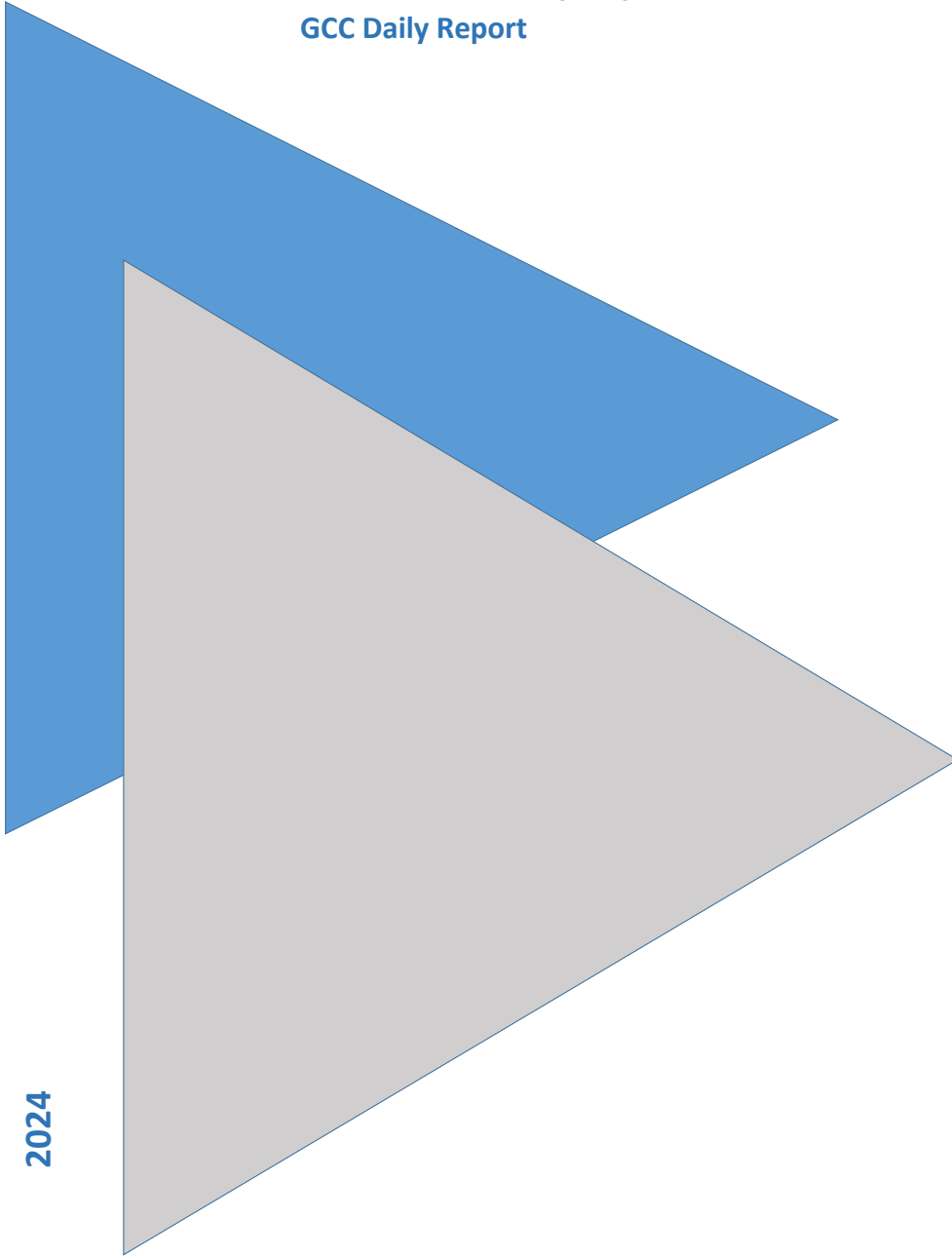


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

10/01/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,146.97	(0.2)	(0.7)	20.1	20.3	3.1	2.7	1.97%
MSCI Emerging Markets Index	993.00	(0.4)	(3.0)	15.0	14.8	1.6	1.6	2.72%
MSCI FM FRONTIER MARKETS	513.60	(0.2)	1.3	11.9	12.9	1.6	1.8	3.98%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	540.61	0.6	1.8	11.2	14.5	1.6	1.7	3.66%
Muscat Stock Exchange MSX 30 Index	4,607.10	(0.0)	2.1	14.1	11.3	0.9	0.8	4.77%
Tadawul All Share Index	12,164.98	(0.3)	1.7	20.7	22.0	2.4	2.2	2.96%
Dubai Financial Market General Index	4,122.37	0.1	1.5	9.2	12.3	1.3	1.0	4.20%
FTSE ADX GENERAL INDEX	9,776.07	0.1	2.1	27.7	20.5	3.1	2.1	1.59%
Qatar Exchange Index	10,444.88	0.3	(3.6)	12.4	12.7	1.4	1.5	4.66%
Bahrain Bourse All Share Index	1,990.07	0.1	0.9	7.1	11.8	0.7	1.0	8.41%
Boursa Kuwait All Share Price Return Ir	7,132.13	(0.2)	4.6	15.2	20.2	1.6	1.5	3.93%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	510.95	(0.1)	(3.4)	16.1	16.7	1.6	1.7	2.84%
MSCI AC Asia Ex. Japan Index	618.97	(0.2)	(3.5)	16.1	16.4	1.5	1.6	0.00%
Nikkei 225	34,441.72	2.0	2.9	27.8	24.7	1.9	1.8	1.75%
S&P/ASX 200	7,468.46	(0.7)	(1.6)	16.6	19.0	2.1	2.1	4.01%
Hang Seng Index	16,097.28	(0.6)	(5.6)	8.5	11.3	0.9	1.1	4.30%
NSE Nifty 50 Index	21,618.70	0.3	(0.5)	24.9	24.7	3.1	2.9	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	160.13	(0.2)	(0.3)	13.7	16.5	1.8	1.7	3.32%
MSCI Emerging Markets Europe Index	117.76	(0.2)	0.4	6.0	7.0	1.3	0.9	3.61%
FTSE 100 Index	7,669.57	(0.2)	(0.8)	10.4	14.4	1.7	1.6	3.94%
Deutsche Boerse AG German Stock Inc	16,743.53	0.3	(0.0)	14.6	15.9	1.4	1.6	3.17%
CAC 40 Index	7,444.45	0.2	(1.3)	13.0	16.9	1.8	1.6	3.02%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,724.35	(0.2)	(0.4)	23.2	22.4	4.3	3.8	1.54%
S&P 500 INDEX	4,756.50	(0.1)	(0.3)	22.9	22.2	4.5	4.0	1.49%
Dow Jones Industrial Average	37,525.16	(0.4)	(0.4)	22.1	19.6	4.8	4.4	1.96%
NASDAQ Composite Index	14,857.71	0.1	(1.0)	39.1	36.7	5.9	5.4	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	538.19	1.5	0.5	-35%	136%
