

**Financial Services Company**  
**GCC Daily Report**

03-Jan-23

2022

**Research Department**

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# FSC Daily Report

03/01/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,607.25	0.2	0.2	16.7	21.3	2.8	2.6	2.27%
MSCI Emerging Markets Index	956.12	(0.0)	(0.0)	10.7	14.8	1.5	1.7	3.19%
MSCI FM FRONTIER MARKETS	472.29	(0.0)	(0.0)	8.8	12.5	1.6	1.8	4.80%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	559.68	0.2	0.2	13.5	14.3	1.9	1.7	3.07%
Muscat Stock Exchange MSX 30 Index	4,871.30	0.6	0.3	13.9	10.8	1.0	0.8	3.79%
Tadawul All Share Index	10,657.94	0.8	1.7	16.1	26.1	2.1	2.1	2.72%
Dubai Financial Market General Index	3,328.68	(0.1)	(0.2)	9.4	12.4	1.1	1.0	3.31%
FTSE ADX GENERAL INDEX	10,287.82	0.3	0.8	18.2	17.4	2.9	1.8	1.99%
Qatar Exchange Index	10,913.00	0.7	2.2	12.2	15.1	1.4	1.5	4.18%
Bahrain Bourse All Share Index	1,886.98	(0.1)	(0.4)	5.2	13.3	0.7	0.9	5.62%
Boursa Kuwait All Share Price Return I	7,134.16	(0.4)	(2.2)	19.5	23.3	1.6	1.5	2.90%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	505.85	0.0	0.0	12.5	16.5	1.5	1.7	3.11%
MSCI AC Asia Ex. Japan Index	619.54	0.0	0.0	12.3	15.9	1.4	1.6	0.00%
Nikkei 225	26,094.50	0.0	0.0	17.7	20.7	1.5	1.8	2.27%
S&P/ASX 200	6,946.19	(1.3)	(1.3)	14.0	23.5	2.0	2.1	4.71%
Hang Seng Index	20,145.29	1.8	1.8	7.3	10.3	0.8	1.1	3.31%
NSE Nifty 50 Index	18,232.55	0.2	0.7	22.9	25.0	3.3	3.0	1.33%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	143.86	1.0	1.0	14.7	22.2	1.8	1.8	3.43%
MSCI Emerging Markets Europe Index	94.46	0.8	0.8	5.4	8.0	1.4	1.0	3.30%
FTSE 100 Index	7,605.99	2.1	2.1	14.3	36.4	1.7	1.7	3.68%
Deutsche Boerse AG German Stock Ind	14,262.70	1.4	2.4	13.2	22.4	1.5	1.6	3.63%
CAC 40 Index	6,672.52	1.2	3.1	13.8	23.8	1.7	1.7	3.14%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,812.32	0.0	(0.0)	18.3	22.5	3.7	3.6	1.82%
S&P 500 INDEX	3,839.50	(0.3)	0.0	18.5	22.2	3.9	3.8	1.76%
Dow Jones Industrial Average	33,147.25	(0.2)	0.0	18.7	19.4	4.4	4.3	2.07%
NASDAQ Composite Index	10,466.48	(0.1)	0.0	43.4	50.5	4.3	5.2	1.01%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	610.07	1.2	0.0	-26%	167%
Gold Spot \$/Oz	1,833.83	0.5	0.5	-11%	74%
BRENT CRUDE FUTR Mar23	84.57	-1.6	-1.6	-22%	104%
Generic 1st'OQA' Future	80.56	-0.5	2.1	-36%	336%
LME COPPER 3MO (\$)	8,372.00	-0.5	-13.9	-22%	93%
SILVER SPOT \$/OZ	24.25	1.2	1.2	-25%	102%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,871.30							
Change	28.91	0.60%						
Previous Close	4,842.39		Financial Sector	7,968.90	7,908.64	0.76%	0.83%	0.83%
Open	4,841.99		Industry Sector	6,443.40	6,458.77	-0.24%	0.25%	0.25%
Day's High	4,871.30		Services Sector	1,623.34	1,623.81	-0.03%	0.42%	0.42%
Day's Low	4,837.09		MSM Shariah Index	1,623.34	1,623.81	-3.00%	-	-
YTD Change	0.29%							
Volume Mn	24.09							
MSX30 Value Traded Mn	3.57							
Traded / Listed Stocks	42	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
UNITED FINANCE	0.072	7.46%	OMAN OIL MARKETING	0.892	-9.72%	BANK NIZWA	0.100	12005.98
MUSCAT GASES	0.120	4.35%	OMAN QATAR INSUR.	0.190	-5.00%	UNITED FINANCE	0.072	3185.35
ALUMINIUM PROD.	0.078	4.00%	AMAN REAL ESTATE	0.092	-4.17%	NATIONAL BANK OMAN	0.285	2897.15
GLOBAL INV. H	0.058	3.57%	AL SHARQIA INV.	0.080	-2.44%	ALANWAR INVESTMENT	0.091	1599.14
OMAN EMIRATES HO.	0.080	2.56%	ASAFFA FOODS	0.260	-1.89%	BANK MUSCAT	0.279	1435.65

