

FSC GCC Fixed Income Report

04/01/2024

OMAN



| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr | | |
|------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|----------------|-------------------|---------------|---------------|------|
| Oman Government International Bond | 01/08/2019 | 01/02/2025 | 1.08 | 4.875 | 99.01 | 99.52 | 5.35 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 08/03/2017 | 08/03/2027 | 3.17 | 5.375 | 100.29 | 100.90 | 5.06 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 08/03/2017 | 08/03/2047 | 23.17 | 6.500 | 99.92 | 100.81 | 6.43 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 15/06/2016 | 15/06/2026 | 2.44 | 4.750 | 98.58 | 99.08 | 5.16 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 17/01/2018 | 17/01/2028 | 4.04 | 5.625 | 101.22 | 101.86 | 5.11 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 17/01/2018 | 17/01/2048 | 24.04 | 6.750 | 102.49 | 103.42 | 6.47 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 25/01/2021 | 25/01/2031 | 7.06 | 6.250 | 104.11 | 104.84 | 5.41 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 25/01/2021 | 25/01/2051 | 27.06 | 7.000 | 105.86 | 106.76 | 6.47 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 28/10/2020 | 28/10/2027 | 3.81 | 6.750 | 105.14 | 105.72 | 5.07 | BB+ | AT MATURITY | USD | | |
| Oman Government International Bond | 28/10/2020 | 28/10/2032 | 8.82 | 7.375 | 112.29 | 112.93 | 5.50 | BB+ | AT MATURITY | USD | | |
| Oman Sovereign Sukuk Co | 15/06/2021 | 15/06/2030 | 6.44 | 4.875 | 98.44 | 99.15 | 5.03 | BB+ | AT MATURITY | USD | | |
| Oman Sovereign Sukuk Co | 31/10/2018 | 31/10/2025 | 1.82 | 5.932 | 100.87 | 101.50 | 5.05 | BB+ | AT MATURITY | USD | | |
| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr | | |
| Bank Muscat SAOG | 17/03/2021 | 17/03/2026 | 2.20 | 4.750 | 97.92 | 98.14 | 5.66 | BB+ | AT MATURITY | USD | | |
| Lamar Funding Ltd | 07/05/2015 | 07/05/2025 | 1.34 | 3.958 | 97.51 | 97.58 | 5.87 | BB+ | AT MATURITY | USD | | |
| Mazoon Assets Co SAOC | 08/11/2017 | 08/11/2027 | 3.84 | 5.200 | 97.85 | 98.10 | 5.76 | BB+ | AT MATURITY | USD | | |
| OmGrid Funding Ltd | 16/05/2017 | 16/05/2027 | 3.36 | 5.196 | 99.39 | 99.69 | 5.30 | BB+ | AT MATURITY | USD | | |
| OQ SAOC | 06/05/2021 | 06/05/2028 | 4.34 | 5.125 | 98.66 | 99.06 | 5.37 | NR | AT MATURITY | USD | | |
| Oryx Funding Ltd | 03/02/2021 | 03/02/2031 | 7.08 | 5.800 | 100.18 | 100.56 | 5.70 | BB+ | AT MATURITY | USD | | |
| Oztel Holdings SPC Ltd | 24/04/2018 | 24/04/2028 | 4.30 | 6.625 | 104.07 | 104.48 | 5.44 | BB | AT MATURITY | USD | | |
| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | Next Call Date | Yld to Nxt Call % | BBG Composite | Maturity Type | Curr |
| Oman Arab Bank SAOG | 04/06/2021 | - | - | 7.625 | 99.14 | 99.92 | 10.06 | 04/06/2026 | 7.66 | - | PERP/CALL | USD |

