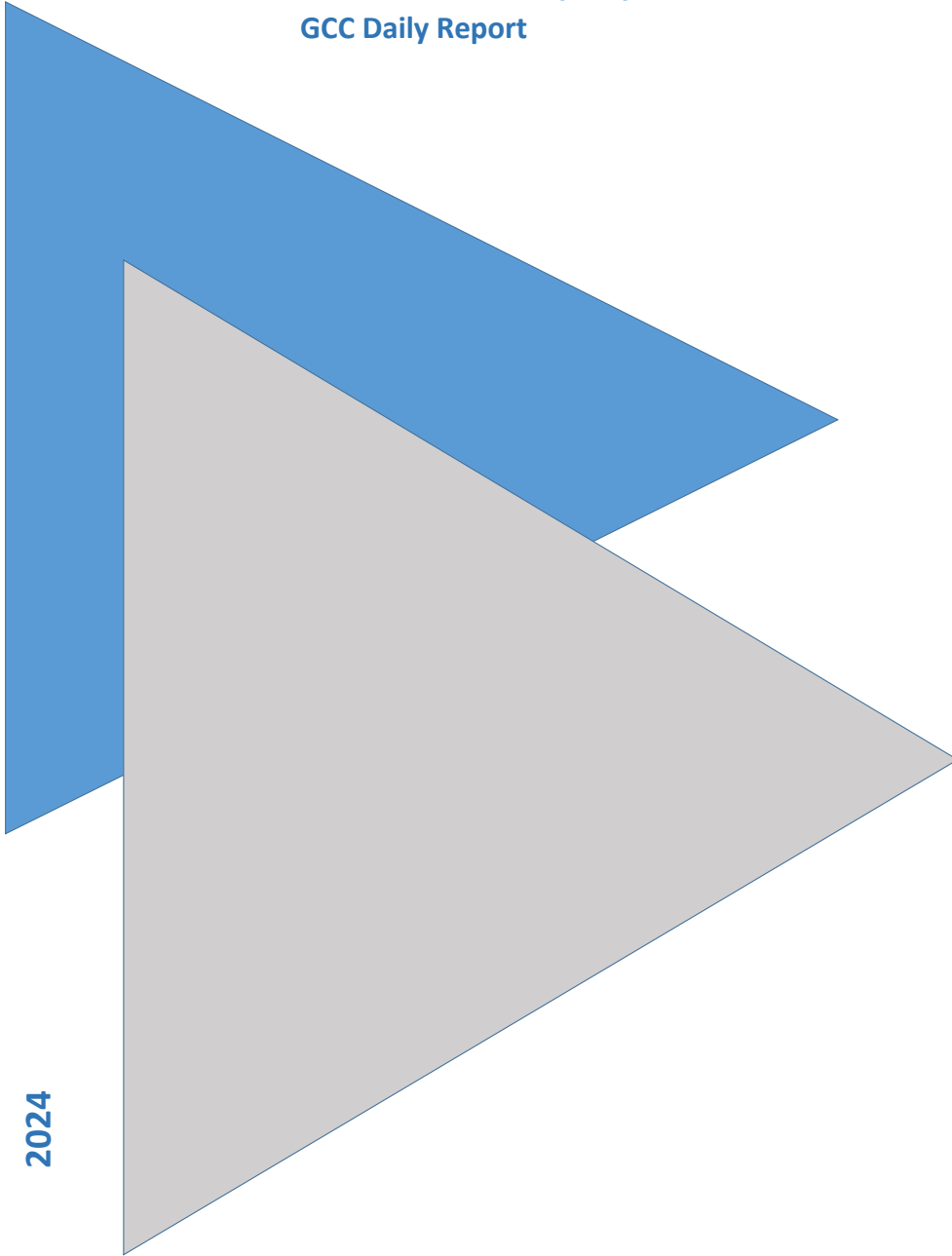


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

04/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,115.68	(0.9)	(1.7)	20.1	20.3	3.1	2.7	1.99%
MSCI Emerging Markets Index	1,003.13	(1.3)	(2.0)	15.3	14.8	1.6	1.6	2.75%
MSCI FM FRONTIER MARKETS	506.88	0.3	(0.0)	11.6	12.9	1.6	1.8	3.95%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	530.28	(1.2)	(0.1)	11.2	14.5	1.6	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,577.28	(0.0)	1.4	14.1	11.6	0.9	0.8	4.80%
Tadawul All Share Index	12,088.80	1.3	1.0	20.2	22.0	2.4	2.2	2.98%
Dubai Financial Market General Index	4,086.40	0.2	0.7	9.2	12.3	1.3	1.0	4.23%
FTSE ADX GENERAL INDEX	9,665.40	(0.5)	0.9	27.5	20.4	3.1	2.1	1.61%
Qatar Exchange Index	10,433.85	0.5	(3.7)	12.4	12.7	1.4	1.5	4.66%
Bahrain Bourse All Share Index	1,972.62	0.5	0.1	7.0	11.8	0.7	1.0	8.49%
Boursa Kuwait All Share Price Return Ir	6,965.45	0.2	2.2	14.8	20.2	1.5	1.5	4.03%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	517.70	(1.4)	(2.1)	16.6	16.7	1.6	1.7	2.84%
MSCI AC Asia Ex. Japan Index	628.25	(1.3)	(2.1)	16.5	16.4	1.5	1.6	0.00%
Nikkei 225	33,288.29	(0.5)	(0.5)	27.5	24.6	1.9	1.8	1.81%
S&P/ASX 200	7,494.10	(0.4)	(1.3)	16.6	19.0	2.1	2.1	4.00%
Hang Seng Index	16,645.98	(0.0)	(2.4)	8.7	11.3	0.9	1.1	4.16%
NSE Nifty 50 Index	21,658.60	0.7	(0.3)	24.8	24.7	3.0	2.9	1.34%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	159.17	(0.8)	(0.9)	13.7	16.5	1.8	1.7	3.34%
MSCI Emerging Markets Europe Index	114.80	(1.4)	(2.2)	6.0	7.0	1.3	0.9	3.70%
FTSE 100 Index	7,683.78	0.0	(0.6)	10.4	14.4	1.7	1.6	3.94%
Deutsche Boerse AG German Stock Inc	16,570.48	0.2	(1.1)	14.4	15.9	1.4	1.6	3.20%
CAC 40 Index	7,423.72	0.2	(1.6)	13.0	16.9	1.8	1.6	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,672.08	(0.8)	(1.5)	23.1	22.4	4.3	3.8	1.55%
S&P 500 INDEX	4,704.81	(0.8)	(1.4)	22.6	22.2	4.4	4.0	1.51%
Dow Jones Industrial Average	37,430.19	(0.8)	(0.7)	22.0	19.6	4.8	4.4	1.96%
NASDAQ Composite Index	14,592.21	(1.2)	(2.8)	38.3	36.7	5.8	5.4	0.80%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	539.16	1.6	0.7	-34%	136%
