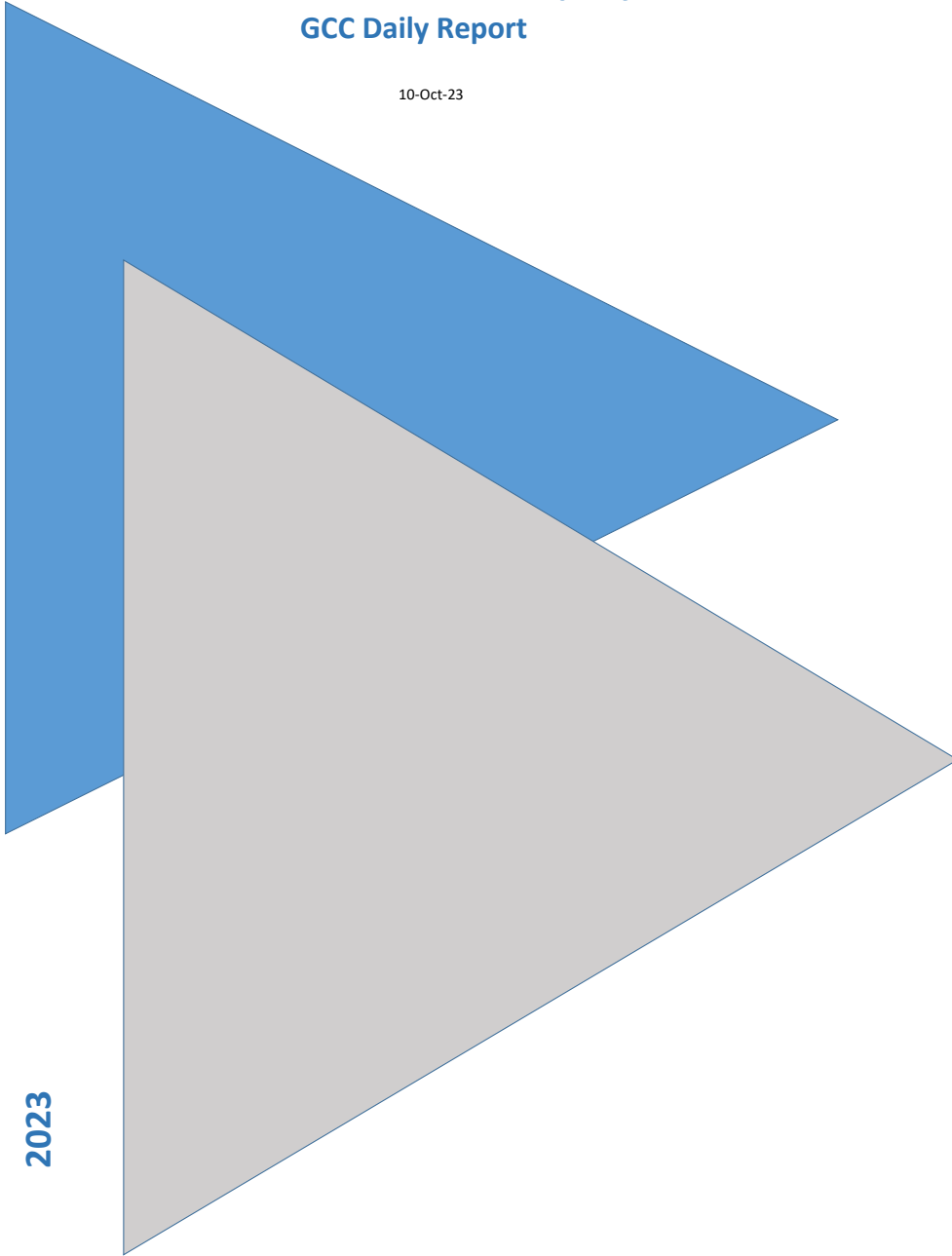


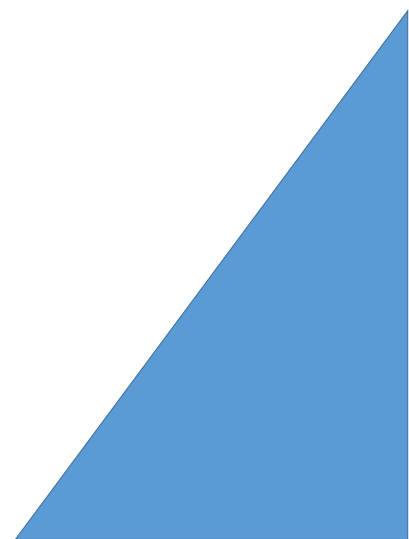
Financial Services Company GCC Daily Report

