

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

07/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,120.55	0.2	(1.5)	19.9	20.3	3.0	2.7	1.99%
MSCI Emerging Markets Index	1,002.08	(0.2)	(2.1)	15.1	14.8	1.6	1.6	2.72%
MSCI FM FRONTIER MARKETS	512.77	0.4	1.1	11.8	12.9	1.6	1.8	3.96%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	530.95	0.1	(0.0)	11.0	14.5	1.6	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,594.94	0.4	1.8	14.0	11.6	0.9	0.8	4.78%
Tadawul All Share Index	12,312.11	1.4	2.9	20.6	22.0	2.4	2.2	2.93%
Dubai Financial Market General Index	4,087.99	0.0	0.7	9.2	12.3	1.3	1.0	4.23%
FTSE ADX GENERAL INDEX	9,660.75	0.1	0.9	27.4	20.5	3.0	2.1	1.61%
Qatar Exchange Index	10,463.93	0.3	(3.4)	12.4	12.7	1.4	1.5	4.65%
Bahrain Bourse All Share Index	1,978.35	0.3	0.3	7.0	11.8	0.7	1.0	8.46%
Boursa Kuwait All Share Price Return I	7,030.87	0.9	3.1	14.9	20.2	1.5	1.5	3.99%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	515.78	(0.3)	(2.5)	16.3	16.7	1.6	1.7	2.82%
MSCI AC Asia Ex. Japan Index	625.46	(0.5)	(2.5)	16.3	16.4	1.5	1.6	0.00%
Nikkei 225	33,377.42	0.3	(0.3)	27.5	24.6	1.9	1.8	1.81%
S&P/ASX 200	7,489.07	(0.1)	(1.3)	16.5	19.0	2.1	2.1	4.00%
Hang Seng Index	16,535.33	(0.7)	(3.0)	8.7	11.3	0.9	1.1	4.18%
NSE Nifty 50 Index	21,710.80	0.2	(0.1)	25.0	24.7	3.1	2.9	1.22%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	159.87	(0.3)	(0.5)	13.7	16.5	1.8	1.7	3.33%
MSCI Emerging Markets Europe Index	116.63	0.4	(0.6)	5.9	7.0	1.3	0.9	3.65%
FTSE 100 Index	7,689.61	(0.4)	(0.6)	10.4	14.4	1.7	1.6	3.93%
Deutsche Boerse AG German Stock In	16,594.21	(0.1)	(0.9)	14.5	15.9	1.4	1.6	3.20%
CAC 40 Index	7,420.69	(0.4)	(1.6)	13.0	16.9	1.8	1.6	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,667.11	0.2	(1.6)	22.8	22.4	4.2	3.8	1.55%
S&P 500 INDEX	4,697.24	0.2	(1.5)	22.6	22.2	4.4	4.0	1.51%
Dow Jones Industrial Average	37,466.11	0.1	(0.6)	22.0	19.6	4.8	4.4	1.96%
NASDAQ Composite Index	14,524.07	0.1	(3.2)	38.1	36.7	5.8	5.4	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	541.8	0.9	1.1	-34%	137%
Gold Spot \$/Oz	2,045.5	0.1	-0.8	-2%	95%
BRENT CRUDE FUTR Mar24	78.8	1.5	2.2	-17%	78%
Generic 1st'OQA' Future	78.5	1.4	2.9	-38%	325%
LME COPPER 3MO (\$)	8,463.0	0.0	-1.1	-21%	95%
SILVER SPOT \$/OZ	23.2	0.8	-2.5	-20%	94%

Muscat Stock Exchange

	4,594.94		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,594.94							
Change	17.96	0.39%						
Previous Close	4,576.98		Financial Sector	7,494.38	7,478.33	0.21%	1.38%	1.38%
Open	4,572.37		Industry Sector	5,421.61	5,409.18	0.23%	-0.98%	-0.98%
Day's High	4,595.28		Services Sector	1,578.81	1,579.16	-0.02%	0.85%	0.85%
Day's Low	4,572.37		MSM Shariah Index	#N/A Invalid S	#N/A Invalid Security	#VALUE!	#VALUE!	#VALUE!
YTD Change	1.79%							
Volume Mn	19.35							
MSX30 Value Traded Mn	4.41							
Traded / Listed Stocks	41.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

