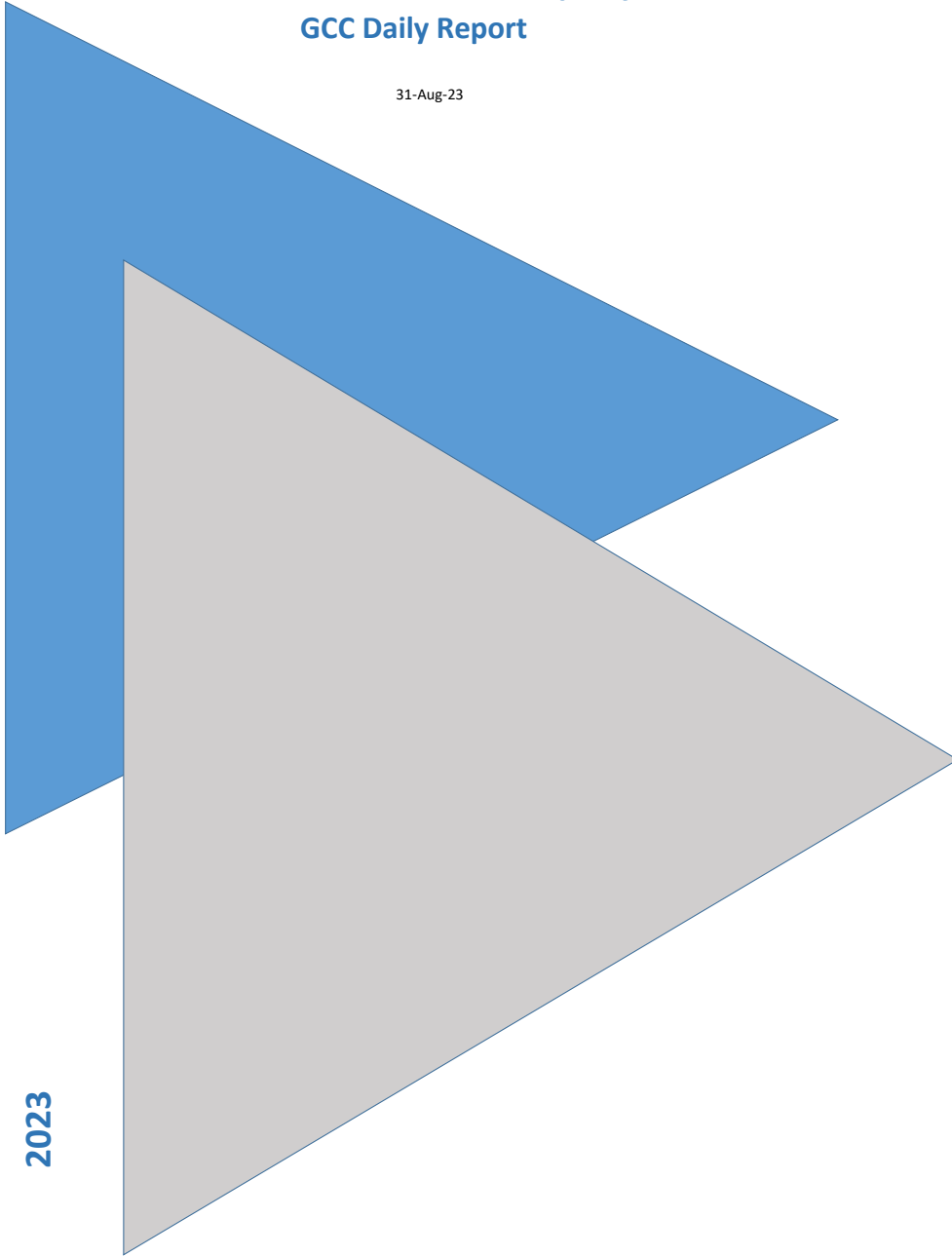


Financial Services Company GCC Daily Report

31-Aug-23



Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

31/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,991.52	0.5	14.9	19.3	20.1	3.0	2.7	2.04%
MSCI Emerging Markets Index	988.30	0.1	3.3	13.6	14.8	1.5	1.6	2.92%
MSCI FM FRONTIER MARKETS	508.21	0.4	7.6	9.9	13.1	1.6	1.8	3.87%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	530.71	(0.1)	(5.0)	12.3	14.7	1.6	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,798.97	0.8	(1.2)	13.2	11.0	0.9	0.8	4.53%
Tadawul All Share Index	11,491.20	(0.7)	9.7	19.2	21.8	2.2	2.1	3.21%
Dubai Financial Market General Index	4,082.87	0.4	22.4	9.3	12.3	1.4	1.0	4.47%
FTSE ADX GENERAL INDEX	9,810.21	0.7	(3.9)	32.3	19.3	3.0	2.0	1.72%
Qatar Exchange Index	10,194.74	(1.5)	(4.6)	12.9	13.0	1.4	1.5	4.85%
Bahrain Bourse All Share Index	1,952.16	(0.0)	3.0	7.3	11.8	0.7	1.0	8.58%
Boursa Kuwait All Share Price Return Ir	7,005.84	(0.2)	(3.9)	16.4	20.3	1.5	1.5	3.92%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	509.05	0.4	0.7	15.3	16.6	1.5	1.7	3.02%
MSCI AC Asia Ex. Japan Index	624.86	0.1	0.9	15.2	16.3	1.4	1.6	0.00%
Nikkei 225	32,619.34	0.9	25.0	26.0	23.9	1.9	1.8	1.89%
S&P/ASX 200	7,305.27	0.1	3.8	16.5	19.0	2.1	2.1	4.50%
Hang Seng Index	18,382.06	(0.5)	(7.1)	10.3	11.5	1.0	1.1	3.85%
NSE Nifty 50 Index	19,253.80	(0.5)	6.3	22.2	24.7	2.9	3.0	1.43%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.26	(0.2)	8.3	13.2	16.6	1.9	1.7	3.45%
MSCI Emerging Markets Europe Index	112.97	0.7	20.6	6.3	7.0	1.3	0.9	3.81%
FTSE 100 Index	7,491.37	0.2	0.5	10.8	14.6	1.7	1.6	4.04%
