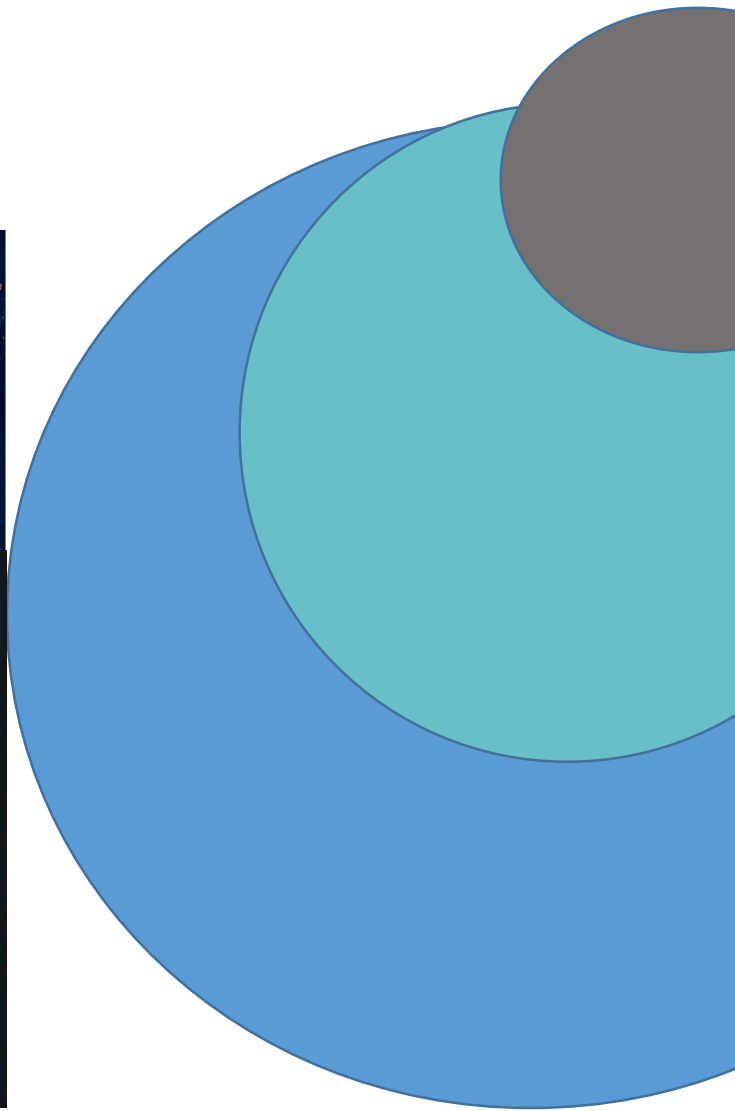


Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,627.52	0.6	14.5	22.7	20.7	3.5	2.9	1.76%
MSCI Emerging Markets Index	1,123.56	(0.1)	9.8	16.2	15.1	1.8	1.7	2.51%
MSCI FM FRONTIER MARKETS	536.25	0.3	5.8	11.6	12.8	1.6	1.7	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	516.07	0.1	(2.8)	10.3	14.3	1.5	1.7	4.64%
Muscat Stock Exchange MSX 30 Index	4,699.99	(0.0)	4.1		12.0	0.9	0.8	5.15%
Tadawul All Share Index	11,881.55	0.8	(0.7)	20.6	22.2	2.4	2.3	3.52%
Dubai Financial Market General Index	4,103.93	0.3	1.1	8.1	12.0	1.3	1.1	5.79%
FTSE ADX GENERAL INDEX	9,142.94	(0.1)	(4.5)	18.3	21.1	2.7	2.2	2.11%
Qatar Exchange Index	10,171.95	(0.1)	(6.1)	11.5	14.5	1.4	1.5	4.69%
Bahrain Bourse All Share Index	1,981.63	(0.5)	0.5	8.3	11.4	0.7	0.9	8.44%
Boursa Kuwait All Share Price Return Index	7,126.03	0.4	4.5	18.2	20.3	1.7	1.5	3.26%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	587.00	0.1	11.0	18.0	16.9	1.8	1.7	2.47%
Nikkei 225	41,190.68	(2.4)	23.1	26.4	25.2	2.2	1.9	1.58%
S&P/ASX 200	8,012.10	0.7	5.5	19.7	19.1	2.3	2.2	3.65%
Hang Seng Index	18,038.56	(1.4)	5.8	10.2	11.1	1.1	1.1	4.35%
NSE Nifty 50 Index	24,557.10	0.2	13.0	24.7	24.7	4.0	3.4	1.18%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.77	0.9	9.4	15.8	16.5	2.1	1.9	3.21%
MSCI Emerging Markets Europe Index	136.78	0.5	16.6	7.9	7.0	1.3	1.0	3.77%
FTSE 100 Index	8,252.91	0.4	6.7	14.5	14.3	1.9	1.7	3.93%
Deutsche Boerse AG German Stock Index DAX	18,748.18	1.2	11.9	16.5	15.7	1.7	1.6	2.94%
CAC 40	7,724.32	1.3	2.4	13.4	16.6	1.9	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,540.55	0.6	16.8	26.2	23.0	4.8	4.0	1.35%
S&P 500 INDEX	5,615.35	0.6	17.7	26.3	22.8	5.1	4.1	1.30%
Dow Jones Industrial Average	40,000.90	0.6	6.1	22.9	20.4	5.1	4.6	1.84%
NASDAQ Composite Index	18,398.45	0.6	22.6	44.5	37.4	7.2	5.7	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	
S&P GSCI Index Spot	572.4	-0.3	6.9	-30%	151%
Gold Spot \$/Oz	2,411.0	0.0	16.9	-1%	129%
BRENT CRUDE FUTR Sep24	85.2	0.2	12.2	-5%	88%
Generic 1st'OQA' Future	84.6	-0.7	10.8	-33%	358%
LME COPPER 3MO (\$)	9,877.0	0.9	15.4	-9%	128%
SILVER SPOT \$/OZ	30.9	0.5	30.0	-4%	158%

