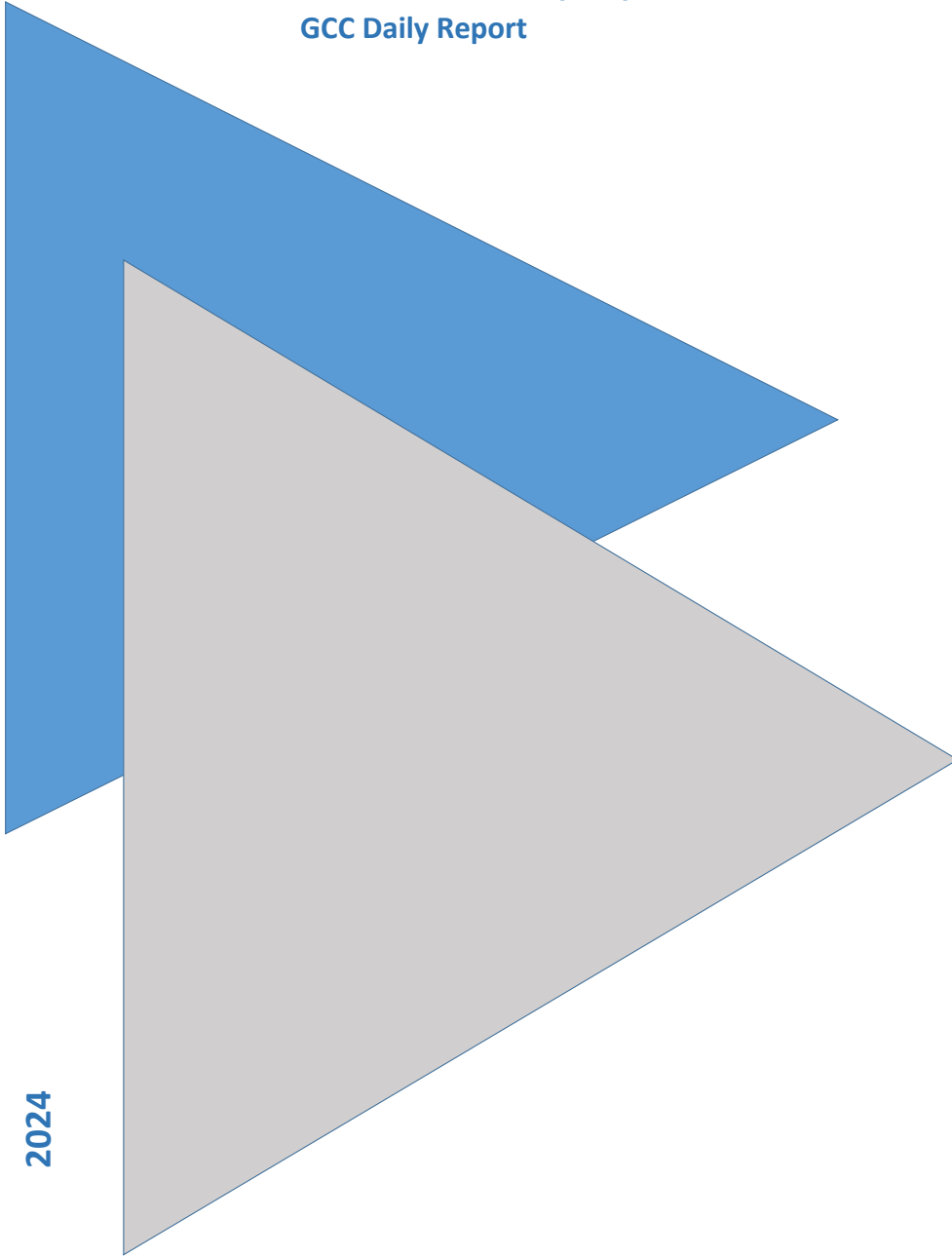


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

24/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,190.90	0.1	0.7	20.4	20.4	3.1	2.8	1.93%
MSCI Emerging Markets Index	969.97	0.6	(5.3)	14.4	14.9	1.5	1.6	2.75%
MSCI FM FRONTIER MARKETS	515.28	(0.3)	1.6	11.9	12.9	1.6	1.8	3.95%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	542.18	0.1	2.1	11.3	14.5	1.6	1.7	3.65%
Muscat Stock Exchange MSX 30 Index	4,608.39	(0.4)	2.1	10.1	11.3	0.7	0.8	4.77%
Tadawul All Share Index	12,162.84	0.5	1.6	20.5	22.0	2.4	2.2	2.96%
Dubai Financial Market General Index	4,170.37	1.5	2.7	9.2	12.3	1.3	1.0	4.15%
FTSE ADX GENERAL INDEX	9,655.51	0.0	0.8	27.3	20.6	3.0	2.1	1.61%
Qatar Exchange Index	10,398.48	0.3	(4.0)	12.3	12.7	1.4	1.5	4.68%
Bahrain Bourse All Share Index	2,011.44	0.8	2.0	8.0	11.8	0.7	1.0	8.32%
Boursa Kuwait All Share Price Return Ir	7,335.50	0.3	7.6	15.6	20.2	1.6	1.5	3.80%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	498.70	0.6	(5.7)	15.6	16.7	1.5	1.7	2.86%
MSCI AC Asia Ex. Japan Index	603.17	0.7	(6.0)	15.4	16.5	1.4	1.6	0.00%
Nikkei 225	36,226.48	(0.8)	8.3	30.1	24.8	2.0	1.8	1.67%
S&P/ASX 200	7,519.19	0.1	(0.9)	16.6	19.0	2.1	2.1	3.98%
Hang Seng Index	15,899.87	3.6	(6.7)	8.0	11.3	0.9	1.1	4.35%
NSE Nifty 50 Index	21,470.85	1.1	(1.2)	24.5	24.7	3.0	2.9	1.30%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.31	(0.3)	(1.5)	13.6	16.6	1.8	1.8	3.36%
MSCI Emerging Markets Europe Index	115.33	(1.3)	(1.7)	6.0	7.0	1.3	0.9	3.62%
FTSE 100 Index	7,498.51	0.2	(3.0)	10.1	14.4	1.6	1.7	4.05%
Deutsche Boerse AG German Stock Inc	16,779.66	0.9	0.2	14.6	15.9	1.4	1.6	3.16%
CAC 40 Index	7,418.28	0.4	(1.7)	13.1	17.0	1.8	1.6	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,827.57	0.3	1.8	23.6	22.5	4.4	3.9	1.50%
S&P 500 INDEX	4,864.60	0.3	2.0	23.4	22.2	4.6	4.0	1.46%
Dow Jones Industrial Average	37,905.45	(0.3)	0.6	22.3	19.7	4.9	4.4	1.94%
NASDAQ Composite Index	15,425.94	0.4	2.8	40.6	36.7	6.2	5.4	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	545.43	0.3	1.8	-34%	139%
