

**Financial Services Company**  
**GCC Daily Report**

09-Jan-23

2023

**Research Department**

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# FSC Daily Report

09/01/2023



| Indicator                   | Price Momentum |              |            | T12M Price to Earnings |                     | T12M Price to Book |                     | Dividend Yield % |
|-----------------------------|----------------|--------------|------------|------------------------|---------------------|--------------------|---------------------|------------------|
|                             | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg T12M P/E | TTM P/B            | 5 Year Avg T12M P/B |                  |
| MSCI World Index            | 2,649.76       | 2.1          | 1.8        | 17.0                   | 21.3                | 2.8                | 2.6                 | 2.23%            |
| MSCI Emerging Markets Index | 988.68         | 0.5          | 3.4        | 11.0                   | 14.8                | 1.6                | 1.7                 | 3.10%            |
| MSCI FM FRONTIER MARKETS    | 478.44         | (0.4)        | 1.3        | 8.9                    | 12.5                | 1.6                | 1.8                 | 4.74%            |

| GCC                                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|--|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|  | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI GCC Countries ex Saudi Arabia In  | 564.81         | 0.5          | 1.1        | 13.6                   | 14.3               | 1.9                | 1.7                | 3.04%            |
| Muscat Stock Exchange MSX 30 Index     | 4,847.66       | 0.3          | (0.2)      | 13.8                   | 10.8               | 1.0                | 0.8                | 3.60%            |
| Tadawul All Share Index                | 10,603.96      | 0.6          | 1.2        | 16.0                   | 26.1               | 2.1                | 2.1                | 2.73%            |
| Dubai Financial Market General Index   | 3,313.48       | 0.3          | (0.7)      | 9.3                    | 12.4               | 1.1                | 1.0                | 3.32%            |
| FTSE ADX GENERAL INDEX                 | 10,130.12      | (0.7)        | (0.8)      | 17.9                   | 17.4               | 2.9                | 1.8                | 2.02%            |
| Qatar Exchange Index                   | 11,466.70      | 1.5          | 7.4        | 12.8                   | 15.1               | 1.5                | 1.5                | 3.98%            |
| Bahrain Bourse All Share Index         | 1,889.13       | 0.1          | (0.3)      | 5.2                    | 13.3               | 0.7                | 0.9                | 5.62%            |
| Boursa Kuwait All Share Price Return I | 7,165.12       | 0.3          | (1.7)      | 19.6                   | 23.3               | 1.6                | 1.5                | 2.85%            |

Tadawul Index is updated till 3:00 PM Muscat Time

| Asia                                   | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|--|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|  | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI AC Asia Pacific Excluding Japan I | 522.43         | 0.4          | 3.3        | 12.9                   | 16.5               | 1.6                | 1.7                | 3.02%            |
| MSCI AC Asia Ex. Japan Index           | 641.77         | 0.0          | 3.6        | 12.8                   | 15.9               | 1.5                | 1.6                | 0.00%            |
| Nikkei 225                             | 25,973.85      | 0.6          | (0.5)      | 17.6                   | 20.7               | 1.5                | 1.8                | 2.26%            |
| S&P/ASX 200                            | 7,151.33       | 0.6          | 1.6        | 14.5                   | 23.5               | 2.1                | 2.1                | 4.58%            |
| Hang Seng Index                        | 21,388.34      | 1.9          | 8.1        | 7.7                    | 10.3               | 0.9                | 1.1                | 3.13%            |
| NSE Nifty 50 Index                     | 18,101.20      | 1.4          | (0.0)      | 22.7                   | 25.0               | 3.3                | 3.0                | 1.34%            |

