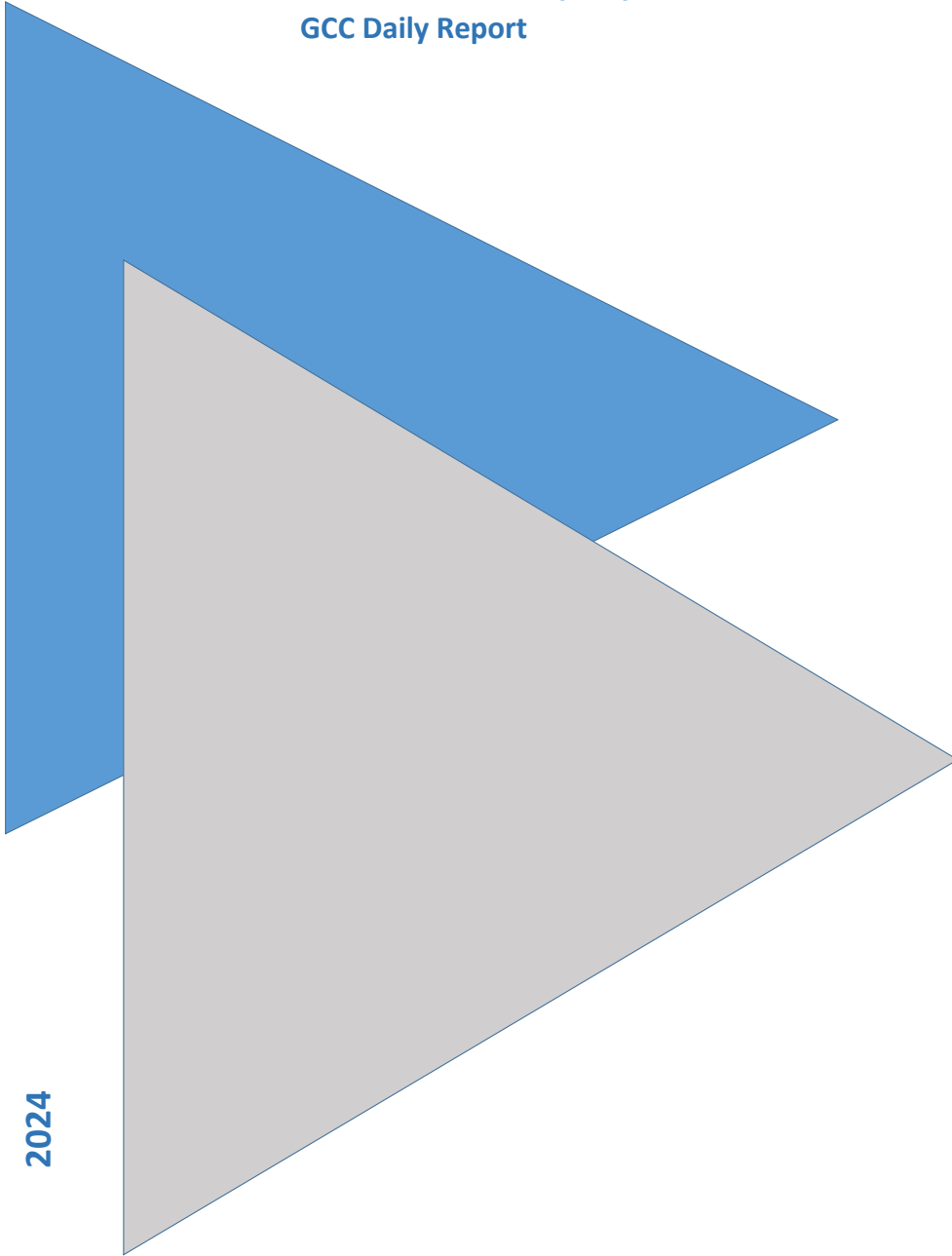


Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

08/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,120.55	0.2	(1.5)	19.9	20.3	3.1	2.7	1.99%
MSCI Emerging Markets Index	1,002.08	(0.2)	(2.1)	15.0	14.8	1.6	1.6	2.72%
MSCI FM FRONTIER MARKETS	512.77	0.4	1.1	11.8	12.9	1.6	1.8	3.96%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	532.66	0.3	0.3	11.1	14.5	1.6	1.7	3.70%
Muscat Stock Exchange MSX 30 Index	4,602.72	0.2	2.0	14.1	11.3	0.9	0.8	4.78%
Tadawul All Share Index	12,288.81	0.0	2.7	20.8	22.0	2.5	2.2	2.93%
Dubai Financial Market General Index	4,090.74	0.1	0.8	9.2	12.3	1.3	1.0	4.23%
FTSE ADX GENERAL INDEX	9,710.67	0.5	1.4	27.4	20.5	3.0	2.1	1.60%
Qatar Exchange Index	10,459.54	0.2	(3.4)	12.5	12.7	1.4	1.5	4.65%
Bahrain Bourse All Share Index	1,983.71	0.3	0.6	7.0	11.8	0.7	1.0	8.44%
Boursa Kuwait All Share Price Return Ir	7,082.32	0.7	3.9	15.0	20.2	1.5	1.5	3.96%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	515.78	(0.3)	(2.5)	16.3	16.7	1.6	1.7	2.82%
MSCI AC Asia Ex. Japan Index	625.46	(0.5)	(2.5)	16.2	16.4	1.5	1.6	0.00%
Nikkei 225	33,377.42	0.3	(0.3)	27.5	24.6	1.9	1.8	1.81%
S&P/ASX 200	7,451.55	(0.5)	(1.8)	16.5	19.0	2.1	2.1	4.02%
Hang Seng Index	16,224.45	(1.9)	(4.8)	8.7	11.3	0.9	1.1	4.27%
NSE Nifty 50 Index	21,513.00	(0.9)	(1.0)	25.0	24.7	3.1	2.9	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	159.87	(0.3)	(0.5)	13.6	16.5	1.8	1.7	3.33%
MSCI Emerging Markets Europe Index	116.63	0.4	(0.6)	6.0	7.0	1.3	0.9	3.65%
FTSE 100 Index	7,663.48	(0.3)	(0.9)	10.4	14.4	1.7	1.6	3.95%
Deutsche Boerse AG German Stock Inc	16,587.41	(0.0)	(1.0)	14.5	15.9	1.4	1.6	3.20%
CAC 40 Index	7,405.29	(0.2)	(1.8)	13.0	16.9	1.8	1.6	3.04%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,667.11	0.2	(1.6)	22.8	22.4	4.2	3.8	1.55%
S&P 500 INDEX	4,697.24	0.2	(1.5)	22.6	22.2	4.4	4.0	1.51%
Dow Jones Industrial Average	37,466.11	0.1	(0.6)	22.0	19.6	4.8	4.4	1.96%
NASDAQ Composite Index	14,524.07	0.1	(3.2)	38.1	36.7	5.8	5.4	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	541.76	0.9	1.1	-34%	137%