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,657.94							
Change	79.60	0.75%	Tadawul Banks	11,702.94	11,590.36	0.97%	1.39%	1.39%
Previous Close	10,578.34		Tadawul Energy	5,444.38	5,441.40	0.05%	0.32%	0.32%
Open	10,584.96		Tadawul Utilities	7,401.03	7,332.29	0.94%	3.17%	3.17%
Day's High	10,661.10		Tadawul Telecom	6,568.72	6,516.87	0.80%	2.82%	2.82%
Day's Low	10,581.35		Tadawul Insurance	5,359.08	5,348.85	0.19%	0.79%	0.79%
YTD Change	1.71%		Tadawul Retailing	7,483.19	7,370.99	1.52%	4.31%	4.31%
Volume Mn	92,247.36		Tadawul Food & Beverages	4,697.78	4,698.32	-0.01%	1.25%	1.25%
Value Traded Mn	3,698.77		Tadawul Media	22,103.22	21,772.79	1.52%	2.83%	2.83%
Traded / Listed Stocks	221	228	Tadawul Materials	6,461.95	6,394.71	1.05%	2.74%	2.74%
			Tadawul Capital Goods	5,553.29	5,525.46	0.50%	6.25%	6.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
WAFRAH FOR INDUSTRY AND DEVE	30.35	9.37%	-	-	-	DAR AL ARKAN REAL ESTATE DEV	12.06	14,241.04
FILING & PACKING MATERIALS M	38.40	6.37%	-	-	-	TOURISM ENTERPRISE CO/ SHAMS	15.24	5,447.13
QASSIM CEMENT/THE	69.20	6.14%	-	-	-	RABIGH REFINING AND PETROCHE	11.20	5,440.34
MAADANIYAH	18.16	5.70%	-	-	-	SAUDI ARABIAN OIL CO	32.15	3,423.97
NASEEF FOR TECHNOLOGY CO	79.20	5.60%	-	-	-	NATIONAL INDUSTRIALIZATION C	12.66	2,738.99

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,328.68							
Change	-2.22	-0.07%						
Previous Close	3,330.90		Real Estate & Construction					
Open	3,330.90		Banking					
			Investment and Financial					
Day's High	3,333.48		Insurance					
Day's Low	3,319.70		Consumer Staples					
YTD Change	0.00		Services					
			Industrial					
Volume Mn	57,923.03		Telecommunication					
Value Traded Mn	89.55		Transportation					
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AJMAN BANK PJSC	1.2	1.69%	NATIONAL GENERAL INSURANCE	2.95	-9.51%	AJMAN BANK PJSC	1.20	26,239.43
AIR ARABIA PJSC	2.2	1.38%	DAR AL TAKAFUL	0.657	-5.87%	GULF NAVIGATION HOLDING PJSC	0.69	15,104.73
ISLAMIC ARAB INSURANCE COM	0.547	1.30%	DUBAI ISLAMIC INSURANCE CO	0.811	-2.29%	EMAAR PROPERTIES PJSC	5.94	5,903.20
EMAAR PROPERTIES PJSC	5.94	0.68%	AMLAK FINANCE	0.61	-1.61%	EMAAR DEVELOPMENT PJSC	4.39	5,868.49
ABU DHABI FINANCIAL GROUP	0.42	0.48%	DUBAI ISLAMIC BANK	5.62	-1.40%	DEYAAR DEVELOPMENT PJSC	0.51	4,661.69