Gold Spot \$/Oz	2,036.79	0.3	-1.3	-2%	94%
BRENT CRUDE FUTR Mar24	77.21	-0.5	0.2	-19%	75%
Generic 1st'OQA' Future	77.48	-0.3	1.5	-38%	320%
LME COPPER 3MO (\$)	8,369.50	-0.9	-2.2	-22%	93%
SILVER SPOT \$/OZ	23.04	0.2	-3.2	-21%	92%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,607.10							
Change	-0.10	0.00%						
Previous Close	4,607.20		Financial Sector	7,499.97	7,490.00	0.13%	1.45%	1.45%
Open	4,607.20		Industry Sector	5,445.54	5,460.16	-0.27%	-0.54%	-0.54%
Day's High	4,617.99		Services Sector	1,583.35	1,588.14	-0.30%	1.14%	1.14%
Day's Low	4,598.52		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	2.06%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,164.98							
Change	-32.63	-0.27%	Tadawul Banks	12,544.74	12,585.51	-0.32%	0.04%	2.82%
Previous Close	12,197.61		Tadawul Energy	6,204.88	6,258.55	-0.86%	-0.42%	-0.20%
Open	12,214.36		Tadawul Utilities	9,494.68	9,529.21	-0.36%	-0.81%	-4.46%
Day's High	12,239.59		Tadawul Telecom	7,941.79	7,889.51	0.66%	0.71%	2.88%
Day's Low	12,143.55		Tadawul Insurance	8,859.16	8,935.77	-0.86%	0.32%	4.57%
YTD Change	1.65%		Tadawul Retailing	8,646.23	8,576.14	0.82%	0.20%	1.41%
Volume Mn	419,545.55		Tadawul Food & Beverages	6,147.81	6,180.99	-0.54%	0.77%	9.62%
Value Traded Mn	8,726.24		Tadawul Media	26,782.16	26,952.08	-0.63%	3.36%	9.20%
Traded / Listed Stocks	230	228	Tadawul Materials	6,211.34	6,229.84	-0.30%	-0.60%	-2.22%
			Tadawul Capital Goods	10,467.18	10,349.42	1.14%	1.87%	5.42%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
TOURISM ENTERPRISE CO/ SHAMS	0.7	5.97%	NATIONAL BUILDING AND MARKET	246.00	-5.38%	TOURISM ENTERPRIS	0.70	98474.60
SAUDI AZM CO. FOR COMMUNICAT	11.36	5.77%	SAUDI ARABIAN AMIANTIT CO	75.20	-3.71%	ANAAM INTERNATIO	1.15	15384.04
AL-HASSAN G.I. SHAKER CO	30.85	4.93%	ATAA EDUCATIONAL CO	80.90	-3.00%	SAUDI ARABIAN OIL C	33.00	12085.60
ZAMIL INDUSTRIAL INVESTMENT	27.3	4.00%	CANADIAN MEDICAL CENTER CO	6.50	-2.99%	AL-BAHA DEVELOPMI	0.15	7713.29
ALKHORAYEF WATER & POWER TEC	210	3.75%	MIDDLE EAST SPECIALIZED CABL	21.48	-2.54%	DAR AL ARKAN REAL	14.38	7250.05