Gold Spot \$/Oz	2,028.64	-0.8	-1.7	-2%	93%
BRENT CRUDE FUTR Mar24	77.22	-2.0	0.2	-19%	75%
Generic 1st'OQA' Future	77.08	-1.8	1.0	-39%	318%
LME COPPER 3MO (\$)	8,463.00	0.0	-1.1	-21%	95%
SILVER SPOT \$/OZ	22.99	-0.9	-3.4	-21%	92%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,602.72							
Change	7.78	0.17%						
Previous Close	4,594.94		Financial Sector	7,492.67	7,494.38	-0.02%	1.35%	1.35%
Open	4,594.94		Industry Sector	5,436.25	5,421.61	0.27%	-0.71%	-0.71%
Day's High	4,610.56		Services Sector	1,578.97	1,578.81	0.01%	0.86%	0.86%
Day's Low	4,594.94		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.96%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,288.81		Tadawul Banks	12,758.16	12,800.93	-0.33%	1.74%	4.57%
Change	3.74	0.03%	Tadawul Energy	6,324.53	6,264.88	0.95%	1.50%	1.72%
Previous Close	12,285.07		Tadawul Utilities	9,669.60	9,572.96	1.01%	1.01%	-2.70%
Open	12,291.06		Tadawul Telecom	7,935.52	7,998.74	-0.79%	0.63%	2.80%
Day's High	12,344.38		Tadawul Insurance	8,908.22	8,830.46	0.88%	0.87%	5.14%
Day's Low	12,246.67		Tadawul Retailing	8,574.72	8,643.98	-0.80%	-0.63%	0.58%
YTD Change	2.69%		Tadawul Food & Beverages	6,117.31	6,146.80	-0.48%	0.27%	9.08%
Volume Mn	378,518.19		Tadawul Media	27,117.93	27,708.96	-2.13%	4.65%	10.57%
Value Traded Mn	10,006.24		Tadawul Materials	6,283.33	6,285.95	-0.04%	0.55%	-1.09%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,442.51	10,418.61	0.23%	1.63%	5.17%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL KATHIRI HOLDING CO	2.99	8.33%	NATIONAL BUILDING AND MARKET	260.00	-7.14%	TOURISM ENTERPRIS	0.65	22890.40
THIMAR DEVELOPMENT HOLDING	13.98	7.37%	AL-BAHA DEVELOPMENT & INVEST	0.14	-6.67%	SAUDI ARABIAN OIL C	33.55	17723.86
JAZEZ INTERNATIONAL CO	30.6	6.43%	ALDREES PETROLEUM AND TRANSP	167.80	-4.77%	AL KATHIRI HOLDING	2.99	16604.88
ARAB SEA INFORMATION SYSTEMS	8.05	6.20%	ASTRA INDUSTRIAL GROUP	132.40	-3.92%	ARAB SEA INFORMAT	8.05	15671.44
SAUDI PARTS CENTER CO	66	6.11%	MAHARAH HUMAN RESOURCES CO	75.70	-3.32%	ANAAM INTERNATIO	1.08	12358.83