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,287.82							
Change	35.10	0.34%						
Previous Close	10,252.72		Financial	17,757.45	17,733.13	0.14%	0.50%	0.50%
Open	10,252.72		Telecommunication	5,736.03	5,705.25	0.54%	1.60%	1.60%
			Consumer Services	8,399.57	8,436.77	-0.44%	-0.22%	-0.22%
Day's High	10,295.76		Basic Material	5,919.33	5,867.68	0.88%	2.10%	2.10%
Day's Low	10,252.72		Industrials	4,010.48	3,993.40	0.43%	-0.45%	-0.45%
YTD Change	0.75%		Utilities	14,298.54	13,825.87	3.42%	5.83%	5.83%
			Energy	2,147.87	2,126.92	0.98%	1.86%	1.86%
Volume Mn	131,706.79		Health Care	3,502.09	3,520.35	-0.52%	-1.03%	-1.03%
Value Traded Mn	892.83		Real Estate	6,779.43	6,716.68	0.93%	1.80%	1.80%
Traded / Listed Stocks	62	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL CORP TOURISM & HOTE	3.02	7.47%	-	-	-	MULTIPLY GROUP	4.89	25770.57
ABU DHABI NATIONAL ENERGY CO	3.63	3.42%	-	-	-	ABU DHABI NATIONAL ENERGY CO	3.63	20001.41
ARKAN BUILDING MATERIALS CO	1.68	3.07%	-	-	-	ARKAN BUILDING MATERIALS CO	1.68	16607.51
ABU DHABI AVIATION CO	6.68	2.93%	-	-	-	BOROUGE	2.62	16154.15
NATIONAL MARINE DREDGING CO	24.42	2.18%	-	-	-	ALDAR PROPERTIES PJSC	4.53	10871.98

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,913.00							
Change	78.60	0.73%	<b>Total Return</b>	22,353.36	22,192.37	0.73%	2.17%	2.17%
Previous Close	10834.4		<b>Rayan Islamic</b>	4,665.87	4,627.57	0.83%	1.62%	1.62%
Open	10828.41		<b>All Share</b>	3,515.61	3,546.45	-0.87%	2.93%	2.93%
			<b>Banks &amp; Finance</b>	4,532.53	4,593.45	-1.33%	3.33%	3.33%
Day's High	10913		<b>Industrials</b>	3,883.73	3,817.51	1.73%	2.71%	2.71%
Day's Low	10806.1		<b>Transportation</b>	4,312.40	4,283.54	0.67%	-0.54%	-0.54%
YTD Change	0.02171409		<b>Real Estate</b>	1,592.43	1,565.61	1.71%	2.08%	2.08%
			<b>Insurance</b>	2,176.40	2,197.35	-0.95%	-0.46%	-0.46%
Volume Mn	115.4365		<b>Telecommunications</b>	1,317.16	1,347.52	-2.25%	-0.10%	-0.10%
Value Traded Mn	398.4755		<b>Consumer Goods</b>	7,988.29	8,102.66	-1.41%	0.92%	0.92%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	4.33	4.65%	ZAD HOLDING CO	14.42	-6.00%	ESTITHMAR HOLDING QPSC	1.90	12631.46
MANNAL CORPORATION QSC	7.91	4.26%	AL KHALEEJ TAKAFUL GROUP	2.36	-3.60%	MASRAF AL RAYAN	3.26	10916.91
ESTITHMAR HOLDING QPSC	1.90	4.17%	OOREDOO QPSC	9.15	-3.07%	QATAR ALUMINUM MANUFACTURING	1.54	10820.72
INDUSTRIES QATAR	13.48	3.45%	AAMAL CO	0.99	-1.78%	GULF INTERNATIONAL SERVICES	1.51	9566.00
QATAR ISLAMIC BANK	19.85	2.85%	QATAR FUEL QSC	18.20	-1.57%	EZDAN HOLDING GROUP	1.01	9524.05

