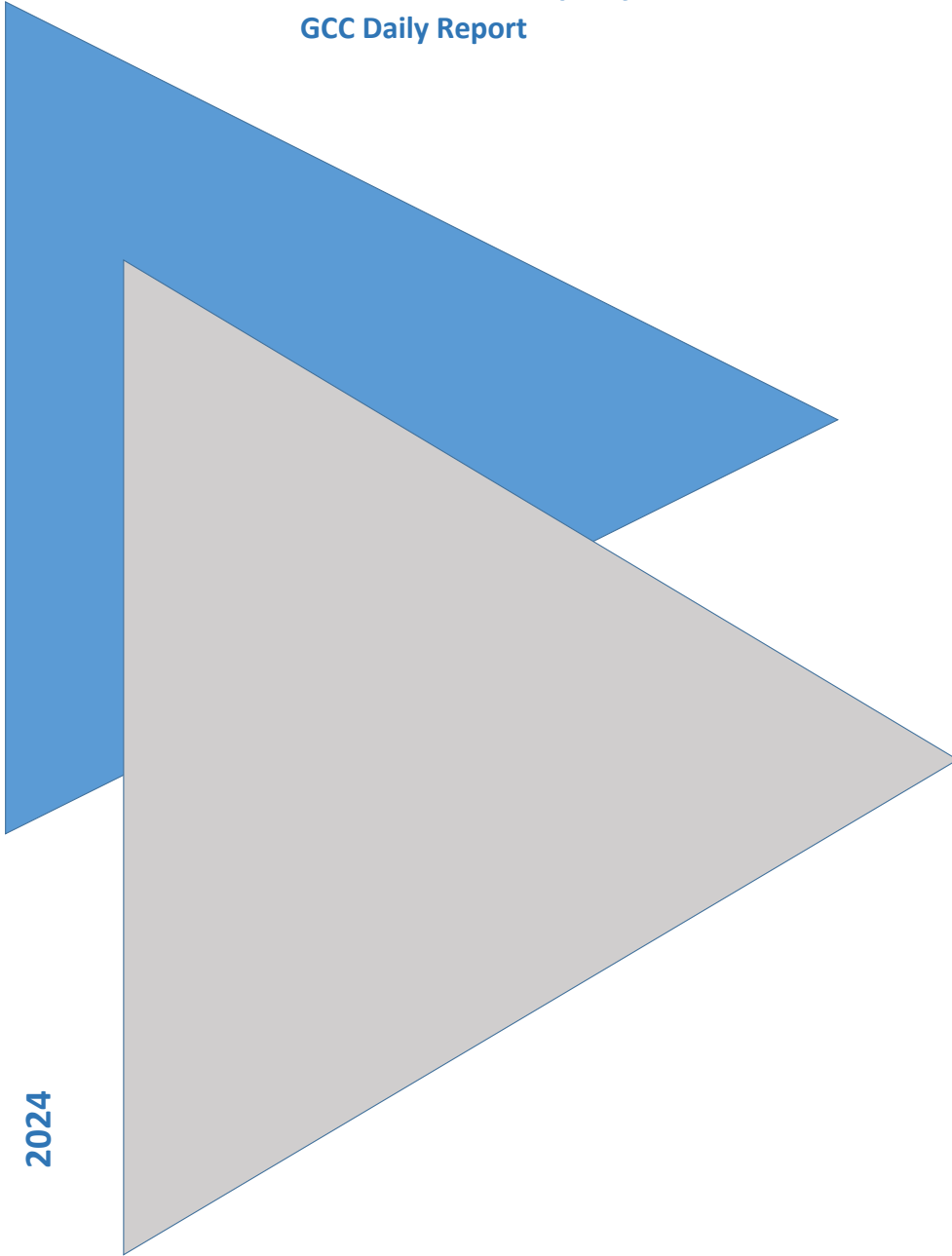
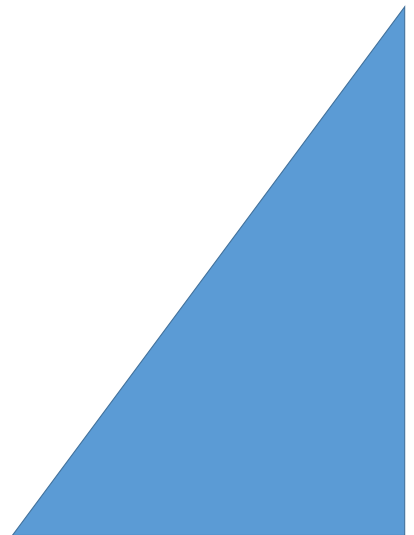


