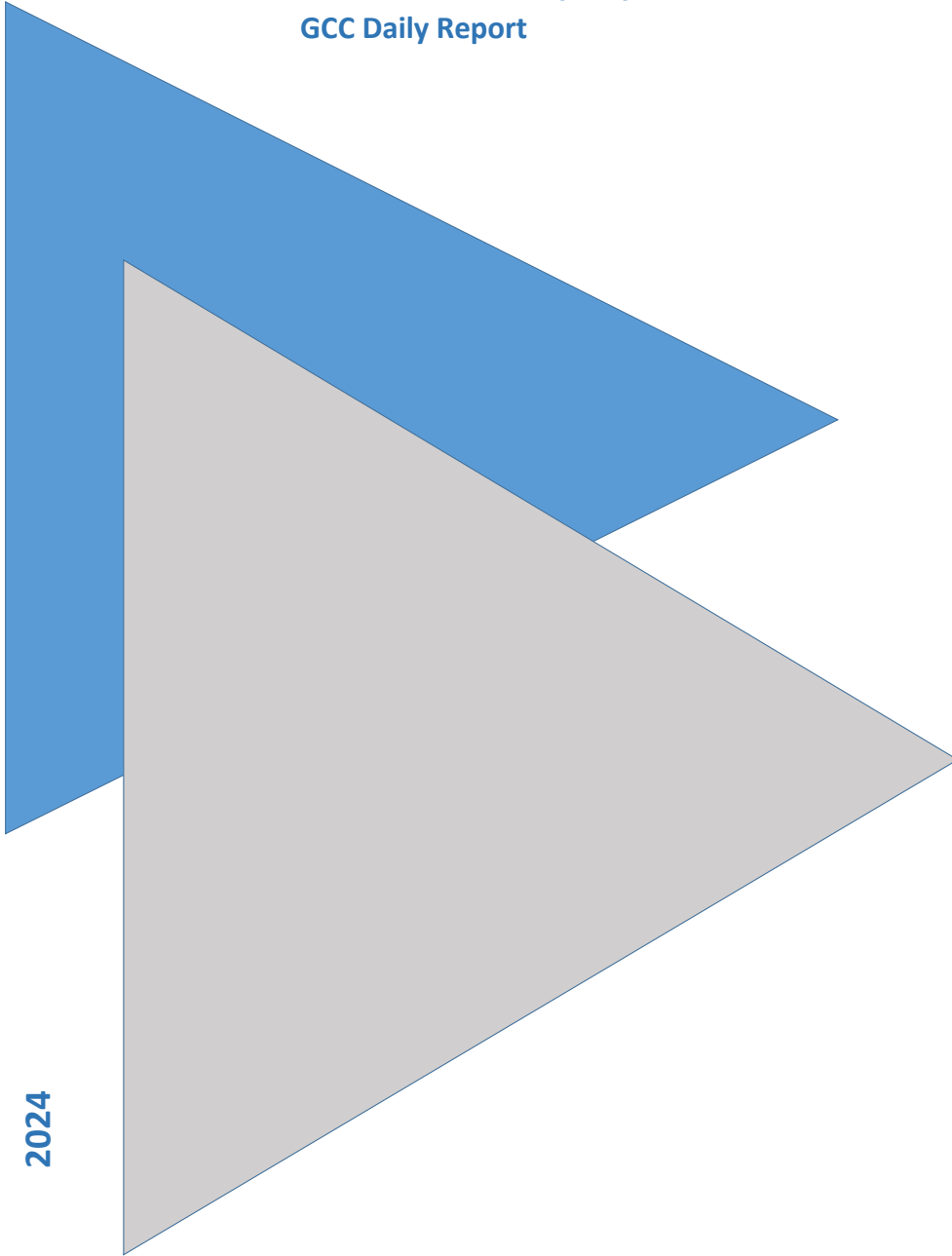


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

18/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,120.44	(0.8)	(1.5)	20.1	20.3	3.1	2.7	1.98%
MSCI Emerging Markets Index	958.39	(2.2)	(6.4)	14.7	14.9	1.5	1.6	2.79%
MSCI FM FRONTIER MARKETS	512.04	(0.3)	1.0	11.8	12.9	1.5	1.8	3.98%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	539.19	(0.4)	1.5	11.3	14.5	1.6	1.7	3.67%
Muscat Stock Exchange MSX 30 Index	4,587.06	(0.1)	1.6	10.1	11.3	0.7	0.8	4.79%
Tadawul All Share Index	11,891.33	(1.4)	(0.6)	20.4	22.0	2.4	2.2	3.03%
Dubai Financial Market General Index	4,052.83	(0.9)	(0.2)	9.1	12.3	1.3	1.0	4.27%
FTSE ADX GENERAL INDEX	9,733.54	0.1	1.6	27.5	20.6	3.1	2.1	1.60%
Qatar Exchange Index	10,318.74	(0.8)	(4.7)	12.4	12.7	1.4	1.5	4.71%
Bahrain Bourse All Share Index	1,991.73	0.2	1.0	8.1	11.8	0.7	1.0	8.40%
Boursa Kuwait All Share Price Return Ir	7,230.06	(0.1)	6.1	15.4	20.2	1.6	1.5	3.88%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	491.14	(2.3)	(7.1)	15.9	16.7	1.5	1.7	2.91%
MSCI AC Asia Ex. Japan Index	594.92	(2.5)	(7.3)	15.8	16.5	1.4	1.6	0.00%
Nikkei 225	35,466.17	(0.0)	6.0	29.2	24.7	2.0	1.8	1.70%
S&P/ASX 200	7,346.48	(0.6)	(3.2)	16.3	19.0	2.1	2.1	4.08%
Hang Seng Index	15,391.79	0.8	(9.7)	8.0	11.3	0.9	1.1	4.50%
NSE Nifty 50 Index	21,462.25	(0.5)	(1.2)	24.9	24.7	3.1	2.9	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.04	(1.1)	(2.2)	13.6	16.5	1.8	1.8	3.38%
MSCI Emerging Markets Europe Index	114.84	(1.2)	(2.1)	6.0	7.0	1.3	0.9	3.66%
FTSE 100 Index	7,444.53	(0.0)	(3.7)	10.0	14.4	1.6	1.6	4.06%
Deutsche Boerse AG German Stock Inc	16,485.45	0.3	(1.6)	14.4	15.9	1.4	1.6	3.22%
CAC 40 Index	7,351.67	0.5	(2.5)	12.9	17.0	1.7	1.6	3.06%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,701.84	(0.6)	(0.9)	23.2	22.4	4.3	3.9	1.54%
S&P 500 INDEX	4,739.21	(0.6)	(0.6)	22.8	22.2	4.5	4.0	1.50%
Dow Jones Industrial Average	37,266.67	(0.3)	(1.1)	21.9	19.7	4.8	4.4	1.97%
NASDAQ Composite Index	14,855.62	(0.6)	(1.0)	39.1	36.7	5.9	5.4	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	534.31	-0.5	-0.2	-35%	134%
