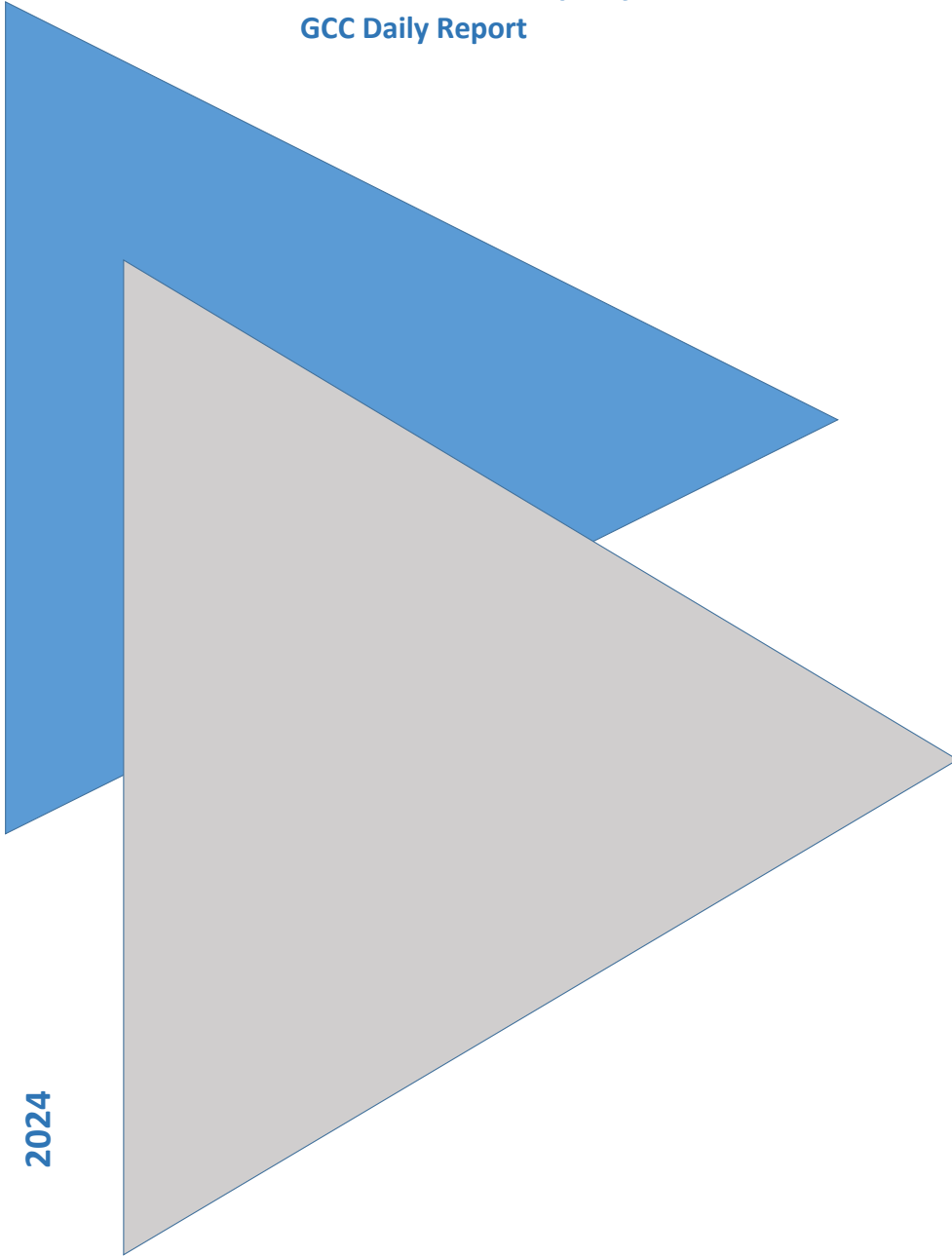


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

17/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,146.04	(0.6)	(0.7)	20.2	20.3	3.1	2.7	1.96%
MSCI Emerging Markets Index	979.72	(1.6)	(4.3)	14.9	14.9	1.6	1.6	2.73%
MSCI FM FRONTIER MARKETS	513.59	0.3	1.3	11.8	12.9	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	541.59	(0.5)	2.0	11.3	14.5	1.6	1.7	3.66%
Muscat Stock Exchange MSX 30 Index	4,589.61	(0.2)	1.7	10.1	11.3	0.7	0.8	4.79%
Tadawul All Share Index	12,085.14	0.1	1.0	20.5	22.0	2.4	2.2	2.98%
Dubai Financial Market General Index	4,071.44	(0.3)	0.3	9.1	12.3	1.3	1.0	4.25%
FTSE ADX GENERAL INDEX	9,734.71	(0.3)	1.6	27.7	20.5	3.1	2.1	1.60%
Qatar Exchange Index	10,433.23	(0.6)	(3.7)	12.5	12.7	1.4	1.5	4.66%
Bahrain Bourse All Share Index	1,988.32	0.1	0.9	8.4	11.8	0.7	1.0	8.42%
Boursa Kuwait All Share Price Return Ir	7,240.60	(0.3)	6.2	15.5	20.2	1.6	1.5	3.88%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	502.70	(1.6)	(5.0)	16.1	16.7	1.6	1.7	2.85%
MSCI AC Asia Ex. Japan Index	610.42	(1.6)	(4.9)	16.1	16.5	1.5	1.6	0.00%
Nikkei 225	35,477.75	(0.4)	6.0	29.3	24.7	2.0	1.8	1.70%
S&P/ASX 200	7,393.08	(0.3)	(2.6)	16.3	19.0	2.1	2.1	4.05%
Hang Seng Index	15,276.90	(3.7)	(10.4)	8.3	11.3	0.9	1.1	4.53%
NSE Nifty 50 Index	21,571.95	(2.1)	(0.7)	25.4	24.7	3.1	2.9	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	158.80	(0.2)	(1.1)	13.6	16.5	1.8	1.8	3.34%
MSCI Emerging Markets Europe Index	116.27	(1.5)	(0.9)	6.0	7.0	1.3	0.9	3.62%
FTSE 100 Index	7,438.20	(1.6)	(3.8)	10.2	14.4	1.7	1.6	4.06%
Deutsche Boerse AG German Stock Inc	16,415.71	(0.9)	(2.0)	14.5	15.9	1.4	1.6	3.23%
CAC 40 Index	7,320.63	(1.0)	(3.0)	13.1	17.0	1.8	1.6	3.07%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,730.67	(0.4)	(0.3)	23.3	22.4	4.3	3.9	1.53%
S&P 500 INDEX	4,765.98	(0.4)	(0.1)	22.9	22.2	4.5	4.0	1.49%
Dow Jones Industrial Average	37,361.12	(0.6)	(0.9)	22.0	19.6	4.8	4.4	1.97%
NASDAQ Composite Index	14,944.35	(0.2)	(0.4)	39.3	36.7	6.0	5.4	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	537.01	-0.2	0.3	-35%	135%