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,090.74							
Change	2.75	0.07%						
Previous Close	4,087.99		Real Estate & Construction	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Open	4,088.88		Banking	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Investment and Financial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's High	4,098.46		Insurance	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Day's Low	4,081.30		Consumer Staples	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
YTD Change	0.01		Services	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
			Industrial	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Volume Mn	56,039.00		Telecommunication	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Value Traded Mn	168.92		Transportation	RVA N/A	RVA N/A	RVALUE	RVALUE	RVALUE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	2.3	12.75%	TAKAFUL EMARAT INSURANCE	0.485	-5.46%	DUBAI ELECTRICITY &	2.49	9,997.70
AL FIRDOUS HOLDINGS PJSC	0.443	4.73%	SHUAA CAPITAL PSC	0.212	-2.75%	EMAAR PROPERTIES I	7.87	6,908.50
EMAAR PROPERTIES PJSC	7.87	2.34%	AMANAT HOLDINGS PJSC	1.2	-2.44%	UNION PROPERTIES F	0.30	6,223.04
GULF NAVIGATION HOLDING PJSC	7.26	1.54%	TABREED	3.54	-1.67%	GULF NAVIGATION H	7.26	6,174.87
ARAMEX PJSC	2.2	1.38%	ISLAMIC ARAB INSURANCE COM	0.575	-1.20%	SHUAA CAPITAL PSC	0.21	5,994.99

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,710.67							
Change	49.92	0.52%						
Previous Close	9,660.75		Financial	16,785.67	16,682.95	0.62%	0.62%	2.26%
Open	9,660.75		Telecommunication	4,895.74	4,853.85	0.86%	0.86%	0.40%
Day's High	9,718.00		Consumer Services	10,260.70	10,277.26	-0.16%	-0.16%	2.07%
Day's Low	9,660.75		Basic Material	4,943.55	4,946.79	-0.07%	-0.07%	0.46%
YTD Change	1.39%		Industrials	3,274.69	3,274.86	-0.01%	-0.01%	0.10%
			Utilities	12,924.12	12,963.76	-0.31%	-0.31%	-6.86%
Volume Mn	195,554.48		Energy	2,054.44	2,046.37	0.39%	0.39%	0.57%
Value Traded Mn	806.45		Health Care	3,619.19	3,669.70	-1.38%	-1.38%	-2.74%
Traded / Listed Stocks	69	84	Real Estate	8,288.62	8,208.06	0.98%	0.98%	0.76%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	33.9	9.00%	PALMS SPORTS P.J.S.C	12.56	-6.13%	RAK PROPERTIES	1.30	38863.35
HAYAH INSURANCE CO PJSC	1.17	6.36%	GULF CEMENT CO	0.45	-4.26%	MULTIPLY GROUP	3.18	20490.03
CHIMERA S&P KSA SHARIA ETF-B	3.69	3.65%	COMMERCIAL BANK INTERNATIONA	0.68	-4.23%	Q HOLDING PJSC	3.25	16263.02
FIRST ABU DHABI BANK PJSC	14.42	3.59%	SUDATEL TELECOM GROUP LTD	0.284	-4.05%	MANAZEL REAL ESTA	0.36	7937.88
HILY HOLDING PJSC	3	3.09%	NATIONAL MARINE DREDGING CO	27.14	-2.37%	ABU DHABI NATIONA	3.66	7271.74