**Financial Services Company**  
**GCC Daily Report**



**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

30/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,236.32	0.6	2.1	20.5	20.4	3.1	2.7	1.91%
MSCI Emerging Markets Index	990.18	0.5	(3.3)	14.7	14.9	1.6	1.6	2.70%
MSCI FM FRONTIER MARKETS	510.94	(0.5)	0.8	11.9	12.9	1.6	1.8	4.00%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	537.19	(0.8)	1.2	11.3	14.5	1.6	1.7	3.69%
Muscat Stock Exchange MSX 30 Index	4,587.09	(0.1)	1.6	10.1	11.3	0.7	0.8	4.79%
Tadawul All Share Index	12,087.75	(1.3)	1.0	20.8	22.0	2.4	2.2	2.98%
Dubai Financial Market General Index	4,204.60	0.8	3.6	9.2	12.3	1.3	1.0	4.11%
FTSE ADX GENERAL INDEX	9,539.70	(0.1)	(0.4)	27.1	20.6	3.0	2.1	1.63%
Qatar Exchange Index	10,109.86	(0.4)	(6.7)	12.1	12.7	1.3	1.5	4.81%
Bahrain Bourse All Share Index	2,069.97	1.4	5.0	8.2	11.8	0.7	1.0	8.09%
Boursa Kuwait All Share Price Return Ir	7,328.75	0.3	7.5	15.6	20.2	1.6	1.5	3.80%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	509.53	0.7	(3.7)	15.9	16.7	1.5	1.7	2.81%
MSCI AC Asia Ex. Japan Index	617.32	0.7	(3.8)	15.8	16.5	1.4	1.6	0.00%
Nikkei 225	36,065.86	0.1	7.8	29.7	24.8	2.0	1.8	1.67%
S&P/ASX 200	7,600.19	0.3	0.1	16.7	19.0	2.2	2.1	3.94%
Hang Seng Index	15,703.45	(2.3)	(7.9)	8.4	11.3	0.9	1.1	4.41%
NSE Nifty 50 Index	21,522.10	(1.0)	(1.0)	25.1	24.7	3.1	2.9	1.30%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	162.84	0.2	1.4	13.9	16.5	1.8	1.8	3.29%
MSCI Emerging Markets Europe Index	116.85	(0.7)	(0.4)	6.0	7.0	1.3	0.9	3.73%
FTSE 100 Index	7,672.44	0.5	(0.8)	10.3	14.4	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	16,960.06	0.1	1.2	14.8	15.9	1.5	1.6	3.13%
CAC 40 Index	7,664.93	0.3	1.6	13.5	17.0	1.8	1.6	2.93%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,889.51	0.8	3.1	23.7	22.5	4.4	3.9	1.49%
S&P 500 INDEX	4,927.93	0.8	3.3	23.7	22.3	4.6	4.0	1.44%
Dow Jones Industrial Average	38,333.45	0.6	1.7	22.5	19.7	4.9	4.4	1.92%
NASDAQ Composite Index	15,628.04	1.1	4.1	41.2	36.7	6.3	5.4	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	556.18	-0.9	3.8	-32%	144%