GCC Sovereign

| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|------------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2030 | 6.28 | 3.125 | 93.51 | 93.98 | 4.23 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 03/05/2016 | 03/05/2026 | 2.33 | 3.125 | 96.71 | 97.18 | 4.41 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/06/2021 | 02/06/2028 | 4.41 | 1.625 | 89.24 | 89.71 | 4.21 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2051 | 27.70 | 3.000 | 69.61 | 70.39 | 4.98 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2031 | 7.70 | 1.875 | 84.06 | 84.55 | 4.25 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2047 | 23.77 | 4.125 | 85.41 | 86.20 | 5.14 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2027 | 3.77 | 3.125 | 95.65 | 96.15 | 4.24 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 30/09/2019 | 30/09/2049 | 25.74 | 3.125 | 71.51 | 72.31 | 5.06 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2050 | 26.28 | 3.875 | 81.97 | 82.76 | 5.07 | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/09/2020 | 02/03/2031 | 7.16 | 1.700 | 84.00 | 84.52 | 4.23 | AA | AT MATURITY | USD |
| Finance Department Government of Sharjah | 28/07/2020 | 28/07/2050 | 26.56 | 4.000 | 65.73 | 66.72 | 6.70 | BB+ | AT MATURITY | USD |
| Finance Department Government of Sharjah | 10/03/2021 | 10/03/2033 | 9.18 | 3.625 | 84.20 | 85.09 | 5.74 | BB+ | AT MATURITY | USD |
| Bahrain Government International Bond | 30/09/2019 | 30/09/2031 | 7.74 | 5.625 | 92.74 | 93.74 | 6.67 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2051 | 27.06 | 6.100 | 80.97 | 82.07 | 7.86 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 24/11/2015 | 26/01/2026 | 2.06 | 7.000 | 101.38 | 102.21 | 5.84 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2033 | 9.06 | 5.250 | 87.94 | 88.87 | 6.92 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2028 | 4.06 | 4.250 | 93.62 | 94.51 | 5.79 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 16/09/2020 | 16/09/2032 | 8.70 | 5.450 | 90.49 | 91.41 | 6.77 | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 18/11/2021 | 18/05/2034 | 10.37 | 5.625 | 89.17 | 90.01 | 6.99 | B+ | AT MATURITY | USD |
| Qatar Government International Bond | 29/06/2000 | 15/06/2030 | 6.44 | 9.750 | 130.14 | 131.02 | 4.20 | AA- | AT MATURITY | USD |
| Qatar Government International Bond | 24/11/2009 | 20/01/2040 | 16.04 | 6.400 | 114.94 | 115.74 | 4.96 | AA- | AT MATURITY | USD |
| Bahrain Government International Bond | 20/09/2017 | 20/09/2029 | 5.71 | 6.750 | 100.76 | 101.63 | 6.40 | BB+ | AT MATURITY | USD |
| Bahrain Government International Bond | 17/09/2014 | 19/09/2044 | 20.71 | 6.000 | 80.23 | 81.39 | 7.83 | B+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/01/2050 | 26.03 | 5.250 | 95.46 | 96.16 | 5.53 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2025 | 1.28 | 4.000 | 98.31 | 98.68 | 5.08 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2030 | 6.28 | 4.500 | 99.34 | 99.86 | 4.53 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/04/2029 | 5.28 | 4.375 | 99.16 | 99.61 | 4.46 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2030 | 6.80 | 3.250 | 92.08 | 92.60 | 4.53 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2025 | 1.80 | 2.900 | 96.43 | 96.84 | 4.76 | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 03/03/2021 | 03/03/2030 | 6.16 | 0.625 | 85.10 | 85.89 | 3.19 | A+ | AT MATURITY | EUR |
| Saudi Government International Bond | 04/10/2017 | 04/03/2028 | 4.16 | 3.625 | 96.32 | 96.80 | 4.48 | A+ | AT MATURITY | USD |

