

# Financial Services Morning Report

*Digital News*



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,595.44	(1.7)	13.5	22.3	20.9	3.5	2.9	1.80%
MSCI Emerging Markets Index	1,090.17	(0.6)	6.5	15.1	15.1	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	537.84	(0.4)	6.1	12.1	12.8	1.6	1.7	4.37%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	542.55	0.4	2.2	10.2	14.2	1.6	1.7	4.33%
Muscat Stock Exchange MSX 30 Index	4,781.07	0.1	5.9		12.1	0.9	0.8	5.23%
Tadawul All Share Index	12,128.14	(0.4)	1.3	20.0	22.2	2.4	2.3	3.63%
Dubai Financial Market General Index	4,364.76	(0.1)	7.5	8.4	11.3	1.3	1.1	5.50%
FTSE ADX GENERAL INDEX	9,366.71	(0.1)	(2.2)	16.9	21.2	2.6	2.2	2.07%
Qatar Exchange Index	10,321.09	(0.6)	(4.7)	11.4	14.5	1.3	1.5	4.20%
Bahrain Bourse All Share Index	1,944.41	(0.2)	(1.4)	7.6	11.3	0.7	0.9	8.91%
Boursa Kuwait All Share Price Return Index	7,156.49	(0.5)	5.0	19.0	20.3	1.7	1.5	3.32%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	572.27	(0.6)	8.2	16.7	17.0	1.8	1.7	2.62%
Nikkei 225	37,047.61	(4.2)	10.7	22.6	25.4	2.0	1.9	1.78%
S&P/ASX 200	7,950.48	(1.9)	4.7	20.2	19.2	2.3	2.2	3.77%
Hang Seng Index	17,457.34	(1.1)	2.4	9.3	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	25,198.70	(0.3)	16.0	24.7	24.7	4.1	3.4	1.22%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.27	(1.0)	8.5	15.8	16.4	2.1	1.9	3.23%
MSCI Emerging Markets Europe Index	129.11	(1.6)	10.0	7.5	7.1	1.2	1.0	4.13%
FTSE 100 Index	8,249.99	(0.6)	6.7	14.5	14.4	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Index DAX	18,557.51	(1.0)	10.8	15.4	15.7	1.7	1.6	2.97%
CAC 40	7,488.77	(1.1)	(0.7)	13.9	16.6	1.9	1.8	3.33%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,462.24	(2.1)	15.1	25.2	23.2	4.7	4.0	1.38%
S&P 500 INDEX	5,523.82	(0.1)	15.8	25.2	23.0	4.9	4.2	1.33%
Dow Jones Industrial Average	41,057.50	0.3	8.9	22.2	20.5	5.1	4.6	1.80%
NASDAQ Composite Index	17,096.19	(0.2)	13.9	48.2	37.6	6.5	5.8	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	524.8	-2.2	-2.0	-36%	130%
Gold Spot \$/Oz	2,489.9	-0.1	-20.7	-1%	137%
BRENT CRUDE FUTR Nov24	73.2	-0.8	-2.8	-17%	60%
Generic 1st'OQA' Future	74.6	1.6	-2.2	-41%	304%
LME COPPER 3MO (\$)	8,954.5	-2.5	4.6	-18%	107%
SILVER SPOT \$/OZ	28.1	0.3	18.3	-12%	135%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	101.4	-0.41	0.07	-11%	21%
Euro Spot	1.1074	0.28	0.32	-15%	15%
British Pound Spot	1.3153	0.30	3.31	-20%	23%
Swiss Franc Spot	0.8486	0.20	-0.85	-18%	1%
China Renminbi Spot	7.1138	0.11	-0.19	-3%	16%
Japanese Yen Spot	144.2	0.86	-2.22	-11%	44%
Australian Dollar Spot	0.6736	0.37	-1.12	-28%	17%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.01	0%	0%
USD-EGP X-RATE	48.4872	0.03	-36.28	-3%	578%
USD-TRY X-RATE	34.0408	-0.11	-13.26	0%	1477%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	4.99	
Abu Dhabi	16/04/2030	4.07	
Qatar	16/04/2030	4.07	
Saudi Arabia	22/10/2030	4.50	
Kuwait	20/03/2027	4.33	
Bahrain	14/05/2030	5.96	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	143.43	0.1%	4.1%
S&P MENA Bond TR Index	143.56	0.3%	3.6%
S&P MENA Bond & Sukuk TR Index	143.17	0.2%	3.7%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.99	0.09
UK	-	-
EURO	3.46	(0.57)
GCC		
Oman	5.63	2.13
Saudi Arabia	6.02	0.91
Kuwait	4.25	1.50
UAE	4.89	0.36
Qatar	6.00	1.13
Bahrain	6.27	1.52