	12,312.11		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,312.11							
Change	166.66	1.37%	Tadawul Banks	12,830.70	12,539.65	2.32%	2.32%	5.16%
Previous Close	12,145.45		Tadawul Energy	6,266.95	6,231.12	0.58%	0.58%	0.79%
Open	12,201.20		Tadawul Utilities	9,599.89	9,572.57	0.29%	0.29%	-3.40%
Day's High	12,323.79		Tadawul Telecom	8,012.27	7,886.04	1.60%	1.60%	3.79%
Day's Low	12,189.13		Tadawul Insurance	8,872.24	8,831.24	0.46%	0.46%	4.72%
YTD Change	2.88%		Tadawul Retailing	8,729.98	8,628.87	1.17%	1.17%	2.40%
Volume Mn	464,737.25		Tadawul Food & Beverages	6,135.55	6,100.66	0.57%	0.57%	9.41%
Value Traded Mn	10,006.24		Tadawul Media	27,563.79	25,912.10	6.37%	6.37%	12.39%
Traded / Listed Stocks	230	228	Tadawul Materials	6,282.10	6,249.07	0.53%	0.53%	-1.11%
			Tadawul Capital Goods	10,437.77	10,275.07	1.58%	1.58%	5.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SAUDI RE FOR COOPERATIVE REI	22.06	9.86%	ARABIAN FOOD & DAIRY FACTORI	91.60	-5.47%	TOURISM ENTERPRISE CO/ SHAMS	0.64	31791.7
SAUDI RESEARCH & MEDIA GROUP	202.80	9.03%	GAS ARABIAN SERVICES CO LTD	7.63	-5.34%	SAUDI ARABIAN OIL CO	33.20	13583.8
AL-BAHA DEVELOPMENT & INVEST	0.15	7.14%	MATAAM BAYT ALSHATIRA LILWAJ	11.00	-3.17%	ELECTRICAL INDUSTRIES CO	3.39	11600.5
ELECTRICAL INDUSTRIES CO	3.39	6.94%	SAUDI AZM CO. FOR COMMUNICAT	11.02	-2.65%	ANAAM INTERNATIONAL HOLDING	1.07	11199.9
SAUDI TADAWUL GROUP HOLDING	226.60	6.49%	ADVANCE INTERNATIONAL COMMUN	4.00	-2.44%	THE SAUDI NATIONAL BANK	43.60	10239.6

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,087.99							
Change	0.64	0.02%						
Previous Close	4,087.35		Real Estate & Construction	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Open	4,087.35		Banking	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Investment and Financial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's High	4,091.61		Insurance	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Day's Low	4,068.18		Consumer Staples	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
YTD Change	0.01		Services	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
			Industrial	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Volume Mn	56,039.00		Telecommunication	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Value Traded Mn	168.92		Transportation	(N/A)	(N/A)	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	2.04	14.61%	TAKAFUL EMARAT INSURANCE	0.513	-2.29%	DEYAAR DEVELOPMENT PJSC	0.71	12261.23
AMANAT HOLDINGS PJSC	1.23	1.65%	COMMERCIAL BANK OF DUBAI	5	-1.96%	UNION PROPERTIES PJSC	0.30	8418.88
DUBAI ISLAMIC INSURANCE CO	0.467	1.52%	ARAMEX PJSC	2.17	-1.81%	EMAAR PROPERTIES PJSC	7.69	6341.22
ISLAMIC ARAB INSURANCE COM	0.582	1.39%	AL FIRDOUS HOLDINGS PJSC	0.423	-0.94%	GULF NAVIGATION HOLDING PJSC	7.15	3687.26
AIR ARABIA PJSC	2.86	0.70%	MASHREQBANK	152	-0.65%	DUBAI ISLAMIC BANK	5.78	2467.51

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,660.75							
Change	10.65	0.11%						
Previous Close	9,650.10		Financial	16,682.95	16,656.87	0.16%	0.00%	1.63%
Open	9,650.10		Telecommunication	4,853.85	4,825.47	0.59%	0.00%	-0.46%
			Consumer Services	10,277.26	10,295.86	-0.18%	0.00%	2.23%
Day's High	9,676.18		Basic Material	4,946.79	4,976.07	-0.59%	0.00%	0.53%
Day's Low	9,638.15		Industrials	3,274.86	3,282.23	-0.22%	0.00%	0.11%
YTD Change	0.87%		Utilities	12,963.76	13,043.05	-0.61%	0.00%	-6.57%
			Energy	2,046.37	2,034.45	0.59%	0.00%	0.18%
Volume Mn	195,554.48		Health Care	3,669.70	3,697.19	-0.74%	0.00%	-1.38%
Value Traded Mn	806.45		Real Estate	8,208.06	8,214.73	-0.08%	0.00%	-0.22%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEEJ INVESTMENT	2.3	11.11%	FUJAIRAH CEMENT INDUSTRIES	0.371	-7.25%	RAK PROPERTIES	1.28	53900.20
GULF CEMENT CO	0.47	7.80%	RAS AL KHAIMAH WHITE CEMENT	1.08	-5.26%	MULTIPLY GROUP	3.19	22162.43
ESG EMIRATES STALLIONS GROU	8.36	3.85%	HAYAH INSURANCE CO PJSC	1.1	-5.17%	GULF PHARMACEUTICAL IND PSC	0.85	21915.72
RAK PROPERTIES	1.28	3.23%	NATIONAL MARINE DREDGING CO	27.8	-4.20%	BOROUGE	2.47	12655.10
ADNOC DRILLING CO PJSC	3.85	2.67%	NATIONAL BANK OF RAS AL-KHAI	5.25	-2.78%	EMSTEEL BUILDING MATERIALS	1.42	10211.14