Gold Spot \$/Oz	2,048.75	0.4	-0.7	-1%	95%
BRENT CRUDE FUTR Mar24	79.09	1.1	2.7	-17%	79%
Generic 1st'OQA' Future	78.53	0.4	2.9	-38%	325%
LME COPPER 3MO (\$)	8,517.00	-0.3	-0.5	-20%	97%
SILVER SPOT \$/OZ	23.04	0.2	-3.2	-21%	92%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,577.28							
Change	-2.26	-0.05%						
Previous Close	4,579.54		Financial Sector	7,478.33	7,478.44	0.00%	1.16%	1.16%
Open	4,575.67		Industry Sector	5,412.38	5,465.36	-0.97%	-1.15%	-1.15%
Day's High	4,587.04		Services Sector	1,579.16	1,577.77	0.09%	0.87%	0.87%
Day's Low	4,573.87		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.40%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,088.80		Tadawul Banks	12,413.64	12,130.64	2.33%	1.55%	1.74%
Change	159.91	1.34%	Tadawul Energy	6,222.67	6,208.98	0.22%	-0.03%	0.08%
Previous Close	11,928.89		Tadawul Utilities	9,545.82	9,502.71	0.45%	-3.59%	-3.94%
Open	11,863.01		Tadawul Telecom	7,875.82	7,773.43	1.32%	1.71%	2.02%
Day's High	12,095.28		Tadawul Insurance	8,903.28	8,643.16	3.01%	5.29%	5.09%
Day's Low	11,821.26		Tadawul Retailing	8,599.90	8,547.26	0.62%	1.04%	0.87%
YTD Change	1.01%		Tadawul Food & Beverages	6,026.41	5,843.39	3.13%	7.30%	7.46%
Volume Mn	603,069.98		Tadawul Media	25,315.07	25,326.60	-0.05%	3.98%	3.22%
Value Traded Mn	10,983.05		Tadawul Materials	6,258.90	6,270.81	-0.19%	0.47%	-1.47%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,192.42	10,065.74	1.26%	3.44%	2.65%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI TADAWUL GROUP HOLDING	208.8	7.96%	LADUN INVESTMENT CO	5.83	-5.82%	ANAAM INTERNATIO	1.10	63432.17
BURUJ COOPERATIVE INSURANCE	21.92	7.77%	MATAAM BAYT ALSHATIRA LILWAJ	10.80	-5.10%	TOURISM ENTERPRIS	0.63	61467.54
SAUDI RE FOR COOPERATIVE REI	20.14	5.45%	NATIONAL BUILDING AND MARKET	253.20	-4.81%	AL-BAHA DEVELOPMI	0.15	21117.89
ELECTRICAL INDUSTRIES CO	3.13	5.03%	CITY CEMENT CO	19.16	-3.43%	ELECTRICAL INDUSTR	3.13	10611.89
ANAAM INTERNATIONAL HOLDING	1.1	4.76%	MOHAMMED HASAN AL NAQOOL SON	51.70	-3.36%	THE SAUDI NATIONAL	41.90	8517.85

