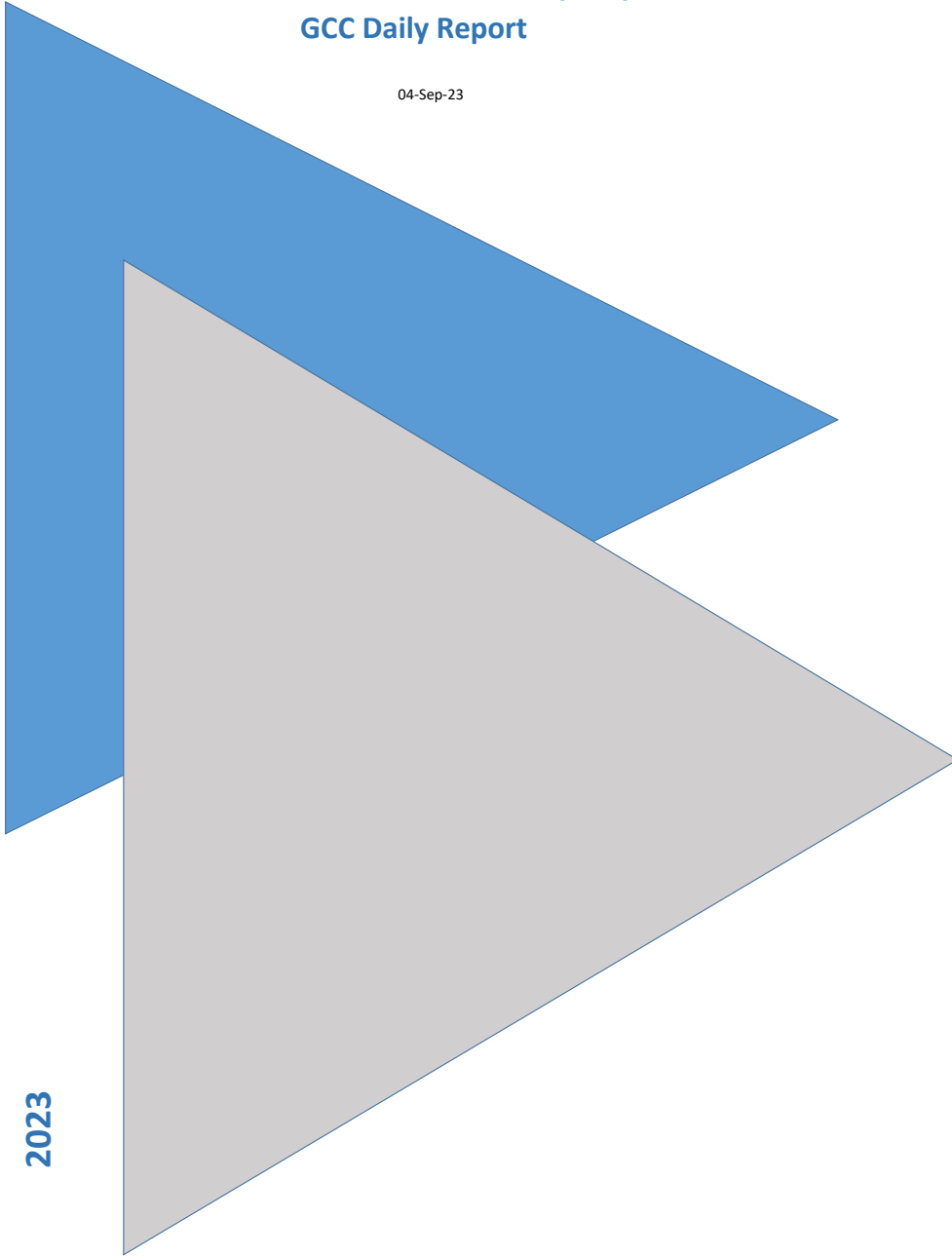


## Financial Services Company GCC Daily Report

04-Sep-23



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# FSC Daily Report

04/09/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,989.51	0.1	14.9	19.1	20.1	3.0	2.7	2.03%
MSCI Emerging Markets Index	985.68	0.5	3.1	14.2	14.8	1.5	1.6	2.87%
MSCI FM FRONTIER MARKETS	508.88	(0.2)	7.7	9.8	13.1	1.6	1.8	3.77%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	525.98	(0.1)	(5.8)	12.2	14.7	1.6	1.7	3.76%
Muscat Stock Exchange MSX 30 Index	4,757.62	(0.4)	(2.1)	13.1	11.0	0.9	0.8	4.57%
Tadawul All Share Index	11,427.54	(0.2)	9.1	19.0	21.8	2.2	2.1	3.23%
Dubai Financial Market General Index	4,068.65	(0.5)	22.0	9.3	12.3	1.3	1.0	4.49%
FTSE ADX GENERAL INDEX	9,748.23	(0.4)	(4.5)	31.7	19.3	3.0	2.0	1.73%
Qatar Exchange Index	10,131.32	(0.5)	(5.1)	12.7	13.0	1.4	1.5	4.88%
Bahrain Bourse All Share Index	1,961.98	0.3	3.5	7.4	11.8	0.7	1.0	8.53%
Boursa Kuwait All Share Price Return Ir	6,943.35	(0.7)	(4.8)	16.3	20.3	1.5	1.5	3.96%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	508.72	0.3	0.6	16.0	16.6	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	625.45	0.5	1.0	16.1	16.3	1.4	1.6	0.00%
Nikkei 225	32,939.18	0.7	26.2	26.0	23.9	1.9	1.8	1.87%
S&P/ASX 200	7,318.82	0.6	4.0	16.6	19.0	2.1	2.1	4.45%
Hang Seng Index	18,844.16	2.5	(4.7)	10.6	11.5	1.0	1.1	3.71%
NSE Nifty 50 Index	19,528.80	0.5	7.9	22.5	24.7	2.9	3.0	1.41%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	153.89	(0.0)	8.0	12.8	16.6	1.9	1.7	3.44%
MSCI Emerging Markets Europe Index	111.38	0.3	18.9	6.2	7.0	1.3	0.9	3.78%
FTSE 100 Index	7,491.48	0.4	0.5	10.9	14.6	1.7	1.6	4.05%
Deutsche Boerse AG German Stock Inc	15,887.41	0.3	14.1	12.5	15.8	1.5	1.6	3.66%
