

Financial Services Company GCC Daily Report

05-Dec-22

2022

Research Department

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FSC Daily Report

05/12/2022



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,733.03	(0.3)	(15.4)	17.5	21.4	2.9	2.6	2.14%
MSCI Emerging Markets Index	973.85	(0.5)	(21.0)	11.0	14.9	1.5	1.7	3.18%
MSCI FM FRONTIER MARKETS	490.46	1.8	(26.3)	8.9	12.6	1.7	1.8	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	599.61	(0.0)	2.7	14.4	14.3	2.0	1.7	2.86%
Muscat Securities MSX 30 Index	4,663.47	0.9	12.9	13.1	10.7	1.0	0.8	3.99%
Tadawul All Share Index	10,562.74	(1.5)	(6.4)	16.4	26.2	2.1	2.0	2.72%
Dubai Financial Market General Index	3,348.65	0.7	4.8	9.4	12.6	1.1	1.0	3.08%
FTSE ADX GENERAL INDEX	10,482.14	(0.7)	23.5	18.8	17.4	3.0	1.8	1.98%
Qatar Exchange Index	11,924.22	(0.8)	2.6	13.3	15.2	1.6	1.5	3.82%
Bahrain Bourse All Share Index	1,861.31	(0.1)	3.6	5.1	13.3	0.7	0.9	5.70%
Boursa Kuwait All Share Price Return Ir	7,560.71	(0.2)	7.3	20.3	23.2	1.7	1.4	2.72%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan In	512.70	(0.7)	(18.6)	12.7	16.6	1.5	1.7	3.13%
MSCI AC Asia Ex. Japan Index	625.39	(0.5)	(20.8)	12.5	15.9	1.4	1.6	0.00%
Nikkei 225	27,820.40	0.2	(3.4)	18.8	20.7	1.6	1.8	2.13%
S&P/ASX 200	7,325.60	0.3	(1.6)	14.8	23.5	2.2	2.1	4.44%
Hang Seng Index	19,518.29	4.5	(16.6)	7.2	10.4	0.8	1.1	3.46%
NSE Nifty 50 Index	18,701.05	0.0	7.8	23.5	25.0	3.4	3.0	1.31%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	148.76	(0.2)	(8.0)	15.4	22.2	1.8	1.8	3.25%
MSCI Emerging Markets Europe Index	88.34	(2.4)	(73.8)	5.1	8.1	1.3	1.0	3.48%
FTSE 100 Index	7,584.70	0.4	2.7	14.0	36.5	1.7	1.7	3.71%
Deutsche Boerse AG German Stock Ind	14,463.30	(0.5)	(8.9)	13.2	22.4	1.6	1.6	3.22%
CAC 40 Index	6,723.28	(0.3)	(6.0)	13.9	23.9	1.7	1.7	2.94%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,048.70	(0.2)	(15.6)	19.5	22.5	3.9	3.6	1.70%
S&P 500 INDEX	4,071.70	(0.1)	(14.6)	19.7	22.3	4.1	3.8	1.65%
Dow Jones Industrial Average	34,429.88	0.1	(5.3)	19.8	19.4	4.6	4.3	1.99%
NASDAQ Composite Index	11,461.50	(0.2)	(26.7)	42.5	50.0	4.6	5.0	0.91%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	616.80	0.9	9.9	-25%	170%
Gold Spot \$/Oz	1,795.68	-0.1	-1.8	-13%	71%
BRENT CRUDE FUTR Feb23	87.12	1.8	20.2	-21%	111%
Generic 1st'OQA' Future	81.86	2.2	6.7	-35%	343%
LME COPPER 3MO (\$)	8,480.50	0.4	-12.8	-21%	96%
SILVER SPOT \$/OZ	23.03	-0.5	-1.2	-31%	92%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,663.47							
Change	41.34	0.89%						
Previous Close	4,622.13		Financial Sector	7,581.95	7,543.88	0.50%	1.23%	15.26%
Open	4,623.94		Industry Sector	6,056.58	6,115.33	-0.96%	0.44%	-0.33%
Day's High	4,663.47		Services Sector	1,552.62	1,540.89	0.76%	0.10%	-4.21%
Day's Low	4,599.18		MSM Shariah Index	463.73	466.57	-0.61%	-0.44%	-12.80%
YTD Change	12.93%							
Volume Mn	11.20							
MSX30 Value Traded Mn	3.38							
Traded / Listed Stocks	37	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
Muscat Thread MILL	0.059	7.27%	GULF MUSHROOM P	0.220	-5.98%	BANK MUSCAT	0.294	5233.04
OMAN EMIRATES HO.	0.070	6.06%	OMAN CABLES INDSTR	1.500	-5.06%	BANK MUSCAT PER.B1	0.760	1141.75
DHOFAR INT.	0.142	5.19%	UNITED FINANCE	0.062	-4.62%	THE PEARL REIF	0.117	1000.00
BANK MUSCAT	0.294	5.00%	ALBATINAH POWER	0.030	-3.23%	BANK DHOFAR	0.155	973.97
MCT DESALINATE	0.115	4.55%	AL SUWADI POWER	0.030	-3.23%	NATIONAL BANK OMAN	0.289	758.53