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,086.40							
Change	8.82	0.22%						
Previous Close	4,077.58		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Open	4,079.42		Banking	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Investment and Financial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's High	4,094.99		Insurance	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Day's Low	4,076.25		Consumer Staples	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
YTD Change	0.01		Services	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
			Industrial	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Volume Mn	153,429.23		Telecommunication	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Value Traded Mn	344.62		Transportation	RDVA N/A	RDVA N/A	RDVAUEI	RDVAUEI	RDVAUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES ISLAMIC BANK	7.4	14.91%	AL FIRDOUS HOLDINGS PJSC	0.431	-2.93%	TAKAFUL EMARAT IN	0.53	14,652.91
COMMERCIAL BANK OF DUBAI	5.1	3.66%	DUBAI ISLAMIC INSURANCE CO	0.447	-2.61%	UNION PROPERTIES F	0.30	10,005.06
TAKAFUL EMARAT INSURANCE	0.53	2.71%	SHUAA CAPITAL PSC	0.215	-2.27%	EMAAR PROPERTIES I	7.77	8,553.60
DUBAI ELECTRICITY & WATER AU	2.48	1.22%	MASHREQBANK	150	-1.96%	AMANAT HOLDINGS I	1.22	7,254.92
EMIRATES NBD PJSC	17.55	1.15%	ARAMEX PJSC	2.2	-1.35%	DEYAAR DEVELOPME	0.71	4,088.91

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,665.40							
Change	-50.11	-0.52%						
Previous Close	9,715.51		Financial	16,695.44	16,800.12	-0.62%	1.71%	1.71%
Open	9,715.51		Telecommunication	4,836.26	4,844.66	-0.17%	-0.82%	-0.82%
			Consumer Services	10,277.26	10,257.62	0.19%	2.23%	2.23%
Day's High	9,747.67		Basic Material	4,957.20	4,974.80	-0.35%	0.74%	0.74%
Day's Low	9,659.21		Industrials	3,274.70	3,301.62	-0.82%	0.10%	0.10%
YTD Change	0.91%		Utilities	13,003.40	13,003.40	0.00%	-6.29%	-6.29%
			Energy	2,034.69	2,054.59	-0.97%	-0.40%	-0.40%
Volume Mn	263,438.74		Health Care	3,687.32	3,618.56	1.90%	-0.91%	-0.91%
Value Traded Mn	1,126.86		Real Estate	8,241.92	8,300.85	-0.71%	0.19%	0.19%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.16	12.62%	HILY HOLDING PJSC	2.91	-9.91%	RAK PROPERTIES	1.25	54679.61
NATIONAL CORP TOURISM & HOTE	2.48	5.53%	ARAM GROUP	3.1	-7.19%	MULTIPLY GROUP	3.23	18353.54
FOODCO NATIONAL FOODSTUFF CO	1.58	3.95%	ESG EMIRATES STALLIONS GROU	8.01	-5.76%	Q HOLDING PJSC	3.27	7537.45
RAK PROPERTIES	1.25	3.31%	GULF CEMENT CO	0.436	-5.22%	ABU DHABI NATIONA	0.94	5437.73
EASY LEASE MOTOR CYCLE PRJSC	31.1	1.97%	PALMS SPORTS P.J.S.C	13.02	-3.56%	ALPHA DHABI HOLDII	18.74	4783.95

