

**Financial Services Company**  
**GCC Daily Report**

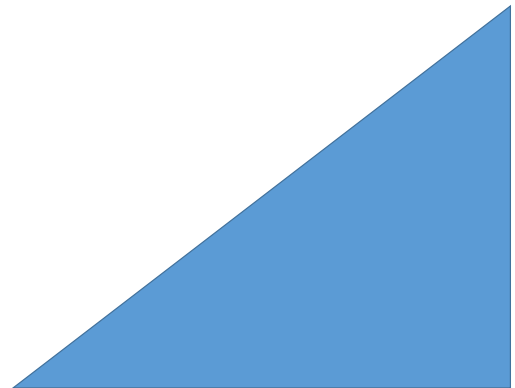
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# FSC Daily Report

06/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,986.54	(0.1)	14.7	19.0	20.1	2.9	2.7	2.06%
MSCI Emerging Markets Index	1,018.02	0.2	6.4	13.4	14.8	1.6	1.6	2.91%
MSCI FM FRONTIER MARKETS	516.50	1.2	9.4	9.6	13.2	1.7	1.8	4.30%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	549.62	0.2	(1.6)	13.1	14.7	1.7	1.7	3.51%
Muscat Stock Exchange MSX 30 Index	4,759.65	(0.5)	(2.0)	13.1	10.9	0.9	0.8	4.57%
Tadawul All Share Index	11,374.68	(0.0)	8.6	17.8	21.7	2.2	2.1	3.20%
Dubai Financial Market General Index	4,083.18	0.8	22.4	9.3	12.3	1.3	1.0	4.34%
FTSE ADX GENERAL INDEX	9,786.42	0.0	(4.2)	32.5	19.0	3.0	2.0	1.72%
Qatar Exchange Index	10,820.82	0.2	1.3	13.0	14.8	1.5	1.5	4.57%
Bahrain Bourse All Share Index	1,981.66	(0.0)	4.6	7.0	11.9	0.7	1.0	7.65%
Boursa Kuwait All Share Price Return I	7,156.77	0.2	(1.9)	17.6	20.3	1.5	1.5	3.69%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	526.34	0.1	4.1	15.0	16.6	1.6	1.7	2.95%
MSCI AC Asia Ex. Japan Index	648.18	(0.1)	4.7	15.2	16.3	1.5	1.6	0.00%
Nikkei 225	32,192.75	0.1	23.4	31.3	23.7	1.9	1.8	1.90%
S&P/ASX 200	7,325.34	0.2	4.1	15.0	19.1	2.2	2.1	4.46%
Hang Seng Index	19,539.46	0.6	(1.2)	10.0	11.5	1.1	1.1	3.69%
NSE Nifty 50 Index	19,517.00	0.7	7.8	22.1	24.8	3.0	3.0	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.08	0.3	8.1	13.2	16.6	1.9	1.7	3.48%
MSCI Emerging Markets Europe Index	113.03	2.4	20.6	5.2	7.0	1.2	0.9	3.62%
FTSE 100 Index	7,564.37	0.5	1.5	10.5	14.7	1.6	1.6	4.17%
Deutsche Boerse AG German Stock In	15,951.86	0.4	14.6	13.0	15.8	1.4	1.6	3.64%
CAC 40 Index	7,315.07	0.8	13.0	12.6	17.0	1.8	1.6	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,443.06	(0.5)	16.5	22.2	22.2	4.0	3.8	1.59%
S&P 500 INDEX	4,478.03	(0.5)	16.6	21.9	22.0	4.2	3.9	1.54%
Dow Jones Industrial Average	35,065.62	(0.4)	5.8	20.9	19.3	4.5	4.4	2.03%
NASDAQ Composite Index	13,909.24	(0.4)	32.9	38.8	35.2	5.4	5.3	0.78%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	591.7	0.7	-3.0	-28%	159%
Gold Spot \$/Oz	1,942.9	0.5	6.5	-6%	85%
BRENT CRUDE FUTR Oct23	86.2	1.3	4.4	-14%	100%
Generic 1st'OQA' Future	87.6	1.2	11.0	-30%	374%
LME COPPER 3MO (\$)	8,573.0	-0.4	2.4	-20%	98%
SILVER SPOT \$/OZ	23.6	0.3	-1.3	-19%	97%

## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,759.65							
Change	-23.70	-0.50%						
Previous Close	4,783.36		Financial Sector	7,813.33	7,867.27	-0.69%	-0.18%	-1.14%
Open	4,779.47		Industry Sector	6,125.94	6,149.44	-0.38%	0.14%	-4.69%
Day's High	4,782.81		Services Sector	1,669.20	1,669.72	-0.03%	-0.21%	3.25%
Day's Low	4,758.00		MSX Shariah Index	470.45	470.84	-0.08%	0.28%	-6.88%
YTD Change	-2.01%							
Volume Mn	0.00							
MSX30 Value Traded Mn	7.11							
Traded / Listed Stocks	14.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL SUWADI POWER	0.027	3.85%	AHLI BANK	0.183	-6.63%	ABRAJ ENERGY SERVICES	0.306	2063.9
UNITED FINANCE	0.061	1.67%	ALBATINAH POWER	0.027	-3.57%	BANK NIZWA	0.096	1468.7
OMINVEST	0.379	0.53%	OMAN FLOUR MILLS	0.570	-3.39%	OOREDOO	0.373	866.7
OOREDOO	0.373	0.27%	DHOFAR INSURANCE	0.204	-2.86%	BANK MUSCAT	0.280	736.5
SHELL OMAN MARKETING	0.861	0.12%	SMN POWER HOLDING	0.083	-2.35%	OMAN TELECOM	0.999	435.8

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,374.68							
Change	-1.10	-0.01%	Tadawul Banks	11,118.97	11,089.08	0.27%	0.27%	-4.21%
Previous Close	11,375.78		Tadawul Energy	6,039.76	6,049.69	-0.16%	-0.16%	-0.62%
Open	11,408.39		Tadawul Utilities	8,062.66	7,986.60	0.95%	0.95%	-3.71%
Day's High	11,437.72		Tadawul Telecom	7,555.45	7,573.77	-0.24%	-0.24%	-2.95%
Day's Low	11,351.89		Tadawul Insurance	7,389.61	7,347.82	0.57%	0.57%	-1.50%
YTD Change	8.55%		Tadawul Retailing	8,007.53	8,014.69	-0.09%	-0.09%	-0.90%
Volume Mn	242,027.69		Tadawul Food & Beverages	5,926.76	6,104.98	-2.92%	-2.92%	-7.99%
Value Traded Mn	5,575.65		Tadawul Media	23,967.84	24,231.99	-1.09%	-1.09%	-3.32%
Traded / Listed Stocks	223	228	Tadawul Materials	6,486.36	6,500.58	-0.22%	-0.22%	-1.97%
			Tadawul Capital Goods	7,401.76	7,384.76	0.23%	0.23%	-1.41%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NATIONAL BUILDING AND MARKET	321.00	7.00%	THE NATIONAL AGRICULTURE DEV	43.70	-8.96%	AL-BAHA DEVELOPMENT & INVEST	0.17	13633.4
AL-BAHA DEVELOPMENT & INVEST	0.17	5.88%	MIDDLE EAST HEALTHCARE CO	57.90	-8.68%	TOURISM ENTERPRISE CO/ SHAMS	0.79	9257.7
SAUDI STEEL PIPE CO	30.00	5.82%	SAUDI ARABIAN AMIANTIT CO	41.85	-8.62%	SAUDI STEEL PIPE CO	30.00	6375.8
ASTRA INDUSTRIAL GROUP	93.00	4.96%	LADUN INVESTMENT CO	2.76	-8.31%	SAUDI ARABIAN OIL CO	32.20	5810.6
LEEJAM SPORTS CO JSC	157.80	4.64%	SAUDI AZM CO. FOR COMMUNICAT	11.00	-5.01%	BATIC INVESTMENTS AND LOGIST	2.30	5677.1