Gold Spot \$/Oz	2,010.69	0.2	-2.5	-3%	91%
BRENT CRUDE FUTR Mar24	78.23	0.4	1.5	-18%	77%
Generic 1st'OQA' Future	77.65	0.2	1.7	-38%	321%
LME COPPER 3MO (\$)	8,268.00	-1.0	-3.4	-23%	91%
SILVER SPOT \$/OZ	22.58	0.1	-5.1	-22%	88%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,587.06							
Change	-2.55	-0.06%						
Previous Close	4,589.61		Financial Sector	7,431.72	7,435.13	-0.05%	0.53%	0.53%
Open	4,589.61		Industry Sector	5,496.35	5,500.13	-0.07%	0.39%	0.39%
Day's High	4,600.72		Services Sector	1,561.16	1,562.45	-0.08%	-0.28%	-0.28%
Day's Low	4,570.40		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.62%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,891.33							
Change	-171.67	-1.42%	Tadawul Banks	12,363.64	12,625.49	-2.07%	-1.24%	1.33%
Previous Close	12,063.00		Tadawul Energy	6,004.40	5,989.73	0.24%	-2.92%	-3.43%
Open	12,063.36		Tadawul Utilities	9,233.78	9,432.49	-2.11%	-3.05%	-7.08%
Day's High	12,095.66		Tadawul Telecom	7,915.60	7,986.50	-0.89%	0.53%	2.54%
Day's Low	11,869.24		Tadawul Insurance	8,611.50	8,705.77	-1.08%	-1.45%	1.64%
YTD Change	-0.64%		Tadawul Retailing	8,283.98	8,386.66	-1.22%	-3.53%	-2.84%
Volume Mn	354,332.18		Tadawul Food & Beverages	6,247.01	6,305.42	-0.93%	0.26%	11.39%
Value Traded Mn	10,307.30		Tadawul Media	28,429.31	29,744.77	-4.42%	6.21%	15.91%
Traded / Listed Stocks	230	228	Tadawul Materials	5,870.42	5,954.73	-1.42%	-3.98%	-7.59%
			Tadawul Capital Goods	10,583.16	10,828.23	-2.26%	2.18%	6.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MIDDLE EAST PAPER CO	39.75	7.58%	ARABIAN PIPES CO	123.40	-6.80%	AYYAN INVESTMENT	16.80	7103.50
ADVANCE INTERNATIONAL COMMUN	4.29	5.67%	AL-BAHA DEVELOPMENT & INVEST	0.14	-6.67%	#N/A	#N/A	#N/A
MOHAMMED HASAN AL NAQOOL SON	51.5	5.53%	TOURISM ENTERPRISE CO/ SHAMS	0.67	-5.63%	#N/A	#N/A	#N/A
WATANI IRON STEEL CO	2.64	4.76%	ARABIAN CONTRACTING SERVICES	255.20	-5.41%	#N/A	#N/A	#N/A
RAOOM TRADING CO	123	3.36%	NATIONAL MEDICAL CARE CO	181.40	-4.83%	#N/A	#N/A	#N/A