| Europe                              | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                     | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI Europe Index                   | 149.25         | 1.1          | 4.7        | 15.3                   | 22.2               | 1.8                | 1.8                | 3.31%            |
| MSCI Emerging Markets Europe Index  | 94.31          | 1.8          | 0.7        | 5.4                    | 8.0                | 1.4                | 1.0                | 3.31%            |
| FTSE 100 Index                      | 7,695.46       | (0.1)        | 3.3        | 14.5                   | 36.4               | 1.7                | 1.7                | 3.65%            |
| Deutsche Boerse AG German Stock Ind | 14,657.93      | 0.3          | 5.3        | 13.6                   | 22.4               | 1.6                | 1.6                | 3.54%            |
| CAC 40 Index                        | 6,868.23       | 0.1          | 6.1        | 14.2                   | 23.8               | 1.7                | 1.7                | 3.05%            |

| America's                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                              | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI North America Index     | 3,868.20       | 2.3          | 1.5        | 18.6                   | 22.5               | 3.7                | 3.6                | 1.79%            |
| S&P 500 INDEX                | 3,895.08       | 2.3          | 1.4        | 18.9                   | 22.3               | 3.9                | 3.8                | 1.74%            |
| Dow Jones Industrial Average | 33,630.61      | 2.1          | 1.5        | 19.4                   | 19.4               | 4.5                | 4.3                | 2.05%            |
| NASDAQ Composite Index       | 10,569.29      | 2.6          | 1.0        | 52.2                   | 50.5               | 4.3                | 5.2                | 1.00%            |

| Commodities             | Last price | % Chg, 1 Day | % chg, YTD | % chg from 10 year high | % chg from 10 year Low |
|-------------------------|------------|--------------|------------|-------------------------|------------------------|
| S&P GSCI Index Spot     | 573.29     | 0.4          | -6.0       | -30%                    | 151%                   |
| Gold Spot \$/Oz         | 1,871.92   | 0.3          | 2.6        | -9%                     | 78%                    |
| BRENT CRUDE FUTR Mar23  | 80.90      | 3.0          | -5.8       | -26%                    | 95%                    |
| Generic 1st'0QA' Future | 77.23      | 2.7          | -2.1       | -39%                    | 318%                   |
| LME COPPER 3MO (\$)     | 8,589.50   | 2.6          | 2.6        | -20%                    | 98%                    |
| SILVER SPOT \$/OZ       | 23.88      | 0.2          | -0.3       | -26%                    | 99%                    |

Source: FSC

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## Muscat Stock Exchange

|                        |          |       | Sub Sectors       | Current  | Previous | DTD     | MTD    | YTD    |
|------------------------|----------|-------|-------------------|----------|----------|---------|--------|--------|
| Close                  | 4,847.66 |       |                   |          |          |         |        |        |
| Change                 | 14.40    | 0.30% |                   |          |          |         |        |        |
| Previous Close         | 4,833.26 |       | Financial Sector  | 7,827.27 | 7,811.32 | 0.20%   | -0.96% | -0.96% |
| Open                   | 4,833.26 |       | Industry Sector   | 6,352.82 | 6,365.47 | -0.20%  | -1.16% | -1.16% |
| Day's High             | 4,852.45 |       | Services Sector   | 1,617.44 | 1,629.20 | -0.72%  | 0.05%  | 0.05%  |
| Day's Low              | 4,832.39 |       | MSM Shariah Index | 503.67   | 507.89   | -83.00% | -      | -      |
| YTD Change             | -0.20%   |       |                   |          |          |         |        |        |
| Volume Mn              | 9.27     |       |                   |          |          |         |        |        |
| MSX30 Value Traded Mn  | 1.40     |       |                   |          |          |         |        |        |
| Traded / Listed Stocks | 37       | 114   |                   |          |          |         |        |        |