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,083.18							
Change	32.00	0.79%						
Previous Close	4,051.18		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,047.53		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,083.20		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,042.55		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.22		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	146,639.13		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	331.10		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
GULF NAVIGATION HOLDING PJSC	7.15	8.33%	AL FIRDOUS HOLDINGS PJSC	0.561	-4.59%	UNION PROPERTIES PJSC	0.40	48,315.81
UNION PROPERTIES PJSC	0.402	3.61%	TAKAFUL EMARAT INSURANCE	0.776	-3.60%	AJMAN BANK PJSC	2.27	34,452.44
EMIRATES NBD PJSC	17	3.03%	DUBAI REFRESHMENTS COMPANY	18.3	-3.17%	DUBAI ELECTRICITY & WATER AU	2.63	10,192.56
EMAAR PROPERTIES PJSC	7.07	2.02%	DUBAI ISLAMIC INSURANCE CO	0.672	-2.61%	GULF NAVIGATION HOLDING PJSC	7.15	9,104.76
AJMAN BANK PJSC	2.27	1.79%	COMMERCIAL BANK OF DUBAI	4.7	-1.88%	EMAAR PROPERTIES PJSC	7.07	8,366.81

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,786.42							
Change	2.91	0.03%						
Previous Close	9,783.51		Financial	16,425.03	16,437.96	-0.08%		-0.37%
Open	9,783.51		Telecommunication	5,467.33	5,463.18	0.08%		-1.35%
			Consumer Services	10,594.99	10,534.11	0.58%		-1.99%
Day's High	9,848.45		Basic Material	5,555.52	5,561.98	-0.12%		-1.15%
Day's Low	9,783.51		Industrials	3,321.71	3,321.85	0.00%		0.98%
YTD Change	-4.16%		Utilities	13,082.69	13,082.69	0.00%		1.85%
			Energy	2,247.15	2,225.17	0.99%		0.26%
Volume Mn	232,360.44		Health Care	3,403.27	3,194.57	6.53%		12.53%
Value Traded Mn	949.74		Real Estate	8,096.46	8,154.24	-0.71%		0.97%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.49	3.47%	ABU DHABI NATL CO FOR BUILDI	0.345	-7.01%	RAK PROPERTIES	1.15	41,141.89
ESG EMIRATES STALLIONS GROU	6.2	3.33%	RAK PROPERTIES	1.15	-3.36%	Q HOLDING PJSC	2.88	39,995.09
Q HOLDING PJSC	2.88	2.86%	NATIONAL CORP TOURISM & HOTE	3.04	-1.30%	MULTIPLY GROUP	3.43	23,144.74
FOODCO NATIONAL FOODSTUFF CO	1.82	2.82%	ARAM GROUP	1.78	-1.11%	MANAZEL REAL ESTATE PJSC	0.53	17,466.34
GULF PHARMACEUTICAL IND PSC	0.877	1.98%	ESHRAQ INVESTMENTS PJSC	0.57	-1.04%	ESHRAQ INVESTMENTS PJSC	0.57	15,001.85

## Qatar Stock Exchange

Close	10,820.82		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	21.84	0.20%	<b>Total Return</b>	23,222.99	23,176.13	0.20%	0.20%	-1.30%
Previous Close	10798.98		<b>Rayan Islamic</b>	4,767.82	4,754.31	0.28%	0.28%	-1.09%
Open	10798.98		<b>All Share</b>	3,637.53	3,636.31	0.03%	0.03%	-1.22%
Day's High	10839.85		<b>Banks &amp; Finance</b>	4,529.21	4,515.12	0.31%	0.31%	-1.67%
Day's Low	10789.42		<b>Industrials</b>	4,169.99	4,170.70	-0.02%	-0.02%	1.29%
YTD Change	0.01308389		<b>Transportation</b>	4,653.03	4,709.19	-1.19%	-1.19%	-5.07%
Volume Mn	115.004		<b>Real Estate</b>	1,612.28	1,614.95	-0.17%	-0.17%	-1.11%
Value Traded Mn	248.184		<b>Insurance</b>	2,330.15	2,352.48	-0.95%	-0.95%	-1.96%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,692.97	1,701.53	-0.50%	-0.50%	-1.32%
			<b>Consumer Goods</b>	7,892.72	7,856.08	0.47%	0.47%	-0.89%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
BALADNA	1.56	2.97%	QATAR GENERAL INSURANCE & RE	1.21	-6.77%	QATAR ALUMINUM MANUFACTUR	1.35	21519.42
QATAR ISLAMIC BANK	20.14	2.23%	QATAR CINEMA & FILM DISTRIB	3.11	-5.90%	BALADNA	1.56	19915.82
QATAR INDUSTRIAL MANUFACTUR	3.00	1.73%	LESHA BANK LLC	1.53	-3.17%	MASRAF AL RAYAN	2.50	11667.45
DOHA INSURANCE CO	2.30	1.59%	QLM LIFE & MEDICAL INSURANCE	2.76	-2.89%	DOHA BANK QPSC	1.73	8032.91
QATAR INTERNATIONAL ISLAMIC	10.13	1.10%	AL AHLI BANK	3.91	-2.35%	MAZAYA REAL ESTATE DEVELOPME	0.82	6688.84