CAC 40 Index	7,322.17	0.3	13.1	12.7	17.0	1.8	1.6	3.19%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,479.74	0.2	17.5	22.4	22.2	4.1	3.8	1.58%
S&P 500 INDEX	4,515.77	0.2	17.6	22.1	22.0	4.3	3.9	1.54%
Dow Jones Industrial Average	34,837.71	0.3	5.1	20.9	19.3	4.5	4.4	2.07%
NASDAQ Composite Index	14,031.81	(0.0)	34.1	39.4	36.4	5.7	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	598.98	1.3	-1.8	-27%	162%
Gold Spot \$/Oz	1,941.49	0.1	6.4	-6%	85%
BRENT CRUDE FUTR Nov23	88.56	0.0	7.9	-11%	104%
Generic 1st'OQA' Future	89.41	-0.3	13.3	-29%	384%
LME COPPER 3MO (\$)	8,500.50	0.9	1.5	-20%	96%
SILVER SPOT \$/OZ	24.06	-0.5	0.4	-17%	101%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,757.62							
Change	-16.92	-0.35%						
Previous Close	4,774.54		Financial Sector	7,738.68	7,808.32	-0.89%	-1.18%	-2.08%
Open	4,776.30		Industry Sector	5,894.03	5,925.50	-0.53%	-1.94%	-8.30%
Day's High	4,777.00		Services Sector	1,651.46	1,650.98	0.03%	-0.69%	2.16%
Day's Low	4,756.48		MSM Shariah Index	470.33	473.03	-57.00%	-	-
YTD Change	-2.05%							
Volume Mn	11.31							
MSX30 Value Traded Mn	3.48							
Traded / Listed Stocks	47	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN UNITED INSURANCE	0.280	3.70%	CONSTRUCTION MATERIAL INDUSTRIES	0.055	-9.84%	BANK MUSCAT	0.280	3697.87
OMAN CHROMITE	5.150	3.00%	DHOFAR FOODS AND INVESTMENT	0.066	-9.59%	OOREDOO	0.385	937.45
SHELL OMAN MARKETING	0.892	2.53%	GULF INTERNATIONAL CHEMICALS	0.073	-8.75%	PHOENIX POWER	0.064	749.41
SEMBICORP SALALAH	0.098	2.08%	TAKAFUL OMAN	0.051	-7.27%	OMAN TELECOM	1.017	729.85
GALFAR ENGINEERING & CONTRACTING	0.161	1.90%	SMN POWER HOLDING	0.068	-5.56%	GALFAR ENGINEERING	0.161	590.00

