

FSC GCC Fixed Income Report

26/09/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.35	4.875	98.39	98.92	5.72	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.45	5.375	97.58	98.22	5.95	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.45	6.500	90.39	91.31	7.28	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.72	4.750	97.04	97.59	5.72	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.31	5.625	97.43	98.10	6.13	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.31	6.750	92.84	93.73	7.30	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.33	6.250	98.96	99.60	6.32	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.33	7.000	95.35	96.24	7.32	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.09	7.375	106.58	107.34	6.30	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.68	4.397	98.53	99.12	5.73	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.72	4.875	96.54	97.28	5.36	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.10	5.932	99.81	100.51	5.67	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.47	4.750	96.34	96.58	6.27	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.61	3.958	95.52	95.60	6.89	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.12	5.200	97.82	98.09	5.73	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	(0.00)	5.625	99.86	100.05	#N/A N/A	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.64	5.196	95.32	95.62	6.57	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.61	5.125	95.54	95.95	6.15	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.36	5.800	95.46	95.83	6.52	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.58	6.625	102.33	102.75	5.93	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.08	5.625	99.53	100.29	1.61	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.13	6.500	99.85	100.33	3.74	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.76	98.83	10.63	04/06/2026	8.11	-	PERP/CALL	USD

Source: FSC

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26/09/2023

GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.55	3.125	89.86	90.40	4.85	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.60	3.125	94.76	95.27	5.09	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.97	1.875	79.96	80.51	4.86	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.04	4.125	80.15	80.95	5.57	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.04	3.125	93.36	93.87	4.82	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.01	3.125	66.12	66.87	5.55	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.43	1.700	79.98	80.50	4.86	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.45	4.375	63.05	64.07	7.47	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.84	4.000	59.07	60.06	7.47	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.45	3.625	79.43	80.32	6.44	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.01	5.625	90.30	91.14	7.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.33	6.250	78.12	79.07	8.18	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.63	7.375	100.84	101.66	7.05	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.33	5.250	85.91	86.77	7.22	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.33	4.250	91.55	92.34	6.30	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.97	5.450	87.62	88.50	7.21	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.64	5.625	86.21	87.07	7.40	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.72	9.750	126.81	127.80	4.85	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.32	6.400	110.01	110.85	5.39	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.98	6.750	98.61	99.47	6.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.98	6.000	78.37	79.36	8.05	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.31	5.250	88.07	88.82	6.11	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.02	4.625	80.53	81.26	6.13	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.56	4.500	95.77	96.26	5.18	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.56	4.375	95.85	96.27	5.16	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.07	3.250	88.27	88.75	5.17	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.78	2.000	70.50	71.53	4.57	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.36	2.500	91.13	91.63	5.26	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.07	2.900	94.74	95.12	5.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.43	0.625	81.18	82.08	3.82	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.44	3.625	93.40	93.92	5.18	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.53	7.270	104.22	105.14	6.02	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.53	7.112	101.79	102.06	6.20	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.48	7.067	100.13	100.37	6.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.40	7.348	102.21	103.29	5.85	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.73	6.797	98.60	98.95	8.25	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.58	7.072	99.76	100.05	7.00	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.34	7.177	100.26	100.45	5.69	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.42	6.886	100.18	100.40	5.90	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.92	7.297	100.64	101.75	6.30	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.67	7.250	100.21	100.55	6.44	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.10	6.875	114.16	114.98	5.55	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.56	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.09	6.500	110.78	111.55	5.27	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.09	6.500	110.89	111.66	5.26	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.16	6.500	99.97	100.66	6.40	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.77	6.850	104.26	105.13	6.29	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.03	6.875	101.44	102.14	5.73	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.12	7.625	100.70	100.84	6.82	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.12	8.375	105.39	106.13	6.93	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.79	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.55	6.500	100.60	101.60	6.09	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.63	7.375	100.84	101.66	7.05	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.14	6.250	99.67	100.22	6.04	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.06	6.250	98.82	99.55	6.33	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.08	7.500	101.94	102.21	6.87	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.34	7.500	99.14	99.32	8.04	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.35	7.081	99.00	99.93	7.16	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.43	6.822	97.41	98.11	7.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.85	6.849	97.78	98.61	7.23	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.43	6.714	99.51	100.16	6.60	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.94	6.860	97.16	97.87	7.34	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.37	6.981	101.05	101.19	6.09	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.54	6.810	99.79	100.06	6.81	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.96	7.173	100.70	101.18	5.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.46	6.972	100.18	100.46	5.96	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.96	7.172	100.67	101.15	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.71	6.927	99.77	100.13	6.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.97	6.871	99.10	99.89	6.93	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.05	7.320	100.02	100.07	5.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.47	6.685	96.87	97.58	7.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.32	6.764	97.15	98.02	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.33	6.533	98.41	99.22	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.84	6.283	97.20	97.98	7.04	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.51	6.695	98.78	99.53	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.35	6.709	96.81	97.68	7.30	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.36	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.37	7.750	99.86	100.21	7.65	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.42	6.875	96.41	96.72	7.99	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.39	6.750	99.17	99.37	7.23	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.40	7.442	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.77	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.70	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.78	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.37	7.137	102.89	103.89	6.55	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.33	6.765	101.16	101.95	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.51	6.745	101.52	102.23	6.24	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.16	6.836	101.52	102.17	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.39	6.837	101.10	102.05	6.41	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.43	6.115	99.39	100.01	6.11	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.95	6.537	100.59	101.09	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.93	6.606	100.72	101.33	6.19	-	AT MATURITY	USD	SA

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