## Bahrain Bourse

Close	1,981.66		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-0.76	-0.04%	<b>MSCI Bahrain</b>	148.93	148.93	0.00%	0.00%	0.05%
Previous Close	1,982.42		<b>MSCI Bahrain Domestic Islamic</b>	52.85	52.85	0.00%	0.01%	0.45%
Open	1,982.42		<b>MSCI Bahrain Net TR USD</b>	381.66	381.51	0.04%	0.00%	0.79%
Day's High	1982.420							
Day's Low	1980.350							
YTD Change	4.56%							
Volume Mn	1,162.06							
Value Traded Mn	0.298							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN NATIONAL HOLDING	0.51	5.21%	BAHRAIN DUTY FREE COMPLEX	0.52	-9.91%	AL SALAM BANK BSC	0.19	938.67
BAHRAIN COMMERCIAL FACILITIE	0.26	4.00%	SOLIDARITY BAHRAIN BSC	0.29	-0.34%	SEEF PROPERTIES	0.16	100.10
AL SALAM BANK BSC	0.19	1.09%	AL BARAKA GROUP B.S.C	0.30	-0.33%	AL BARAKA GROUP B.S.C	0.30	100.00
ALUMINIUM BAHRAIN BSC	1.12	0.45%	-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.26	50.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	10.76

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,156.77							
Change	11.70	0.16%	Industrials	994.83	985.93	0.90%	-0.66%	-7.79%
Previous Close	7,145.07		Banks	1,742.01	1,736.53	0.32%	-1.53%	-2.89%
Open	7,159.83		Consumer Service	600.41	614.15	-2.24%	-3.42%	25.10%
			Technology	589.27	595.09	-0.98%	2.14%	-15.36%
Day's High	7,167.99		Real Estate	1,235.94	1,239.50	-0.29%	-1.13%	2.25%
Day's Low	7,133.87		Financial Services	1,268.67	1,273.46	-0.38%	-1.68%	0.91%
YTD Change	-1.86%		Telecom	1,101.91	1,104.48	-0.23%	-1.04%	-6.73%
			Health Care	455.79	454.28	0.33%	0.33%	-1.31%
Volume Mn	0.16		Insurance	2,202.43	2,209.30	-0.31%	1.07%	42.02%
Value Traded Mn	27.97		Basic Materials	862.25	866.25	-0.46%	-2.36%	-0.33%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
FIRST TAKAFUL INSURANCE CO	50.00	7.76%	KUWAIT & MIDDLE EAST FIN INV	76.70	-6.46%	JIYAD HOLDING CO KSC	26.60	38269.07
FUTURE KID ENTERTAINMENT AND	104.00	5.05%	LIVESTOCK TRANSPORT & TRADNG	103.00	-4.63%	ARZAN FINANCIAL GROUP FOR FI	144.00	12064.86
COMMERCIAL BANK OF KUWAIT	579.00	4.89%	JIYAD HOLDING CO KSC	26.60	-4.32%	INTL FINANCIAL ADVISORS	167.00	11112.15
WARBA CAPITAL HOLDING CO	91.00	3.88%	FIRST DUBAI REAL ESTATE DEVE	48.90	-3.93%	BOUBYAN BANK K.S.C	629.00	6347.94
HUMANSOFT HOLDING CO KSC	3450.00	3.85%	KUWAIT CO FOR PROCESS PLANT	270.00	-3.91%	KUWAIT REAL ESTATE CO KSC	151.00	6241.42

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