Source: FSC

| Top Five Gainers   | Price | Chg   | Top Five Losers    | Price | Chg    | Top Five - Volume  | Price | Volume  |
|--------------------|-------|-------|--------------------|-------|--------|--------------------|-------|---------|
|                    | OMR   | %     |                    | OMR   | %      | Companies          | OMR   | 000     |
| SHARQIYAH DESALIN. | 0.138 | 8.66% | CONSTRUCTION M.    | 0.068 | -8.11% | ALANWAR INVESTMENT | 0.087 | 3236.93 |
| OMAN ARAB BANK     | 0.135 | 3.85% | SHELL OMAN MRK.    | 0.824 | -6.79% | THE PEARL REIF     | 0.117 | 1379.30 |
| SOHAR INT. BANK    | 0.109 | 2.83% | ALANWAR INVESTMENT | 0.087 | -3.33% | BANK MUSCAT        | 0.279 | 1114.73 |
| NATIONAL GAS       | 0.110 | 2.80% | PHOENIX POWER      | 0.043 | -2.27% | UNITED FINANCE     | 0.065 | 1024.44 |
| OMINVEST           | 0.420 | 0.96% | GLOBAL INV. H      | 0.055 | -1.79% | OMAN NAT. ENG.     | 0.118 | 616.03  |

## Saudi Exchange

|                        |           |       | Main - Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|-----------|-------|--------------------------|-----------|-----------|--------|--------|--------|
| Close                  | 10,603.96 |       |                          |           |           |        |        |        |
| Change                 | 67.05     | 0.64% | Tadawul Banks            | 11,466.60 | 11,443.19 | 0.20%  | -0.36% | -0.66% |
| Previous Close         | 10,536.91 |       | Tadawul Energy           | 5,373.69  | 5,338.64  | 0.66%  | 0.53%  | -0.98% |
| Open                   | 10,545.86 |       | Tadawul Utilities        | 7,412.82  | 7,398.75  | 0.19%  | 1.50%  | 3.33%  |
| Day's High             | 10,623.62 |       | Tadawul Telecom          | 6,592.61  | 6,562.24  | 0.46%  | 1.14%  | 3.19%  |
| Day's Low              | 10,541.08 |       | Tadawul Insurance        | 5,393.81  | 5,384.50  | 0.17%  | 0.41%  | 1.44%  |
| YTD Change             | 1.20%     |       | Tadawul Retailing        | 7,312.51  | 7,305.05  | 0.10%  | 0.05%  | 1.93%  |
| Volume Mn              | 81,119.36 |       | Tadawul Food & Beverages | 4,700.91  | 4,625.89  | 1.62%  | 1.11%  | 1.32%  |
| Value Traded Mn        | 2,999.12  |       | Tadawul Media            | 21,763.61 | 21,858.46 | -0.43% | -1.39% | 1.25%  |
| Traded / Listed Stocks | 221       | 228   | Tadawul Materials        | 6,596.05  | 6,487.37  | 1.68%  | 2.33%  | 4.87%  |
|                        |           |       | Tadawul Capital Goods    | 5,665.72  | 5,610.66  | 0.98%  | 3.10%  | 8.41%  |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume            | Price | Volume   |
|------------------------------|-------|-------|------------------------------|-------|--------|------------------------------|-------|----------|
|                              | SAR   | %     |                              | SAR   | %      | Companies                    | SAR   | 000      |
| TIHAMA ADVERTISING & PUBLIC  | 75.80 | 9.70% | RAYDAN FOOD CO               | 23.50 | -2.73% | MOBILE TELECOMMUNICATIONS CO | 10.76 | 8,265.52 |
| GULF UNION COOPERATIVE INSUR | 9.42  | 6.44% | NATIONAL CO FOR LEARNING & E | 73.70 | -2.51% | TOURISM ENTERPRISE CO/ SHAMS | 15.50 | 3,846.63 |
| SAUDI ARABIAN AMIANTIT CO    | 38.80 | 4.86% | ADVANCE INTERNATIONAL COMMI  | 61.60 | -2.38% | SAHARA INTERNATIONAL PETROCH | 33.50 | 3,182.81 |
| RED SEA INTERNATIONAL CO     | 25.00 | 4.52% | ARAB NATIONAL BANK           | 31.15 | -1.89% | JABAL OMAR DEVELOPMENT CO    | 17.94 | 3,007.09 |
| SAUDI FISHERIES              | 29.75 | 4.39% | ABDULLAH SAAD MOHAMMED ABC   | 27.65 | -1.60% | SAUDI ARABIAN OIL CO         | 31.70 | 2,298.70 |