Gold Spot \$/Oz	2,024.65	-0.2	-1.9	-3%	93%
BRENT CRUDE FUTR Mar24	76.71	-2.0	-0.4	-19%	74%
Generic 1st'OQA' Future	76.42	-2.3	0.1	-39%	314%
LME COPPER 3MO (\$)	8,354.50	-0.3	-2.4	-22%	93%
SILVER SPOT \$/OZ	22.83	-0.4	-4.0	-22%	91%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,589.61							
Change	-10.01	-0.22%						
Previous Close	4,599.62		Financial Sector	7,435.13	7,459.95	-0.33%	0.57%	0.57%
Open	4,599.62		Industry Sector	5,500.13	5,449.34	0.93%	0.45%	0.45%
Day's High	4,600.41		Services Sector	1,562.45	1,566.71	-0.27%	-0.20%	-0.20%
Day's Low	4,583.64		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.67%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,085.14							
Change	7.56	0.06%	Tadawul Banks	12,606.87	12,612.43	-0.04%	0.70%	3.33%
Previous Close	12,077.58		Tadawul Energy	6,025.95	6,026.77	-0.01%	-2.57%	-3.08%
Open	12,093.86		Tadawul Utilities	9,375.33	9,409.80	-0.37%	-1.57%	-5.66%
Day's High	12,125.77		Tadawul Telecom	7,964.17	7,837.13	1.62%	1.15%	3.17%
Day's Low	12,048.49		Tadawul Insurance	8,778.30	8,842.99	-0.73%	0.46%	3.61%
YTD Change	0.98%		Tadawul Retailing	8,428.91	8,450.98	-0.26%	-1.84%	-1.14%
Volume Mn	349,645.92		Tadawul Food & Beverages	6,411.14	6,307.01	1.65%	2.89%	14.32%
Value Traded Mn	8,486.53		Tadawul Media	29,278.72	28,774.94	1.75%	9.38%	19.38%
Traded / Listed Stocks	230	228	Tadawul Materials	5,983.21	6,019.28	-0.60%	-2.13%	-5.81%
			Tadawul Capital Goods	10,886.77	10,517.75	3.51%	5.11%	9.64%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ALUJAIN CORP	45.85	9.30%	NATIONAL BUILDING AND MARKET	258.00	-6.25%	ALUJAIN CORP	45.85	16729.02
AL HASOOB CO	75	6.99%	WATANI IRON STEEL CO	2.56	-3.40%	SAUDI ARABIAN OIL C	31.95	13064.71
BAWAN CO	48.7	6.22%	OBEIKAN GLASS COMPANY	51.60	-3.37%	TOURISM ENTERPRIS	0.72	11644.16
SAVOLA	47.55	4.51%	RABIGH REFINING AND PETROCHE	9.67	-3.30%	AL-BAHA DEVELOPMI	0.15	10484.74
SINAD HOLDING CO	13.34	4.22%	FESH FASH SNACK FOOD PROD CO	16.50	-2.83%	ANAAM INTERNATIO	1.14	7551.96

