

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,595.44	(1.7)	13.5	22.7	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,090.17	(0.6)	6.5	15.2	15.1	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	537.84	(0.4)	6.1	12.1	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	542.55	0.4	2.2	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,777.90	0.1	5.8		12.1	0.9	0.8	5.24%
Tadawul All Share Index	12,180.37	0.1	1.8	20.2	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	4,369.83	0.3	7.6	8.4	11.3	1.3	1.1	5.49%
FTSE ADX GENERAL INDEX	9,379.09	0.2	(2.1)	17.0	21.2	2.6	2.2	2.07%
Qatar Exchange Index	10,383.42	0.4	(4.1)	11.5	14.5	1.3	1.5	4.17%
Bahrain Bourse All Share Index	1,948.22	(0.0)	(1.2)	7.6	11.3	0.7	0.9	8.87%
Boursa Kuwait All Share Price Return Index	7,188.98	0.3	5.5	19.1	20.3	1.7	1.5	3.30%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	572.27	(0.6)	8.2	16.8	17.0	1.8	1.7	2.62%
Nikkei 225	37,207.18	(3.8)	11.2	23.6	25.4	2.1	1.9	1.77%
S&P/ASX 200	7,945.50	(1.9)	4.7	20.6	19.2	2.3	2.2	3.77%
Hang Seng Index	17,462.25	(1.1)	2.4	9.4	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	25,105.85	(0.7)	15.5	24.7	24.7	4.1	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.27	(1.0)	8.5	15.9	16.4	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	129.11	(1.6)	10.0	7.6	7.1	1.3	1.0	4.13%
FTSE 100 Index	8,298.46	(0.8)	7.3	14.6	14.4	1.9	1.7	3.81%
Deutsche Boerse AG German Stock Index DAX	18,747.11	(1.0)	11.9	15.4	15.7	1.7	1.6	2.94%
CAC 40	7,575.10	(0.9)	0.4	14.0	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,462.24	(2.1)	15.1	25.8	23.2	4.8	4.0	1.38%
S&P 500 INDEX	5,528.93	(2.1)	15.9	25.2	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	40,936.93	(1.5)	8.6	22.2	20.5	5.1	4.6	1.81%
NASDAQ Composite Index	17,136.30	(3.3)	14.2	48.0	37.6	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	524.8	-2.2	-2.0	-36%	130%
Gold Spot \$/Oz	2,495.8	0.1	21.0	-1%	137%
BRENT CRUDE FUTR Nov24	73.3	-0.6	-2.6	-17%	60%
Generic 1st'OQA' Future	73.5	-3.9	-3.7	-42%	298%
LME COPPER 3MO (\$)	8,954.5	-2.5	4.6	-18%	107%
SILVER SPOT \$/OZ	28.0	0.0	17.8	-13%	134%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	101.7	-0.16	0.33	-11%	21%
Euro Spot	1.1055	0.11	0.14	-15%	15%
British Pound Spot	1.3112	-0.02	2.99	-20%	23%
Swiss Franc Spot	0.8489	0.16	-0.88	-18%	1%
China Renminbi Spot	7.1097	0.17	-0.14	-3%	16%
Japanese Yen Spot	145.4	0.03	-3.03	-10%	46%
Australian Dollar Spot	0.6703	-0.12	-1.60	-29%	17%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.00	0%	0%
USD-EGP X-RATE	48.4993	0.08	-36.30	-3%	578%
USD-TRY X-RATE	34.0048	0.00	-13.17	0%	1476%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	5.00	
Abu Dhabi	16/04/2030	4.10	
Qatar	16/04/2030	4.10	
Saudi Arabia	22/10/2030	4.54	
Kuwait	20/03/2027	4.42	
Bahrain	14/05/2030	5.95	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	143.43	0.1%	4.1%
S&P MENA Bond TR Index	143.56	0.3%	3.6%
S&P MENA Bond & Sukuk TR Index	143.17	0.2%	3.7%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	5.01	0.09
UK	-	-
EURO	3.47	(0.57)
GCC		
Oman	5.62	2.13
Saudi Arabia	6.00	0.91
Kuwait	4.25	1.50
UAE	5.00	0.36
Qatar	6.00	1.13
Bahrain	6.28	1.52

Oman Economic and Corporate News

Industry players increasingly integrating ESG principles

[Source: Times of Oman](#)

Oman-India Business Forum explores joint investment opportunities

[Source: Times of Oman](#)

Ecosystem readiness lab kicks off

[Source: Times of Oman](#)

OIA announces merger of Oman Food Investment Company and Fisheries Development Oman

[Source: Times of Oman](#)

Two children die in drowning incident

[Source: Oman Observer](#)

Winners of the Falling Walls Oman 2024 competition announced

[Source: The Arabian Stories](#)

Oman's ports handle over 5,000 ships in first half of 2024

[Source: The Arabian Stories](#)

Commercial establishment fined for violating Oman's Intellectual Property Rights

[Source: The Arabian Stories](#)

Oman boosts for better health with a vaccination drive for livestock

[Source: The Arabian Stories](#)

Hidden dangers of skin lightening creams: Understanding the risks and safe practices

[Source: Oman Observer](#)

Two die, one critically injured in Seeb house fire

[Source: Oman Observer](#)

Over 1,200 expats arrested in Muscat over Labour Law violations in August

[Source: The Arabian Stories](#)

Middle east Economic and Corporate News

Kuwait credit growth pressured in July 'but household solid'

[Source: Zawya](#)

UAE reviews outcomes of efforts to develop economic, investment-related legislative framework

[Source: Zawya](#)

AD Ports' Noatum launches new rail logistics solution

[Source: GCC Business News](#)

RAKBANK launches insurance aggregator platform – 'Protego'

[Source: GCC Business News](#)

InvestGB teams up with Investcorp to enhance investment offerings

[Source: GCC Business News](#)

Bahrain's iGA launches National Appointment System 'Mawaeed App'

[Source: GCC Business News](#)

Smart Zone helps boosts UAE's startup ecosystem

[Source: Zawya](#)

UAE events in September: Aerospace, bodybuilding, nuclear science and hunting

[Source: Arabian Business](#)

Saudi hunting season 2024-25: Dates, rifle permits, restricted species, off-limits areas explained

[Source: Arabian Business](#)

Saudi weather forecast: Rain and thunderstorms warning in Kingdom

[Source: Arabian Business](#)

International Economic and Corporate News

World Bank urges India to boost labour-intensive exports for jobs

[Source: Zawya](#)

Fed policymakers agree on need for rate cuts, but their reasons vary

[Source: Zawya](#)

Travel industry to contribute record \$11trln to global GDP in 2024

[Source: Zawya](#)

Pakistan: Government announces slight reduction in petroleum prices

[Source: The Arabian Stories](#)

IAEA, FAO support farmers in using nuclear-derived agriculture to boost crops

[Source: The Arabian Stories](#)

Oil and Metal News

Italy's Saipem wins two contracts worth \$1bln in Saudi Arabia

[Source: Zawya](#)

Gold steady as attention turns to US payrolls data

[Source: Zawya](#)

Egypt: Eni to deploy 3 drilling rigs for Agiba Petroleum in September

[Source: Zawya](#)

Oil slips lower as Chinese demand concerns overshadow Libyan export halt

[Source: Zawya](#)

World stocks tiptoe, dollar rises as investors await US data

[Source: Zawya](#)

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.