

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,567.49	(0.4)	12.6	22.3	20.9	3.5	2.9	1.82%
MSCI Emerging Markets Index	1,076.09	0.2	5.1	14.9	15.1	1.8	1.7	2.68%
MSCI FM FRONTIER MARKETS	537.43	(0.1)	6.0	12.1	12.8	1.6	1.7	4.38%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	542.29	0.3	2.1	10.2	14.2	1.6	1.7	4.34%
Muscat Stock Exchange MSX 30 Index	4,760.85	(0.4)	5.5		12.1	0.9	0.8	5.25%
Tadawul All Share Index	12,099.49	(0.2)	1.1	20.1	22.2	2.4	2.3	3.63%
Dubai Financial Market General Index	4,371.04	0.1	7.7	8.4	11.3	1.3	1.1	5.49%
FTSE ADX GENERAL INDEX	9,477.34	1.2	(1.0)	17.2	21.2	2.6	2.2	2.05%
Qatar Exchange Index	10,323.32	0.0	(4.7)	11.4	14.5	1.3	1.5	4.20%
Bahrain Bourse All Share Index	1,946.59	0.1	(1.3)	7.6	11.3	0.7	0.9	8.90%
Boursa Kuwait All Share Price Return Index	7,186.65	0.4	5.4	19.1	20.3	1.7	1.5	3.30%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	563.62	0.3	6.6	16.4	17.0	1.8	1.7	2.66%
Nikkei 225	36,460.69	(0.5)	9.0	22.0	25.4	1.9	1.9	1.81%
S&P/ASX 200	8,017.80	0.4	5.6	20.3	19.2	2.3	2.2	3.71%
Hang Seng Index	17,444.30	(0.1)	2.3	9.3	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	24,989.60	(0.6)	15.0	24.6	24.7	4.1	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.51	(0.6)	6.8	15.6	16.4	2.1	1.9	3.29%
MSCI Emerging Markets Europe Index	128.23	(0.6)	9.3	7.5	7.1	1.2	1.0	4.18%
FTSE 100 Index	8,241.71	(0.3)	6.6	14.6	14.4	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Index DAX	18,576.50	(0.1)	10.9	15.3	15.7	1.7	1.6	2.97%
CAC 40	7,431.96	(0.9)	(1.5)	13.7	16.6	1.8	1.8	3.36%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,437.60	(0.3)	14.6	25.2	23.2	4.7	4.0	1.39%
S&P 500 INDEX	5,503.41	(0.3)	15.4	25.1	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,755.75	(0.5)	8.1	22.1	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,127.66	0.3	14.1	48.8	37.7	6.5	0.9	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	520.1	0.0	-2.9	-37%	128%
Gold Spot \$/Oz	2,518.9	0.1	22.1	652642%	655018%
BRENT CRUDE FUTR Nov24	72.7	0.0	-3.4	18742%	18810%
Generic 1st'OQA' Future	72.9	-0.1	-4.5	18796%	18865%
LME COPPER 3MO (\$)	9,092.0	1.5	6.2	2355951%	2364529%
SILVER SPOT \$/OZ	28.9	0.1	21.3	-10%	141%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	101.0	-0.13	-0.35	26067%	26163%
Euro Spot	1.1116	0.05	0.70	188%	189%
British Pound Spot	1.3178	-0.02	3.51	-20%	23%
Swiss Franc Spot	0.8428	0.14	-0.17	118%	119%
China Renminbi Spot	7.0847	0.06	0.22	-4%	16%
Japanese Yen Spot	143.0	0.34	-1.34	-12%	43%
Australian Dollar Spot	0.6734	-0.10	-1.15	-27%	17%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	-29%	-29%
USD-EGP X-RATE	48.4405	0.10	-36.22	12453%	#VALUE!
USD-TRY X-RATE	33.9871	-0.12	-13.12	#VALUE!	#VALUE!

