

Financial Services Company
GCC Daily Report



2023

Research Department

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FSC Daily Report

08/01/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,649.76	2.1	1.8	17.0	21.3	2.8	2.6	2.23%
MSCI Emerging Markets Index	988.68	0.5	3.4	11.0	14.8	1.6	1.7	3.10%
MSCI FM FRONTIER MARKETS	478.44	(0.4)	1.3	8.9	12.5	1.6	1.8	4.74%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	562.00	(0.3)	0.6	13.5	14.3	1.9	1.7	3.05%
Muscat Stock Exchange MSX 30 Index	4,833.26	(0.7)	(0.5)	13.8	10.8	1.0	0.8	3.61%
Tadawul All Share Index	10,542.10	0.1	0.6	15.9	26.1	2.1	2.1	2.74%
Dubai Financial Market General Index	3,302.44	(0.4)	(1.0)	9.3	12.4	1.1	1.0	3.33%
FTSE ADX GENERAL INDEX	10,197.78	(0.5)	(0.1)	18.0	17.4	2.9	1.8	2.01%
Qatar Exchange Index	11,297.58	1.4	5.8	12.6	15.1	1.5	1.5	4.04%
Bahrain Bourse All Share Index	1,887.66	(0.3)	(0.4)	5.2	13.3	0.7	0.9	5.62%
Boursa Kuwait All Share Price Return I	7,140.76	0.3	(2.1)	19.6	23.3	1.6	1.5	2.86%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	522.43	0.4	3.3	12.9	16.5	1.6	1.7	3.02%
MSCI AC Asia Ex. Japan Index	641.77	0.0	3.6	12.8	15.9	1.5	1.6	0.00%
Nikkei 225	25,973.85	0.6	(0.5)	17.6	20.7	1.5	1.8	2.26%
S&P/ASX 200	7,109.59	0.7	1.0	14.4	23.5	2.1	2.1	4.60%
Hang Seng Index	20,991.64	(0.3)	6.1	7.6	10.3	0.9	1.1	3.19%
NSE Nifty 50 Index	17,859.45	(0.7)	(1.4)	22.4	25.0	3.3	3.0	1.35%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	149.25	1.1	4.7	15.3	22.2	1.8	1.8	3.31%
MSCI Emerging Markets Europe Index	94.31	1.8	0.7	5.4	8.0	1.4	1.0	3.31%
FTSE 100 Index	7,699.49	0.9	3.3	14.5	36.4	1.7	1.7	3.65%
Deutsche Boerse AG German Stock In	14,610.02	1.2	4.9	13.5	22.4	1.6	1.6	3.55%
CAC 40 Index	6,860.95	1.5	6.0	14.2	23.8	1.7	1.7	3.05%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,868.20	2.3	1.5	18.6	22.5	3.7	3.6	1.79%
S&P 500 INDEX	3,895.08	2.3	1.4	18.9	22.3	3.9	3.8	1.74%
Dow Jones Industrial Average	33,630.61	2.1	1.5	19.4	19.4	4.5	4.3	2.05%
NASDAQ Composite Index	10,569.29	2.6	1.0	52.2	50.5	4.3	5.2	1.00%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.3	0.4	-6.0	-30%	151%
Gold Spot \$/Oz	1,865.7	1.8	2.3	-10%	77%
BRENT CRUDE FUTR Mar23	78.6	-0.2	-8.5	-28%	89%
Generic 1st'OQA' Future	75.2	-0.2	-4.7	-40%	307%
LME COPPER 3MO (\$)	8,589.5	2.6	2.6	-20%	98%
SILVER SPOT \$/OZ	23.8	2.5	-0.5	-26%	99%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,833.26							
Change	-34.83	-0.72%						
Previous Close	4,868.09		Financial Sector	7,811.32	7,892.52	-1.03%	-1.16%	-1.16%
Open	4,865.11		Industry Sector	6,365.47	6,377.62	-0.19%	-0.96%	-0.96%
Day's High	4,865.11		Services Sector	1,629.20	1,631.31	-0.13%	0.78%	0.78%
Day's Low	4,833.26		MSX Shariah Index	507.89	506.03	0.37%	0.53%	0.53%
YTD Change	-0.50%							
Volume Mn	8.72							
MSX30 Value Traded Mn	1.01							
Traded / Listed Stocks	45.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN OIL MARKETING	0.960	6.67%	AL BATINAH DEV.	0.040	-9.09%	UNITED FINANCE	0.066	4146.7
MADINA TAKAFUL	0.092	3.37%	OMAN ARAB BANK	0.130	-7.14%	BANK NIZWA	0.100	2318.1
DHOFAR FOODS AND INVESTMENT	0.072	2.86%	GULF INT.CHEMI.	0.086	-4.44%	OOREDOO	0.448	420.5
ALANWAR INVESTMENT	0.090	2.27%	MUSCAT FINANCE	0.065	-4.41%	MUSCAT FINANCE	0.065	388.0
OMAN NAT. ENG.	0.117	1.74%	UNITED FINANCE	0.066	-4.35%	BANK MUSCAT	0.279	297.0