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

|                        |           |       | Sub Sectors                | Current | Previous | DTD     | MTD     | YTD     |
|------------------------|-----------|-------|----------------------------|---------|----------|---------|---------|---------|
| Close                  | 3,313.48  |       |                            |         |          |         |         |         |
| Change                 | 11.04     | 0.33% |                            |         |          |         |         |         |
| Previous Close         | 3,302.44  |       | Real Estate & Construction | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Open                   | 3,300.49  |       | Banking                    | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
|                        |           |       | Investment and Financial   | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Day's High             | 3,323.35  |       | Insurance                  | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Day's Low              | 3,298.50  |       | Consumer Staples           | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| YTD Change             | -0.01     |       | Services                   | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
|                        |           |       | Industrial                 | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Volume Mn              | 48,739.57 |       | Telecommunication          | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Value Traded Mn        | 86.73     |       | Transportation             | #N/A    | #N/A     | #VALUE! | #VALUE! | #VALUE! |
| Traded / Listed Stocks | 36        | 50    |                            |         |          |         |         |         |

Source: FSC

| Top Five Gainers            | Price | Chg   | Top Five Losers            | Price | Chg    | Top Five - Volume            | Price | Volume     |
|-----------------------------|-------|-------|----------------------------|-------|--------|------------------------------|-------|------------|
|                             | AED   | %     |                            | AED   | %      | Companies                    | AED   | 000        |
| AL SALAM BANK SUDAN         | 1.35  | 4.65% | TAKAFUL EMARAT INSURANCE   | 0.571 | -4.83% | GULF NAVIGATION HOLDING PJSC | 0.69  | 117,917.59 |
| COMMERCIAL BANK OF DUBAI    | 4.82  | 4.10% | EMIRATES NBD PJSC          | 12.85 | -1.91% | UNION PROPERTIES PJSC        | 0.27  | 5,929.23   |
| DUBAI INVESTMENTS PJSC      | 2.17  | 1.40% | ISLAMIC ARAB INSURANCE COM | 0.53  | -1.49% | DEYAAR DEVELOPMENT PJSC      | 0.51  | 4,936.03   |
| EMAAR PROPERTIES PJSC       | 5.85  | 1.39% | TABREED                    | 2.91  | -1.36% | AJMAN BANK PJSC              | 1.19  | 4,791.82   |
| DUBAI FINANCIAL MARKET PJSC | 1.47  | 1.38% | AMANAT HOLDINGS PJSC       | 0.854 | -1.04% | EMAAR PROPERTIES PJSC        | 5.85  | 4,621.39   |