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,459.54							
Change	15.70	0.15%						
Previous Close	10443.84		Total Return	22,447.65	22,413.95	0.15%	0.25%	-3.43%
Open	10443.84		Rayan Islamic	4,614.51	4,609.84	0.10%	0.12%	-3.14%
Day's High	10470.09		All Share	3,525.67	3,519.34	0.18%	0.46%	-2.86%
Day's Low	10436.85		Banks & Finance	4,440.23	4,426.97	0.30%	0.94%	-3.06%
YTD Change	-0.034263		Industrials	3,979.18	3,982.83	-0.09%	-1.15%	-3.32%
Volume Mn	132.556		Transportation	4,324.87	4,290.99	0.79%	2.15%	0.92%
Value Traded Mn	373.7485		Real Estate	1,506.18	1,504.89	0.09%	0.95%	0.31%
Traded / Listed Stocks	20	51	Insurance	2,508.47	2,519.07	-0.42%	-0.49%	-4.71%
			Telecommunications	1,614.93	1,612.66	0.14%	1.50%	-5.31%
			Consumer Goods	7,402.53	7,409.59	-0.10%	-0.30%	-2.29%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NATIONAL CEMENT CO	4.14	4.91%	AL AHU BANK	4.05	-2.78%	EZDAN HOLDING GR	0.91	16163.75
DOHA INSURANCE CO	2.47	2.88%	QATAR GERMAN CO FOR MEDICAL	1.41	-1.61%	MESAIEED PETROCHE	1.83	10233.67
VODAFONE QATAR	1.91	1.97%	AL KHALEEJ TAKAFUL GROUP	2.92	-1.18%	QATAR ALUMINIUM M	1.35	8992.57
QATARI INVESTORS GROUP	1.70	1.79%	LESHA BANK LLC	1.34	-1.18%	ALIJARAH HOLDING C	0.80	7920.34
QATAR GAS TRANSPORT(NAKILAT)	3.53	1.23%	QATAR ALUMINIUM MANUFACTURING	1.35	-1.10%	MAZAYA REAL ESTAT	0.74	7730.87

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,983.71							
Change	5.36	0.27%						
Previous Close	1,978.35		MSCI Bahrain	145.21	143.11	1.47%	1.47%	2.18%
Open	1,978.35		MSCI Bahrain Domestic Islamic	54.38	53.09	2.42%	2.42%	3.81%
Day's High	1984.520		MSCI Bahrain Net TR USD	371.26	371.26	0.00%	0.00%	0.66%
Day's Low	1978.350							
YTD Change	0.62%							
Volume Mn	1,114.86							
Value Traded Mn	0.896							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	2.37%	ITHMAAR HOLDING BSC	0.03	-10.00%	AL SALAM BANK BSC	0.22	1058.39
NATIONAL BANK OF BAHRAIN BSC	0.60	0.68%	BAHRAIN DUTY FREE COMPLEX	0.59	-1.67%	ITHMAAR HOLDING E	0.03	1000.00
BBK BSC	0.50	0.60%	BAHRAIN COMMERCIAL FACILITIE	0.20	-0.51%	ALUMINIUM BAHRAII	1.17	955.31
-	-	-	ALUMINIUM BAHRAIN BSC	1.17	-0.26%	GFH FINANCIAL GRO	0.25	825.29
-	-	-	-	-	-	BBK BSC	0.50	40.68

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,082.32							
Change	51.45	0.73%	Industrials	940.78	934.53	0.67%	3.62%	3.62%
Previous Close	7,030.87		Banks	1,722.05	1,706.38	0.92%	4.53%	4.53%
Open	7,044.44		Consumer Service	681.31	659.60	3.29%	3.45%	3.45%
			Technology	590.00	589.27	0.12%	2.01%	2.01%
Day's High	7,084.61		Real Estate	1,218.24	1,222.17	-0.32%	0.44%	0.44%
Day's Low	7,024.21		Financial Services	1,280.20	1,270.60	0.76%	5.61%	5.61%
YTD Change	3.89%		Telecom	1,118.21	1,115.49	0.24%	1.18%	1.18%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.29		Insurance	2,299.73	2,301.28	-0.07%	0.30%	0.30%
Value Traded Mn	69.37		Basic Materials	784.16	784.77	-0.08%	5.13%	5.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-DEERA HOLDING CO	382.00	18.27%	NOOR FINANCIAL INVESTMENT CO	244.00	-6.15%	KUWAIT REAL ESTATI	204.00	20839.92
ENERGY HOUSE HOLDING CO KSCP	68.90	9.37%	OSOS HOLDING GROUP CO	75.00	-4.46%	ARZAN FINANCIAL GF	235.00	18490.50
MASHAER HOLDING CO KSC	64.30	7.17%	ALARGAN INTERNATIONAL REAL	80.00	-3.61%	INTL FINANCIAL ADVI	346.00	15617.43
WARBA CAPITAL HOLDING CO	112.00	6.67%	GULF FRANCHISING HOLDING CO	58.00	-3.33%	KUWAIT FINANCE HC	759.00	13843.81
PRIVATIZATION HOLDING COMPAN	36.10	6.18%	MUBARRAD HOLDING CO KSC	79.30	-3.17%	KUWAIT INTERNATIO	163.00	13198.15

Source: FSC