

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,629.58	0.1	14.5	22.7	20.7	3.5	2.9	1.76%
MSCI Emerging Markets Index	1,120.27	(0.3)	9.4	16.2	15.1	1.8	1.7	2.52%
MSCI FM FRONTIER MARKETS	536.94	0.1	5.9	11.6	12.8	1.6	1.7	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	517.61	0.3	(2.5)	10.3	14.3	1.5	1.7	4.62%
Muscat Stock Exchange MSX 30 Index	4,693.09	(0.1)	4.0		12.0	0.9	0.8	5.16%
Tadawul All Share Index	11,947.70	0.6	(0.2)	20.7	22.2	2.4	2.3	3.50%
Dubai Financial Market General Index	4,114.55	0.3	1.3	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#VALUE!
FTSE ADX GENERAL INDEX	9,144.82	0.0	(4.5)	18.3	21.1	2.7	2.2	2.11%
Qatar Exchange Index	10,196.30	0.2	(5.9)	11.5	14.5	1.4	1.5	4.67%
Bahrain Bourse All Share Index	1,985.79	0.2	0.7	7.7	11.4	0.6	0.9	8.42%
Boursa Kuwait All Share Price Return Index	7,117.56	(0.1)	4.4	18.2	20.3	1.7	1.5	3.26%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	585.31	(0.3)	10.7	18.0	16.9	1.8	1.7	2.48%
Nikkei 225	41,292.94	0.2	23.4	26.4	25.2	2.2	1.9	1.58%
S&P/ASX 200	8,005.30	(0.2)	5.5	19.8	19.1	2.3	2.2	3.66%
Hang Seng Index	17,769.96	(1.4)	4.2	10.1	11.1	1.0	1.1	4.42%
NSE Nifty 50 Index	24,639.20	0.2	13.4	24.8	24.7	4.0	3.4	1.18%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.94	(1.0)	8.3	15.8	16.5	2.1	1.9	3.24%
MSCI Emerging Markets Europe Index	137.48	0.5	17.2	7.9	7.0	1.3	1.0	3.75%
FTSE 100 Index	8,182.96	(0.8)	5.8	14.3	14.3	1.9	1.7	3.96%
Deutsche Boerse AG German Stock Index DAX	18,590.89	(0.8)	11.0	16.4	15.7	1.7	1.6	2.97%
CAC 40	7,632.71	(1.2)	1.2	13.3	16.6	1.9	1.8	3.27%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,556.76	0.3	17.1	26.2	23.0	4.8	4.0	1.34%
S&P 500 INDEX	5,631.22	0.3	18.1	26.4	22.8	5.1	4.1	1.29%
Dow Jones Industrial Average	40,211.72	0.5	6.7	23.0	20.4	5.1	4.6	1.83%
NASDAQ Composite Index	18,472.57	0.4	23.1	44.6	37.4	7.2	5.7	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	
				% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	568.8	-0.6	6.2	-31%	149%
Gold Spot \$/Oz	2,428.9	0.3	17.7	0%	131%
BRENT CRUDE FUTR Sep24	84.6	-0.3	11.5	-6%	87%
Generic 1st'OQA' Future	84.5	0.0	10.7	-33%	358%
LME COPPER 3MO (\$)	9,806.0	-0.7	14.6	-10%	126%
SILVER SPOT \$/OZ	30.8	0.3	29.3	-4%	157%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	
				% chg from 10 year high	% chg from 10 year Low
DOLLAR INDEX SPOT	104.3	0.14	2.96	-9%	30%
Euro Spot	1.0891	-0.03	-1.34	-19%	14%
British Pound Spot	1.2962	-0.05	1.81	-24%	21%
Swiss Franc Spot	0.8954	0.04	-6.03	-13%	7%
China Renminbi Spot	7.2652	-0.10	-2.27	-1%	19%
Japanese Yen Spot	158.7	-0.42	-11.14	-2%	59%
Australian Dollar Spot	0.6740	-0.30	-1.06	-29%	17%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.01	0%	0%
USD-EGP X-RATE	47.9548	0.09	-35.58	-4%	571%
USD-TRY X-RATE	33.0107	0.07	-10.55	0%	1481%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	5.37	
Abu Dhabi	16/04/2030	4.65	
Qatar	16/04/2030	4.55	
Saudi Arabia	22/10/2030	4.94	
Kuwait	20/03/2027	5.01	
Bahrain	14/05/2030	6.30	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	139.98	0.0%	1.6%
S&P MENA Bond TR Index	139.03	-0.1%	0.3%
S&P MENA Bond & Sukuk TR Index	138.93	-0.1%	0.6%

