

FSC GCC Fixed Income Report

25/01/2024



OMAN

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.02	4.875	98.81	99.32	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.12	5.375	99.73	100.39	5.24	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.12	6.500	97.16	97.97	6.67	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.39	4.750	98.07	98.63	5.37	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.98	5.625	100.30	100.95	5.36	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.98	6.750	99.17	100.12	6.74	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.00	6.250	102.43	103.09	5.71	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.00	7.000	102.32	103.20	6.74	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.76	6.750	104.20	104.87	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.76	7.375	110.47	111.17	5.73	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.39	4.875	97.86	98.60	5.13	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.77	5.932	100.52	101.16	5.23	BB+	AT MATURITY	USD

  

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.14	4.750	97.98	98.15	5.68	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.28	3.958	97.22	97.28	6.21	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.79	5.200	97.75	98.00	5.80	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.30	5.196	98.41	98.70	5.64	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.28	5.125	97.94	98.33	5.57	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.03	5.800	99.11	99.49	5.89	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.25	6.625	103.11	103.51	5.68	BB	AT MATURITY	USD

  

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.35	100.18	10.17	04/06/2026	7.54	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.22	3.125	92.25	92.71	4.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.27	3.125	96.34	96.77	4.64	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.35	1.625	88.51	88.96	4.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.64	3.000	66.36	67.10	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.64	1.875	82.69	83.17	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.71	4.125	82.45	83.21	5.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.71	3.125	94.96	95.42	4.48	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.68	3.125	68.45	69.23	5.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.22	3.875	78.68	79.43	5.34	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.10	1.700	82.72	83.18	4.50	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.51	4.000	63.50	64.44	6.96	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.12	3.625	82.64	83.50	6.00	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.68	5.625	92.25	93.11	6.79	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.00	6.250	79.51	80.54	8.02	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.00	2.000	100.85	101.63	6.12	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.00	5.250	87.17	88.06	7.07	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.00	4.250	92.47	93.27	6.18	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.64	5.450	89.51	90.38	6.95	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.31	5.625	88.07	88.87	7.17	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.39	9.750	128.18	129.01	4.47	AA-	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.99	6.400	111.99	112.83	5.21	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.65	6.750	99.78	100.65	6.61	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.65	6.000	79.19	80.21	7.97	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.98	5.250	91.25	91.95	5.86	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.23	4.000	98.09	98.48	5.30	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.23	4.500	97.05	97.59	4.95	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.22	4.375	97.39	97.87	4.84	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.74	3.250	90.01	90.62	4.90	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.74	2.900	96.09	96.53	5.02	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.10	0.625	84.05	84.88	3.42	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.11	3.625	95.20	95.70	4.79	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.19	7.363	101.60	102.46	6.65	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.20	7.163	100.15	100.26	5.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.46	7.258	100.52	101.17	6.39	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.81	6.810	99.77	100.62	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.39	7.905	101.76	102.35	6.10	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.15	7.085	100.00	100.08	6.43	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2019	20/01/2026	2.07	7.371	101.11	101.81	6.39	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.40	6.815	99.99	100.28	6.06	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.75	6.757	99.85	100.60	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.25	7.108	100.09	100.24	6.59	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.09	6.909	100.03	100.08	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.59	7.321	100.76	101.87	6.04	A	AT MATURITY	USD
Mashreqbank PJSC	22/05/2019	22/05/2024	0.32	7.233	100.24	100.41	5.93	A-	AT MATURITY	USD
Mashreqbank PJSC	28/05/2019	28/05/2024	0.34	7.248	100.25	100.43	5.92	A-	AT MATURITY	USD
MIDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.77	6.875	115.52	116.34	5.43	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	09/07/2019	09/07/2024	0.45	6.891	100.28	100.35	5.71	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.76	6.500	113.61	114.39	4.96	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.76	6.500	113.70	114.48	4.95	AA	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.83	6.500	102.58	103.38	6.00	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.43	6.850	107.19	108.07	5.97	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.69	6.875	101.23	101.93	5.65	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.79	7.625	100.67	100.79	6.54	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.79	6.375	108.43	109.16	6.13	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.64	6.886	99.42	99.30	6.69	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.80	6.250	99.47	100.09	6.12	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.73	6.250	99.98	100.73	6.11	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.75	7.500	104.66	104.92	6.01	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.01	7.500	99.01	99.21	8.34	B	AT MATURITY	USD

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QNB Finance Ltd	02/12/2022	02/03/2028	4.10	6.844	99.57	100.22	6.73	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.52	6.876	99.62	100.39	6.70	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.10	6.681	99.99	100.20	6.46	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.61	6.882	99.53	100.19	6.79	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.04	6.992	100.94	101.20	5.75	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.21	6.835	100.04	100.16	6.04	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.63	7.133	100.57	100.88	5.66	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.13	6.928	100.05	100.34	4.05	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.63	7.128	100.55	100.86	5.69	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2028	4.79	6.901	100.13	100.33	6.00	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2022	15/09/2025	1.64	6.886	99.42	99.30	6.69	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	4.14	6.703	99.07	99.73	6.73	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.99	6.810	99.27	100.09	6.75	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	2.00	6.506	99.38	100.15	6.43	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.51	6.300	98.66	99.40	6.53	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	2.18	6.803	99.95	100.64	6.45	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.04	7.750	100.81	101.20	7.10	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.09	6.875	98.85	99.14	7.19	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/03/2025	1.06	6.750	99.71	99.87	6.87	NR	AT MATURITY	USD