

FSC GCC Fixed Income Report

09/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.07	4.875	98.97	99.47	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.16	5.375	99.82	100.42	5.23	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.16	6.500	98.14	99.01	6.58	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.43	4.750	98.24	98.76	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.02	5.625	100.38	101.01	5.34	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.02	6.750	100.78	101.69	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.04	6.250	103.16	103.82	5.59	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.04	7.000	104.06	104.98	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.80	6.750	104.49	105.10	5.25	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.80	7.375	111.18	111.87	5.64	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.43	4.875	97.99	98.69	5.12	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.81	5.932	100.73	101.28	5.17	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.18	4.750	97.98	98.20	5.64	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.33	3.958	97.32	97.39	6.03	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.83	5.200	97.60	97.85	5.83	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.35	5.196	98.75	99.05	5.51	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.32	5.125	98.27	98.67	5.47	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.07	5.800	99.44	99.82	5.83	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.29	6.625	103.73	104.14	5.53	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.08	100.08	10.10	04/06/2026	7.58	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.27	3.125	92.81	93.30	4.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.31	3.125	96.40	96.88	4.56	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.40	1.625	88.77	89.23	4.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.68	3.000	67.65	68.40	5.16	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.68	1.875	83.34	83.85	4.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.75	4.125	83.66	84.43	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.75	3.125	95.19	95.68	4.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.72	3.125	69.69	70.46	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.27	3.875	80.08	80.83	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.14	1.700	83.33	83.84	4.36	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.55	4.000	64.39	65.30	6.86	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.17	3.625	83.13	83.95	5.92	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.72	5.625	92.04	92.81	6.84	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.04	6.250	79.63	80.63	8.01	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.05	7.000	101.16	101.87	6.01	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.05	5.250	86.91	87.73	7.11	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.04	4.250	93.09	93.87	5.98	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.69	5.450	89.41	90.25	6.96	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.35	5.625	88.04	88.86	7.17	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.43	9.750	129.31	130.09	4.33	AA-	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2049	16.03	6.400	113.59	114.38	5.08	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.70	6.750	100.07	100.85	6.57	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	22.70	6.000	79.11	80.05	7.98	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.02	5.250	92.82	93.50	5.73	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.27	4.000	98.21	98.54	5.20	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.27	4.500	98.07	98.62	4.76	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.27	4.375	98.20	98.66	4.66	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.78	3.250	90.83	91.37	4.75	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.79	2.900	96.18	96.59	4.92	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.15	0.625	84.47	85.32	3.30	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.15	3.625	95.66	96.15	4.65	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.24	7.363	101.30	102.17	6.74	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.25	7.163	100.19	100.34	5.77	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.50	7.258	100.49	101.14	6.44	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.85	6.810	99.49	100.39	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.43	7.905	101.82	102.42	6.11	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.19	7.085	100.04	100.15	6.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	2.12	7.370	101.14	101.85	6.39	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.45	6.815	100.16	100.47	5.70	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.79	6.772	99.83	100.63	5.90	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.30	7.121	100.16	100.32	6.46	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.14	6.909	100.06	100.14	5.84	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.63	7.321	100.91	101.87	6.08	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.37	7.233	100.24	100.43	6.03	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.38	7.248	100.26	100.46	6.02	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.81	6.875	116.61	117.44	5.34	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.50	6.881	100.15	100.22	6.05	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.80	6.500	115.62	116.42	4.77	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.80	6.500	115.68	116.48	4.76	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.87	6.500	103.02	103.81	5.94	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.48	6.850	108.94	109.85	5.79	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.74	6.875	101.31	101.97	5.66	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.83	7.625	100.69	100.82	6.57	NR	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.83	6.375	108.46	109.19	6.14	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/01/2023	13/04/2028	4.26	6.580	99.31	100.24	6.71	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.85	6.250	99.45	99.99	6.25	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.77	6.250	99.75	100.52	6.15	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.79	7.500	104.65	104.84	6.05	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.05	7.500	99.03	99.23	8.27	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.15	6.843	98.88	99.60	6.91	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.56	6.876	99.05	99.86	6.87	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.15	6.881	99.99	100.20	6.47	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.66	6.881	98.63	99.41	6.98	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.08	6.992	101.05	101.16	5.85	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.25	6.841	100.04	100.19	6.15	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.67	7.133	100.61	100.94	5.68	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.17	6.928	100.07	100.36	4.75	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/202								