

FSC GCC Fixed Income Report

22/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.03	4.875	98.94	99.42	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.12	5.375	100.05	100.68	5.14	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.12	6.500	98.36	99.22	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.40	4.750	98.36	98.87	5.25	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.99	5.625	100.63	101.27	5.37	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.99	6.750	100.86	101.77	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.01	6.250	103.15	103.84	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.01	7.000	104.01	104.92	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.76	6.750	104.61	105.24	5.19	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.77	7.375	111.23	111.93	5.63	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.40	4.875	98.01	98.75	5.11	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.77	5.932	100.63	101.28	5.16	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.15	4.750	97.98	98.15	5.68	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.29	3.958	97.22	97.29	6.18	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.79	5.200	97.75	98.00	5.79	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.31	5.196	98.54	98.83	5.59	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.29	5.125	98.11	98.51	5.52	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.03	5.800	99.46	99.73	5.85	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.25	6.625	103.49	103.89	5.58	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.27	100.15	10.19	04/06/2026	7.55	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.23	3.125	92.46	92.94	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.28	3.125	96.42	96.88	4.58	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.36	1.625	88.62	89.09	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.65	3.000	67.09	67.84	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.65	1.875	82.92	83.43	4.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.72	4.125	83.00	83.90	5.33	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.72	3.125	95.06	95.56	4.44	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.69	3.125	69.14	69.94	5.27	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.23	3.875	79.44	80.19	5.28	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.11	1.700	82.93	83.43	4.45	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.51	4.000	63.96	64.96	6.90	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.13	3.625	82.85	83.72	5.96	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.69	5.625	92.62	93.47	6.73	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.01	6.250	80.77	81.73	7.90	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	24/11/2026	2.01	7.000	101.02	101.80	6.04	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.01	5.250	87.60	88.48	7.00	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.01	4.250	92.74	93.54	6.09	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.65	5.450	89.89	90.77	6.88	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.32	5.625	88.71	89.49	7.08	B+	AT MATURITY	USD
Bahrain Government International Bond	29/06/2000	15/06/2030	6.40	9.750	128.58	129.44	4.41	AA-	AT MATURITY	USD
Bahrain Government International Bond	24/11/2009	20/01/2040	15.99	6.400	112.54	113.36	5.16	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.66	6.750	100.10	100.93	6.55	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.66	6.000	79.99	80.97	7.88	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.98	5.250	91.78	92.52	5.81	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.23	4.000	98.16	98.53	5.24	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.23	4.500	97.21	97.74	4.93	AA+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.23	4.375	97.51	97.97	4.82	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.75	3.250	90.10	90.71	4.88	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.75	2.900	96.13	96.56	4.98	AA+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.11	0.625	84.25	85.03	3.38	AA+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.11	3.625	95.35	95.85	4.75	AA+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.20	7.363	101.87	102.73	6.58	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.21	7.163	100.18	100.30	5.67	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.46	7.258	100.70	101.35	6.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.81	6.810	100.03	100.88	6.50	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.40	7.905	101.94	102.54	5.98	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.15	7.085	100.03	100.12	6.27	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2014	20/01/2026	2.08	6.771	101.35	102.05	6.27	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.41	6.815	100.03	100.31	6.00	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.76	6.757	99.85	100.61	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.26	7.108	100.13	100.28	6.53	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.10	6.909	100.05	100.10	5.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.60	7.321	100.78	101.89	6.04	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.33	7.233	100.23	100.41	5.96	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.35	7.248	100.25	100.43	5.96	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.78	6.875	116.52	117.35	5.35	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.46	6.891	100.30	100.36	5.69	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.76	6.500	114.43	115.21	4.88	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.76	6.500	114.67	115.46	4.86	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.84	6.500	102.76	103.60	5.97	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.44	6.850	108.05	108.95	5.88	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.70	6.875	101.26	101.94	5.66	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.79	7.625	100.68	100.81	6.53	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.79	8.375	98.37	99.10	6.15	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	1.65	6.846	99.79	100.54	6.72	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.81	6.250	99.53	100.10	6.11	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.74	6.250	100.15	100.89	6.08	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.76	7.500	104.70	104.96	6.00	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.02	7.500	98.85	99.05	8.50	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.11	6.844	99.12	99.78	6.86	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.53	6.876	99.26	100.04	6.81	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.11	6.881	99.95	100.16	6.49	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.62	6.882	99.02	99.70	6.91	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.05	6.992	100.93	101.19	5.77	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.22	6.835	100.03	100.16	6.10	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.64	7.133	100.55	100.87	5.70	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.14	6.928	100.04	100.33	4.42	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.64	7.128	100.53	100.85	5			