10-Oct-23



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FSC Daily Report

10/10/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,858.71	0.5	9.8	18.3	20.1	2.8	2.7	2.09%
MSCI Emerging Markets Index	935.42	(0.2)	(2.2)	13.6	14.7	1.5	1.6	2.89%
MSCI FM FRONTIER MARKETS	484.38	(0.1)	2.6	9.2	13.0	1.6	1.8	4.09%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	512.31	(2.1)	(8.3)	12.1	14.7	1.6	1.7	3.86%
Muscat Stock Exchange MSX 30 Index	4,768.28	0.4	(1.8)	13.1	11.4	0.9	0.8	4.64%
Tadawul All Share Index	10,654.75	0.8	1.7	17.7	21.8	2.1	2.2	3.45%
Dubai Financial Market General Index	4,053.37	(0.1)	21.5	9.4	12.3	1.3	1.0	4.58%
FTSE ADX GENERAL INDEX	9,612.81	(0.2)	(5.9)	31.2	19.7	3.0	2.0	1.64%
Qatar Exchange Index	9,851.97	0.2	(7.8)	12.4	13.0	1.3	1.5	5.80%
Bahrain Bourse All Share Index	1,942.83	0.1	2.5	7.3	11.8	0.7	1.0	8.62%
Boursa Kuwait All Share Price Return Ir	6,651.46	0.3	(8.8)	15.4	20.3	1.5	1.5	4.22%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	485.99	(0.0)	(3.9)	15.2	16.7	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	597.98	(0.2)	(3.4)	15.4	16.2	1.4	1.6	0.00%
Nikkei 225	31,746.53	2.4	21.7	24.7	24.1	1.8	1.8	1.81%
S&P/ASX 200	7,040.64	1.0	0.0	15.4	19.0	2.0	2.1	4.28%
Hang Seng Index	17,664.73	0.8	(10.7)	9.7	11.2	1.0	1.1	4.02%
NSE Nifty 50 Index	19,689.85	0.9	8.8	22.5	24.7	2.9	2.9	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.33	(0.2)	4.8	12.8	16.5	1.8	1.7	3.61%
MSCI Emerging Markets Europe Index	101.73	(0.3)	8.6	5.4	7.0	1.2	0.9	3.90%
FTSE 100 Index	7,608.48	1.6	2.1	10.9	14.6	1.7	1.6	3.97%
Deutsche Boerse AG German Stock Inc	15,396.93	1.8	10.6	12.0	15.8	1.4	1.6	3.79%
CAC 40 Index	7,135.57	1.6	10.2	12.1	16.9	1.7	1.6	3.27%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,297.96	0.6	12.7	21.3	22.2	3.9	3.8	1.64%
S&P 500 INDEX	4,335.66	0.6	12.9	21.3	22.0	4.1	3.9	1.60%
Dow Jones Industrial Average	33,604.65	0.6	1.4	20.2	19.3	4.4	4.4	2.15%
NASDAQ Composite Index	13,484.24	0.4	28.8	37.8	36.6	5.5	5.3	0.81%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	587.64	2.1	-3.7	-29%	157%
Gold Spot \$/Oz	1,856.76	-0.2	1.8	-10%	77%
BRENT CRUDE FUTR Dec23	87.78	-0.4	7.5	-11%	102%
Generic 1st'OQA' Future	88.50	0.2	12.1	-30%	379%
LME COPPER 3MO (\$)	8,104.00	0.7	-3.2	-24%	87%
SILVER SPOT \$/OZ	21.71	-0.8	-9.4	-25%	81%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,768.28							
Change	16.77	0.35%						
Previous Close	4,751.51		Financial Sector	7,823.29	7,746.17	1.00%	2.26%	-1.01%
Open	4,746.72		Industry Sector	5,567.63	5,594.40	-0.48%	-1.55%	-13.38%
Day's High	4,777.48		Services Sector	1,657.44	1,637.03	1.25%	1.72%	2.53%
Day's Low	4,746.72		MSM Shariah Index	462.09	463.42	-29.00%	-	-
YTD Change	-1.84%							
Volume Mn	11.89							
MSX30 Value Traded Mn	2.87							
Traded / Listed Stocks	47	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN ARAB BANK	0.148	7.25%	AL OMANIYA FINANCIAL SERVICES	0.149	-6.88%	AL ANWAR CERAMI	0.180	1512.37
PHOENIX POWER	0.062	6.90%	ALMAHA CERAMICS	0.250	-5.66%	BANK NIZWA	0.099	1501.57
AI MAHA PETROLEUM PRODUCTS MA	1.060	6.00%	AL ANWAR CERAMIC	0.180	-2.17%	DHOFAR INSUR BOI	0.100	1289.70
AL SUWADI POWER	0.024	4.35%	SEBRCORP SALALAH	0.107	-1.84%	SOHAR INTERNATIO	0.105	1152.61
RENAISSANCE SERVICES	0.420	2.44%	SHELL OMAN MARKETING	0.885	-0.79%	OOREDOO	0.381	1118.41

