	8.18	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.51	3.125	88.85	89.40	5.06	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.56	3.125	94.61	95.11	5.19	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.93	1.875	78.87	79.38	5.07	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.00	4.125	76.74	77.54	5.88	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.00	3.125	92.74	93.27	5.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.97	3.125	63.11	63.80	5.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.39	1.700	78.97	79.53	5.06	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.41	4.375	60.55	61.54	7.79	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.80	4.000	56.47	57.45	7.81	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.41	3.625	77.98	78.86	6.69	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.97	5.625	88.17	88.99	7.49	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.29	6.250	73.70	74.64	8.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.59	7.375	99.41	100.21	7.33	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.29	5.250	83.50	84.36	7.63	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.29	4.250	90.52	91.29	6.61	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.93	5.450	85.43	86.27	7.59	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.60	5.625	83.88	84.75	7.76	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.68	9.750	125.06	126.03	5.10	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.28	6.400	105.91	106.77	5.75	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.94	6.750	97.13	97.95	7.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.94	6.000	74.23	75.36	8.55	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.27	5.250	84.35	85.06	6.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.52	4.500	94.67	95.24	5.38	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.51	4.375	94.66	95.16	5.40	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.03	3.250	86.80	87.33	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.74	2.000	69.00	70.05	4.74	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.32	2.500	90.90	91.41	5.37	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.03	2.900	94.66	95.06	5.51	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.39	0.625	80.63	81.56	3.95	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.40	3.625	92.99	93.49	5.30	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.48	7.357	101.34	102.22	6.75	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.49	7.122	99.89	100.14	6.96	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.44	7.076	99.96	100.18	6.62	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.36	7.354	101.02	101.73	6.53	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.69	6.807	99.91	100.23	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.54	7.075	100.04	100.31	6.67	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.30	7.177	100.03	100.20	6.19	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.38	6.893	100.03	100.23	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.88	7.304	100.49	101.48	6.44	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.63	7.250	100.15	100.47	6.53	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.06	6.875	110.99	111.79	5.81	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.52	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.05	6.500	107.96	108.70	5.55	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.05	6.500	107.95	108.70	5.55	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.12	6.500	98.22	98.92	6.66	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.72	6.850	99.81	100.63	6.78	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.98	6.875	100.80	101.50	6.06	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.08	7.625	100.50	100.63	6.99	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.08	8.375	104.54	105.27	7.12	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.75	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.51	6.500	99.29	100.29	6.42	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.59	7.375	99.41	100.21	7.33	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.02	6.250	96.83	97.55	6.69	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.04	7.500	101.18	101.44	7.08	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.30	7.500	98.89	99.07	8.26	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.31	7.081	99.06	99.94	7.16	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.39	6.830	96.93	97.61	7.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.81	6.853	97.38	98.17	7.37	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.39	6.714	99.45	100.06	6.69	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.90	6.868	96.63	97.32	7.49	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.33	6.981	100.82	100.95	6.28	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.50	6.918	99.85	100.10	6.72	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.92	7.173	100.66	101.12	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.42	6.972	100.12	100.41	6.02	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.92	7.172	100.64	101.10	5.96	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.67	6.927	99.83	100.17	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.93	6.871	99.00	99.76	7.01	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.01	7.320	100.00	100.00	7.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.43	6.695	96.40	97.07	7.43	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.28	6.767	96.69	97.52	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.29	6.533	98.26	99.04	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.80	6.287	96.98	97.73	7.16	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.47	6.795	98.61	99.33	7.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.31	6.713	96.35	97.18	7.45	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.32	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.33	7.750	99.55	99.89	7.79	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.38	6.875	96.21	96.52	8.07	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.35	6.750	98.97	99.17	7.40	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.36	7.510	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.73	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.66	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.74	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.33	7.141	102.99	103.96	6.54	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.29	6.769	100.27	101.01	6.49	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.11	6.843	100.62	101.24	6.47	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.35	6.842	100.41	101.32	6.56	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.39	6.115	98.98	99.57	6.17	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.91	6.545	99.70	100.16	6.46	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.89	6.613	99.82	100.39	6.47	-	AT MATURITY	USD	SA

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