3m Interbank Rates			
	Current Rate %	As on 31 Dec 2021	
GLOBAL			
US	5.29	0.09	
UK	-	-	
EURO	3.66	(0.57)	
GCC			
Oman	5.73	2.13	
Saudi Arabia	6.20	0.91	
Kuwait	4.31	1.50	
UAE	5.20	0.36	
Qatar	6.03	1.13	
Bahrain	6.35	1.52	

Oman Economic and Corporate News

Oman's real estate deals rise by 1.3%

Muscat: The value of traded property in the Sultanate of Oman increased by 1.3 per cent to OMR1,237.0 million till the end of May 2024, compared to OMR1,220.6 million in the same period of 2023, according to the latest data released by the National Centre for Statistics and Information (NCSI).

[Source: Times of Oman](#)

Bank Muscat posts net profit of RO 112.12 million for the six months ended 30th June 2024

Muscat: Bank Muscat, the flagship financial institution in the Sultanate, announced its preliminary unaudited results for the six months ended 30 June 2024. The bank posted a net profit of RO 112.12 million for the period compared to RO 104.32 million reported during the same period in 2023, an increase of 7.5 per cent.

[Source: The Arabian Story](#)

Oman witnessing remarkable growth in fish industry sector :MAFWR

Muscat: The number of fish factories in the Sultanate of Oman by the end of 2023 reached 114 that provide value-added fish products, achieve sustainable development and a diversified economy, and enhance innovation in the fish sector in accordance with the aspirations and goals of Oman Vision 2040.

[Source: Times of Oman](#)

BankDhofar continues its support to Small and Medium Enterprises aligning with Oman Vision 2040

Muscat – BankDhofar in alignment with Oman Vision 2040 is taking substantial steps to support the Small and Medium Enterprises sector. The bank has significantly enhanced its focus at this sector as it is the backbone of the economy that will boost economic prosperity for the state and individuals alike.

[Source: The Arabian Story](#)

Middle east Economic and Corporate News

Qatar: Residents and business owners hail MoCI's fee reduction

Doha, Qatar: The laudable decision by the Ministry of Commerce and Industry (MoCI) to reduce the fees for services provided to the commerce, industry and business development, and consumer protection sectors that reach up to more than 90% for certain fees has been applauded by business owners and residents in the country.

[Source: Zawya](#)

Saudi Arabia and Thailand enhance cooperation in environment, food security

Riyadh: The Minister of Environment, Water, and Agriculture, and Chairman of the General Food Security Authority, Eng. Abdulrahman Alfadley, met today with the Thai Minister of Foreign Affairs, Maris Sangiampongsa.

[Source: Zawya](#)

International Economic and Corporate News

Powell opens key week of Fed speak as rate cut case develops

WASHINGTON - Federal Reserve Chair Jerome Powell on Monday kicks off what is shaping up as a key week of commentary from U.S. central bank officials taking stock of slowed inflation and mulling whether to signal the start of interest rate cuts because of it.

[Source: Zawya](#)

Oil holds its ground as dollar gain and Chinese demand concerns weigh

LONDON (Reuters) -Oil held its ground on Monday as downward pressure from a stronger U.S. dollar and concern about demand in top importer China offset support from strong demand elsewhere and OPEC+ supply restraint.

[Source: Investing](#)

Oil and Metal News

Global LNG trade witnesses solid growth in 2023, says report

The Liquefied natural gas (LNG) trade increased 3.1% globally in 2023 to average 52.9 billion cubic feet per day (Bcf/d), an increase of 1.6 Bcf/d from 2022, according to a report from the International Group of Liquefied Natural Gas Importers (GIIGNL).

[Source: Zawya](#)

Gold prices edge lower as dollar firms after Trump attack

Investing.com-- Gold prices fell slightly in early Asian trade on Monday, remaining in sight of a record high but seeing few increases in safe haven demand after an alleged assassination attempt on former U.S. President Donald Trump.

[Source: Investing](#)

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