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,122.37							
Change	4.65	0.11%						
Previous Close	4,117.72		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,117.72		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,126.00		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,108.96		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	126,463.05		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	337.17		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	3.08	14.93%	TAKAFUL EMARAT INSURANCE	0.489	-2.00%	AJMAN BANK PJSC	2.16	22,707.41
AJMAN BANK PJSC	2.16	5.37%	AMANAT HOLDINGS PJSC	1.2	-1.64%	UNION PROPERTIES F	0.31	20,519.57
AMLAK FINANCE	0.85	2.41%	AL SALAM BANK SUDAN	0.99	-1.00%	SHUAA CAPITAL PSC	0.25	14,289.46
SHUAA CAPITAL PSC	0.245	2.08%	ARAMEX PJSC	2.17	-0.91%	AIR ARABIA PJSC	2.94	6,320.91
AL FIRDOUS HOLDINGS PJSC	0.447	1.82%	TABREED	3.47	-0.86%	DEYAAR DEVELOPME	0.72	4,943.47

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,776.07							
Change	9.07	0.09%						
Previous Close	9,767.00		Financial	16,964.73	16,930.75	0.20%	1.69%	3.35%
Open	9,767.00		Telecommunication	4,916.78	4,904.93	0.24%	1.30%	0.83%
			Consumer Services	10,294.59	10,223.51	0.70%	0.17%	2.40%
Day's High	9,794.81		Basic Material	4,909.05	4,941.58	-0.66%	-0.76%	-0.24%
Day's Low	9,762.95		Industrials	3,243.64	3,263.65	-0.61%	-0.95%	-0.85%
YTD Change	2.07%		Utilities	12,805.18	12,844.83	-0.31%	-1.22%	-7.71%
			Energy	2,053.39	2,057.06	-0.18%	0.34%	0.52%
Volume Mn	270,393.74		Health Care	3,583.70	3,637.39	-1.48%	-2.34%	-3.69%
Value Traded Mn	1,191.89		Real Estate	8,300.13	8,287.42	0.15%	1.12%	0.90%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATL CO FOR BUILDI	0.281	14.69%	ABU DHABI NATIONAL TAKAFUL C	5.4	-10.00%	Q HOLDING PJSC	3.35	31217.24
SHARJAH CEMENT & INDUS DEVEL	0.647	9.11%	RESPONSE PLUS HOLDING PJSC	4.3	-3.37%	RAK PROPERTIES	1.30	22523.51
RAS AL KHAIMA POULTRY	1.5	6.38%	ARAM GROUP	3.2	-3.03%	MULTIPLY GROUP	3.20	19889.66
RAS AL KHAIMAH WHITE CEMENT	1.13	4.63%	ESG EMIRATES STALLIONS GROU	8.25	-2.60%	ABU DHABI NATIONA	0.93	8137.47
Q HOLDING PJSC	3.35	2.45%	GULF CEMENT CO	0.453	-2.58%	ALDAR PROPERTIES P	5.33	7971.31

