

FSC GCC Fixed Income Report

01/10/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.34	4.875	98.27	98.90	5.75	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.43	5.375	97.10	97.95	6.04	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.43	6.500	88.77	89.78	7.43	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.70	4.750	96.79	97.52	5.75	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.30	5.625	97.13	97.95	6.17	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.30	6.750	91.35	92.26	7.44	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.32	6.250	98.43	99.11	6.40	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.32	7.000	93.75	94.60	7.46	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.08	7.375	105.44	106.28	6.45	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.67	4.397	104.82	105.61	(3.88)	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.70	4.875	105.54	106.45	3.78	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.08	5.932	107.63	108.38	1.80	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.46	4.750	95.92	96.15	6.47	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.60	3.958	95.81	95.89	6.71	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.10	5.200	97.71	97.98	5.76	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.02)	5.625	99.86	100.05	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.62	5.196	95.11	95.41	6.64	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.60	5.125	95.47	95.88	6.17	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.34	5.800	95.38	95.75	6.54	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.56	6.625	102.20	102.62	5.96	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.06	5.625	99.52	100.28	0.82	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.11	6.500	99.87	100.34	3.29	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.98	98.92	10.61	04/06/2026	8.08	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.54	3.125	89.51	89.95	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.59	3.125	89.72	98.86	3.59	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.96	1.875	79.44	79.88	4.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.03	4.125	78.41	79.70	5.68	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.03	3.125	90.89	96.30	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.00	3.125	64.51	65.73	5.66	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.42	1.700	79.53	79.99	4.96	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.44	4.375	62.04	63.02	7.60	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.82	4.000	57.79	58.77	7.63	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.44	3.625	78.55	79.44	6.58	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	23.97	7.500	87.83	89.12	8.58	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.00	5.625	89.41	90.25	7.25	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.32	6.250	76.31	77.38	8.37	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.62	7.375	100.10	101.09	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.32	5.250	84.75	85.93	7.36	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.32	4.250	91.30	92.11	6.37	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.96	5.450	86.70	87.69	7.35	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.63	5.625	85.19	86.25	7.53	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.70	9.750	126.22	127.57	4.87	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.30	6.400	108.94	109.87	5.48	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.97	6.750	97.80	98.98	6.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.97	6.000	76.32	77.55	8.27	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.29	5.250	86.53	87.41	6.23	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.01	4.625	78.91	79.94	6.25	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.54	4.500	95.13	95.79	5.27	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.54	4.375	95.30	95.78	5.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.06	3.250	87.44	87.95	5.32	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.77	2.000	69.84	70.75	4.66	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.34	2.500	90.94	91.42	5.34	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.06	2.900	94.68	95.16	5.42	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.42	0.625	80.84	81.68	3.91	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.42	3.625	93.09	93.90	5.19	A+	AT MATURITY	USD	SA

Source: FSC

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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.51	7.271	103.24	104.15	6.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.52	7.122	100.34	100.59	9.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.46	7.076	100.08	100.31	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.39	7.353	101.96	102.74	6.09	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.72	6.806	99.97	100.31	6.34	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.57	7.074	100.18	100.50	6.43	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.33	7.177	100.01	100.18	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.41	6.892	100.13	100.35	6.00	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.91	7.304	100.72	101.65	6.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	(0.17)	6.873	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.66	7.250	100.16	100.48	6.52	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.09	6.875	112.73	113.54	5.67	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	(0.15)	6.174	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.55	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.07	6.500	109.04	109.79	5.44	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.07	6.500	109.20	109.95	5.43	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.15	6.500	99.16	99.98	6.50	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.75	6.850	103.16	104.02	6.40	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.01	6.875	101.11	101.82	5.90	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.10	7.625	100.59	100.72	6.92	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.10	8.375	105.60	106.35	6.87	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.78	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.53	6.500	100.22	101.22	6.19	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.62	7.375	100.10	101.09	7.16	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.12	6.250	99.45	100.29	5.97	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.05	6.250	98.06	98.83	6.46	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.07	7.500	101.80	102.07	6.91	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.33	7.500	99.17	99.35	8.02	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.33	7.081	99.00	99.93	7.15	A-	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.42	6.829	97.33	98.03	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.84	6.853	97.69	98.51	7.27	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.42	6.714	99.19	99.80	6.86	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.93	6.867	97.10	97.82	7.36	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.36	6.981	101.04	101.18	6.10	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.53	6.810	99.82	100.08	6.76	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.95	7.173	100.74	101.21	5.84	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.45	6.972	100.15	100.44	6.00	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.95	7.172	100.71	101.18	5.87	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.70	6.927	99.82	100.17	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.96	6.871	99.07	99.86	6.94	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.04	7.320	100.02	100.06	5.46	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.46	6.694	96.79	97.50	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.30	6.766	97.07	97.94	7.33	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.47	6.909	99.74	100.19	6.51	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.32	6.533	98.37	99.18	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.83	6.287	97.14	97.92	7.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.49	6.794	98.73	99.48	6.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.33	6.712	96.73	97.60	7.33	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.34	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.35	7.750	99.81	100.16	7.67	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.41	6.875	96.45	96.76	7.98	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.38	6.750	99.03	99.20	7.37	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.39	7.513	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.76	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.69	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.77	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.36	7.141	104.93	105.94	6.27	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.32	6.768	101.30	102.09	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.50	6.844	101.69	102.40	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.14	6.842	101.62	102.27	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.37	6.841	101.88	102.85	6.27	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.42	6.115	98.93	99.56	6.17	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.93	6.544	100.64	101.13	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.91	6.613	100.75	101.37	6.19	-	AT MATURITY	USD	SA

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