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	
DOLLAR INDEX SPOT	104.2	0.11	2.84	-9%	30%
Euro Spot	1.0894	-0.12	-1.31	-20%	14%
British Pound Spot	1.2974	-0.11	1.91	-24%	21%
Swiss Franc Spot	0.8957	-0.15	-6.06	-13%	7%
China Renminbi Spot	7.2610	-0.15	-2.22	-1%	19%
Japanese Yen Spot	158.0	-0.09	-10.72	-2%	58%
Australian Dollar Spot	0.6773	-0.16	-0.57	-28%	18%
USD-OMR X-RATE	0.3850	-0.01	-0.06	0%	0%
AED-USD X-RATE	0.2723	0.00	0.01	0%	0%
USD-EGP X-RATE	48.0000	0.15	-35.64	-4%	571%
USD-TRY X-RATE	33.0344	-0.59	-10.61	0%	1482%

GCC Government Bond Yields			
	Maturity date	YTM, %	
Oman	01/08/2029	5.40	
Abu Dhabi	16/04/2030	4.60	
Qatar	16/04/2030	4.52	
Saudi Arabia	22/10/2030	4.89	
Kuwait	20/03/2027	4.94	
Bahrain	14/05/2030	6.33	

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	139.92	-0.1%	1.5%
S&P MENA Bond TR Index	139.23	0.1%	0.5%
S&P MENA Bond & Sukuk TR Index	139.07	0.0%	0.7%

3m Interbank Rates			
	Current Rate %	As on 31 Dec 2021	
GLOBAL			
US	5.29	0.09	
UK	-	-	
EURO	3.66	(0.57)	
GCC			
Oman	5.73	2.13	
Saudi Arabia	6.20	0.91	
Kuwait	4.31	1.50	
UAE	5.19	0.36	
Qatar	6.03	1.13	
Bahrain	6.35	1.52	

Oman Economic and Corporate News

Oman's money supply rises 12% to OMR23.6bn

Muscat: The broad money supply in Oman witnessed a growth of 12 percent on an annual basis, reaching about OMR23.6 billion by the end of April 2024. This increase was due to the increase in narrow money by 7 percent and quasi-money by 13.9 percent, which consists of the total savings deposits and time deposits in Omani riyals plus certificates of deposit issued by banks in addition to margin accounts and all foreign currency deposits in the banking sector.

[Source: Times of Oman](#)

Bank Muscat launches new payment solution with Samsung Pay

Muscat: Bank Muscat, the leading financial service provider in the Sultanate of Oman, has announced the launch of Samsung Pay, offering enhanced convenience and security to its valued customers. This step will be an addition to the digital payment acceptance solutions offered via mobile phones. Furthermore, offering seamless payment options ensure that customers don't need to carry their cards while shopping.

[Source: The Arabian Story](#)

MSX lists new bonds and sukuks worth OMR362.4mn

Muscat: Muscat Stock Exchange (MSX) listed new bonds and sukuk worth OMR362.4 million in the first half of this year, issued by the Central Bank of Oman (CBO), local banks and a number of public joint stock companies listed on the bourse. Muscat Stock Exchange seeks to stimulate trading activity by diversifying the investment instruments listed therein, which contributes to encouraging corporate and individual investors to diversify their investment portfolios.

[Source: Times of Oman](#)

Travel safe with BankDhofar's travel insurance

MUSCAT: BankDhofar is pleased to announce a strategic collaboration with Dhofar Insurance to introduce a comprehensive travel insurance policy designed to provide travelers with peace of mind and robust coverage during their journeys.

[Source: The Arabian Story](#)

Middle east Economic and Corporate News

Saudi: Logistics services sector logs highest growth rate of 76%

Saudi Arabia's logistics services sector logged a remarkable growth rate of 76%, with 11,928 registrations, making it the leading sector in the April-June quarter, said the Business Sector Bulletin issued by the Ministry of Commerce.

[Source: Zawya](#)

UAE: MoF concludes H1 2024 Government Financial Management Awareness Programme

The Ministry of Finance has wrapped up its Government Financial Management Awareness Programme for the first half of the year, after offering nine courses attended by over 1,000 employees from 48 federal entities.

[Source: Zawya](#)

International Economic and Corporate News

US producer inflation higher than anticipated in June

US wholesale prices picked up more than expected in June, according to government data released Friday, on the back of services costs. The producer price index (PPI) rose by 0.2 percent last month, while an initially-reported decline in May was revised upwards, said the Labor Department.

[Source: Zawya](#)

Oil prices settle down after data shows weaker US consumer sentiment

NEW YORK (Reuters) -Oil futures prices settled slightly lower on Friday as investors weighed weaker U.S. consumer sentiment against mounting hopes for a Federal Reserve rate cut in September.

[Source: Investing](#)

Oil and Metal News

Oil rises as US inflation eases

LONDON - Oil prices rose on Friday amid signs of easing inflationary pressures in the United States, the world's biggest oil consumer, with Brent crude peaking above \$86 though it was still set for a weekly decline.

[Source: Zawya](#)

Scotiabank maintains Sector Outperform on Barrick Gold shares

Scotiabank reaffirmed its Sector Outperform rating and \$23.00 price target for Barrick Gold Corp. (NYSE: NYSE:GOLD), ahead of the company's pre-release of second-quarter operating results scheduled for July 16, 2024.

[Source: Investing](#)

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