## Abu Dhabi Securities Exchange

|                        |            |        | Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|------------|--------|-------------------|-----------|-----------|--------|--------|--------|
| Close                  | 10,130.12  |        |                   |           |           |        |        |        |
| Change                 | -67.66     | -0.66% |                   |           |           |        |        |        |
| Previous Close         | 10,197.78  |        | Financial         | 17,282.60 | 17,529.13 | -1.41% | -1.41% | -2.19% |
| Open                   | 10,197.78  |        | Telecommunication | 5,766.12  | 5,634.71  | 2.33%  | 2.33%  | 2.13%  |
|                        |            |        | Consumer Services | 8,453.70  | 8,294.66  | 1.92%  | 1.92%  | 0.42%  |
| Day's High             | 10,206.69  |        | Basic Material    | 5,821.70  | 5,820.90  | 0.01%  | 0.01%  | 0.42%  |
| Day's Low              | 10,101.66  |        | Industrials       | 3,944.37  | 3,984.27  | -1.00% | -1.00% | -2.09% |
| YTD Change             | -0.79%     |        | Utilities         | 14,180.37 | 14,180.37 | 0.00%  | 0.00%  | 4.96%  |
|                        |            |        | Energy            | 2,169.87  | 2,163.39  | 0.30%  | 0.30%  | 2.90%  |
| Volume Mn              | 120,018.47 |        | Health Care       | 3,502.09  | 3,483.82  | 0.52%  | 0.52%  | -1.03% |
| Value Traded Mn        | 884.59     |        | Real Estate       | 6,654.02  | 6,664.31  | -0.15% | -0.15% | -0.08% |
| Traded / Listed Stocks | 62         | 84     |                   |           |           |        |        |        |

Source: FSC

| Top Five Gainers            | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume        | Price | Volume   |
|-----------------------------|-------|-------|------------------------------|-------|--------|--------------------------|-------|----------|
|                             | AED   | %     |                              | AED   | %      | Companies                | AED   | 000      |
| SUDATEL TELECOM GROUP LTD   | 0.531 | 4.12% | ABU DHABI NATL CO FOR BUILDI | 0.185 | -7.50% | ESHRAQ INVESTMENTS PJSC  | 0.53  | 66984.14 |
| ESHRAQ INVESTMENTS PJSC     | 0.531 | 3.11% | ARAM GROUP                   | 2.1   | -6.25% | MANAZEL REAL ESTATE PJSC | 0.41  | 25287.95 |
| RAS AL KHAIMAH WHITE CEMENT | 1.79  | 2.87% | ABU DHABI SHIP BUILDING CO   | 3.84  | -4.48% | MULTIPLY GROUP           | 4.77  | 19760.24 |
| ABU DHABI PORTS CO PJSC     | 6.05  | 2.54% | ESG EMIRATES STALLIONS GROU  | 7.49  | -3.97% | FERTIGLOBE PLC           | 4.08  | 14514.99 |
| EMIRATES TELECOM GROUP CO   | 23.34 | 2.37% | BANK OF SHARIAH              | 0.46  | -3.97% | ALDAR PROPERTIES PJSC    | 4.42  | 10636.70 |