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,562.74							
Change	-161.21	-1.50%	Tadawul Banks	11,785.11	12,026.49	-2.01%	-2.76%	-4.18%
Previous Close	10,723.95		Tadawul Energy	5,506.63	5,568.18	-1.11%	-1.42%	-2.50%
Open	10,735.57		Tadawul Utilities	6,661.17	6,771.72	-1.63%	-2.65%	-4.25%
Day's High	10,737.98		Tadawul Telecom	6,451.51	6,557.36	-1.61%	-2.90%	-4.22%
Day's Low	10,511.74		Tadawul Insurance	5,153.93	5,265.26	-2.11%	-2.75%	-3.73%
YTD Change	-6.37%		Tadawul Retailing	7,552.40	7,636.82	-1.11%	-2.07%	-3.32%
Volume Mn	56,941.87		Tadawul Food & Beverages	4,671.76	4,708.77	-0.79%	-1.09%	-0.92%
Value Traded Mn	2,426.75		Tadawul Media	22,100.91	22,797.91	-3.06%	-1.90%	-3.27%
Traded / Listed Stocks	213	228	Tadawul Materials	6,139.62	6,192.38	-0.85%	-2.17%	-1.05%
			Tadawul Capital Goods	5,476.06	5,563.19	-1.57%	-3.86%	-3.70%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
ETIHAD ATHEEB TELECOMMUNICAT	54.30	4.22%	SAUDI ENAYA COOPERATIVE INSU	10.34	-9.93%	DAR AL ARKAN REAL ESTATE DEV	13.72	6,166.33
NATIONAL ENVIORNMENTAL RECYC	59.50	4.20%	GROUP FIVE PIPE SAUDI LTD	21.00	-5.41%	SAUDI TELECOM CO	36.80	4,655.66
SAUDI IND INVESTMENT GROUP	20.80	3.59%	SAUDI ARABIA REFINERIES CO	80.00	-4.53%	THE SAUDI NATIONAL BANK	49.30	3,435.20
AME COMPANY FOR MEDICAL SUPP	38.50	2.67%	RAOOM TRADING CO	110.00	-4.35%	SAUDI HOME LOANS CO	20.06	3,397.14
AL HASOOB CO	197.00	2.60%	ARABIAN FOOD & DAIRY FACTORI	99.50	-4.33%	SAUDI ARABIAN OIL CO	32.65	3,112.99