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,886.98							
Change	-1.03	-0.05%						
Previous Close	1,888.01		<b>MSCI Bahrain</b>	137.35	137.99	-0.46%	-0.46%	-0.46%
Open	1,888.04		<b>MSCI Bahrain Domestic Islamic</b>	52.14	51.90	0.46%	0.46%	0.46%
Day's High	1888.850		<b>MSCI Bahrain Net TR USD</b>	329.88	331.42	-0.46%	-0.46%	-0.46%
Day's Low	1885.550							
YTD Change	-0.44%							
Volume Mn	1,527.90							
Value Traded Mn	0.296							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NASS CORP BSC	0.04	7.69%	GFH FINANCIAL GROUP BSC	0.24	-2.04%	NASS CORP BSC	0.04	998.06
ZAIN BAHRAIN BSCC	0.14	1.46%	AL SALAM BANK BSC	0.10	-0.99%	AL BARAKA GROUP B.S.C	0.33	300.00
ALUMINIUM BAHRAIN BSC	1.10	0.46%	BAHRAIN TELECOM CO	0.47	-0.63%	AL SALAM BANK BSC	0.10	190.77
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.14	115.00
-	-	-	-	-	-	BAHRAIN TELECOM CO	0.47	102.18

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,134.16							
Change	-28.20	-0.39%	Industrials	1,045.47	1,046.86	-0.13%	-3.10%	-3.10%
Previous Close	7,162.36		Banks	1,754.75	1,762.09	-0.42%	-2.18%	-2.18%
Open	7,152.85		Consumer Service	472.05	471.36	0.15%	-1.65%	-1.65%
			Technology	749.32	734.77	1.98%	7.63%	7.63%
Day's High	7,155.73		Real Estate	1,186.47	1,189.98	-0.29%	-1.84%	-1.84%
Day's Low	7,090.55		Financial Services	1,230.75	1,236.68	-0.48%	-2.11%	-2.11%
YTD Change	-2.17%		Telecom	1,164.88	1,168.31	-0.29%	-1.40%	-1.40%
			Health Care	461.85	461.85	0.00%	0.00%	0.00%
Volume Mn	0.17		Insurance	1,546.84	1,553.29	-0.42%	-0.26%	-0.26%
Value Traded Mn	46.37		Basic Materials	855.66	856.61	-0.11%	-1.09%	-1.09%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL MANAR FINANCING & LEASING	61.90	7.65%	SOKOUK HOLDING CO SAK	21.40	-6.96%	KUWAIT FINANCE HOUSE	791.00	25,910.03
AL SAFAT INVESTMENT CO	107.00	5.94%	ALARGAN INTERNATIONAL REAL	86.50	-6.89%	JIYAD HOLDING CO KSC	21.90	16,960.56
NATIONAL CONSUMER HOLDING CO	115.00	5.50%	NATIONAL CLEANING COMPANY	31.00	-6.06%	KUWAIT REAL ESTATE CO KSC	108.00	14,622.74
AL MASAKEN INTL REAL ESTATE	26.90	5.08%	NATIONAL PETROLEUM SERVICES	821.00	-5.20%	NATIONAL INDUSTRIES GRP HOLD	210.00	10,092.08
EKTTITAB HOLDING CO SAK	10.70	3.88%	KUWAIT INSURANCE CO	515.00	-4.10%	KUWAIT PROJECTS HOLDING	106.00	9,796.66

Source: FSC

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