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,542.10							
Change	10.27	0.10%	Tadawul Banks	11,468.34	11,507.93	-0.34%	-0.34%	-0.64%
Previous Close	10,531.83		Tadawul Energy	5,347.51	5,345.49	0.04%	0.04%	-1.46%
Open	10,544.66		Tadawul Utilities	7,400.08	7,303.48	1.32%	1.32%	3.15%
Day's High	10,580.12		Tadawul Telecom	6,549.31	6,518.19	0.48%	0.48%	2.51%
Day's Low	10,532.23		Tadawul Insurance	5,381.07	5,371.53	0.18%	0.18%	1.20%
YTD Change	0.61%		Tadawul Retailing	7,303.40	7,308.71	-0.07%	-0.07%	1.81%
Volume Mn	126,117.38		Tadawul Food & Beverages	4,638.27	4,649.38	-0.24%	-0.24%	-0.03%
Value Traded Mn	3,687.05		Tadawul Media	21,947.79	22,069.57	-0.55%	-0.55%	2.10%
Traded / Listed Stocks	221	228	Tadawul Materials	6,471.53	6,445.99	0.40%	0.40%	2.89%
			Tadawul Capital Goods	5,608.00	5,495.46	2.05%	2.05%	7.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI ARABIAN AMIANTIT CO	37.70	9.91%	ADVANCE INTERNATIONAL COMMUN	59.20	-7.12%	JABAL OMAR DEVELOPMENT CO	17.42	2213.8
ETIHAD ATHEEB TELECOMMUNICAT	62.60	7.02%	NATIONAL BUILDING AND MARKET	245.00	-5.77%	DAR AL ARKAN REAL ESTATE DEV	12.00	1842.5
NASEEJ INTERNATIONAL TRADING	44.80	6.67%	FESH FASH SNACK FOOD PROD CO	145.40	-2.81%	RABIGH REFINING AND PETROCHE	11.00	1677.2
OBEKAN GLASS COMPANY	88.20	5.76%	SAUDI PARTS CENTER CO	68.00	-2.72%	NATIONAL INDUSTRIALIZATION C	12.54	1587.9
#N/A Requesting Data...	Requesting C	-	ALWASAIL INDUSTRIAL CO	18.68	-2.20%	SAUDI KAYAN PETROCHEMICAL CO	14.00	1474.2