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,654.75							
Change	79.41	0.75%	Tadawul Banks	9,992.10	9,913.93	0.79%	-1.25%	-3.68%
Previous Close	10,575.34		Tadawul Energy	6,294.83	6,293.81	0.02%	0.28%	-4.13%
Open	10,617.23		Tadawul Utilities	7,903.00	7,711.69	2.48%	1.20%	-3.25%
Day's High	10,679.63		Tadawul Telecom	6,819.40	6,776.49	0.63%	-1.84%	-4.19%
Day's Low	10,599.12		Tadawul Insurance	7,847.54	7,688.76	2.07%	-3.33%	-4.23%
YTD Change	1.68%		Tadawul Retailing	7,832.36	7,705.23	1.65%	1.87%	0.56%
Volume Mn	192,611.71		Tadawul Food & Beverages	5,635.49	5,578.02	1.03%	-3.57%	-3.16%
Value Traded Mn	4,988.19		Tadawul Media	22,288.51	22,152.23	0.62%	-3.51%	-2.60%
Traded / Listed Stocks	229	228	Tadawul Materials	6,032.03	5,999.28	0.55%	-0.64%	-2.95%
			Tadawul Capital Goods	7,286.86	7,244.93	0.58%	-2.52%	-3.45%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
THIMAR DEVELOPMENT HOLDING	17.6	7.98%	NATIONAL BUILDING AND MARKET	235.00	-8.70%	ANAAM INTERNATIO	0.96	22486.68
BUPA ARABIA FOR COOPERATIVE	204.6	5.90%	WATANI IRON STEEL CO	3.02	-8.21%	TOURISM ENTERPRIS	0.68	16259.71
FILING & PACKING MATERIALS M	55.7	5.49%	MATAAM BAYT ALSHATIRA LILWAJ	8.09	-3.69%	AL-BAHA DEVELOPMI	0.14	9885.53
WAFRAH FOR INDUSTRY AND DEVE	40.05	5.39%	GULF UNION COOPERATIVE INSUR	13.02	-3.56%	SAUDI ARABIAN OIL C	33.60	7055.44
ASTRA INDUSTRIAL GROUP	89	4.71%	SEERA GROUP HOLDING	22.36	-3.45%	SAUDI TELECOM CO	35.95	4109.13