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,052.83							
Change	-37.81	-0.92%						
Previous Close	4,090.64		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,090.64		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,097.24		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,047.56		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	100,140.12		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	313.69		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	3.61	11.08%	DUBAI INVESTMENTS PJSC	2.29	-2.55%	AIR ARABIA PJSC	2.84	7,103.50
ARABIAN SCANDINAVIAN INS CO	1.65	3.77%	EMAAR PROPERTIES PJSC	7.54	-2.08%	#N/A	#N/A	#N/A
TAKAFUL EMARAT INSURANCE	0.515	3.00%	AIR ARABIA PJSC	2.84	-2.07%	#N/A	#N/A	#N/A
ARAMEX PJSC	2.14	1.90%	EMAAR DEVELOPMENT PJSC	6.5	-1.66%	#N/A	#N/A	#N/A
ISLAMIC ARAB INSURANCE COM	0.578	1.40%	MASHREQBANK	152.5	-1.61%	#N/A	#N/A	#N/A

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,733.54							
Change	9.28	0.10%						
Previous Close	9,724.26		Financial	16,825.69	16,800.68	0.15%	-0.86%	2.50%
Open	9,724.26		Telecommunication	4,938.34	4,910.23	0.57%	0.03%	1.27%
			Consumer Services	10,524.60	10,561.79	-0.35%	1.17%	4.69%
Day's High	9,757.22		Basic Material	4,876.53	4,919.47	-0.87%	-1.19%	-0.90%
Day's Low	9,712.52		Industrials	3,281.62	3,278.27	0.10%	0.79%	0.31%
YTD Change	1.63%		Utilities	12,646.60	12,725.89	-0.62%	0.31%	-8.86%
			Energy	2,076.50	2,073.72	0.13%	-0.40%	1.65%
Volume Mn	210,418.99		Health Care	3,641.49	3,649.50	-0.22%	1.58%	-2.14%
Value Traded Mn	1,023.26		Real Estate	8,062.51	8,194.79	-1.61%	-4.03%	-1.99%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL WATHBA NATIONAL INSURANCE	4.02	14.86%	ARAM GROUP	3.5	-5.15%	ABU DHABI AVIATION	6.96	7103.50
RAS AL KHAIMAH WHITE CEMENT	1.18	10.28%	ABU DHABI NATL CO FOR BUILDI	0.258	-4.44%	#N/A	#N/A	#N/A
NATIONAL CORP TOURISM & HOTE	2.88	8.27%	Q HOLDING PJSC	3.21	-2.73%	#N/A	#N/A	#N/A
FUJAIRAH BUILDING INDUSTRIES	2.1	3.96%	EASY LEASE MOTOR CYCLE PRJSC	32.02	-2.67%	#N/A	#N/A	#N/A
HAYAH INSURANCE CO PJSC	1.13	2.73%	GULF PHARMACEUTICAL IND PSC	1.22	-2.40%	#N/A	#N/A	#N/A