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	4.96	
Abu Dhabi	16/04/2030	4.03	
Qatar	16/04/2030	4.02	
Saudi Arabia	22/10/2030	4.46	
Kuwait	20/03/2027	4.16	
Bahrain	14/05/2030	5.90	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	144.04	0.3%	4.5%
S&P MENA Bond TR Index	144.25	0.2%	4.1%
S&P MENA Bond & Sukuk TR Index	143.83	0.2%	4.2%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.95	0.09
UK	-	-
EURO	3.45	(0.57)
GCC		
Oman	5.62	2.13
Saudi Arabia	5.99	0.91
Kuwait	4.25	1.50
UAE	5.01	0.36
Qatar	6.00	1.13
Bahrain	6.27	1.52



Oman Economic and Corporate News

MDO completes geophysical airborne survey project

[Source: Times of Oman](#)

Minerals Development Oman completes Geophysical Airborne Survey Project

[Source: Times of Oman](#)

NBO Hackathon Concludes with Innovative Solutions and Winning Ideas

[Source: Times of Oman](#)

Industry players increasingly integrating ESG principles

[Source: Times of Oman](#)

Asteroid (2024 RW1) burnt totally before colliding with Earth

[Source: Oman Observer](#)

How Oman's air monitoring stations keep pollution in check

[Source: The Arabian Stories](#)

Royal Oman Police urges safety first for school bus drivers

[Source: The Arabian Stories](#)

4 held for stealing from warehouse in Oman's Barka Wilayat

[Source: The Arabian Stories](#)

Muscat Municipality closes 4 establishments, destroys 70 kg of unfit food

[Source: The Arabian Stories](#)

Special trip for Omani fans under 'We all with you' campaign

[Source: Oman Observer](#)

HM greetings conveyed to King of Denmark

[Source: Oman Observer](#)

Ministry invites bids for Oman Artificial Intelligence Studio

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

Most GCC decision-makers confident of growth despite challenges

[Source: Zawya](#)

Humaid bin Rashid Al Nuaimi: 43 years of driving Ajman's renaissance, UAE's development

[Source: Zawya](#)

CFI Financial Group expands its UAE-regulated entity to Abu Dhabi

[Source: GCC Business News](#)

SRSA issues Saudi Arabia's first-ever regulation for yachts

[Source: GCC Business News](#)

RCU, Jordan's Petra National Trust sign agreement to protect historic landmarks

[Source: GCC Business News](#)

Dnata's airside fleets now exclusively runs on biodiesel blend

[Source: GCC Business News](#)

UAE's non-oil private sector bounced back in August

[Source: Zawya](#)

UAE events in September: Aerospace, bodybuilding, nuclear science and hunting

[Source: Arabian Business](#)

Saudi hunting season 2024-25: Dates, rifle permits, restricted species, off-limits areas explained

[Source: Arabian Business](#)

Saudi weather forecast: Rain and thunderstorms warning in Kingdom

[Source: Arabian Business](#)

International Economic and Corporate News

US weekly jobless claims decline as layoffs remain low

[Source: Zawya](#)

India's GDP to expand 7.2% in FY25 despite lower Q1 growth, says central bank chief

[Source: Zawya](#)

Swiss submits India free trade agreement to parliament

[Source: Zawya](#)

21 trains cancelled, 10 diverted due to waterlogging over tracks at several location in Andhra, Telangana

[Source: The Arabian Stories](#)

Gaza: United Nations kicks off polio vaccination drive today

[Source: The Arabian Stories](#)

Oil and Metal News

No plan to make Kuwaiti staff redundant shortly from oil sector

[Source: Zawya](#)

Gold holds below 1-week high ahead of US jobs data, heads for weekly gain

[Source: Zawya](#)

UAE, Saudi Arabia, Russia, Iraq, Kuwait, Kazakhstan, Algeria, Oman extend additional voluntary oil output cuts

[Source: Zawya](#)

OPEC+ agrees to delay October oil output hike for two months

[Source: Zawya](#)

SGS chief unveils plan to set up geological museum in Saudi Arabia

[Source: Zawya](#)

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