## Oman Economic and Corporate News

**Industry players increasingly integrating ESG principles**

[Source: Times of Oman](#)

**Oman-India Business Forum explores joint investment opportunities**

[Source: Times of Oman](#)

**Ecosystem readiness lab kicks off**

[Source: Times of Oman](#)

**OIA announces merger of Oman Food Investment Company and Fisheries Development Oman**

[Source: Times of Oman](#)

**Two children die in drowning incident**

[Source: Oman Observer](#)

**Winners of the Falling Walls Oman 2024 competition announced**

[Source: The Arabian Stories](#)

**Oman's ports handle over 5,000 ships in first half of 2024**

[Source: The Arabian Stories](#)

**Commercial establishment fined for violating Oman's Intellectual Property Rights**

[Source: The Arabian Stories](#)

**Oman boosts for better health with a vaccination drive for livestock**

[Source: The Arabian Stories](#)

**Hidden dangers of skin lightening creams: Understanding the risks and safe practices**

[Source: Oman Observer](#)

**Two die, one critically injured in Seeb house fire**

[Source: Oman Observer](#)

**Over 1,200 expats arrested in Muscat over Labour Law violations in August**

[Source: The Arabian Stories](#)

## Middle east Economic and Corporate News

**Kuwait credit growth pressured in July 'but household solid'**

[Source: Zawya](#)

**UAE reviews outcomes of efforts to develop economic, investment-related legislative framework**

[Source: Zawya](#)

**AD Ports' Noatum launches new rail logistics solution**

[Source: GCC Business News](#)

**RAKBANK launches insurance aggregator platform – 'Protego'**

[Source: GCC Business News](#)

**InvestGB teams up with Investcorp to enhance investment offerings**

[Source: GCC Business News](#)

**Bahrain's iGA launches National Appointment System 'Mawaeed App'**

[Source: GCC Business News](#)

**Smart Zone helps boosts UAE's startup ecosystem**

[Source: Zawya](#)

**UAE events in September: Aerospace, bodybuilding, nuclear science and hunting**

[Source: Arabian Business](#)

**Saudi hunting season 2024-25: Dates, rifle permits, restricted species, off-limits areas explained**

[Source: Arabian Business](#)

**Saudi weather forecast: Rain and thunderstorms warning in Kingdom**

[Source: Arabian Business](#)

## International Economic and Corporate News

**World Bank urges India to boost labour-intensive exports for jobs**

[Source: Zawya](#)

**Fed policymakers agree on need for rate cuts, but their reasons vary**

[Source: Zawya](#)

**Travel industry to contribute record \$11trln to global GDP in 2024**

[Source: Zawya](#)

**Pakistan: Government announces slight reduction in petroleum prices**

[Source: The Arabian Stories](#)

**IAEA, FAO support farmers in using nuclear-derived agriculture to boost crops**

[Source: The Arabian Stories](#)

## **Oil and Metal News**

**Italy's Saipem wins two contracts worth \$1bln in Saudi Arabia**

[Source: Zawya](#)

**Gold steady as attention turns to US payrolls data**

[Source: Zawya](#)

**Egypt: Eni to deploy 3 drilling rigs for Agiba Petroleum in September**

[Source: Zawya](#)

**Oil slips lower as Chinese demand concerns overshadow Libyan export halt**

[Source: Zawya](#)

**World stocks tiptoe, dollar rises as investors await US data**

[Source: Zawya](#)

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