Deutsche Boerse AG German Stock Inc	16,026.05	0.8	15.1	12.6	15.8	1.5	1.6	3.63%
CAC 40 Index	7,379.31	0.2	14.0	12.7	17.0	1.8	1.6	3.17%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,473.44	0.4	17.3	22.3	22.2	4.1	3.8	1.58%
S&P 500 INDEX	4,514.87	0.4	17.6	22.1	22.0	4.3	3.9	1.53%
Dow Jones Industrial Average	34,890.24	0.1	5.3	21.0	19.3	4.5	4.4	2.06%
NASDAQ Composite Index	14,019.31	0.5	33.9	39.3	35.2	5.6	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	586.77	0.0	-3.8	-29%	157%
Gold Spot \$/Oz	1,944.88	0.1	6.6	-6%	85%
BRENT CRUDE FUTR Oct23	86.65	0.9	4.9	-14%	101%
Generic 1st'OQA' Future	87.49	2.3	10.9	-30%	374%
LME COPPER 3MO (\$)	8,472.50	0.3	1.2	-21%	96%
SILVER SPOT \$/OZ	24.52	-0.4	2.3	-16%	105%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,798.97							
Change	38.67	0.81%						
Previous Close	4,760.30		Financial Sector	7,831.43	7,752.31	1.02%	0.05%	-0.91%
Open	4,760.30		Industry Sector	6,010.53	5,974.19	0.61%	-1.75%	-6.49%
Day's High	4,798.97		Services Sector	1,662.96	1,655.32	0.46%	-0.58%	2.87%
Day's Low	4,746.29		MSM Shariah Index	480.48	473.20	154.00%	-	-
YTD Change	-1.20%							
Volume Mn	12.62							
MSX30 Value Traded Mn	3.03							
Traded / Listed Stocks	46	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AL MADINA INVESTMENT HOLDING	0.044	10.00%	DHOFAR GENERATING	0.051	-8.93%	BANK MUSCAT	0.285	2738.54
TAKAFUL OMAN	0.055	10.00%	AL SUWADI POWER	0.025	-3.85%	BANK NIZWA	0.100	1903.00
BARKA WATER AND POWER	0.043	7.50%	OMAN REIT FUND	0.089	-1.11%	OOREDOO	0.386	1255.59
VOLTAMP ENERGY	0.128	6.67%	NATIONAL GAS	0.093	-1.06%	OMAN TELECOM	1.030	827.51
AHLI BANK	0.175	6.06%	SEMBCORP SALALAH	0.096	-1.03%	SMN POWER HOLDI	0.075	614.91

