

FSC GCC Fixed Income Report

06/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.49	4.875	98.24	98.90	5.66	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.59	5.375	98.12	99.00	5.69	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.59	6.500	94.25	95.41	6.90	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.86	4.750	97.43	98.12	5.47	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.45	5.625	98.59	99.49	5.76	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.45	6.750	97.06	98.01	6.92	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.47	6.250	101.37	102.12	5.89	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.47	7.000	100.09	100.97	6.92	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.23	7.375	110.16	111.07	5.81	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.82	4.397	97.96	98.71	6.03	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.86	4.875	99.51	100.41	4.80	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.24	5.932	100.89	101.83	5.05	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.61	4.750	96.91	97.16	5.94	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.75	3.958	96.10	96.18	6.29	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.26	5.200	98.60	98.83	5.51	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.14	5.625	99.70	99.94	5.98	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.78	5.196	96.88	97.20	6.04	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.75	5.125	95.94	96.37	6.01	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.50	5.800	98.42	98.81	6.00	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.72	6.625	104.11	104.55	5.51	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.22	5.625	99.72	100.31	4.10	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.27	6.500	99.62	100.13	5.90	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.42	98.36	10.30	04/06/2026	8.28	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.69	3.125	92.04	92.42	4.45	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.74	3.125	95.42	95.93	4.73	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.11	1.875	82.24	82.60	4.46	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.18	4.125	84.86	85.69	5.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.18	3.125	94.17	94.84	4.49	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.15	3.125	69.93	70.74	5.18	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.57	1.700	82.44	82.84	4.39	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.59	4.375	67.51	68.45	6.96	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.98	4.000	63.98	64.87	6.88	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.59	3.625	82.40	83.23	5.94	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.15	5.625	92.30	93.16	6.73	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.47	6.250	80.66	81.72	7.89	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.77	7.375	102.15	103.07	6.80	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.47	5.250	88.00	89.06	6.84	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.47	4.250	92.30	93.02	6.06	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.11	5.450	90.38	91.30	6.74	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.78	5.625	88.11	89.17	7.08	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.86	9.750	130.13	130.95	4.46	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.46	6.400	114.50	115.36	5.02	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.12	6.750	99.58	100.63	6.62	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.12	6.000	80.63	81.69	7.78	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.45	5.250	93.53	94.46	5.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.16	4.625	85.25	86.26	5.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.70	4.500	97.76	98.42	4.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.69	4.375	97.56	98.01	4.78	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.21	3.250	90.24	90.87	4.76	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.92	2.000	71.70	72.90	4.40	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.50	2.500	92.80	93.16	4.65	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.21	2.900	95.84	96.34	4.66	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.57	0.625	81.08	82.02	3.77	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.58	3.625	94.70	95.45	4.74	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.67	7.276	99.76	100.60	7.16	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.67	7.112	100.70	101.03	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.62	6.980	100.14	100.44	6.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.54	7.129	99.14	99.84	7.45	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.87	6.685	100.43	101.25	5.30	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.72	7.079	99.97	100.33	6.72	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.48	7.177	100.14	100.38	6.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.56	7.013	99.87	100.15	6.92	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.06	7.121	101.54	102.34	6.06	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.81	7.063	100.45	100.86	6.16	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.24	6.875	118.27	119.14	5.23	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.70	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.23	6.500	113.07	113.86	5.05	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.23	6.500	113.27	114.07	5.03	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.30	6.500	102.82	103.50	6.00	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.91	6.850	108.99	109.93	5.80	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.17	6.875	102.21	102.82	5.47	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.26	7.625	101.26	101.41	6.42	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.26	8.375	105.92	106.71	6.83	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.93	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.69	6.500	101.64	102.64	5.85	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.77	7.375	102.15	103.07	6.80	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.28	6.250	99.93	100.60	5.74	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.20	6.250	100.66	101.27	6.03	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.22	7.500	102.09	102.37	6.84	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.48	7.500	99.55	99.75	7.68	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.49	7.081	98.74	99.48	7.44	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.57	6.662	96.73	97.42	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.99	6.848	97.25	98.05	7.38	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.57	6.549	99.79	100.39	6.43	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.08	6.702	96.35	97.05	7.52	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.51	6.981	101.10	101.22	6.14	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.68	6.810	99.85	100.19	6.59	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.10	7.040	100.90	101.45	5.78	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.60	6.840	100.20	100.45	6.17	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.10	7.040	100.86	101.41	5.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.85	6.804	99.86	100.29	6.55	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.11	6.752	98.98	99.74	6.96	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.19	7.320	100.14	100.25	5.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.61	6.564	96.16	96.85	7.45	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.46	6.763	96.47	97.31	7.47	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.47	6.533	98.34	99.12	6.94	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.98	6.282	96.92	97.67	7.12	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.65	6.694	98.60	99.32	7.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.49	6.708	96.11	96.95	7.48	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.50	7.614	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.51	7.750	100.32	100.80	7.39	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.56	6.875	97.29	97.61	7.65	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.53	6.750	98.62	98.84	7.57	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.54	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.91	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.84	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.92	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.51	6.900	101.60	102.57	6.74	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.47	6.764	100.91	101.67	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.65	6.744	101.24	101.93	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.30	6.639	101.34	101.98	6.28	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.53	6.618	100.40	101.32	6.55	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.57	6.115	100.77	101.44	5.91	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.09	6.381	100.42	100.91	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.07	6.432	100.56	101.16	6.25	-	AT MATURITY	USD	SA

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