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,427.54							
Change	-28.24	-0.25%	Tadawul Banks	11,027.27	11,064.59	-0.34%	-0.57%	-0.57%
Previous Close	11,455.78		Tadawul Energy	6,414.76	6,461.09	-0.72%	-1.94%	-1.94%
Open	11,466.69		Tadawul Utilities	8,499.88	8,232.38	3.25%	1.65%	1.65%
Day's High	11,492.79		Tadawul Telecom	7,274.87	7,428.22	-2.06%	-1.86%	-1.86%
Day's Low	11,412.86		Tadawul Insurance	8,335.85	8,092.73	3.00%	4.58%	4.58%
YTD Change	9.06%		Tadawul Retailing	7,805.98	7,882.27	-0.97%	-1.41%	-1.41%
Volume Mn	144,991.80		Tadawul Food & Beverages	5,870.50	5,940.91	-1.19%	-0.25%	-0.25%
Value Traded Mn	8,678.78		Tadawul Media	24,346.42	24,287.76	0.24%	0.59%	0.59%
Traded / Listed Stocks	223	228	Tadawul Materials	6,414.81	6,445.24	-0.47%	0.13%	0.13%
			Tadawul Capital Goods	7,915.54	8,031.10	-1.44%	-0.56%	-0.56%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
CO FOR COOPERATIVE INSURANCE	126.4	9.91%	NATIONAL CO FOR LEARNING & E	107.80	-4.43%	AL-BAHA DEVELOPMENT	0.15	22040.90
ETIHAD ATHEEB TELECOMMUNICATIONS	126.6	9.90%	ELM CO	810.00	-3.91%	SAUDI ARABIAN OIL CO	34.20	13122.78
ACWA POWER CO	200.4	6.03%	AL GASSIM INVESTMENT HOLDING	20.36	-3.51%	TOURISM ENTERPRISE	0.76	7863.77
AL RAJHI CO FOR CO-OPERATIVE	168.2	3.70%	TABUK AGRICULTURAL DEVELOPMENT	16.62	-3.37%	FAWAZ ABDULAZIZ A	20.48	5994.70
OBEKAN GLASS COMPANY	78.4	3.43%	SAUDI IND INVESTMENT GROUP	24.86	-3.27%	THE SAUDI NATIONAL	35.90	4113.62

Source: FSC

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### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,068.65							
Change	-21.39	-0.52%						
Previous Close	4,090.04		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,092.78		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,098.92		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,052.04		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.22		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	75,899.89		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	179.62		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMAAR PROPERTIES PJSC	7.13	0.71%	SHUAA CAPITAL PSC	0.37	-5.61%	SHUAA CAPITAL PSC	0.37	26,476.11
AJMAN BANK PJSC	2.42	0.41%	AIR ARABIA PJSC	2.83	-2.41%	UNION PROPERTIES F	0.41	15,756.46
DUBAI ISLAMIC BANK	5.65	0.18%	AMLAK FINANCE	0.86	-2.38%	EMAAR PROPERTIES I	7.13	9,927.48
-	-	-	ISLAMIC ARAB INSURANCE COM	0.674	-2.18%	GULF NAVIGATION H	7.01	8,995.60
-	-	-	AL FIRDOUS HOLDINGS PJSC	0.56	-1.41%	AJMAN BANK PJSC	2.42	6,094.33

