

FSC GCC Fixed Income Report

24/09/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.36	4.875	98.43	99.08	5.59	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.45	5.375	97.49	98.37	5.90	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.45	6.500	90.65	91.64	7.25	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.72	4.750	97.07	97.81	5.63	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.31	5.625	97.49	98.35	6.07	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.31	6.750	93.21	94.08	7.27	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.34	6.250	99.14	99.80	6.28	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.34	7.000	95.72	96.53	7.29	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.10	7.375	106.90	107.74	6.25	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.69	4.397	104.34	105.13	(3.00)	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.72	4.875	104.98	105.89	3.87	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.10	5.932	107.37	108.12	1.95	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.48	4.750	96.46	96.70	6.21	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.62	3.958	95.52	95.61	6.88	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.12	5.200	97.90	98.17	5.70	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.00	5.625	99.86	100.05	0.10	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.64	5.196	95.41	95.72	6.54	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.62	5.125	95.67	96.09	6.11	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.36	5.800	95.64	96.02	6.49	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.58	6.625	102.50	102.92	5.89	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.08	5.625	99.55	100.31	1.57	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.13	6.500	99.85	100.32	3.88	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.98	98.92	10.58	04/06/2026	8.07	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.56	3.125	90.20	90.67	4.80	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.61	3.125	94.49	95.54	4.97	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.98	1.875	80.35	81.01	4.77	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.05	4.125	80.85	81.87	5.49	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.05	3.125	93.09	94.04	4.76	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.02	3.125	66.73	67.71	5.47	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.44	1.700	80.46	80.95	4.77	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.46	4.375	63.37	64.35	7.44	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.84	4.000	59.29	60.24	7.44	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.46	3.625	79.83	80.74	6.37	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.02	5.625	90.44	91.27	7.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.34	6.250	78.72	79.74	8.10	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.64	7.375	100.82	101.81	7.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.34	5.250	86.00	87.19	7.15	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.34	4.250	91.59	92.37	6.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.98	5.450	87.80	88.80	7.16	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.65	5.625	86.45	87.53	7.33	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.72	9.750	127.16	128.53	4.74	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.32	6.400	110.88	111.78	5.31	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.99	6.750	98.57	99.71	6.81	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.99	6.000	78.45	79.67	8.02	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.31	5.250	89.22	90.08	6.00	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.03	4.625	81.41	82.42	6.02	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.56	4.500	96.02	96.68	5.10	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.56	4.375	96.13	96.56	5.09	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.08	3.250	88.65	89.11	5.10	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.79	2.000	70.98	72.00	4.52	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.36	2.500	91.25	91.73	5.22	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.08	2.900	94.77	95.26	5.35	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.44	0.625	81.35	82.26	3.78	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.44	3.625	93.49	94.25	5.09	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.53	7.270	104.19	105.10	6.03	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.54	7.112	101.77	102.03	6.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.48	7.067	100.14	100.38	6.24	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.41	7.348	98.13	98.96	7.79	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.74	6.797	98.58	98.93	8.27	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.59	7.072	99.75	100.04	7.01	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.34	7.177	99.80	99.98	7.08	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.43	6.886	100.19	100.41	5.88	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.93	7.297	100.86	101.86	6.24	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.68	7.250	100.07	100.40	6.67	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.11	6.875	114.35	115.18	5.54	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.57	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.09	6.500	111.06	111.83	5.24	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.09	6.500	111.20	111.97	5.23	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.17	6.500	100.16	100.88	6.37	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.77	6.850	104.76	105.65	6.23	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.03	6.875	101.49	102.19	5.71	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.12	7.625	100.80	100.94	6.73	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.12	8.375	106.20	106.95	6.74	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.80	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.55	6.500	100.63	101.63	6.08	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.64	7.375	100.82	101.81	7.03	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.14	6.250	99.58	100.40	5.87	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.07	6.250	98.83	99.57	6.33	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.08	7.500	102.02	102.29	6.85	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.35	7.500	99.40	99.59	7.82	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.35	7.081	99.01	99.93	7.16	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.44	6.822	97.34	98.04	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.85	6.849	97.72	98.53	7.25	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.44	6.714	99.29	99.94	6.76	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.95	6.860	97.10	97.81	7.35	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.37	6.981	101.05	101.19	6.10	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.55	6.810	99.80	100.07	6.79	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.97	7.173	100.74	101.22	5.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.47	6.972	100.18	100.47	5.96	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.97	7.172	100.71	101.20	5.89	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.72	6.927	99.79	100.14	6.73	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.98	6.871	99.05	99.84	6.95	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.06	7.320	100.03	100.07	5.90	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.48	6.685	96.81	97.51	7.30	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.32	6.764	97.08	97.95	7.32	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.34	6.533	98.36	99.16	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.84	6.283	97.14	97.91	7.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.51	6.695	98.73	99.47	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.35	6.709	96.74	97.61	7.32	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.36	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.37	7.750	99.90	100.25	7.62	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.43	6.875	96.45	96.76	7.97	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.40	6.750	99.18	99.38	7.22	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.41	7.424	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.78	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.71	6.971	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.79	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.38	7.137	103.91	104.92	6.40	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.34	6.765	101.39	102.18	6.18	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.52	6.745	101.77	102.48	6.17	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.16	6.836	101.74	102.39	6.15	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.39	6.837	101.61	102.57	6.31	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.43	6.115	99.92	100.53	6.03	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.95	6.537	100.78	101.28	6.14	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	3.93	6.606	100.90	101.51	6.14	-	AT MATURITY	USD	SA

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