

FSC GCC Fixed Income Report

08/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.49	4.875	98.31	98.87	5.68	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.58	5.375	98.17	98.86	5.73	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.58	6.500	94.75	95.70	6.87	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.85	4.750	97.40	98.01	5.51	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.44	5.625	98.79	99.50	5.75	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.44	6.750	97.24	98.10	6.91	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.47	6.250	101.67	102.37	5.85	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.47	7.000	100.42	101.33	6.89	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.22	7.375	110.30	111.16	5.79	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.82	4.397	98.25	98.86	5.86	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.85	4.875	99.29	100.09	4.86	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.23	5.932	100.77	101.56	5.18	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.61	4.750	96.96	97.21	5.92	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.75	3.958	96.01	96.10	6.35	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.25	5.200	98.55	98.77	5.53	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.13	5.625	99.69	99.93	6.10	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.77	5.196	96.76	97.08	6.08	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.74	5.125	95.70	96.13	6.08	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.49	5.800	97.92	98.31	6.08	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.71	6.625	103.95	104.39	5.55	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.21	5.625	99.72	100.31	4.05	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.26	6.500	99.67	100.18	5.68	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.45	98.65	10.28	04/06/2026	8.17	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.69	3.125	92.05	92.58	4.42	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.74	3.125	95.63	96.09	4.67	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.10	1.875	82.37	82.90	4.41	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.18	4.125	85.23	86.02	5.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.18	3.125	94.40	94.94	4.47	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.15	3.125	70.46	71.24	5.14	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.56	1.700	82.34	82.86	4.39	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.59	4.375	67.52	68.43	6.97	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.97	4.000	63.75	64.73	6.90	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.59	3.625	82.20	83.07	5.97	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.15	5.625	92.61	93.42	6.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.47	6.250	80.98	82.00	7.86	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.77	7.375	102.62	103.47	6.72	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.47	5.250	88.46	89.29	6.80	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.47	4.250	92.54	93.33	5.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.11	5.450	90.53	91.35	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.78	5.625	88.40	89.27	7.06	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.85	9.750	129.98	130.99	4.45	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.45	6.400	114.68	115.70	4.99	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.12	6.750	99.94	100.87	6.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.12	6.000	81.24	82.30	7.71	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.44	5.250	93.52	94.30	5.67	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.16	4.625	85.52	86.28	5.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.69	4.500	97.74	98.28	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.69	4.375	97.36	97.91	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.21	3.250	90.30	90.88	4.76	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.92	2.000	72.21	73.51	4.34	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.49	2.500	92.21	92.72	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.21	2.900	95.26	95.69	4.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.57	0.625	81.41	82.39	3.70	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.57	3.625	94.54	95.04	4.85	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.66	7.276	99.71	100.55	7.17	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.67	7.112	100.70	101.03	6.46	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.61	6.980	100.11	100.41	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.54	7.129	99.10	99.80	7.47	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.87	6.685	100.40	101.27	5.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.72	7.079	99.93	100.29	6.76	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.47	7.177	100.14	100.38	6.35	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.56	7.013	99.85	100.13	6.96	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.06	7.121	100.90	101.81	6.33	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.80	7.063	100.52	100.92	6.07	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.23	6.875	117.69	118.56	5.28	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.70	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.22	6.500	112.55	113.34	5.10	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.22	6.500	112.65	113.44	5.09	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.30	6.500	103.05	103.72	5.97	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.90	6.850	108.33	109.26	5.87	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.16	6.875	102.13	102.83	5.46	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.25	7.625	101.29	101.44	6.39	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.25	8.375	105.69	106.48	6.88	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.93	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.68	6.500	101.79	102.79	5.81	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.77	7.375	102.62	103.47	6.72	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.27	6.250	99.98	100.49	5.83	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.20	6.250	100.88	101.49	5.99	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.21	7.500	102.11	102.38	6.83	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.48	7.500	99.51	99.71	7.71	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.48	7.081	98.67	99.49	7.43	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.57	6.662	96.85	97.54	7.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.98	6.848	97.34	98.14	7.35	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.57	6.549	99.90	100.47	6.38	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.08	6.702	96.50	97.20	7.48	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.50	6.981	100.98	101.10	6.22	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.68	6.810	99.86	100.20	6.58	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.10	7.040	100.84	101.39	5.83	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.59	6.840	100.24	100.49	6.10	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.10	7.040	100.81	101.35	5.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.85	6.804	99.87	100.30	6.54	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.11	6.752	99.03	99.79	6.94	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.19	7.320	100.12	100.23	6.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.61	6.564	96.28	96.98	7.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.45	6.763	96.59	97.43	7.44	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.47	6.533	98.38	99.16	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.97	6.282	96.98	97.74	7.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.64	6.694	98.65	99.37	7.01	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.48	6.708	96.23	97.07	7.45	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.49	7.614	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.50	7.750	100.19	100.67	7.45	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.55	6.875	97.16	97.48	7.70	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.52	6.750	98.57	98.79	7.61	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.54	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.91	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.84	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.92	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.51	7.135	101.51	102.47	6.75	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.47	6.764	100.74	101.50	6.37	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.65	6.744	101.07	101.76	6.36	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.29	6.639	101.17	101.80	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.52	6.618	100.27	101.17	6.58	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.56	6.115	101.58	102.25	5.80	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.08	6.381	100.25	100.73	6.30	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.06	6.432	100.39	100.98	6.30	-	AT MATURITY	USD	SA

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