

FSC GCC Fixed Income Report

01/01/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	01/08/2019	01/02/2025	1.09	4.875	99.17	99.74	5.13	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2027	3.18	5.375	100.70	101.38	4.90	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	23.18	6.500	101.83	102.81	6.27	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	2.45	4.750	98.84	99.51	4.96	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	4.04	5.625	101.76	102.49	4.94	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	24.04	6.750	104.47	105.45	6.31	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	7.07	6.250	105.07	105.69	5.27	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	27.07	7.000	107.79	108.76	6.32	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	3.82	6.750	105.60	106.31	4.91	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	8.82	7.375	113.42	114.24	5.33	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.45	4.875	98.82	99.51	4.96	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.83	5.932	101.04	101.61	4.99	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	2.21	4.750	97.95	98.17	5.64	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	1.35	3.958	97.58	97.66	5.79	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.85	5.200	97.24	97.49	5.94	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.37	5.196	99.64	99.93	5.22	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	4.34	5.125	98.83	99.24	5.32	NR	AT MATURITY	USD		
Oryx Funding Ltd	03/02/2021	03/02/2031	7.09	5.800	100.33	100.72	5.67	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.31	6.625	104.58	104.99	5.31	BB	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.22	100.15	10.00	04/06/2026	7.55	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.29	3.125	93.91	94.87	4.06	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.34	3.125	96.39	97.73	4.16	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.42	1.625	89.48	90.23	4.07	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.70	3.000	71.33	72.28	4.82	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.70	1.875	84.55	85.35	4.11	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.78	4.125	86.77	88.25	4.97	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.78	3.125	95.52	96.85	4.03	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.75	3.125	73.06	74.44	4.88	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.29	3.875	83.59	84.67	4.92	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.16	1.700	84.49	85.24	4.10	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.57	4.000	66.63	67.57	6.61	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.19	3.625	85.05	85.89	5.61	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.75	5.625	93.93	94.67	6.51	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	27.07	6.250	82.81	83.77	7.68	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	2.07	7.000	101.84	102.64	5.63	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	9.07	5.250	89.01	89.90	6.76	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	4.07	4.250	94.21	94.95	5.66	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.71	5.450	91.80	92.71	6.56	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2020	18/05/2034	10.38	5.625	90.38	91.33	6.80	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.45	9.750	130.32	131.97	4.06	AA-	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	16.05	6.400	116.10	117.03	4.86	AA-	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.72	6.750	101.51	102.43	6.24	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.72	6.000	82.02	82.93	7.65	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	26.04	5.250	97.56	98.47	5.36	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.29	4.000	98.16	99.10	4.72	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.29	4.500	99.75	100.88	4.34	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.29	4.375	99.48	100.28	4.31	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.81	3.250	92.36	93.52	4.36	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.81	2.900	96.45	97.08	4.60	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	6.17	0.625	85.29	86.12	3.14	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	4.17	3.625	96.38	97.63	4.25	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.26	7.366	100.86	101.74	6.94	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.27	7.173	100.26	100.41	5.68	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.52	7.272	100.44	101.10	6.56	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.87	6.845	99.09	99.99	6.85	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.46	7.973	101.80	102.40	6.24	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.21	7.153	100.06	100.19	6.25	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/06/2019	20/06/2026	2.14	7.410	101.02	101.73	6.54	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.47	6.885	100.11	100.38	6.05	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.81	6.786	99.85	100.66	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.32	7.134	100.18	100.36	6.51	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.16	6.957	100.08	100.17	5.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.66	7.369	100.57	101.72	6.28	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.39	7.233	100.25	100.46	6.04	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.41	7.248	100.27	100.48	6.02	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	07/11/2041	17.83	6.875	118.57	119.43	5.49	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.52	6.688	100.24	100.31	5.90	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.82	6.500	117.38	118.20	4.60	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.82	6.500	117.28	118.10	4.61	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.90	6.500	104.98	105.77	5.66	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.50	6.850	109.90	110.82	5.69	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.76	6.875	101.85	102.55	5.33	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.85	7.625	100.94	101.07	6.29	NR	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2038	4.85	8.375	108.57	110.31	5.49	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2020	15/09/2028	4.28	6.846	99.02	99.97	6.54	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.87	6.250	99.57	100.18	6.03	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.80	6.250	101.23	102.11	5.87	B+	AT MATURITY	USD
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.81	7.500	105.72	105.92	5.75	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.08	7.500	98.84	99.94	8.45	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	4.17	6.897	98.88	99.60	7.00	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.58	6.903	98.61	99.44	7.09	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	1.17	6.681	100.12	100.34	6.35	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.68	6.936	98.62	99.41	7.07	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.10	6.992	101.20	101.32	5.72	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.28	6.918	100.09	100.25	5.98	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.70	7.133	100.64	100.98	5.66	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.19	6.928	100.07	100.36	5.02	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.70	7.128	100.61	100.96	5.70	-	AT MATURITY	USD
QNB Finance Ltd	13									