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,444.88							
Change	28.36	0.27%						
Previous Close	10416.52		Total Return	22,416.18	22,355.31	0.27%	0.11%	-3.56%
Open	10416.52		Rayan Islamic	4,594.82	4,586.88	0.17%	-0.30%	-3.55%
Day's High	10452.65		All Share	3,520.17	3,513.56	0.19%	0.30%	-3.01%
Day's Low	10375.2		Banks & Finance	4,422.60	4,425.20	-0.06%	0.54%	-3.45%
YTD Change	-0.03561658		Industrials	3,963.54	3,961.06	0.06%	-1.54%	-3.70%
Volume Mn	131.156		Transportation	4,406.81	4,311.35	2.21%	4.09%	2.84%
Value Traded Mn	377.9037		Real Estate	1,497.13	1,502.35	-0.35%	0.34%	-0.29%
Traded / Listed Stocks	20 / 51		Insurance	2,533.83	2,538.30	-0.18%	0.52%	-3.75%
			Telecommunications	1,608.51	1,584.49	1.52%	1.09%	-5.69%
			Consumer Goods	7,408.93	7,411.11	-0.03%	-0.21%	-2.20%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GAS TRANSPORT(NAKILAT)	3.61	2.76%	QATAR GERMAN CO FOR MEDICAL	1.40	-2.37%	QATAR ALUMINUM M	1.30	38010.15
AL AHLI BANK	4.14	2.30%	MESAIEED PETROCHEMICAL HOLDI	1.80	-1.91%	MASRAF AL RAYAN	2.51	8789.45
OOREDOD QPSC	10.56	1.93%	QATAR ALUMINUM MANUFACTURING	1.30	-1.89%	ESTITHMAR HOLDING	2.00	8599.18
QATAR NAVIGATION	10.00	1.70%	MANNAI CORPORATION QSC	4.02	-1.59%	GULF INTERNATIONA	2.73	7500.72
GULF INTERNATIONAL SERVICES	2.73	1.07%	AL FALEH EDUCATION HOLDING	0.82	-1.45%	EZDAN HOLDING GRC	0.90	6671.99

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,990.07							
Change	2.58	0.13%						
Previous Close	1,987.49		MSCI Bahrain	145.95	146.17	-0.15%	1.99%	2.70%
Open	1,987.49		MSCI Bahrain Domestic Islamic	54.73	54.82	-0.18%	3.08%	4.48%
Day's High	1990.070		MSCI Bahrain Net TR USD	378.63	379.19	-0.15%	1.99%	2.65%
Day's Low	1984.180							
YTD Change	0.94%							
Volume Mn	1,133.23							
Value Traded Mn	0.825							
Traded / Listed Stocks	42 / 42							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.22	1.86%	BANADER HOTELS CO	0.11	-9.76%	ALUMINIUM BAHRAII	1.16	1327.56
BAHRAIN DUTY FREE COMPLEX	0.63	1.61%	UNITED GULF INVESTMENT CORP	0.05	-9.62%	AL SALAM BANK BSC	0.22	499.41
BBK BSC	0.50	0.40%	ZAIN BAHRAIN BSCC	0.13	-0.75%	ITHMAAR HOLDING E	0.03	200.00
NATIONAL BANK OF BAHRAIN BSC	0.60	0.17%	ALUMINIUM BAHRAIN BSC	1.16	-0.43%	BBK BSC	0.50	93.00
-	-	-	-	-	-	NATIONAL BANK OF B	0.60	51.37

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,132.13							
Change	-12.15	-0.17%	Industrials	952.47	952.04	0.05%	4.91%	4.91%
Previous Close	7,144.28		Banks	1,728.19	1,734.86	-0.38%	4.90%	4.90%
Open	7,155.38		Consumer Service	678.16	679.19	-0.15%	2.97%	2.97%
			Technology	582.00	588.55	-1.11%	0.63%	0.63%
Day's High	7,168.80		Real Estate	1,232.12	1,226.46	0.46%	1.58%	1.58%
Day's Low	7,120.51		Financial Services	1,307.40	1,294.06	1.03%	7.85%	7.85%
YTD Change	4.62%		Telecom	1,137.30	1,145.35	-0.70%	2.91%	2.91%
			Health Care	477.91	477.91	0.00%	-0.88%	-0.88%
Volume Mn	0.29		Insurance	2,300.25	2,298.33	0.08%	0.32%	0.32%
Value Traded Mn	61.93		Basic Materials	792.18	787.56	0.59%	6.20%	6.20%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	66.00	15.79%	ALARGAN INTERNATIONAL REAL	78.80	-4.95%	SANAM REAL ESTATE	199.00	21875.84
AL-DEERA HOLDING CO	510.00	11.11%	NATIONAL PETROLEUM SERVICES	756.00	-4.91%	KUWAIT REAL ESTATE	207.00	19311.67
SANAM REAL ESTATE CO KSCC	199.00	9.34%	NATIONAL CLEANING COMPANY	42.00	-4.55%	AL ARABIYA REAL EST	68.30	13324.38
COMMERCIAL FACILITIES CO	175.00	8.70%	UNITED PROJECTS FOR AVIATION	170.00	-3.95%	KUWAIT FINANCE HC	764.00	11577.38
KUWAIT REAL ESTATE HOLDING C	35.00	8.70%	HAYAT COMMUNICATIONS	80.00	-3.61%	ARZAN FINANCIAL GF	230.00	11383.67

Source: FSC