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,748.23							
Change	-38.40	-0.39%						
Previous Close	9,786.63		Financial	16,653.68	16,669.08	-0.09%	-0.09%	-0.36%
Open	9,786.63		Telecommunication	4,721.27	4,865.09	-2.96%	-2.96%	-4.09%
			Consumer Services	10,262.03	10,345.83	-0.81%	-0.81%	-2.36%
Day's High	9,812.78		Basic Material	5,565.27	5,535.36	0.54%	0.54%	1.35%
Day's Low	9,734.49		Industrials	3,283.70	3,281.65	0.06%	0.06%	-0.56%
YTD Change	-4.53%		Utilities	13,717.01	13,677.36	0.29%	0.29%	0.58%
			Energy	2,208.71	2,220.91	-0.55%	-0.55%	-0.32%
Volume Mn	119,697.78		Health Care	3,567.03	3,588.39	-0.60%	-0.60%	-0.92%
Value Traded Mn	774.86		Real Estate	8,103.77	8,167.34	-0.78%	-0.78%	0.21%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.66	3.75%	UNION INSURANCE CO	0.576	-9.86%	MULTIPLY GROUP	3.95	30521.02
NATIONAL CORP TOURISM & HOTE	3.2	3.23%	ABU DHABI NATL CO FOR BUILDI	0.352	-9.51%	Q HOLDING PJSC	3.76	11483.22
RAS AL KHAIMAH WHITE CEMENT	1.33	3.10%	ADNOC DRILLING CO PJSC	3.95	-3.42%	DANA GAS	0.94	6910.39
PALMS SPORTS P.J.S.C	10.88	2.64%	NATIONAL BANK OF RAS AL-KHAI	5.7	-3.39%	MANAZEL REAL ESTA	0.44	6742.41
ABU DHABI NATIONAL INSURANCE	6.1	2.52%	EMIRATES TELECOM GROUP CO	19	-3.06%	RAK PROPERTIES	1.16	6546.07

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,131.32							
Change	-54.67	-0.54%						
Previous Close	10185.99		<b>Total Return</b>	21,743.23	21,860.56	-0.54%	-0.62%	-0.62%
Open	10185.99		<b>Rayan Islamic</b>	4,496.87	4,519.34	-0.50%	-0.35%	-0.35%
Day's High	10249.8		<b>All Share</b>	3,411.84	3,432.96	-0.62%	-0.72%	-0.72%
Day's Low	10073.46		<b>Banks &amp; Finance</b>	4,162.52	4,210.98	-1.15%	-1.50%	-1.50%
YTD Change	-0.05146956		<b>Industrials</b>	3,980.88	3,960.13	0.52%	0.65%	0.65%
Volume Mn	149,414		<b>Transportation</b>	4,373.30	4,381.06	-0.18%	-0.32%	-0.32%
Value Traded Mn	445.8178		<b>Real Estate</b>	1,498.64	1,512.97	-0.95%	-0.39%	-0.39%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,409.72	2,425.46	-0.65%	-0.73%	-0.73%
			<b>Telecommunications</b>	1,621.39	1,631.86	-0.64%	-0.22%	-0.22%
			<b>Consumer Goods</b>	7,601.55	7,646.81	-0.59%	-0.36%	-0.36%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.28	6.67%	QATAR INDUSTRIAL MANUFACTUR	2.99	-3.68%	MASRAF AL RAYAN	2.19	17103.69
INDUSTRIES QATAR	12.63	1.77%	BALADNA	1.36	-3.49%	BALADNA	1.36	15753.64
ESTITHMAR HOLDING QPSC	2.21	0.73%	QATAR & OMAN INVESTMENT CO	0.84	-2.44%	QATAR ALUMINIUM M	1.32	12830.36
AL FALEH EDUCATION HOLDING	0.95	0.42%	ALIJARAH HOLDING COMPANY QPS	0.79	-1.87%	GULF INTERNATIONA	2.62	12797.24
AL RAYAN QATAR ETF	2.21	0.23%	DOHA INSURANCE CO	2.08	-1.66%	EZDAN HOLDING GRC	1.03	8044.37