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,071.44							
Change	-10.90	-0.27%						
Previous Close	4,082.34		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,082.34		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,083.80		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,056.93		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.00		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	113,325.60		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	275.02		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.49	2.65%	BHM CAPITAL FINANCIAL SERVIC	3.25	-7.41%	DUBAI ELECTRICITY &	2.55	13,574.74
SHUAA CAPITAL PSC	0.226	2.26%	DUBAI ISLAMIC INSURANCE CO	0.46	-3.16%	UNION PROPERTIES F	0.29	8,173.27
DUBAI ELECTRICITY & WATER AU	2.55	2.00%	EMAAR DEVELOPMENT PJSC	6.61	-1.93%	EMAAR DEVELOPMEI	6.61	7,111.01
ISLAMIC ARAB INSURANCE COM	0.579	1.58%	UNION PROPERTIES PJSC	0.29	-1.69%	EMAAR PROPERTIES I	7.59	6,650.76
ARAMEX PJSC	2.09	0.97%	EMIRATES INTEGRATED TELECOMM	5.25	-1.50%	SHUAA CAPITAL PSC	0.23	6,283.54

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,734.71							
Change	-26.65	-0.27%						
Previous Close	9,761.36		Financial	16,809.85	16,912.40	-0.61%	-0.95%	2.40%
Open	9,761.36		Telecommunication	4,973.00	4,913.94	1.20%	0.74%	1.98%
			Consumer Services	10,543.19	10,445.23	0.94%	1.35%	4.88%
Day's High	9,761.36		Basic Material	4,914.26	4,911.02	0.07%	-0.42%	-0.13%
Day's Low	9,702.40		Industrials	3,258.73	3,245.79	0.40%	0.08%	-0.39%
YTD Change	1.64%		Utilities	12,567.31	12,527.67	0.32%	-0.31%	-9.43%
			Energy	2,063.70	2,073.68	-0.48%	-1.02%	1.02%
Volume Mn	273,381.08		Health Care	3,628.31	3,507.96	3.43%	1.22%	-2.49%
Value Traded Mn	1,129.16		Real Estate	8,261.28	8,310.81	-0.60%	-1.67%	0.43%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ALKHALEJ INVESTMENT	3.02	14.83%	COMMERCIAL BANK INTERNATIONA	0.63	-10.00%	RAK PROPERTIES	1.41	32142.01
GULF PHARMACEUTICAL IND PSC	1.25	14.68%	RAS AL KHAIMA POULTRY	1.65	-4.62%	MULTIPLY GROUP	3.19	23502.64
GULF CEMENT CO	0.49	13.43%	ABU DHABI AVIATION CO	6.99	-2.24%	GULF PHARMACEUTI	1.25	18771.48
INSURANCE HOUSE	0.894	9.16%	GHITHA HOLDING PJSC	38.86	-2.07%	ALDAR PROPERTIES P	5.23	8338.44
NATIONAL CORP TOURISM & HOTE	2.6	8.33%	ESG EMIRATES STALLIONS GROU	8.04	-1.71%	ABU DHABI NATIONA	3.61	6491.49