Gold Spot \$/Oz	2,031.44	0.1	-1.5	-2%	93%
BRENT CRUDE FUTR Mar24	79.97	0.5	3.8	-16%	81%
Generic 1st'OQA' Future	79.64	0.6	4.3	-37%	331%
LME COPPER 3MO (\$)	8,405.00	0.7	-1.8	-21%	94%
SILVER SPOT \$/OZ	22.76	1.4	-4.3	-22%	90%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,608.39							
Change	-16.69	-0.36%						
Previous Close	4,625.08		Financial Sector	7,419.12	7,485.00	-0.88%	0.36%	0.36%
Open	4,621.29		Industry Sector	5,477.73	5,482.84	-0.09%	0.05%	0.05%
Day's High	4,625.82		Services Sector	1,575.30	1,579.62	-0.27%	0.62%	0.62%
Day's Low	4,608.39		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.09%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,162.84		Tadawul Banks	12,798.34	12,664.11	1.06%	3.31%	4.90%
Change	57.51	0.48%	Tadawul Energy	5,971.46	5,978.97	-0.13%	-0.72%	-3.96%
Previous Close	12,105.33		Tadawul Utilities	9,591.18	9,771.92	-1.85%	-0.61%	-3.49%
Open	12,114.84		Tadawul Telecom	8,098.65	8,039.84	0.73%	2.41%	4.91%
Day's High	12,198.80		Tadawul Insurance	8,524.97	8,563.50	-0.45%	-1.23%	0.62%
Day's Low	12,099.11		Tadawul Retailing	8,391.79	8,364.30	0.33%	0.80%	-1.57%
YTD Change	1.63%		Tadawul Food & Beverages	6,167.79	6,141.70	0.42%	-1.60%	9.98%
Volume Mn	293,731.20		Tadawul Media	29,091.23	29,417.63	-1.11%	0.25%	18.61%
Value Traded Mn	8,003.16		Tadawul Materials	6,010.35	5,995.02	0.26%	1.65%	-5.38%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,695.79	10,602.81	0.88%	1.42%	7.72%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SUMOU REAL ESTATE CO	46.2	10.00%	ARABIAN FOOD & DAIRY FACTORI	88.00	-3.93%	AL-BAHA DEVELOPMI	0.14	9592.38
KNOWLEDGE ECONOMIC CITY	14.14	6.00%	MATAAM BAYT ALSHATIRA LILWAJ	11.68	-3.79%	SAUDI ARABIAN OIL (31.65	8424.55
THE NATIONAL AGRICULTURE DEV	30.55	5.53%	LADUN INVESTMENT CO	6.56	-2.96%	DAR AL ARKAN REAL	13.72	6545.86
SASCO	74.8	4.32%	ACWA POWER CO	243.80	-2.48%	ABDUL MOHSEN AL-†	2.88	6459.42
LEEJAM SPORTS CO JSC	190.4	4.16%	FESH FASH SNACK FOOD PROD CO	16.30	-2.40%	TOURISM ENTERPRIS	0.70	6319.55

