

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,595.44	(1.7)	13.5	22.7	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,090.17	(0.6)	6.5	15.2	15.1	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	537.84	(0.4)	6.1	12.1	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	542.55	0.4	2.2	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,777.90	0.1	5.8		12.1	0.9	0.8	5.24%
Tadawul All Share Index	12,180.37	0.1	1.8	20.2	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	4,369.83	0.3	7.6	8.4	11.3	1.3	1.1	5.49%
FTSE ADX GENERAL INDEX	9,379.09	0.2	(2.1)	17.0	21.2	2.6	2.2	2.07%
Qatar Exchange Index	10,383.42	0.4	(4.1)	11.5	14.5	1.3	1.5	4.17%
Bahrain Bourse All Share Index	1,948.22	(0.0)	(1.2)	7.6	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Index	7,188.98	0.3	5.5	19.1	20.3	1.7	1.5	3.30%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	572.27	(0.6)	8.2	16.8	17.0	1.8	1.7	2.62%
Nikkei 225	37,207.18	(3.8)	11.2	23.6	25.4	2.1	1.9	1.77%
S&P/ASX 200	7,945.50	(1.9)	4.7	20.6	19.2	2.3	2.2	3.77%
Hang Seng Index	17,462.25	(1.1)	2.4	9.4	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	25,105.85	(0.7)	15.5	24.7	24.7	4.1	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.27	(1.0)	8.5	15.9	16.4	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	129.11	(1.6)	10.0	7.6	7.1	1.3	1.0	4.13%
FTSE 100 Index	8,298.46	(0.8)	7.3	14.6	14.4	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Index DAX	18,747.11	(1.0)	11.9	15.4	15.7	1.7	1.6	2.94%
CAC 40	7,575.10	(0.9)	0.4	14.0	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,462.24	(2.1)	15.1	25.8	23.2	4.8	4.0	1.38%
S&P 500 INDEX	5,528.93	(2.1)	15.9	25.2	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,936.93	(1.5)	8.6	22.2	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,136.30	(3.3)	14.2	48.0	37.6	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	524.8	-2.2	-2.0	-36%	130%
Gold Spot \$/Oz	2,495.8	0.1	21.0	-1%	137%
BRENT CRUDE FUTR Nov24	73.3	-0.6	-2.6	-17%	60%
Generic 1st'OQA' Future	73.5	-3.9	-3.7	-42%	298%
LME COPPER 3MO (\$)	8,954.5	-2.5	4.6	-18%	107%
SILVER SPOT \$/OZ	28.0	0.0	17.8	-13%	134%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	101.7	-0.16	0.33	-11%	21%
Euro Spot	1.1055	0.11	0.14	-15%	15%
British Pound Spot	1.3112	-0.02	2.99	-20%	23%
Swiss Franc Spot	0.8489	0.16	-0.88	-18%	1%
China Renminbi Spot	7.1097	0.17	-0.14	-3%	16%
Japanese Yen Spot	145.4	0.03	-3.03	-10%	46%
Australian Dollar Spot	0.6703	-0.12	-1.60	-29%	17%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	48.4993	0.08	-36.30	-3%	578%
USD-TRY X-RATE	34.0048	0.00	-13.17	0%	1476%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	5.00	
Abu Dhabi	16/04/2030	4.10	
Qatar	16/04/2030	4.10	
Saudi Arabia	22/10/2030	4.54	
Kuwait	20/03/2027	4.42	
Bahrain	14/05/2030	5.95	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	143.43	0.1%	4.1%
S&P MENA Bond TR Index	143.56	0.3%	3.6%
S&P MENA Bond & Sukuk TR Index	143.17	0.2%	3.7%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	5.01	0.09
UK	-	-
EURO	3.47	(0.57)
GCC		
Oman	5.62	2.13
Saudi Arabia	6.00	0.91
Kuwait	4.25	1.50
UAE	5.00	0.36
Qatar	6.00	1.13
Bahrain	6.28	1.52

Oman Economic and Corporate News

MDO completes geophysical airborne survey project

[Source: Times of Oman](#)

Minerals Development Oman completes Geophysical Airborne Survey Project

[Source: Times of Oman](#)

NBO Hackathon Concludes with Innovative Solutions and Winning Ideas

[Source: Times of Oman](#)

Industry players increasingly integrating ESG principles

[Source: Times of Oman](#)

MoE takes measures to ease school bag burden for students

[Source: Oman Observer](#)

Royal Oman Police arrest 4 for selling stolen livestock

[Source: The Arabian Stories](#)

These 24 professions will be Omanised in the next 3 years: Oman's Ministry

[Source: The Arabian Stories](#)

His Majesty sends condolences to the King of Saudi Arabia over late, Her Highness Princess Latifa

[Source: The Arabian Stories](#)

Oman begins cultivating age-old spice in Dhofar with modern technology

[Source: The Arabian Stories](#)

Overmedication is a growing concern

[Source: Oman Observer](#)

Oman supports Egypt's stance 'Philadelphi Corridor'

[Source: Oman Observer](#)

Investments in Oman's telecommunications sector exceed RO 221 million

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

Most GCC decision-makers confident of growth despite challenges

[Source: Zawya](#)

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Qatar Airways unveils world's 1st personalized 'AI Adventure' commercial

[Source: GCC Business News](#)

Nintex backs Saudi Arabia's digital transformation with new Riyadh office

[Source: GCC Business News](#)

ADNEC forges alliance with Resorts World Cruises to support regional tourism

[Source: GCC Business News](#)

AD Ports' Noatum launches new rail logistics solution

[Source: GCC Business News](#)

UAE reviews outcomes of efforts to develop economic, investment-related legislative framework

[Source: Zawya](#)

UAE events in September: Aerospace, bodybuilding, nuclear science and hunting

[Source: Arabian Business](#)

Saudi hunting season 2024-25: Dates, rifle permits, restricted species, off-limits areas explained

[Source: Arabian Business](#)

Saudi weather forecast: Rain and thunderstorms warning in Kingdom

[Source: Arabian Business](#)

International Economic and Corporate News

Recession fears trounce rate cut cheer in latest market selloff

[Source: Zawya](#)

Japan's budget demands hit record as leadership race steps up

[Source: Zawya](#)

US small business surges, sentiment improves, Treasury report says

[Source: Zawya](#)

21 trains cancelled, 10 diverted due to waterlogging over tracks at several location in Andhra, Telangana

[Source: The Arabian Stories](#)

Gaza: United Nations kicks off polio vaccination drive today

[Source: The Arabian Stories](#)

Oil and Metal News

Citi says 2025 oil prices could average \$60/bbl without deeper OPEC+ cuts

[Source: Zawya](#)

Gold extends declines to 2-week low on equities sell-off

[Source: Zawya](#)

OPEC+ discussing delay to planned oil output hike in October, sources say

[Source: Zawya](#)

Bahrain: Bapco Energies acquires minority stakes in Bapco Gas

[Source: Zawya](#)

Gold hits two-week low as traders expect smaller US Fed rate cut

[Source: Zawya](#)

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