## Qatar Stock Exchange

|                        |            |       | Sub Sectors                | Current   | Previous  | DTD   | MTD    | YTD    |
|------------------------|------------|-------|----------------------------|-----------|-----------|-------|--------|--------|
| Close                  | 11,466.70  |       |                            |           |           |       |        |        |
| Change                 | 169.12     | 1.50% | <b>Total Return</b>        | 23,487.52 | 23,141.12 | 1.50% | 2.88%  | 7.36%  |
| Previous Close         | 11297.58   |       | <b>Rayan Islamic</b>       | 4,831.95  | 4,772.13  | 1.25% | 2.54%  | 5.24%  |
| Open                   | 11322.59   |       | <b>All Share</b>           | 3,692.37  | 3,673.66  | 0.51% | 0.57%  | 8.10%  |
| Day's High             | 11466.7    |       | <b>Banks &amp; Finance</b> | 4,833.08  | 4,806.74  | 0.55% | -1.25% | 10.19% |
| Day's Low              | 11317.48   |       | <b>Industrials</b>         | 4,053.16  | 3,976.51  | 1.93% | 4.23%  | 7.19%  |
| YTD Change             | 0.07355348 |       | <b>Transportation</b>      | 4,420.56  | 4,402.17  | 0.42% | 0.65%  | 1.96%  |
| Volume Mn              | 158.689    |       | <b>Real Estate</b>         | 1,616.83  | 1,604.98  | 0.74% | 1.63%  | 3.64%  |
| Value Traded Mn        | 569.6873   |       | <b>Insurance</b>           | 2,221.47  | 2,186.48  | 1.60% | 1.06%  | 1.60%  |
| Traded / Listed Stocks | 20         | 51    | <b>Telecommunications</b>  | 1,338.55  | 1,326.43  | 0.91% | 1.22%  | 1.52%  |
|                        |            |       | <b>Consumer Goods</b>      | 8,190.29  | 8,074.59  | 1.43% | 2.51%  | 3.48%  |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume            | Price | Volume   |
|------------------------------|-------|-------|------------------------------|-------|--------|------------------------------|-------|----------|
|                              | QAR   | %     |                              | QAR   | %      | Companies                    | QAR   | 000      |
| QATAR ALUMINUM MANUFACTURING | 1.66  | 4.73% | AL FALEH EDUCATION HOLDING   | 1.20  | -7.76% | QATAR ALUMINUM MANUFACTURING | 1.66  | 31529.33 |
| MANNAI CORPORATION QSC       | 8.60  | 4.24% | QLM LIFE & MEDICAL INSURANCE | 4.48  | -2.70% | MASRAF AL RAYAN              | 3.42  | 19329.22 |
| DOHA BANK QPSC               | 2.06  | 3.57% | DLALA HOLDING                | 1.19  | -1.41% | DOHA BANK QPSC               | 2.06  | 12363.85 |
| QATAR EXCHANGE INDEX ETF     | 11.10 | 3.55% | QATAR GERMAN CO FOR MEDICAL  | 1.32  | -0.53% | GULF INTERNATIONAL SERVICES  | 1.62  | 11850.58 |
| MESAIEED PETROCHEMICAL HOLDI | 2.21  | 3.41% | QATAR NAVIGATION             | 10.02 | -0.40% | MAZAYA REAL ESTATE DEVELOPME | 0.72  | 9520.72  |

## Bahrain Bourse

|                        |          |       | Sub Sectors                          | Current | Previous | DTD    | MTD    | YTD    |
|------------------------|----------|-------|--------------------------------------|---------|----------|--------|--------|--------|
| Close                  | 1,889.13 |       |                                      |         |          |        |        |        |
| Change                 | 1.47     | 0.08% |                                      |         |          |        |        |        |
| Previous Close         | 1,887.66 |       | <b>MSCI Bahrain</b>                  | 136.89  | 138.13   | -0.90% | -0.90% | -0.80% |
| Open                   | 1,887.66 |       | <b>MSCI Bahrain Domestic Islamic</b> | 51.66   | 52.38    | -1.36% | -1.37% | -0.45% |
| Day's High             | 1889.840 |       | <b>MSCI Bahrain Net TR USD</b>       | 331.57  | 331.75   | -0.05% | 0.00%  | 0.05%  |
| Day's Low              | 1887.660 |       |                                      |         |          |        |        |        |
| YTD Change             | -0.32%   |       |                                      |         |          |        |        |        |
| Volume Mn              | 541.95   |       |                                      |         |          |        |        |        |
| Value Traded Mn        | 0.493    |       |                                      |         |          |        |        |        |
| Traded / Listed Stocks | 43       | 42    |                                      |         |          |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers             | Price | Chg    | Top Five - Volume           | Price | Volume |
|------------------------------|-------|-------|-----------------------------|-------|--------|-----------------------------|-------|--------|
|                              | BHD   | %     |                             | BHD   | %      | Companies                   | BHD   | 000    |
| GFH FINANCIAL GROUP BSC      | 0.25  | 1.21% | ESKAN BANK REALTY INCOME TR | 0.07  | -2.90% | AL SALAM BANK BSC           | 0.10  | 279.41 |
| ALUMINIUM BAHRAIN BSC        | 1.09  | 0.46% | SEEF PROPERTIES             | 0.16  | -1.84% | ESKAN BANK REALTY INCOME TR | 0.07  | 140.00 |
| NATIONAL BANK OF BAHRAIN BSC | 0.62  | 0.33% | BBK BSC                     | 0.50  | -0.79% | GFH FINANCIAL GROUP BSC     | 0.25  | 103.30 |
| BAHRAIN TELECOM CO           | 0.47  | 0.22% | -                           | -     | -      | BAHRAIN TELECOM CO          | 0.47  | 32.73  |
| -                            | -     | -     | -                           | -     | -      | ALUMINIUM BAHRAIN BSC       | 1.09  | 25.50  |