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,348.65							
Change	24.69	0.74%						
Previous Close	3,323.96		Real Estate & Construction	5,469.37	5,440.63	0.53%	0.00%	0.00%
Open	3,324.89		Banking	2,975.28	2,958.08	0.58%	0.00%	0.00%
			Investment and Financial	3,596.22	3,600.75	-0.13%	0.00%	0.00%
Day's High	3,357.96		Insurance	2,036.02	2,032.34	0.18%	0.00%	0.00%
Day's Low	3,324.89		Consumer Staples	164.49	164.49	0.00%	0.00%	0.00%
YTD Change	0.05		Services	706.01	718.01	-1.67%	0.00%	0.00%
			Industrial	103.76	103.76	0.00%	0.00%	0.00%
Volume Mn	350,581.66		Telecommunication	957.05	953.68	0.35%	0.00%	0.00%
Value Traded Mn	711.55		Transportation	951.02	945.22	0.61%	0.00%	0.00%
Traded / Listed Stocks	36	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.275	7.00%	NATIONAL GENERAL INSURANCE	3.87	-9.79%	UNION PROPERTIES PJSC	0.28	95,121.27
AMLAK FINANCE	0.636	5.47%	DUBAI ISLAMIC INSURANCE CO	0.918	-3.37%	AJMAN BANK PJSC	1.02	47,267.03
TAKAFUL EMARAT INSURANCE	0.575	4.55%	TABREED	2.96	-2.95%	DUBAI FINANCIAL MARKET PJSC	1.68	27,664.56
COMMERCIAL BANK OF DUBAI	4.84	4.31%	GULF NAVIGATION HOLDING PJSC	0.641	-2.44%	EMAAR PROPERTIES PJSC	6.18	25,915.84
DUBAI FINANCIAL MARKET PJSC	1.68	3.07%	EMIRATES NBD PJSC	13	-1.89%	GULF NAVIGATION HOLDING PJSC	0.64	16,437.79

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,482.14							
Change	-70.23	-0.67%						
Previous Close	10,552.37		Financial	17,867.31	17,934.57	-0.38%	-0.38%	-0.38%
Open	10,552.37		Telecommunication	6,241.15	6,357.60	-1.83%	-1.83%	-1.83%
			Consumer Services	8,916.89	8,935.49	-0.21%	-0.21%	-0.21%
Day's High	10,552.37		Basic Material	6,229.34	6,224.47	0.08%	0.08%	0.08%
Day's Low	10,437.47		Industrials	4,022.65	4,064.80	-1.04%	-1.04%	-1.04%
YTD Change	23.49%		Utilities	13,628.92	13,747.09	-0.86%	-0.86%	-0.86%
			Energy	2,176.90	2,182.35	-0.25%	-0.25%	-0.25%
Volume Mn	507,524.85		Health Care	3,326.79	3,494.80	-4.81%	-4.81%	-4.81%
Value Traded Mn	3,092.31		Real Estate	6,994.05	7,142.55	-2.08%	-2.08%	-2.08%
Traded / Listed Stocks	61	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
INSURANCE HOUSE	0.769	14.95%	GULF MEDICAL PROJECTS	1.81	-9.95%	MULTIPLY GROUP	4.97	60743.55
ABU DHABI NATIONAL TAKAFUL C	5.9	10.69%	ABU DHABI NATL CO FOR BUILDI	0.165	-8.33%	ABU DHABI NATIONAL ENERGY CO	3.46	27385.31
NATIONAL CORP TOURISM & HOTE	3.31	10.33%	ABU DHABI COMMERCIAL BANK	9.4	-3.98%	ALDAR PROPERTIES PJSC	4.64	18105.37
FOODCO NATIONAL FOODSTUFF CO	1.35	8.87%	Q HOLDING PJSC	4.37	-2.89%	Q HOLDING PJSC	4.37	17263.94
ESG EMIRATES STALLIONS GROU	8.35	8.16%	ALDAR PROPERTIES PJSC	4.64	-2.32%	ABU DHABI PORTS CO PJSC	5.85	12246.65

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,924.22							
Change	-98.05	-0.82%	Total Return	24,424.68	24,625.50	-0.82%	-0.78%	-0.01%
Previous Close	12022.27		Rayan Islamic	5,033.67	5,091.92	-1.14%	-0.94%	0.16%
Open	12018.44		All Share	3,814.58	3,844.85	-0.79%	-1.14%	-0.64%
			Banks & Finance	5,031.46	5,000.64	0.62%	-0.24%	-1.93%
Day's High	12061.49		Industrials	4,157.60	4,254.69	-2.28%	-1.61%	0.37%
Day's Low	11924.22		Transportation	4,568.13	4,525.18	0.95%	0.90%	1.54%
YTD Change	0.0256679		Real Estate	1,720.75	1,738.79	-1.04%	-1.16%	-0.97%
			Insurance	2,252.57	2,308.42	-2.42%	-0.56%	-0.44%
Volume Mn	82.15841		Telecommunications	1,325.13	1,370.52	-3.31%	-2.07%	1.51%
Value Traded Mn	373.3889		Consumer Goods	8,262.07	8,314.52	-0.63%	-0.08%	0.22%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INDUSTRIAL MANUFACTUR	3.23	2.54%	OOREDOO QPSC	9.12	-4.00%	MASRAF AL RAYAN	3.59	14460.75
QATAR GAS TRANSPORT(NAKILAT)	3.98	1.51%	QATAR INSURANCE CO	2.01	-3.60%	ESTITHMAR HOLDING QPSC	2.01	5721.20
GULF WAREHOUSING COMPANY	4.08	1.17%	MESAEED PETROCHEMICAL HOLDI	2.26	-3.29%	SALAM INTERNATIONAL INVESTME	0.70	5682.30
QATAR ISLAMIC INSURANCE GROU	8.76	0.77%	AL KHALEEJ TAKAFUL GROUP	2.33	-3.08%	GULF INTERNATIONAL SERVICES	1.62	5352.69
QATARI INVESTORS GROUP	1.87	0.54%	INDUSTRIES QATAR	15.00	-2.98%	QATAR ALUMINUM MANUFACTURING	1.64	5286.32