Gold Spot \$/Oz	2,037.06	0.2	-1.3	-2%	94%
BRENT CRUDE FUTR Mar24	82.37	0.0	6.9	-13%	87%
Generic 1st'OQA' Future	80.87	-0.6	5.9	-36%	338%
LME COPPER 3MO (\$)	8,558.00	0.1	0.0	-20%	98%
SILVER SPOT \$/OZ	23.12	-0.4	-2.8	-21%	93%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,587.09							
Change	-4.81	-0.10%						
Previous Close	4,591.89		Financial Sector	7,422.40	7,455.37	-0.44%	0.40%	0.40%
Open	4,595.30		Industry Sector	5,439.91	5,465.40	-0.47%	-0.65%	-0.65%
Day's High	4,600.95		Services Sector	1,562.89	1,559.50	0.22%	-0.17%	-0.17%
Day's Low	4,587.09		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.62%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,087.75							
Change	-165.06	-1.35%	Tadawul Banks	12,764.58	12,978.16	-1.65%	0.11%	4.62%
Previous Close	12,252.81		Tadawul Energy	5,905.91	5,904.70	0.02%	-0.88%	-5.01%
Open	12,261.99		Tadawul Utilities	9,660.95	9,860.34	-2.02%	0.50%	-2.79%
Day's High	12,279.76		Tadawul Telecom	7,974.06	8,012.82	-0.48%	-1.45%	3.30%
Day's Low	12,067.43		Tadawul Insurance	8,393.66	8,665.73	-3.14%	-2.71%	-0.93%
YTD Change	1.01%		Tadawul Retailing	8,549.24	8,514.95	0.40%	1.30%	0.28%
Volume Mn	277,711.12		Tadawul Food & Beverages	6,062.08	6,207.56	-2.34%	-1.08%	8.10%
Value Traded Mn	7,897.74		Tadawul Media	28,690.57	29,110.23	-1.44%	-1.43%	16.98%
Traded / Listed Stocks	230	228	Tadawul Materials	6,033.62	6,127.93	-1.54%	-0.06%	-5.02%
			Tadawul Capital Goods	10,778.43	10,859.21	-0.74%	0.77%	8.55%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
LADUN INVESTMENT CO	7.15	10.34%	ARABIAN PIPES CO	125.40	-8.33%	AL-BAHA DEVELOPMI	0.15	15519.47
MIDDLE EAST HEALTHCARE CO	103.2	5.95%	EAST PIPES INTEGRATED CO FOR	88.00	-7.37%	ANAAM INTERNATIO	1.07	9830.24
BAAZEEM TRADING CO	71.3	4.40%	TAKWEEN ADVANCED INDUSTRIES	19.08	-6.93%	SAUDI ARABIAN OIL C	31.35	9280.98
ALMUNAJEM FOODS CO	79.9	3.36%	MOHAMMED HASAN AL NAQOOL SON	47.00	-5.05%	TOURISM ENTERPRIS	0.68	6777.80
SAUDI PARTS CENTER CO	67.8	3.04%	SAUDI STEEL PIPE CO	35.90	-5.03%	SADR LOGISTICS CO	3.32	5711.68