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,170.37							
Change	62.85	1.53%						
Previous Close	4,107.52		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,107.52		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,196.03		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,107.52		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	114,317.83		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	239.33		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.656	14.89%	MASHREQBANK	165	-1.93%	DUBAI ISLAMIC BANK	6.26	43,383.90
DUBAI ISLAMIC BANK	6.26	7.19%	AL FIRDOUS HOLDINGS PJSC	0.393	-1.75%	AJMAN BANK PJSC	2.09	26,943.45
EMIRATES NBD PJSC	18.6	5.08%	DEYAAR DEVELOPMENT PJSC	0.72	-1.37%	DEYAAR DEVELOPME	0.72	16,040.80
COMMERCIAL BANK OF DUBAI	5.25	3.14%	TABREED	3.44	-1.15%	DUBAI ELECTRICITY &	2.54	12,800.77
EMAAR DEVELOPMENT PJSC	6.79	2.88%	AMLAK FINANCE	0.81	-1.10%	EMAAR PROPERTIES I	7.40	11,157.20

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,655.51							
Change	2.17	0.02%						
Previous Close	9,653.34		Financial	16,732.16	16,671.43	0.36%	-0.32%	1.93%
Open	9,653.34		Telecommunication	4,992.88	5,023.91	-0.62%	1.01%	2.39%
			Consumer Services	10,375.86	10,372.36	0.03%	-1.76%	3.21%
Day's High	9,693.56		Basic Material	4,852.45	4,866.11	-0.28%	-0.11%	-1.39%
Day's Low	9,646.22		Industrials	3,227.91	3,260.64	-1.00%	-1.41%	-1.33%
YTD Change	0.81%		Utilities	12,646.60	12,725.89	-0.62%	0.00%	-8.86%
			Energy	2,034.35	2,045.15	-0.53%	-1.16%	-0.41%
Volume Mn	147,776.17		Health Care	3,474.41	3,598.82	-3.46%	-5.05%	-6.63%
Value Traded Mn	790.45		Real Estate	8,020.77	8,033.99	-0.16%	0.05%	-2.50%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL WATHBA NATIONAL INSURANCE	5.2	13.04%	ARAM GROUP	3.32	-9.78%	MULTIPLY GROUP	2.97	28283.59
NATIONAL INVESTOR CO/THE	0.45	11.11%	EMIRATES DRIVING COMPANY	2.85	-7.77%	DANA GAS	0.76	11405.83
RAS AL KHAIMA POULTRY	1.65	8.55%	ABU DHABI NATL CO FOR BUILDI	0.24	-5.88%	ALDAR PROPERTIES P	5.09	11344.78
NATIONAL BANK OF RAS AL-KHAI	5.5	4.76%	GULF PHARMACEUTICAL IND PSC	1.26	-4.55%	Q HOLDING PJSC	3.14	8468.18
GULF CEMENT CO	0.445	2.77%	PALMS SPORTS P.J.S.C	13.04	-4.26%	ABU DHABI ISLAMIC I	11.16	8261.13