Source: FSC

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### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,318.74							
Change	-83.18	-0.80%	<b>Total Return</b>	22,145.47	22,323.99	-0.80%	-1.40%	-4.73%
Previous Close	10401.92		<b>Rayan Islamic</b>	4,561.22	4,607.11	-1.00%	-1.19%	-4.25%
Open	10401.92		<b>All Share</b>	3,472.75	3,495.37	-0.65%	-1.48%	-4.32%
			<b>Banks &amp; Finance</b>	4,361.18	4,397.03	-0.82%	-1.41%	-4.79%
Day's High	10447.02		<b>Industrials</b>	3,862.48	3,906.60	-1.13%	-3.10%	-6.16%
Day's Low	10315.57		<b>Transportation</b>	4,494.29	4,480.99	0.30%	0.13%	4.88%
YTD Change	-0.04726315		<b>Real Estate</b>	1,484.25	1,508.04	-1.58%	-0.91%	-1.15%
			<b>Insurance</b>	2,444.89	2,431.29	0.56%	-2.99%	-7.12%
Volume Mn	332.427		<b>Telecommunications</b>	1,628.88	1,621.32	0.47%	3.30%	-4.49%
Value Traded Mn	1161.988		<b>Consumer Goods</b>	7,291.53	7,275.81	0.22%	-1.35%	-3.75%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	3.90	3.17%	QATAR GERMAN CO FOR MEDICAL	1.35	-2.45%	MESAIEED PETROCHE	1.70	30065.06
DOHA INSURANCE CO	2.52	2.40%	QATAR INTERNATIONAL ISLAMIC	10.69	-2.11%	GULF INTERNATIONAL	2.85	15691.15
QATAR NAVIGATION	10.50	1.45%	QATAR ISLAMIC BANK	19.74	-2.03%	AL AHLI BANK	3.90	7103.50
OOREDOO QPSC	10.76	1.03%	BARWA REAL ESTATE CO	2.87	-1.88%	#N/A	#N/A	#N/A
QATAR FUEL QSC	15.85	0.96%	UNITED DEVELOPMENT CO	1.05	-1.87%	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,991.73							
Change	3.41	0.17%						
Previous Close	1,988.32		<b>MSCI Bahrain</b>	147.20	147.11	0.06%	0.84%	3.58%
Open	1,988.32		<b>MSCI Bahrain Domestic Islamic</b>	55.24	55.18	0.10%	0.97%	5.46%
Day's High	1993.530		<b>MSCI Bahrain Net TR USD</b>	381.88	381.63	0.06%	0.84%	3.53%
Day's Low	1988.320							
YTD Change	1.03%							
Volume Mn	854.75							
Value Traded Mn	0.338							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	1.41%	TRAFCO GROUP BSC	0.26	-3.70%	AHLI UNITED BANK B	#N/A N/A	7103.50
ALUMINIUM BAHRAIN BSC	1.16	0.43%	BAHRAIN DUTY FREE COMPLEX	0.59	-0.84%	AL SALAM BANK BSC	0.22	7103.50
-	-	-	-	-	-	AL BARAKA GROUP B	#N/A N/A	7103.50
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.16	7103.50
-	-	-	-	-	-	APM TERMINALS BAH	1.13	7103.50

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,230.06							
Change	-10.54	-0.15%	<b>Industrials</b>	967.61	964.25	0.35%	6.58%	6.58%
Previous Close	7,240.60		<b>Banks</b>	1,750.13	1,753.64	-0.20%	6.23%	6.23%
Open	7,254.23		<b>Consumer Service</b>	678.44	666.46	1.80%	3.02%	3.02%
			<b>Technology</b>	1,986.07	1,433.17	38.58%	243.40%	243.40%
Day's High	7,256.33		<b>Real Estate</b>	1,231.08	1,243.16	-0.97%	1.50%	1.50%
Day's Low	7,226.38		<b>Financial Services</b>	1,332.56	1,332.01	0.04%	9.93%	9.93%
YTD Change	6.05%		<b>Telecom</b>	1,156.55	1,154.57	0.17%	4.65%	4.65%
			<b>Health Care</b>	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.27		<b>Insurance</b>	2,399.09	2,411.42	-0.51%	4.64%	4.64%
Value Traded Mn	55.75		<b>Basic Materials</b>	772.31	774.80	-0.32%	3.54%	3.54%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AUTOMATED SYSTEMS CO KSCC	273.00	38.58%	FIRST TAKAFUL INSURANCE CO	314.00	-14.91%	BURGAN CO FOR WEI	115.00	8713.38
BURGAN CO FOR WELL DRILLING	115.00	20.42%	KUWAIT & GULF LINK TRANSPORT	61.00	-8.96%	AAN DIGITAL SERVICE	#N/A N/A	7103.50
SHUAIBA INDUSTRIAL CO	203.00	18.02%	CREDIT RATING & COLLECTION	25.30	-6.99%	#N/A	#N/A	#N/A
KUWAIT HOTELS SAK	228.00	14.57%	AL SAFAT ENERGY HOLDING COMP	36.90	-6.58%	#N/A	#N/A	#N/A
AMAR FINANCE & LEASING CO	63.30	11.05%	AL-DEERA HOLDING CO	500.00	-6.37%	#N/A	#N/A	#N/A

Source: FSC

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