Qatar Stock Exchange

Close	10,463.93		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	30.08	0.29%	Total Return	22,457.06	22,392.51	0.29%	0.29%	-3.39%
Previous Close	10433.85		Rayan Islamic	4,615.05	4,608.79	0.14%	0.14%	-3.12%
Open	10433.85		All Share	3,524.84	3,509.66	0.43%	0.43%	-2.89%
Day's High	10510.06		Banks & Finance	4,438.53	4,398.70	0.91%	0.91%	-3.10%
Day's Low	10422.26		Industrials	3,985.92	4,025.54	-0.98%	-0.98%	-3.16%
YTD Change	-0.0338577		Transportation	4,289.70	4,233.85	1.32%	1.32%	0.10%
Volume Mn	141.705		Real Estate	1,505.79	1,492.04	0.92%	0.92%	0.29%
Value Traded Mn	367.1648		Insurance	2,519.26	2,520.84	-0.06%	-0.06%	-4.30%
Traded / Listed Stocks	20	51	Telecommunications	1,611.59	1,591.10	1.29%	1.29%	-5.51%
			Consumer Goods	7,415.15	7,424.67	-0.13%	-0.13%	-2.12%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ALIJARAH HOLDING COMPANY QPS	0.80	6.99%	MESAIIEED PETROCHEMICAL HOLDI	1.83	-2.72%	EZDAN HOLDING GROUP	0.92	19469.74
EZDAN HOLDING GROUP	0.92	4.07%	DOHA INSURANCE CO	2.40	-2.04%	MAZAYA REAL ESTATE DEVELOPME	0.74	10639.00
LESHA BANK LLC	1.36	3.81%	GULF WAREHOUSING COMPANY	3.23	-1.62%	ALIJARAH HOLDING COMPANY QPS	0.80	10319.16
QATAR GENERAL INSURANCE & RE	1.36	2.95%	QATAR ELECTRICITY & WATER CO	17.67	-1.56%	MESAIIEED PETROCHEMICAL HOLDI	1.83	9311.58
QATAR NAVIGATION	9.81	2.57%	AL FALEH EDUCATION HOLDING	0.83	-1.43%	MASRAF AL RAYAN	2.51	9166.29

Bahrain Bourse

Close	1,978.35		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	5.73	0.29%	MSCI Bahrain	143.11	143.11	0.00%	0.00%	0.70%
Previous Close	1,972.62		MSCI Bahrain Domestic Islamic	53.09	53.09	0.00%	0.00%	1.36%
Open	1,972.62		MSCI Bahrain Net TR USD	371.26	371.26	0.00%	0.00%	0.66%
Day's High	1979.680							
Day's Low	1972.620							
YTD Change	0.35%							
Volume Mn	1,114.86							
Value Traded Mn	0.896							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.21	3.43%	BAHRAIN ISLAMIC BANK	0.06	-1.64%	AL SALAM BANK BSC	0.21	1378.98
GFH FINANCIAL GROUP BSC	0.25	2.88%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.67%	GFH FINANCIAL GROUP BSC	0.25	250.17
ALUMINIUM BAHRAIN BSC	1.17	0.26%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.59	131.26
-	-	-	-	-	-	ALUMINIUM BAHRAIN BSC	1.17	34.92
-	-	-	-	-	-	BAHRAIN ISLAMIC BANK	0.06	34.07

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,030.87							
Change	65.42	0.94%	Industrials	934.53	928.91	0.61%	2.93%	2.93%
Previous Close	6,965.45		Banks	1,706.38	1,689.01	1.03%	3.58%	3.58%
Open	6,987.32		Consumer Service	659.60	669.21	-1.44%	0.15%	0.15%
			Technology	589.27	603.82	-2.41%	1.89%	1.89%
Day's High	7,036.00		Real Estate	1,222.17	1,222.17	0.00%	0.76%	0.76%
Day's Low	6,987.32		Financial Services	1,270.60	1,246.38	1.94%	4.82%	4.82%
YTD Change	3.13%		Telecom	1,115.49	1,109.00	0.59%	0.94%	0.94%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.31		Insurance	2,301.28	2,303.42	-0.09%	0.37%	0.37%
Value Traded Mn	74.06		Basic Materials	784.77	767.00	2.32%	5.21%	5.21%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
NOOR FINANCIAL INVESTMENT CO	260.00	16.59%	HAYAT COMMUNICATIONS	80.00	-6.98%	KUWAIT REAL ESTATE CO KSC	210.00	37878.33
AL-DEERA HOLDING CO	323.00	13.73%	AL MADAR INVESTMENT CO	88.40	-6.26%	ARZAN FINANCIAL GROUP FOR FI	236.00	32842.42
OSOS HOLDING GROUP CO	78.50	9.94%	AL TAMDEEN INVESTMENT CO	433.00	-4.63%	INTL FINANCIAL ADVISORS	353.00	31817.36
NATIONAL REAL ESTATE CO	74.20	8.80%	KFIC INVEST KSCP	67.00	-4.29%	SOKOUK HOLDING CO SAK	56.60	14228.36
INTL FINANCIAL ADVISORS	353.00	6.97%	ARKAN AL KUWAIT REAL ESTATE	76.00	-4.16%	NATIONAL REAL ESTATE CO	74.20	13466.49

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