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,053.37							
Change	-2.67	-0.07%						
Previous Close	4,056.04		Real Estate & Construction	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Open	4,055.13		Banking	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Investment and Financial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's High	4,079.27		Insurance	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Day's Low	4,046.77		Consumer Staples	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
YTD Change	0.22		Services	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
			Industrial	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Volume Mn	201,262.44		Telecommunication	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Value Traded Mn	571.82		Transportation	RD/A/N/A	RD/A/N/A	RD/AL/DI	RD/AL/DI	RD/AL/DI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ISLAMIC ARAB INSURANCE COM	0.635	4.10%	SHUAA CAPITAL PSC	0.279	-7.31%	SHUAA CAPITAL PSC	0.28	77,076.32
TAKAFUL EMARAT INSURANCE	0.592	3.32%	BHM CAPITAL FINANCIAL SERVIC	1.59	-7.02%	UNION PROPERTIES F	0.38	25,427.69
ARAMEX PJSC	2.5	3.31%	AMLAK FINANCE	0.775	-2.52%	EMAAR PROPERTIES I	7.62	21,203.56
AL FIRDOUS HOLDINGS PJSC	0.381	2.70%	EMIRATES NBD PJSC	17.35	-1.98%	AIR ARABIA PJSC	2.65	11,098.03
EMAAR PROPERTIES PJSC	7.62	2.28%	AIR ARABIA PJSC	2.65	-1.49%	AJMAN BANK PJSC	2.16	7,404.33

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,612.81							
Change	-17.73	-0.18%						
Previous Close	9,630.54		Financial	16,429.16	16,481.02	-0.31%	-0.89%	-0.72%
Open	9,630.54		Telecommunication	4,810.47	4,775.20	0.74%	-2.36%	-5.22%
			Consumer Services	9,645.05	9,756.61	-1.14%	-0.95%	-0.95%
Day's High	9,664.50		Basic Material	5,386.64	5,355.15	0.59%	-0.92%	-1.22%
Day's Low	9,611.15		Industrials	3,219.36	3,230.14	-0.33%	-3.20%	-2.34%
YTD Change	-5.86%		Utilities	12,844.83	12,884.47	-0.31%	-3.86%	-7.43%
			Energy	2,070.74	2,091.67	-1.00%	-3.12%	-5.22%
Volume Mn	164,703.14		Health Care	3,643.60	3,679.39	-0.97%	-2.65%	-3.86%
Value Traded Mn	983.92		Real Estate	8,642.40	8,567.07	0.88%	-2.08%	-1.42%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.35	8.00%	NATIONAL BANK OF FUJAIRAH	4.5	-9.82%	MULTIPLY GROUP	3.80	20147.41
FUJAIRAH CEMENT INDUSTRIES	0.31	3.33%	AL WATHBA NATIONAL INSURANCE	3.5	-2.78%	ABU DHABI NATIONALA	3.46	12433.44
PALMS SPORTS P.J.S.C	12.38	3.17%	ARAM GROUP	3.13	-1.88%	ALDAR PROPERTIES P	5.70	12256.70
ESG EMIRATES STALLIONS GROU	6.26	2.29%	RAK PROPERTIES	1.09	-1.80%	ALPHA DHABI HOLDII	19.50	5954.03
NATIONAL BANK OF RAS AL-KHAI	5.6	1.82%	EASY LEASE MOTOR CYCLE PRJSC	31.14	-1.77%	Q HOLDING PJSC	3.45	5664.40

