

FSC GCC Fixed Income Report

21/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.03	4.875	99.03	99.72	5.16	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.13	5.375	100.26	100.99	5.03	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.13	6.500	98.01	99.23	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.40	4.750	98.23	99.07	5.17	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.99	5.625	100.59	101.46	5.21	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.99	6.750	51.81	53.26	13.24	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.01	6.250	103.16	103.84	5.58	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.01	7.000	103.78	104.97	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.77	6.750	105.27	106.04	4.97	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.77	7.375	111.40	112.09	5.61	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.40	4.875	97.89	98.64	5.13	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.78	5.932	100.51	101.16	5.23	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.15	4.750	97.98	98.15	5.67	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.29	3.958	97.22	97.29	6.17	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.80	5.200	97.75	98.00	5.79	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.32	5.196	98.54	98.83	5.59	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.29	5.125	98.11	98.51	5.52	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.04	5.800	99.46	99.73	5.85	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.26	6.625	103.49	103.89	5.58	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.56	100.47	10.16	04/06/2026	7.40	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.23	3.125	92.46	93.06	4.41	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.28	3.125	95.90	97.26	4.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.36	1.625	88.55	89.12	4.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.65	3.000	67.43	68.11	5.18	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.65	1.875	82.84	83.60	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.72	4.125	83.18	84.32	5.29	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.72	3.125	94.72	95.99	4.30	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.69	3.125	69.21	70.29	5.24	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.23	3.875	79.66	80.53	5.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.11	1.700	82.92	83.53	4.43	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.52	4.000	64.00	65.00	6.89	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.13	3.625	82.81	83.81	5.95	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.69	5.625	92.50	93.25	6.76	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.01	6.250	148.00	149.12	3.44	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.02	7.000	100.78	101.73	6.07	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.01	5.250	87.31	88.44	7.00	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.01	4.250	92.75	93.50	6.10	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.65	5.450	89.65	90.85	6.87	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.32	5.625	88.57	89.64	7.05	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.40	9.750	128.35	129.63	4.38	AA-	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	16.00	6.400	112.84	113.78	5.13	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.66	6.750	99.77	100.98	6.54	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.66	6.000	79.66	80.85	7.89	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.99	5.250	91.99	92.77	5.79	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.24	4.000	97.83	98.80	5.01	AA+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.24	4.500	97.22	97.97	4.88	AA+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.23	4.375	97.53	98.10	4.79	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.75	3.250	90.02	90.83	4.86	AA+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.75	2.900	96.08	96.52	5.00	AA+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.11	0.625	84.30	85.07	3.37	AA+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.12	3.625	95.18	95.97	4.71	AA+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.21	7.363	102.11	102.97	6.52	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.21	7.163	100.19	100.31	5.64	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.47	7.260	100.73	101.38	6.26	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.82	6.810	100.23	101.09	6.44	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.40	7.905	101.97	102.57	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.16	7.085	100.03	100.12	6.23	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2014	20/02/2044	2.08	7.371	101.42	102.13	6.24	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.41	6.815	100.03	100.31	6.00	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.76	6.772	99.84	100.60	5.91	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.26	7.121	100.17	100.32	6.42	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.10	6.909	100.05	100.11	5.75	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.60	7.321	100.70	101.78	6.11	A	AT MATURITY	USD
Mashreqbank PJSC	22/05/2019	22/05/2024	0.33	7.233	100.24	100.42	5.95	A-	AT MATURITY	USD
Mashreqbank PJSC	28/05/2019	28/05/2024	0.35	7.248	100.25	100.44	5.95	A-	AT MATURITY	USD
MIDCIB GMTN RSC Ltd	01/11/2011	01/11/2041	17.78	6.875	116.52	117.35	5.35	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.46	6.891	100.30	100.36	5.69	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.77	6.500	114.43	115.21	4.88	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.77	6.500	114.67	115.46	4.86	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.84	6.500	103.66	103.98	5.91	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.45	6.850	108.05	108.95	5.88	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.71	6.875	101.23	101.98	5.63	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.80	7.625	100.68	100.81	6.54	NR	AT MATURITY	USD
Bapco Energies BSCC	02/08/2022	02/08/2027	4.80	6.875	106.37	109.10	6.15	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/10/2022	15/04/2028	4.23	6.846	99.36	99.22	6.71	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.82	6.250	99.37	100.06	6.16	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.74	6.250	100.05	101.12	6.04	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.76	7.500	104.70	104.96	6.00	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.02	7.500	98.85	99.05	8.49	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.11	6.844	99.02	99.68	6.89	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.53	6.876	99.18	99.96	6.84	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.11	6.681	99.95	100.16	6.49	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.62	6.882	98.89	99.56	6.95	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.05	6.992	100.93	101.19	5.77	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.22	6.835	100.03	100.16	6.08	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.64	7.133	100.61	100.93	5.61	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.14	6.928	100.04	100.33	4.47	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/								