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,433.23							
Change	-65.08	-0.62%						
Previous Close	10498.31		Total Return	22,391.18	22,530.86	-0.62%	-0.31%	-3.67%
Open	10498.31		Rayan Islamic	4,619.46	4,634.56	-0.33%	0.07%	-3.03%
Day's High	10529.31		All Share	3,503.70	3,527.30	-0.67%	-0.61%	-3.47%
Day's Low	10423.59		Banks & Finance	4,406.67	4,438.52	-0.72%	-0.38%	-3.80%
YTD Change	-0.03669218		Industrials	3,920.95	3,975.80	-1.38%	-1.63%	-4.74%
Volume Mn	108.132		Transportation	4,482.97	4,488.81	-0.13%	-0.13%	4.61%
Value Traded Mn	410.5388		Real Estate	1,507.58	1,509.92	-0.15%	0.65%	0.40%
Traded / Listed Stocks	20	51	Insurance	2,433.70	2,444.99	-0.46%	-3.44%	-7.55%
			Telecommunications	1,626.30	1,605.23	1.31%	3.14%	-4.64%
			Consumer Goods	7,302.42	7,329.52	-0.37%	-1.20%	-3.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR INTERNATIONAL ISLAMIC	11.05	1.38%	QATAR GENERAL INSURANCE & RE	1.11	-9.15%	EZDAN HOLDING GR	0.85	11599.77
OOREDOD QPSC	10.69	1.33%	QATAR CINEMA & FILM DISTRIB	2.91	-4.59%	QATAR ALUMINUM A	1.32	9091.00
VODAFONE QATAR	1.91	1.27%	INMA HOLDING COMPANY	3.90	-2.84%	MESAIEED PETROCHE	1.74	8096.47
QATAR INSURANCE CO	2.37	0.85%	QLM LIFE & MEDICAL INSURANCE	2.34	-2.67%	QATAR NATIONAL BA	16.06	5903.19
QATAR & OMAN INVESTMENT CO	0.91	0.78%	INDUSTRIES QATAR	12.23	-2.08%	MASRAF AL RAYAN	2.60	5803.11

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,988.32							
Change	2.32	0.12%						
Previous Close	1,986.00		MSCI Bahrain	147.11	146.74	0.25%	0.77%	3.51%
Open	1,986.00		MSCI Bahrain Domestic Islamic	55.18	54.99	0.35%	0.87%	5.35%
Day's High	1988.320		MSCI Bahrain Net TR USD	381.63	380.64	0.26%	0.77%	3.47%
Day's Low	1985.940							
YTD Change	0.85%							
Volume Mn	1,711.66							
Value Traded Mn	1.473							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.16	0.43%	NASS CORP BSC	0.10	-0.97%	NATIONAL BANK OF B	0.60	350.00
NATIONAL BANK OF BAHRAIN BSC	0.60	0.17%	-	-	-	AL SALAM BANK BSC	0.21	116.39
-	-	-	-	-	-	NASS CORP BSC	0.10	100.86
-	-	-	-	-	-	ITHMAAR HOLDING E	0.03	100.00
-	-	-	-	-	-	BBK BSC	0.51	50.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,240.60							
Change	-25.20	-0.35%	Industrials	964.25	967.19	-0.30%	6.21%	6.21%
Previous Close	7,265.80		Banks	1,753.64	1,761.24	-0.43%	6.44%	6.44%
Open	7,271.88		Consumer Service	666.46	672.62	-0.92%	1.20%	1.20%
			Technology	1,433.17	1,156.72	23.90%	147.80%	147.80%
Day's High	7,296.51		Real Estate	1,243.16	1,254.82	-0.93%	2.49%	2.49%
Day's Low	7,239.86		Financial Services	1,332.01	1,338.22	-0.46%	9.88%	9.88%
YTD Change	6.21%		Telecom	1,154.57	1,146.49	0.70%	4.47%	4.47%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.45		Insurance	2,411.42	2,420.28	-0.37%	5.17%	5.17%
Value Traded Mn	95.65		Basic Materials	774.80	778.24	-0.44%	3.87%	3.87%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AUTOMATED SYSTEMS CO KSCC	197.00	23.90%	CREDIT RATING & COLLECTION	27.20	-18.32%	FIRST INVESTMENT C	50.70	45108.31
KUWAIT & GULF LINK TRANSPORT	67.00	18.17%	UNICAP INVESTMENT AND FINANC	87.60	-9.13%	KUWAIT INVESTMEN	157.00	33106.06
NATIONAL CLEANING COMPANY	53.90	17.94%	GULF FRANCHISING HOLDING CO	56.00	-9.09%	INTL FINANCIAL ADVI	396.00	31981.22
AL SAFAT ENERGY HOLDING COMP	39.50	12.86%	COMMERCIAL BANK OF KUWAIT	506.00	-7.66%	KUWAIT REAL ESTATI	230.00	26168.66
SHUAIBA INDUSTRIAL CO	172.00	9.55%	SANAM REAL ESTATE CO KSCC	245.00	-7.55%	AL SAFAT INVESTMEP	103.00	22884.56

Source: FSC