

FSC GCC Fixed Income Report

24/01/2024



OMAN

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.02	4.875	98.81	99.32	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.12	5.375	99.98	100.62	5.15	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.12	6.500	97.67	98.56	6.62	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.39	4.750	98.23	98.81	5.29	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.98	5.625	100.53	101.17	5.30	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.98	6.750	99.91	100.85	6.68	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.00	6.250	102.81	103.50	5.64	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.00	7.000	102.92	103.83	6.69	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.76	6.750	104.52	105.18	5.21	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.76	7.375	110.87	111.61	5.67	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.39	4.875	97.93	98.70	5.12	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.77	5.932	100.58	101.27	5.16	BB+	AT MATURITY	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	2.14	4.750	98.00	98.16	5.67	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.28	3.958	97.28	97.34	6.14	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.79	5.200	97.75	98.00	5.79	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.31	5.196	98.54	98.83	5.59	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.28	5.125	98.03	98.43	5.54	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.03	5.800	99.15	99.43	5.90	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.25	6.625	102.99	103.39	5.71	BB	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.23	3.125	92.37	92.85	4.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.27	3.125	96.36	96.82	4.61	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.36	1.625	88.62	89.07	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.64	3.000	66.73	67.51	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.64	1.875	82.84	83.35	4.47	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.71	4.125	82.78	83.58	5.36	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.71	3.125	95.02	95.52	4.45	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.68	3.125	68.82	69.64	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.23	3.875	79.10	79.90	5.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.10	1.700	82.84	83.34	4.46	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.51	4.000	63.73	64.69	6.93	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.13	3.625	82.74	83.65	5.98	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.68	5.625	92.43	93.33	6.75	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.00	6.250	79.95	80.94	7.98	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.01	7.000	100.95	101.78	6.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.00	5.250	87.35	88.23	7.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.00	4.250	92.61	93.51	6.10	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.65	5.450	89.69	90.66	6.90	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.31	5.625	88.31	89.14	7.13	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.39	9.750	128.31	129.19	4.45	AA-	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.99	6.400	112.21	113.08	5.19	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.66	6.750	99.92	100.80	6.58	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.65	6.000	79.47	80.43	7.94	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.98	5.250	91.65	92.45	5.82	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.23	4.000	98.09	98.53	5.25	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.23	4.500	97.14	97.71	4.93	AA+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.23	4.375	97.46	97.99	4.81	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.74	3.250	90.05	90.68	4.89	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.74	2.900	96.08	96.57	4.98	AA+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.11	0.625	84.16	84.95	3.40	AA+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.11	3.625	95.26	95.81	4.76	AA+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	4.10	6.844	99.48	100.14	6.76	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.52	6.876	99.56	100.34	6.72	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.11	6.681	99.99	100.20	6.45	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.62	6.882	99.42	100.08	6.81	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.04	6.992	100.93	101.20	5.76	-	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.21	6.835	100.05	100.17	6.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.63	7.133	100.58	100.90	5.65	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.13	6.928	100.05	100.34	4.25	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.64	7.128	100.56	100.88	5.68	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2028	4.79	6.903	100.14	100.34	5.96	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.64	6.846	99.90	100.64	6.39	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	4.15	6.703	98.99	99.65	6.76	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	3.99	6.810	99.19	100.01	6.77	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	2.00	6.506	99.39	100.16	6.42	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	2.51	6.316	98.65	99.39	6.53	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	2.18	6.803	99.95	100.65	6.44	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.04	7.750	100.81	101.21	7.10	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.09	6.975	98.94	99.23	7.15	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.06	6.750	99.62	99.78	6.97	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	9.05	7.161	100.08	101.00	6.96	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	4.01	6.795	100.05	100.77	6.55	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	3.83	6.859	100.42	101.01	6.51	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	6.06	6.860	99.26	100.15	6.78	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	9.10	6.115	101.03	101.60	5.88	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	3.62	6.558	99.61	100.05	6.49	-	AT MATURITY	USD

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