

FSC GCC Fixed Income Report

10/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.31	4.875	97.94	98.50	6.08	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.41	5.375	96.58	97.23	6.29	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.41	6.500	84.73	85.66	7.85	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.68	4.750	96.44	97.00	5.98	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.27	5.625	96.12	96.83	6.49	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.27	6.750	87.01	88.01	7.86	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.29	6.250	96.61	97.30	6.72	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.29	7.000	89.54	90.47	7.85	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.05	7.375	103.04	103.81	6.80	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.64	4.397	98.68	99.26	5.59	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.68	4.875	94.11	94.98	5.79	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.06	5.932	99.61	100.33	5.76	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.43	4.750	95.67	95.91	6.60	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.57	3.958	95.32	95.40	7.10	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.08	5.200	97.10	97.37	5.94	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.04)	5.625	99.85	99.85	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.60	5.196	94.49	94.79	6.86	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.57	5.125	94.67	95.07	6.39	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.32	5.800	94.33	94.70	6.73	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.54	6.625	100.28	100.69	6.45	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.04	5.625	99.50	100.25	(1.94)	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.09	6.500	99.88	100.35	2.26	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.56	98.63	10.75	04/06/2026	8.21	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.52	3.125	88.58	89.10	5.11	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.56	3.125	94.51	95.01	5.23	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.93	1.875	78.32	78.79	5.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.00	4.125	75.90	76.67	5.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.00	3.125	92.61	93.14	5.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.97	3.125	62.34	63.07	5.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.39	1.700	78.58	79.09	5.14	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.41	4.375	60.35	61.40	7.81	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.80	4.000	56.35	57.36	7.83	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.42	3.625	77.79	78.66	6.72	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.97	5.625	87.76	88.59	7.56	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.29	6.250	72.91	73.85	8.79	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.59	7.375	98.83	99.71	7.43	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.30	5.250	83.15	84.10	7.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.29	4.250	90.31	91.08	6.67	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.94	5.450	85.05	85.89	7.66	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.60	5.625	83.35	84.23	7.84	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.68	9.750	124.71	125.64	5.16	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.28	6.400	105.45	106.31	5.79	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.95	6.750	96.63	97.53	7.27	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.94	6.000	73.63	74.68	8.63	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.27	5.250	83.14	83.88	6.54	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	23.98	4.625	76.17	76.92	6.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.52	4.500	94.34	94.91	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.52	4.375	94.43	94.91	5.46	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.03	3.250	86.38	86.91	5.52	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.75	2.000	68.61	69.66	4.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.32	2.500	90.67	91.19	5.44	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.03	2.900	94.55	94.95	5.57	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.40	0.625	80.45	81.39	3.98	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.40	3.625	92.70	93.22	5.38	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.49	7.366	101.40	102.27	6.75	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.50	7.132	99.90	100.14	6.92	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.44	7.084	99.93	100.15	6.70	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.37	7.358	100.98	101.70	6.56	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.70	6.814	99.92	100.23	6.44	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.54	7.076	100.00	100.27	6.73	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.30	7.177	100.02	100.19	6.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.39	6.898	100.00	100.21	6.33	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.88	7.309	100.45	101.44	6.47	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.63	7.250	100.13	100.45	6.56	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.06	6.875	111.40	112.19	5.78	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.52	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.05	6.500	107.44	108.18	5.61	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.05	6.500	107.91	108.65	5.56	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.12	6.500	98.10	98.80	6.68	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.73	6.850	99.49	100.30	6.81	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.99	6.875	100.68	101.41	6.11	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.08	7.625	100.45	100.58	7.04	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.08	8.375	104.41	105.14	7.15	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.76	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.51	6.500	99.11	100.11	6.47	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.59	7.375	98.83	99.71	7.43	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.10	6.250	99.37	99.94	6.30	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.02	6.250	96.56	97.28	6.74	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.04	7.500	101.10	101.37	7.10	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.30	7.500	98.79	98.97	8.34	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.31	7.081	98.98	99.93	7.16	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.39	6.835	97.07	97.74	7.41	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.81	6.855	97.49	98.28	7.35	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.40	6.714	99.43	100.04	6.70	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.91	6.874	96.78	97.47	7.46	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.33	6.981	100.82	100.96	6.28	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.50	6.918	99.84	100.08	6.75	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.92	7.173	100.54	101.00	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.42	6.972	100.12	100.41	6.02	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.93	7.172	100.51	100.97	6.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.68	6.927	99.82	100.15	6.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.93	6.871	99.02	99.78	7.00	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.02	7.320	100.00	100.04	3.39	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.44	6.702	96.53	97.21	7.41	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.28	6.767	96.82	97.65	7.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.29	6.533	98.31	99.08	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.80	6.289	97.06	97.81	7.13	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.47	6.804	98.65	99.37	7.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.31	6.715	96.48	97.32	7.43	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.32	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.33	7.750	99.27	99.61	7.93	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.38	6.875	96.06	96.37	8.12	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.35	6.750	98.97	99.17	7.40	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.37	7.510	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.74	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.67	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.75	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.34	7.144	103.47	104.44	6.49	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.30	6.770	100.42	101.17	6.46	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.47	6.854	100.76	101.45	6.45	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.12	6.847	100.77	101.39	6.44	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.35	6.846	100.68	101.60	6.51	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.39	6.115	98.31	98.90	6.27	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.91	6.551	99.83	100.30	6.43	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.89	6.619	99.96	100.53	6.44	-	AT MATURITY	USD	SA

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