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,433.85							
Change	48.29	0.46%						
Previous Close	10385.56		Total Return	22,392.51	22,288.88	0.46%	-1.48%	-3.66%
Open	10385.56		Rayan Islamic	4,608.79	4,583.65	0.55%	-1.46%	-3.26%
Day's High	10452.42		All Share	3,509.65	3,496.36	0.38%	-1.20%	-3.30%
Day's Low	10268.01		Banks & Finance	4,398.70	4,393.76	0.11%	-1.38%	-3.97%
YTD Change	-0.03663502		Industrials	4,025.54	3,967.99	1.45%	-0.68%	-2.20%
Volume Mn	141.296		Transportation	4,233.70	4,260.18	-0.62%	0.18%	-1.20%
Value Traded Mn	442.3263		Real Estate	1,492.04	1,486.13	0.40%	0.49%	-0.63%
Traded / Listed Stocks	20	51	Insurance	2,520.84	2,499.91	0.84%	-3.73%	-4.24%
			Telecommunications	1,591.10	1,601.18	-0.63%	-3.15%	-6.71%
			Consumer Goods	7,424.67	7,380.77	0.59%	-0.80%	-1.99%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	4.17	3.71%	QATAR EXCHANGE INDEX ETF	9.60	-2.86%	MASRAF AL RAYAN	2.48	24135.59
QATAR ELECTRICITY & WATER CO	17.95	2.92%	DOHA BANK QPSC	1.73	-1.42%	MESAIEED PETROCHEM	1.88	14152.85
MESAIEED PETROCHEMICAL HOLDI	1.88	2.62%	OOREDOO QPSC	10.49	-0.94%	EZDAN HOLDING GR	0.89	11588.71
DOHA INSURANCE CO	2.45	2.13%	BALADNA	1.21	-0.90%	VODAFONE QATAR	1.86	7892.31
QATAR INTERNATIONAL ISLAMIC	10.59	1.83%	UNITED DEVELOPMENT CO	1.04	-0.86%	QATAR ALUMINIUM N	1.36	6213.14

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,972.62							
Change	9.11	0.46%						
Previous Close	1,963.51		MSCI Bahrain	142.27	141.93	0.24%	0.11%	0.11%
Open	1,964.36		MSCI Bahrain Domestic Islamic	52.82	52.61	0.40%	0.85%	0.85%
Day's High	1972.620		MSCI Bahrain Net TR USD	369.08	368.18	0.24%	0.07%	0.07%
Day's Low	1963.700							
YTD Change	0.06%							
Volume Mn	1,513.75							
Value Traded Mn	1.208							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.17	1.30%	GULF HOTEL GROUP B.S.C	0.40	-3.13%	ALUMINIUM BAHRAI	1.17	679.59
BBK BSC	0.50	1.01%	-	-	-	AL SALAM BANK BSC	0.20	384.52
AL SALAM BANK BSC	0.20	0.49%	-	-	-	BBK BSC	0.50	13.09
-	-	-	-	-	-	NATIONAL BANK OF	0.60	11.00
-	-	-	-	-	-	SEEF PROPERTIES	0.16	10.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,965.45							
Change	14.75	0.21%	Industrials	928.91	926.29	0.28%	2.31%	2.31%
Previous Close	6,950.70		Banks	1,689.01	1,685.55	0.21%	2.52%	2.52%
Open	6,944.14		Consumer Service	669.21	668.18	0.15%	1.61%	1.61%
			Technology	603.82	589.27	2.47%	4.40%	4.40%
Day's High	6,970.38		Real Estate	1,222.17	1,218.28	0.32%	0.76%	0.76%
Day's Low	6,919.62		Financial Services	1,246.38	1,238.38	0.65%	2.82%	2.82%
YTD Change	2.17%		Telecom	1,109.00	1,110.37	-0.12%	0.35%	0.35%
			Health Care	477.91	482.15	-0.88%	-0.88%	-0.88%
Volume Mn	0.24		Insurance	2,303.42	2,304.95	-0.07%	0.46%	0.46%
Value Traded Mn	53.96		Basic Materials	767.00	764.83	0.28%	2.82%	2.82%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
REAL ESTATE TRADE CENTERS CO	54.70	9.84%	ALARGAN INTERNATIONAL REAL	78.10	-6.47%	INTL FINANCIAL ADVI	330.00	24480.34
AL MADAR INVESTMENT CO	94.30	8.89%	AMAR FINANCE & LEASING CO	59.80	-5.53%	ARZAN FINANCIAL GF	225.00	20581.59
ENERGY HOUSE HOLDING CO KSCP	62.00	8.77%	KUWAIT NATIONAL CINEMA CO	1125.00	-4.98%	KUWAIT REAL ESTATI	216.00	18481.46
MANAZEL HOLDING	31.90	7.05%	AL TAMDEEN INVESTMENT CO	454.00	-4.82%	MANAZEL HOLDING	31.90	17063.50
KUWAIT CEMENT CO KSC	145.00	6.62%	SULTAN CENTER FOOD PRODUCTS	88.50	-4.22%	KUWAIT FINANCE HO	744.00	10146.64

Source: FSC