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,398.48							
Change	36.19	0.35%						
Previous Close	10362.29		Total Return	22,316.60	22,238.93	0.35%	0.77%	-3.99%
Open	10362.29		Rayan Islamic	4,577.02	4,573.12	0.09%	0.35%	-3.92%
Day's High	10398.48		All Share	3,490.80	3,476.61	0.41%	0.52%	-3.82%
Day's Low	10345.48		Banks & Finance	4,381.68	4,372.84	0.20%	0.47%	-4.34%
YTD Change	-0.03990067		Industrials	3,923.39	3,860.21	1.64%	1.58%	-4.68%
Volume Mn	166.574		Transportation	4,516.67	4,535.95	-0.43%	0.50%	5.40%
Value Traded Mn	514.5965		Real Estate	1,475.75	1,476.13	-0.03%	-0.57%	-1.71%
Traded / Listed Stocks	20	51	Insurance	2,378.64	2,383.06	-0.19%	-2.71%	-9.64%
			Telecommunications	1,644.05	1,634.60	0.58%	0.93%	-3.60%
			Consumer Goods	7,269.22	7,305.31	-0.49%	-0.31%	-4.05%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR NATIONAL CEMENT CO	4.36	5.41%	MASRAF AL RAYAN	2.51	-3.24%	MASRAF AL RAYAN	2.51	31971.90
AL KHALEEI TAKAFUL GROUP	2.90	2.73%	GULF WAREHOUSING COMPANY	3.27	-2.62%	QATAR ALUMINUM M	1.30	18659.59
INDUSTRIES QATAR	12.24	2.51%	DLALA HOLDING	1.24	-1.82%	MESAIEED PETROCHE	1.72	8530.69
ALJARAH HOLDING COMPANY QPS	0.79	2.48%	QATAR INDUSTRIAL MANUFACTUR	3.00	-1.48%	EZDAN HOLDING GR	0.83	8040.64
VODAFONE QATAR	1.91	2.36%	QLM LIFE & MEDICAL INSURANCE	2.27	-1.22%	BALADNA	1.14	7077.60

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,011.44							
Change	15.47	0.77%						
Previous Close	1,995.97		MSCI Bahrain	148.40	148.25	0.10%	0.43%	4.42%
Open	1,995.97		MSCI Bahrain Domestic Islamic	55.84	55.78	0.10%	0.44%	6.60%
Day's High	2011.440		MSCI Bahrain Net TR USD	385.02	384.63	0.10%	0.43%	4.39%
Day's Low	1994.780							
YTD Change	2.03%							
Volume Mn	489.12							
Value Traded Mn	0.348							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB INSURANCE GROUP(BSC)-\$	0.85	6.25%	ESTERAD INVESTMENT CO B.S.C.	0.16	-7.06%	ESTERAD INVESTMEN	0.16	514.49
ALUMINIUM BAHRAIN BSC	1.21	3.86%	ZAIN BAHRAIN BSCC	0.13	-2.26%	ALUMINIUM BAHRAI	1.21	511.18
SEEF PROPERTIES	0.15	1.35%	ARAB BANKING CORP BSC-\$US	0.31	-1.29%	GFH FINANCIAL GRO	0.26	447.14
BAHRAIN FLOUR MILLS CO	0.34	0.88%	BAHRAIN CAR PARKS CO AMAKIN	0.09	-1.09%	AL SALAM BANK BSC	0.22	125.00
-	-	-	-	-	-	ARAB BANKING CORP	0.31	99.73

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,335.50							
Change	22.23	0.30%	Industrials	987.99	987.27	0.07%	8.82%	8.82%
Previous Close	7,313.27		Banks	1,781.38	1,773.43	0.45%	8.13%	8.13%
Open	7,322.39		Consumer Service	702.15	694.32	1.13%	6.62%	6.62%
			Technology	2,037.00	1,971.52	3.32%	252.20%	252.20%
Day's High	7,347.53		Real Estate	1,245.49	1,251.56	-0.48%	2.69%	2.69%
Day's Low	7,320.90		Financial Services	1,336.75	1,334.27	0.19%	10.27%	10.27%
YTD Change	7.60%		Telecom	1,174.51	1,176.70	-0.19%	6.28%	6.28%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.27		Insurance	2,399.63	2,390.50	0.38%	4.66%	4.66%
Value Traded Mn	63.92		Basic Materials	780.01	774.00	0.78%	4.57%	4.57%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF INVESTMENT HOUSE KSC	351.00	9.69%	KUWAIT & GULF LINK TRANSPORT	58.60	-12.01%	KUWAIT INVESTMEN'	170.00	21957.61
FIRST TAKAFUL INSURANCE CO	270.00	8.87%	AL-DEERA HOLDING CO	480.00	-6.25%	AAYAN LEASING & IN	188.00	19531.63
BURGAN CO FOR WELL DRILLING	116.00	7.41%	ARKAN AL KUWAIT REAL ESTATE	82.00	-5.42%	NATIONAL REAL ESTA ^A	82.40	15327.22
INDEPENDENT PETROLEUM GROUP	480.00	6.67%	PALMS AGRO PRODUCTION CO	69.80	-4.90%	BURGAN BANK	189.00	11886.31
REAL ESTATE TRADE CENTERS CO	56.00	5.66%	LIVESTOCK TRANSPORT & TRADNG	109.00	-4.39%	GULF BANK	299.00	11373.42

Source: FSC

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.