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,302.44							
Change	-14.16	-0.43%						
Previous Close	3,316.60		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	3,317.03		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	3,319.86		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	3,293.66		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	-0.01		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	48,739.57		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	86.73		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	1.29	13.16%	SHUAA CAPITAL PSC	0.4	-4.76%	GULF NAVIGATION HOLDING PJSC	0.69	11692.29
AMANAT HOLDINGS PJSC	0.863	2.74%	DUBAI FINANCIAL MARKET PJSC	1.45	-1.36%	AJMAN BANK PJSC	1.20	11542.87
TABREED	2.95	1.03%	ISLAMIC ARAB INSURANCE COM	0.538	-1.28%	DUBAI FINANCIAL MARKET PJSC	1.45	5037.69
GULF NAVIGATION HOLDING PJSC	0.692	1.02%	DUBAI ISLAMIC BANK	5.6	-1.06%	DEYAAR DEVELOPMENT PJSC	0.50	4988.03
EMIRATES INTEGRATED TELECOMM	5.62	0.54%	DUBAI INVESTMENTS PJSC	2.14	-0.93%	EMAAR PROPERTIES PJSC	5.77	3338.34

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,197.78							
Change	-55.50	-0.54%						
Previous Close	10,253.28		Financial	17,529.13	17,652.85	-0.70%		-0.79%
Open	10,253.28		Telecommunication	5,634.71	5,681.29	-0.82%		-0.20%
			Consumer Services	8,294.66	8,284.43	0.12%		-1.47%
Day's High	10,257.39		Basic Material	5,820.90	5,858.85	-0.65%		0.41%
Day's Low	10,175.46		Industrials	3,984.27	4,021.61	-0.93%		-1.10%
YTD Change	-0.13%		Utilities	14,180.37	14,259.15	-0.55%		4.96%
			Energy	2,163.39	2,148.87	0.68%		2.60%
Volume Mn	120,018.47		Health Care	3,483.82	3,520.35	-1.04%		-1.55%
Value Traded Mn	884.59		Real Estate	6,664.31	6,677.54	-0.20%		0.07%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL HOTELS	5.85	14.93%	FUJAIRAH CEMENT INDUSTRIES	0.435	-9.94%	MULTIPLY GROUP	4.79	26738.71
FOODCO NATIONAL FOODSTUFF CO	2.89	14.68%	SHARJAH CEMENT & INDUS DEVEL	0.613	-9.59%	ESHRAQ INVESTMENTS PJSC	0.52	21925.11
ARAM GROUP	2.24	12.00%	RAS AL KHAIMA POULTRY	1.65	-2.94%	ABU DHABI NATIONAL ENERGY CO	3.60	12407.27
ABU DHABI NATL CO FOR BUILDI	0.2	9.29%	FIRST ABU DHABI BANK PJSC	16.7	-2.34%	ABU DHABI NATIONAL OIL CO FO	4.55	8086.18
NATIONAL CORP TOURISM & HOTE	2.99	4.91%	HAYAH INSURANCE CO PJSC	0.99	-1.98%	ALDAR PROPERTIES PJSC	4.43	7098.81

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,297.58							
Change	152.27	1.37%	Total Return	23,141.12	22,829.21	1.37%	1.37%	5.77%
Previous Close	11145.31		Rayan Islamic	4,772.13	4,712.28	1.27%	1.27%	3.93%
Open	11119.57		All Share	3,635.83	3,671.46	-0.97%	-0.97%	6.44%
			Banks & Finance	4,753.58	4,894.49	-2.88%	-2.88%	8.37%
Day's High	11325.04		Industrials	3,976.51	3,888.57	2.26%	2.26%	5.17%
Day's Low	11119.3		Transportation	4,402.17	4,392.19	0.23%	0.23%	1.54%
YTD Change	0.05771985		Real Estate	1,604.98	1,590.90	0.89%	0.89%	2.88%
			Insurance	2,186.48	2,198.09	-0.53%	-0.53%	0.00%
Volume Mn	125.0796		Telecommunications	1,326.43	1,322.37	0.31%	0.31%	0.60%
Value Traded Mn	408.1247		Consumer Goods	8,074.59	7,989.73	1.06%	1.06%	2.01%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	1.30	8.05%	QATAR GENERAL INSURANCE & RE	1.48	-1.33%	MASRAF AL RAYAN	3.41	25459.44
GULF INTERNATIONAL SERVICES	1.61	4.90%	QATAR INSURANCE CO	1.94	-1.07%	EZDAN HOLDING GROUP	1.01	8984.60
QATAR & OMAN INVESTMENT CO	0.58	3.36%	DOHA INSURANCE CO	1.92	-1.03%	SALAM INTERNATIONAL INVESTME	0.64	8912.67
INDUSTRIES QATAR	13.86	3.05%	MEDICARE GROUP	6.31	-0.68%	ESTITHMAR HOLDING QPSC	1.89	8825.87
COMMERCIAL BANK PSQC	5.50	3.00%	ZAD HOLDING CO	14.33	-0.49%	QATAR ALUMINUM MANUFACTUR	1.59	8741.30