## Boursa Kuwait

|                        |          |       | Sub Sectors        | Current  | Previous | DTD    | MTD    | YTD    |
|------------------------|----------|-------|--------------------|----------|----------|--------|--------|--------|
| Close                  | 7,165.12 |       |                    |          |          |        |        |        |
| Change                 | 24.36    | 0.34% | Industrials        | 1,019.24 | 1,024.94 | -0.56% | -5.53% | -5.53% |
| Previous Close         | 7,140.76 |       | Banks              | 1,776.14 | 1,766.24 | 0.56%  | -0.99% | -0.99% |
| Open                   | 7,147.25 |       | Consumer Service   | 483.71   | 487.17   | -0.71% | 0.78%  | 0.78%  |
|                        |          |       | Technology         | 756.60   | 756.60   | 0.00%  | 8.67%  | 8.67%  |
| Day's High             | 7,165.90 |       | Real Estate        | 1,184.23 | 1,180.00 | 0.36%  | -2.03% | -2.03% |
| Day's Low              | 7,117.03 |       | Financial Services | 1,231.71 | 1,229.00 | 0.22%  | -2.03% | -2.03% |
| YTD Change             | -1.74%   |       | Telecom            | 1,142.75 | 1,151.69 | -0.78% | -3.28% | -3.28% |
|                        |          |       | Health Care        | 461.85   | 461.85   | 0.00%  | 0.00%  | 0.00%  |
| Volume Mn              | 0.11     |       | Insurance          | 1,546.47 | 1,535.71 | 0.70%  | -0.28% | -0.28% |
| Value Traded Mn        | 31.57    |       | Basic Materials    | 836.78   | 836.78   | 0.00%  | -3.27% | -3.27% |
| Traded / Listed Stocks | 159      | 159   |                    |          |          |        |        |        |

Source: FSC

| Top Five Gainers             | Price  | Chg   | Top Five Losers              | Price | Chg     | Top Five - Volume          | Price  | Volume    |
|------------------------------|--------|-------|------------------------------|-------|---------|----------------------------|--------|-----------|
|                              | KWD    | %     |                              | KWD   | %       | Companies                  | KWD    | 000       |
| SHUAIBA INDUSTRIAL CO        | 168.00 | 9.80% | CREDIT RATING & COLLECTION   | 18.00 | -13.46% | AGILITY                    | 649.00 | 10,273.08 |
| ACICO INDUSTRIES CO KSCC     | 87.50  | 7.63% | AQAR REAL ESTATE INVESTMENTS | 59.90 | -4.92%  | KUWAIT FINANCE HOUSE       | 800.00 | 6,768.35  |
| INDEPENDENT PETROLEUM GROUP  | 505.00 | 7.22% | AL MASAKEN INTL REAL ESTATE  | 25.60 | -4.83%  | KUWAIT PROJECTS HOLDING    | 100.80 | 6,699.15  |
| ARKAN AL KUWAIT REAL ESTATE  | 120.00 | 5.26% | METAL & RECYCLING CO         | 47.50 | -4.62%  | JIYAD HOLDING CO KSC       | 19.00  | 6,650.12  |
| AVIATION LEASE AND FINANCE C | 200.00 | 5.26% | SALBOOKH TRADING CO KSCP     | 14.60 | -4.58%  | AAYAN LEASING & INVESTMENT | 133.00 | 6,114.43  |

Source: FSC

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