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,961.98							
Change	5.25	0.27%						
Previous Close	1,956.73		<b>MSCI Bahrain</b>	144.07	143.96	0.08%	0.07%	0.07%
Open	1,956.73		<b>MSCI Bahrain Domestic Islamic</b>	53.33	53.33	0.00%	0.00%	0.00%
Day's High	1961.980		<b>MSCI Bahrain Net TR USD</b>	373.46	373.46	0.00%	0.00%	0.00%
Day's Low	1952.400							
YTD Change	3.52%							
Volume Mn	1,776.80							
Value Traded Mn	0.729							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.13	0.80%	-	-	-	NATIONAL BANK OF B	0.61	549.85
BBK BSC	0.51	0.59%	-	-	-	AL SALAM BANK BSC	0.19	310.51
AL SALAM BANK BSC	0.19	0.53%	-	-	-	ALUMINIUM BAHRAI	1.13	186.61
-	-	-	-	-	-	TRAFICO GROUP BSC	0.28	165.94
-	-	-	-	-	-	BBK BSC	0.51	68.79

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,943.35							
Change	-46.74	-0.67%	<b>Industrials</b>	931.61	940.13	-0.91%	-0.96%	-13.65%
Previous Close	6,990.09		<b>Banks</b>	1,680.72	1,693.25	-0.74%	-1.03%	-6.31%
Open	7,000.45		<b>Consumer Service</b>	608.65	610.37	-0.28%	0.00%	26.82%
			<b>Technology</b>	560.17	582.00	-3.75%	-3.75%	-19.54%
Day's High	7,003.70		<b>Real Estate</b>	1,214.10	1,214.02	0.01%	-0.07%	0.45%
Day's Low	6,939.30		<b>Financial Services</b>	1,259.60	1,269.80	-0.80%	-0.81%	0.19%
YTD Change	-4.78%		<b>Telecom</b>	1,103.75	1,106.96	-0.29%	-0.07%	-6.58%
			<b>Health Care</b>	475.76	482.72	-1.44%	-1.44%	3.01%
Volume Mn	0.17		<b>Insurance</b>	2,250.61	2,253.07	-0.11%	-0.06%	45.12%
Value Traded Mn	41.85		<b>Basic Materials</b>	859.52	866.99	-0.86%	-2.38%	-0.65%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	64.40	20.83%	EQUIPMENT HOLDING CO K.S.C.C	22.90	-12.60%	ARZAN FINANCIAL GF	164.00	16797.73
IFA HOTELS & RESORTS CO. K.S	201.00	10.44%	KUWAIT & MIDDLE EAST FIN INV	82.20	-4.97%	INTL FINANCIAL ADVI	190.00	14576.06
INJAZZAT REAL STATE COMPANY	81.60	5.84%	ADVANCED TECHNOLOGY CO	456.00	-4.80%	IFA HOTELS & RESOR	201.00	13755.67
COMMERCIAL BANK OF KUWAIT	655.00	5.31%	INDEPENDENT PETROLEUM GROUP	437.00	-4.79%	AAYAN LEASING & IN	168.00	10776.63
INTL FINANCIAL ADVISORS	190.00	4.40%	MUBARRAD HOLDING CO KSC	82.10	-4.53%	KUWAIT FINANCE HO	736.00	10327.06

Source: FSC