

FSC GCC Fixed Income Report

28/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.01	4.875	99.03	99.72	5.17	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.11	5.375	99.88	100.62	5.15	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.11	6.500	96.65	97.87	6.68	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.39	4.750	98.08	98.82	5.28	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.97	5.625	100.00	100.82	5.39	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.97	6.750	98.50	99.64	6.78	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.99	6.250	102.19	102.88	5.74	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.99	7.000	101.69	102.87	6.77	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.75	6.750	104.16	104.96	5.27	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.75	7.375	110.06	110.75	5.79	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.38	4.875	97.69	98.38	5.18	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.76	5.932	100.41	101.09	5.26	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.13	4.750	97.96	98.13	5.69	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.27	3.958	97.29	97.36	6.15	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.78	5.200	97.86	98.11	5.76	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.30	5.196	98.17	98.46	5.72	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.27	5.125	97.91	98.30	5.57	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.02	5.800	99.15	99.52	5.88	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.24	6.625	103.30	103.70	5.63	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.58	100.51	10.13	04/06/2026	7.38	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.21	3.125	92.47	92.88	4.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.26	3.125	96.33	97.17	4.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.34	1.625	88.81	89.19	4.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.63	3.000	66.36	67.08	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.63	1.875	82.90	83.45	4.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.70	4.125	82.35	83.35	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.70	3.125	95.03	95.93	4.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.67	3.125	68.34	69.33	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.21	3.875	78.72	79.62	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.09	1.700	82.98	83.46	4.45	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.50	4.000	63.73	64.65	6.93	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.11	3.625	82.81	83.81	5.95	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.67	5.625	92.38	93.12	6.79	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.99	6.250	79.53	80.57	8.02	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.00	7.000	100.76	101.28	6.31	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.99	5.250	87.06	88.19	7.05	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.99	4.250	92.75	93.50	6.11	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.64	5.450	89.40	90.60	6.91	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.30	5.625	87.88	88.95	7.16	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.38	9.750	127.98	129.28	4.43	AA	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.98	6.400	112.14	113.10	5.18	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.65	6.750	99.65	100.85	6.56	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.64	6.000	79.03	80.22	7.97	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.97	5.250	91.54	92.41	5.82	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.22	4.000	93.44	95.89	7.60	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.22	4.500	97.12	97.91	4.89	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.22	4.375	97.59	98.00	4.81	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.73	3.250	89.84	90.72	4.88	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.73	2.900	96.10	96.55	5.01	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.09	0.625	84.09	84.91	3.41	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.10	3.625	94.55	96.70	4.52	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.19	7.370	101.63	102.49	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.19	7.170	100.15	100.26	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.45	7.268	100.55	101.20	6.38	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.80	6.812	99.80	100.66	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.38	7.910	101.79	102.39	6.08	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.14	7.090	100.00	100.08	6.44	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2014	20/02/2026	2.06	7.373	101.15	101.85	6.38	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.39	6.820	99.99	100.27	6.10	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.74	6.766	99.85	100.60	5.92	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.24	7.117	100.09	100.24	6.61	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.08	6.912	100.03	100.08	5.90	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.58	7.324	100.68	101.72	6.15	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.31	7.233	100.23	100.41	5.92	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.33	7.248	100.25	100.42	5.92	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.76	6.875	115.68	116.51	5.42	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.44	6.891	100.28	100.34	5.71	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.75	6.500	113.30	114.07	4.99	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.75	6.500	113.38	114.15	4.98	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.82	6.500	102.90	103.81	5.94	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.43	6.850	107.38	108.27	5.95	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.69	6.875	101.24	101.99	5.61	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.78	7.625	100.67	100.80	6.52	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.78	8.375	106.38	109.11	6.14	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2020	15/09/2025	1.63	6.846	99.31	99.72	6.57	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.80	6.250	99.37	100.05	6.16	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.72	6.250	99.72	100.66	6.13	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.74	7.500	104.41	104.66	6.08	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.00	7.500	98.86	99.06	8.50	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.09	6.847	99.29	99.94	6.82	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.51	6.877	99.42	100.19	6.77	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.10	6.881	99.96	100.17	6.48	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.61	6.885	99.19	99.85	6.88	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.03	6.992	100.93	101.19	5.74	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.20	6.835	100.02	100.14	6.10	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.62	7.133	100.60	100.91	5.60	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.12	6.928	100.04	100.33	4.09	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.62	7.128	100.58	100.89	5.63	-		