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,887.66							
Change	-4.94	-0.26%						
Previous Close	1,892.60		MSCI Bahrain	138.13	138.13	0.00%	0.00%	0.10%
Open	1,892.60		MSCI Bahrain Domestic Islamic	52.38	52.38	0.00%	0.00%	0.92%
Day's High	1892.600		MSCI Bahrain Net TR USD	331.57	331.75	-0.05%	0.00%	0.05%
Day's Low	1887.660							
YTD Change	-0.40%							
Volume Mn	607.51							
Value Traded Mn	0.130							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL BANK OF BAHRAIN BSC	0.61	0.49%	BAHRAIN TELECOM CO	0.47	-1.48%	ALUMINIUM BAHRAIN BSC	1.09	141.54
-	-	-	ALUMINIUM BAHRAIN BSC	1.09	-1.36%	AL SALAM BANK BSC	0.10	54.50
-	-	-	AL SALAM BANK BSC	0.10	-0.97%	BAHRAIN TELECOM CO	0.47	11.05
-	-	-	#N/A Requesting Data...	Requesting D	-	SEEF PROPERTIES	0.16	8.41
-	-	-	-	-	-	GFH FINANCIAL GROUP BSC	0.25	7.80

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,140.76							
Change	18.74	0.26%	Industrials	1,024.94	1,038.93	-1.35%	-5.00%	-5.00%
Previous Close	7,122.02		Banks	1,766.24	1,757.85	0.48%	-1.54%	-1.54%
Open	7,147.29		Consumer Service	487.17	476.87	2.16%	1.50%	1.50%
			Technology	756.60	756.60	0.00%	8.67%	8.67%
Day's High	7,166.54		Real Estate	1,180.00	1,182.24	-0.19%	-2.38%	-2.38%
Day's Low	7,140.69		Financial Services	1,229.00	1,218.56	0.86%	-2.25%	-2.25%
YTD Change	-2.08%		Telecom	1,151.69	1,152.15	-0.04%	-2.52%	-2.52%
			Health Care	461.85	461.85	0.00%	0.00%	0.00%
Volume Mn	0.13		Insurance	1,535.71	1,550.21	-0.94%	-0.97%	-0.97%
Value Traded Mn	26.81		Basic Materials	836.78	836.78	0.00%	-3.27%	-3.27%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
METAL & RECYCLING CO	49.80	6.18%	KUWAIT CEMENT CO KSC	210.00	-5.83%	INTL FINANCIAL ADVISORS	99.00	20315.23
TAAMEER REAL ESTATE INVEST C	22.80	6.05%	AL SAFAT ENERGY HOLDING COMP	42.00	-4.98%	KUWAIT REAL ESTATE CO KSC	107.00	11416.29
KUWAIT & MIDDLE EAST FIN INV	100.00	4.71%	KUWAIT BUSINESS TOWN REAL ES	54.20	-4.91%	KUWAIT PROJECTS HOLDING	101.00	10623.91
AL-ENMA'A REAL ESTATE CO	58.20	4.68%	AL MANAR FINANCING & LEASING	59.00	-4.69%	AAYAN LEASING & INVESTMENT	131.00	9174.46
INTL FINANCIAL ADVISORS	99.00	4.21%	NATIONAL INDUSTRIES CO KSC	185.00	-4.64%	JIYAD HOLDING CO KSC	19.00	5834.90

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