GCC Corporate

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|------------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Emirates NBD Bank PJSC | 05/04/2018 | 05/04/2028 | 4.25 | 7.447 | 101.01 | 101.88 | 6.90 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 08/04/2019 | 08/04/2024 | 0.26 | 7.248 | 100.19 | 100.34 | 5.88 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 10/07/2018 | 10/07/2025 | 1.51 | 7.271 | 100.43 | 101.08 | 6.56 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 15/11/2022 | 15/11/2027 | 3.86 | 6.845 | 99.24 | 100.14 | 6.81 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 16/06/2020 | 16/06/2025 | 1.45 | 7.972 | 101.77 | 102.37 | 6.25 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 18/09/2019 | 18/09/2024 | 0.20 | 7.152 | 100.04 | 100.15 | 6.05 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 20/02/2019 | 20/02/2026 | 2.13 | 7.409 | 101.05 | 101.76 | 6.53 | A | AT MATURITY | USD |
| ADCB Finance Cayman Ltd | 20/06/2019 | 20/06/2024 | 0.46 | 6.884 | 100.10 | 100.36 | 6.36 | A | AT MATURITY | USD |
| ADCB Finance Cayman Ltd | 24/10/2019 | 24/10/2024 | 0.80 | 6.785 | 99.85 | 100.65 | 5.98 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 26/04/2019 | 26/04/2024 | 0.31 | 7.134 | 100.16 | 100.33 | 6.55 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 28/02/2019 | 28/02/2024 | 0.15 | 6.956 | 100.06 | 100.14 | 5.95 | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 28/08/2020 | 28/08/2025 | 1.65 | 7.368 | 100.65 | 101.69 | 6.29 | A | AT MATURITY | USD |
| Mashreqbank PSC | 22/05/2019 | 22/05/2024 | 0.38 | 7.233 | 100.24 | 100.43 | 6.06 | A- | AT MATURITY | USD |
| Mashreqbank PSC | 28/05/2019 | 28/05/2024 | 0.40 | 7.248 | 100.25 | 100.46 | 6.05 | A- | AT MATURITY | USD |
| MIDCAP GMTN RSC Ltd | 01/11/2011 | 01/11/2041 | 17.83 | 6.875 | 118.18 | 119.04 | 5.22 | AA | AT MATURITY | USD |
| First Abu Dhabi Bank PJSC | 08/07/2019 | 08/07/2024 | 0.51 | 6.989 | 100.25 | 100.32 | 5.84 | AA | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 12.81 | 6.500 | 116.95 | 117.76 | 4.64 | AA | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 12.81 | 6.500 | 117.09 | 117.91 | 4.63 | AA | AT MATURITY | USD |
| Finance Department Government of Sharjah | 23/02/2023 | 23/11/2032 | 8.89 | 6.500 | 104.19 | 104.99 | 5.77 | BB+ | AT MATURITY | USD |
| DP World Ltd/United Arab Emirates | 02/07/2007 | 02/07/2037 | 13.49 | 6.850 | 109.98 | 110.90 | 5.68 | BBB | AT MATURITY | USD |
| CBB International Sukuk Co 7 SPIC | 05/04/2018 | 05/10/2025 | 1.75 | 6.875 | 101.44 | 102.20 | 5.53 | B+ | AT MATURITY | USD |
| Oil and Gas Holding Co BSCC/The | 07/11/2018 | 07/11/2024 | 0.84 | 7.625 | 100.90 | 101.03 | 6.32 | NR | AT MATURITY | USD |
| Oil and Gas Holding Co BSCC/The | 07/11/2018 | 07/11/2028 | 4.84 | 8.375 | 109.22 | 109.96 | 5.97 | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 15/09/2020 | 15/09/2028 | 4.27 | 6.846 | 99.81 | 100.42 | 6.54 | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 14/05/2020 | 14/11/2024 | 0.86 | 6.250 | 99.44 | 100.07 | 6.15 | B+ | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 18/04/2023 | 18/10/2030 | 6.79 | 6.250 | 100.66 | 101.39 | 6.00 | B+ | AT MATURITY | USD |
| Oil and Gas Holding Co BSCC/The | 25/10/2017 | 25/10/2027 | 3.81 | 7.500 | 105.20 | 105.40 | 5.89 | NR | AT MATURITY | USD |
| GFH Sukuk Ltd | 28/01/2020 | 28/01/2025 | 1.07 | 7.500 | 98.93 | 99.13 | 8.37 | B | AT MATURITY | USD |

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|-----------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| QNB Finance Ltd | 02/12/2022 | 02/03/2028 | 4.16 | 6.897 | 98.88 | 99.60 | 7.00 | - | AT MATURITY | USD |
| QNB Finance Ltd | 02/08/2022 | 02/08/2027 | 3.58 | 6.903 | 98.74 | 99.56 | 7.05 | - | AT MATURITY | USD |
| QNB Finance Ltd | 03/03/2020 | 03/03/2025 | 1.16 | 6.681 | 100.09 | 100.31 | 6.38 | NR | AT MATURITY | USD |
| QNB Finance Ltd | 05/12/2022 | 05/09/2028 | 4.67 | 6.935 | 98.62 | 99.42 | 7.07 | - | AT MATURITY | USD |
| QIB Sukuk Ltd | 07/02/2020 | 07/02/2025 | 1.10 | 6.992 | 101.19 | 101.31 | 5.71 | NR | AT MATURITY | USD |
| QNB Finance Ltd | 11/04/2019 | 11/04/2024 | 0.27 | 6.918 | 100.07 | 100.22 | 6.01 | NR | AT MATURITY | USD |
| QIB Sukuk Ltd | 11/09/2019 | 11/09/2024 | 0.69 | 7.133 | 100.65 | 100.99 | 5.63 | - | AT MATURITY | USD |
| QNB Finance Ltd | 12/03/2019 | 12/03/2024 | 0.19 | 6.928 | 100.07 | 100.36 | 4.86 | NR | AT MATURITY | USD |
| QIB Sukuk Ltd | 12/09/2019 | 12/09/2024 | 0.69 | 7.128 | 100.63 | 100.96 | 5.66 | - | AT MATURITY | USD |
| QNB Finance Ltd | 13/ | | | | | | | | | |