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,861.31							
Change	-2.69	-0.14%						
Previous Close	1,864.00		MSCI Bahrain	133.09	132.89	0.15%	0.15%	-0.15%
Open	1,864.00		MSCI Bahrain Domestic Islamic	48.28	48.28	0.00%	0.01%	0.01%
Day's High	1864.000		MSCI Bahrain Net TR USD	319.03	319.03	0.00%	0.00%	-0.31%
Day's Low	1861.260							
YTD Change	3.56%							
Volume Mn	1,327.64							
Value Traded Mn	0.255							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.23	0.25%	ARAB BANKING CORP BSC-ŞUS	0.25	-3.85%	ARAB BANKING CORP BSC-ŞUS	0.25	154.47
-	-	-	BAHRAIN TELECOM CO	0.47	-0.43%	BAHRAIN TELECOM CO	0.47	64.60
-	-	-	ALUMINIUM BAHRAIN BSC	1.01	-0.10%	GULF HOTEL GROUP B.S.C	0.35	50.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.14	50.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.10	46.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,560.71							
Change	-14.64	-0.19%	Industrials	1,131.68	1,128.45	0.29%	-0.40%	-0.86%
Previous Close	7,575.35		Banks	1,856.23	1,860.82	-0.25%	-0.46%	14.39%
Open	7,574.34		Consumer Service	528.35	508.13	3.98%	8.13%	-27.73%
			Technology	727.50	727.50	0.00%	-5.66%	6.38%
Day's High	7,579.83		Real Estate	1,273.57	1,276.28	-0.21%	-0.63%	-3.98%
Day's Low	7,560.58		Financial Services	1,333.79	1,340.93	-0.53%	0.08%	-6.29%
YTD Change	7.35%		Telecom	1,215.26	1,217.22	-0.16%	0.09%	11.56%
			Health Care	454.28	454.28	0.00%	0.00%	-43.00%
Volume Mn	0.19		Insurance	1,544.02	1,550.32	-0.41%	0.01%	0.69%
Value Traded Mn	40.65		Basic Materials	880.74	882.62	-0.21%	-0.11%	-14.06%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ACICO INDUSTRIES CO KSCC	97.00	9.23%	EKTTITAB HOLDING CO SAK	10.50	-7.08%	INTL FINANCIAL ADVISORS	108.00	25,173.76
AL-DEERA HOLDING CO	166.00	6.41%	FUTURE KID ENTERTAINMENT AND	116.00	-5.69%	AAYAN LEASING & INVESTMENT	141.00	21,742.27
AVIATION LEASE AND FINANCE C	208.00	6.12%	SANAM REAL ESTATE CO KSCC	60.80	-5.00%	KUWAIT REAL ESTATE CO KSC	113.00	15,032.44
MEZZAN HOLDING CO KSCC	430.00	4.62%	KUWAITI SYRIAN HOLDING CO	34.80	-4.92%	ARZAN FINANCIAL GROUP FOR FI	126.00	10,656.91
FIRST TAKAFUL INSURANCE CO	45.50	3.41%	A'AYAN REAL ESTATE CO SAK	71.40	-4.42%	ASIYA CAPITAL INVESTMENTS CO	51.50	9,613.33

Source: FSC