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,851.97							
Change	15.75	0.16%						
Previous Close	9836.22		Total Return	21,143.72	21,109.90	0.16%	-2.09%	-3.90%
Open	9836.22		Rayan Islamic	4,351.77	4,342.89	0.20%	-2.25%	-4.22%
Day's High	9946.81		All Share	3,327.57	3,320.96	0.20%	-2.09%	-3.75%
Day's Low	9836.22		Banks & Finance	3,977.58	3,969.24	0.21%	-2.13%	-3.57%
YTD Change	-0.07762336		Industrials	4,046.67	4,017.20	0.73%	-1.30%	-3.66%
Volume Mn	200.901		Transportation	4,363.15	4,422.54	-1.34%	-3.37%	-3.49%
Value Traded Mn	517.418		Real Estate	1,389.05	1,376.50	0.91%	-3.48%	-5.20%
Traded / Listed Stocks	21	51	Insurance	2,498.91	2,518.84	-0.79%	-2.47%	-6.30%
			Telecommunications	1,523.36	1,518.89	0.29%	-1.82%	-4.91%
			Consumer Goods	7,437.89	7,419.58	0.25%	-2.10%	-2.60%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.41	5.07%	GULF WAREHOUSING COMPANY	3.03	-2.26%	UNITED DEVELOPMEI	1.00	24310.76
QATAR GERMAN CO FOR MEDICAL	1.62	3.65%	QATAR GAS TRANSPORT(NAKILAT)	3.61	-1.96%	BALADNA	1.20	18020.91
INMA HOLDING COMPANY	4.48	3.20%	QATARI INVESTORS GROUP	1.60	-1.54%	GULF INTERNATIONAL	2.72	15235.90
AL KHALEEJ TAKAFUL GROUP	3.04	2.19%	QATAR INSURANCE CO	2.45	-1.41%	QATAR ALUMINUM A	1.31	12996.20
AAMAL CO	0.85	1.67%	DOHA BANK QPSC	1.49	-1.39%	MASRAF AL RAYAN	2.09	12857.72

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,942.83							
Change	1.39	0.07%						
Previous Close	1,941.44		MSCI Bahrain	140.32	141.98	-1.17%	-1.43%	0.01%
Open	1,941.44		MSCI Bahrain Domestic Islamic	51.55	52.53	-1.86%	-2.21%	0.91%
Day's High	1942.830		MSCI Bahrain Net TR USD	364.02	369.27	-1.42%	-1.42%	0.02%
Day's Low	1940.940							
YTD Change	2.51%							
Volume Mn	959.67							
Value Traded Mn	0.206							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BBK BSC	0.50	0.60%	NASS CORP BSC	0.10	-8.65%	AL SALAM BANK BSC	0.18	210.79
NATIONAL BANK OF BAHRAIN BSC	0.60	0.17%	-	-	-	NASS CORP BSC	0.10	101.10
-	-	-	-	-	-	SEEF PROPERTIES	0.15	50.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.13	10.00
-	-	-	-	-	-	NATIONAL BANK OF B	0.60	8.30

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,651.46							
Change	22.03	0.33%	Industrials	887.00	885.71	0.15%	-3.60%	-17.79%
Previous Close	6,629.43		Banks	1,611.45	1,603.88	0.47%	-4.10%	-10.17%
Open	6,647.13		Consumer Service	582.92	594.58	-1.96%	-2.19%	21.45%
			Technology	634.38	619.83	2.35%	14.14%	-8.88%
Day's High	6,699.40		Real Estate	1,190.67	1,184.37	0.53%	1.28%	-1.49%
Day's Low	6,647.13		Financial Services	1,212.42	1,201.61	0.90%	-2.10%	-3.56%
YTD Change	-8.79%		Telecom	1,029.29	1,030.71	-0.14%	-4.01%	-12.88%
			Health Care	475.11	475.11	0.00%	0.00%	2.87%
Volume Mn	0.16		Insurance	2,166.14	2,211.11	-2.03%	-2.48%	39.68%
Value Traded Mn	33.08		Basic Materials	813.88	821.11	-0.88%	-2.30%	-5.92%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
UNICAP INVESTMENT AND FINANC	47.00	11.90%	AL SAFAT ENERGY HOLDING COMP	36.00	-7.22%	AL-MAZAYA HOLDING CO	56.20	24896.31
INJAZZAT REAL STATE COMPANY	84.80	5.34%	AJIAL REAL ESTATE ENTMT	249.00	-4.96%	KUWAIT FINANCE HC	710.00	10412.99
WARBA CAPITAL HOLDING CO	125.00	5.04%	DAR AL THURAYA REAL ESTATE C	155.00	-4.91%	SOKOUK HOLDING CO	40.60	9626.72
KUWAIT INSURANCE CO	460.00	4.55%	AL-MAZAYA HOLDING CO	56.20	-4.91%	NATIONAL CONSUMER	111.00	7894.40
SECURITIES HOUSE/THE	60.50	4.31%	EKTITAB HOLDING CO SAK	19.70	-4.83%	KUWAIT PROJECTS HOLDING	114.00	7778.74

Source: FSC