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,204.60							
Change	34.01	0.82%						
Previous Close	4,170.59		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,172.38		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,224.02		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,171.77		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	70,162.83		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	227.09		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.832	14.92%	AL FIRDOUS HOLDINGS PJSC	0.33	-5.71%	DUBAI ISLAMIC BANK	6.40	14,272.08
MASHREQBANK	188	11.90%	AMLAK FINANCE	0.798	-2.33%	UNION PROPERTIES F	0.28	12,829.04
DUBAI ISLAMIC INSURANCE CO	0.493	4.89%	ISLAMIC ARAB INSURANCE COM	0.524	-1.32%	AL FIRDOUS HOLDING	0.33	9,910.20
COMMERCIAL BANK OF DUBAI	5.45	2.06%	AJMAN BANK PJSC	2.07	-0.96%	TAKAFUL EMARAT IN	0.83	9,310.57
DUBAI ISLAMIC BANK	6.4	1.27%	ARAMEX PJSC	2.09	-0.95%	AJMAN BANK PJSC	2.07	4,985.26

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,539.70							
Change	-11.04	-0.12%						
Previous Close	9,550.74		Financial	16,578.41	16,560.18	0.11%	-0.26%	0.99%
Open	9,550.74		Telecommunication	4,807.59	4,895.90	-1.80%	-0.83%	-1.41%
			Consumer Services	10,352.07	10,277.69	0.72%	0.54%	2.97%
Day's High	9,564.98		Basic Material	4,754.17	4,769.80	-0.33%	-1.43%	-3.39%
Day's Low	9,529.25		Industrials	3,195.16	3,198.72	-0.11%	-0.56%	-2.33%
YTD Change	-0.40%		Utilities	12,567.31	12,567.31	0.00%	-0.31%	-9.43%
			Energy	2,023.69	2,030.28	-0.32%	0.30%	-0.93%
Volume Mn	137,157.08		Health Care	3,459.60	3,478.98	-0.56%	2.78%	-7.03%
Value Traded Mn	790.26		Real Estate	8,078.64	7,859.09	2.79%	2.06%	-1.79%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
PALMS SPORTS P.J.S.C	13.7	5.38%	UNION INSURANCE CO	0.621	-10.00%	APEX INVESTMENT C	2.00	110345.90
ABU DHABI ISLAMIC BANK	11.4	4.01%	COMMERCIAL BANK INTERNATIONA	0.593	-9.88%	MULTIPLY GROUP	2.95	23813.96
AL SEER MARINE SUPPLIES & EQ	6.8	3.82%	ABU DHABI NATL CO FOR BUILDI	0.243	-2.80%	Q HOLDING PJSC	3.21	19088.73
EMSTEEL BUILDING MATERIALS	1.41	3.68%	NATIONAL MARINE DREDGING CO	30	-2.60%	ALDAR PROPERTIES P	5.14	17603.78
ALDAR PROPERTIES PJSC	5.14	3.42%	NATIONAL BANK OF UMM AL QAIW	1.95	-2.50%	ABU DHABI ISLAMIC I	11.40	6681.61

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,109.86							
Change	-42.12	-0.41%	<b>Total Return</b>	21,697.18	21,787.58	-0.41%	-2.30%	-6.65%
Previous Close	10151.98		<b>Rayan Islamic</b>	4,481.52	4,499.33	-0.40%	-1.63%	-5.93%
Open	10151.98		<b>All Share</b>	3,404.00	3,416.74	-0.37%	-2.08%	-6.21%
Day's High	10215.1		<b>Banks &amp; Finance</b>	4,230.77	4,246.54	-0.37%	-3.03%	-7.64%
Day's Low	10075.78		<b>Industrials</b>	3,857.54	3,905.33	-1.22%	-1.18%	-6.28%
YTD Change	-0.06654918		<b>Transportation</b>	4,411.15	4,376.61	0.79%	-1.79%	2.94%
Volume Mn	142.205		<b>Real Estate</b>	1,459.99	1,464.94	-0.34%	-1.15%	-2.76%
Value Traded Mn	469.966		<b>Insurance</b>	2,391.04	2,391.64	-0.03%	0.17%	-9.17%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,623.35	1,615.61	0.48%	0.05%	-4.82%
			<b>Consumer Goods</b>	7,196.00	7,175.86	0.28%	-1.12%	-5.01%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NAVIGATION	10.38	2.57%	QATAR GENERAL INSURANCE & RE	1.03	-9.93%	MASRAF AL RAYAN	2.39	25659.78
COMMERCIAL BANK PSQC	5.35	1.69%	QATAR INTERNATIONAL ISLAMIC	10.31	-2.37%	QATAR GAS TRANSPC	3.50	14161.22
BALADNA	1.12	1.45%	INDUSTRIES QATAR	12.00	-2.28%	QATAR ALUMINIUM M	1.28	13341.44
QATAR INSURANCE CO	2.31	1.18%	AL FALEH EDUCATION HOLDING	0.81	-2.17%	UNITED DEVELOPMEI	1.02	12191.39
AL MEERA CONSUMER GOODS CO	12.95	1.17%	QATAR GERMAN CO FOR MEDICAL	1.22	-1.62%	EZDAN HOLDING GRC	0.82	7072.30

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,069.97							
Change	29.17	1.43%	<b>MSCI Bahrain</b>	151.43	150.30	0.75%	1.29%	6.55%
Previous Close	2,040.80		<b>MSCI Bahrain Domestic Islamic</b>	57.73	57.07	1.15%	2.01%	10.21%
Open	2,040.80		<b>MSCI Bahrain Net TR USD</b>	392.85	387.87	1.28%	1.28%	6.51%
Day's High	2071.070							
Day's Low	2040.130							
YTD Change	5.00%							
Volume Mn	2,872.75							
Value Traded Mn	2.323							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.39	6.92%	ESKAN BANK REALTY INCOME TR	0.06	-1.64%	ALUMINIUM BAHRAII	1.39	1198.57
GULF HOTEL GROUP B.S.C	0.42	3.23%	SEEF PROPERTIES	0.15	-1.32%	NASS CORP BSC	0.10	595.75
APM TERMINALS BAHRAIN BSC	1.11	0.91%	GFH FINANCIAL GROUP BSC	0.26	-1.14%	NATIONAL BANK OF I	0.60	393.27
-	-	-	AL SALAM BANK BSC	0.22	-0.46%	AL SALAM BANK BSC	0.22	365.66
-	-	-	BAHRAIN NATIONAL HOLDING	0.51	-0.39%	ESKAN BANK REALTY	0.06	97.71

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,328.75							
Change	21.51	0.29%	<b>Industrials</b>	975.84	976.65	-0.08%	7.48%	7.48%
Previous Close	7,307.24		<b>Banks</b>	1,780.78	1,778.10	0.15%	8.09%	8.09%
Open	7,315.65		<b>Consumer Service</b>	693.58	700.77	-1.03%	5.31%	5.31%
			<b>Technology</b>	2,015.17	2,007.90	0.36%	248.43%	248.43%
Day's High	7,341.89		<b>Real Estate</b>	1,227.19	1,217.74	0.78%	1.18%	1.18%
Day's Low	7,299.74		<b>Financial Services</b>	1,362.56	1,357.57	0.37%	12.40%	12.40%
YTD Change	7.50%		<b>Telecom</b>	1,189.56	1,166.10	2.01%	7.64%	7.64%
			<b>Health Care</b>	482.45	482.45	0.00%	0.06%	0.06%
Volume Mn	0.24		<b>Insurance</b>	2,379.64	2,386.36	-0.28%	3.79%	3.79%
Value Traded Mn	80.55		<b>Basic Materials</b>	763.37	759.26	0.54%	2.34%	2.34%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	75.30	9.77%	CREDIT RATING & COLLECTION	25.00	-11.97%	INTL FINANCIAL ADVI	405.00	27909.99
KUWAIT REAL ESTATE HOLDING C	34.80	8.41%	FIRST TAKAFUL INSURANCE CO	189.00	-10.00%	KUWAIT REAL ESTATI	238.00	18199.65
NATIONAL MOBILE TELECOMMUNI	1498.00	7.69%	KUWAIT HOTELS SAK	207.00	-9.21%	KUWAIT INVESTMEN'	190.00	16823.11
REAL ESTATE TRADE CENTERS CO	56.00	6.87%	NATIONAL CLEANING COMPANY	49.40	-4.82%	NATIONAL INVESTME	277.00	14798.67
WARBA CAPITAL HOLDING CO	142.00	6.77%	INDEPENDENT PETROLEUM GROUP	454.00	-4.62%	MABANEE CO KPSC	773.00	13887.29

Source: FSC

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