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,491.20							
Change	-83.55	-0.72%	Tadawul Banks	11,090.93	11,152.38	-0.55%	0.80%	-4.45%
Previous Close	11,574.75		Tadawul Energy	6,541.38	6,534.09	0.11%	0.78%	7.63%
Open	11,574.75		Tadawul Utilities	8,361.75	8,661.01	-3.46%	-0.12%	-0.14%
Day's High	11,593.02		Tadawul Telecom	7,412.94	7,492.98	-1.07%	-0.15%	-4.78%
Day's Low	11,491.20		Tadawul Insurance	7,971.12	8,049.15	-0.97%	-0.56%	6.25%
YTD Change	9.66%		Tadawul Retailing	7,917.26	7,961.50	-0.56%	1.66%	-2.02%
Volume Mn	174,018.92		Tadawul Food & Beverages	5,885.13	6,042.58	-2.61%	-0.63%	-8.64%
Value Traded Mn	5,509.51		Tadawul Media	24,202.68	24,532.45	-1.34%	1.09%	-2.38%
Traded / Listed Stocks	223	228	Tadawul Materials	6,406.36	6,459.88	-0.83%	0.77%	-3.17%
			Tadawul Capital Goods	7,960.20	7,966.47	-0.08%	4.68%	6.03%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
WAFRAH FOR INDUSTRY AND DEVE	34.65	10.00%	WATANI IRON STEEL CO	29.60	-8.22%	EMAAR ECONOMIC C	8.41	38740.86
AL SAGR CO-OPERATIVE INSURAN	17	9.96%	SAUDI PARTS CENTER CO	76.00	-4.76%	AL-BAHA DEVELOPMI	0.16	28132.07
ETHAD ATHEEB TELECOMMUNICAT	113.8	8.38%	ALMARAI CO	63.40	-4.66%	SAUDI ARABIAN OIL C	34.90	20887.27
MAHARAH HUMAN RESOURCES CO	63.4	6.38%	ACWA POWER CO	193.00	-4.64%	THE SAUDI NATIONAL	35.75	12222.99
NATIONAL CO FOR LEARNING & E	116	5.45%	CO FOR COOPERATIVE INSURANCE	116.00	-4.13%	TOURISM ENTERPRIS	0.75	11311.40

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,082.87							
Change	15.69	0.39%						
Previous Close	4,067.18		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,071.75		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,088.67		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,061.76		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.22		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	137,585.79		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	319.15		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.68	5.14%	ISLAMIC ARAB INSURANCE COM	0.682	-2.29%	UNION PROPERTIES F	0.41	26,993.97
AMANAT HOLDINGS PJSC	1.08	3.85%	AL RAMZ CORPORATION INVESTME	1.47	-2.00%	EMAAR PROPERTIES I	7.06	17,187.18
GULF NAVIGATION HOLDING PJSC	7.17	1.99%	EMIRATES NBD PJSC	16.35	-1.21%	AJMAN BANK PJSC	2.44	16,002.32
COMMERCIAL BANK OF DUBAI	4.7	1.95%	ARAMEX PJSC	2.54	-1.17%	COMMERCIAL BANK I	4.70	10,689.52
EMIRATES INTEGRATED TELECOMM	5.32	1.92%	DUBAI ELECTRICITY & WATER AU	2.55	-1.16%	DEYAAR DEVELOPME	0.71	9,479.04

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,810.21							
Change	65.99	0.68%						
Previous Close	9,744.22		Financial	16,713.77	16,536.66	1.07%	0.81%	1.38%
Open	9,744.22		Telecommunication	4,922.37	4,946.24	-0.48%	-0.81%	-11.18%
			Consumer Services	10,510.42	10,447.27	0.60%	-0.49%	-2.77%
Day's High	9,825.51		Basic Material	5,490.96	5,516.79	-0.47%	-1.61%	-2.30%
Day's Low	9,738.99		Industrials	3,302.17	3,274.79	0.84%	1.20%	0.39%
YTD Change	-3.93%		Utilities	13,637.72	13,598.07	0.29%	1.18%	6.17%
			Energy	2,215.91	2,231.75	-0.71%	-1.35%	-1.14%
Volume Mn	139,748.90		Health Care	3,600.32	3,607.88	-0.21%	-0.54%	19.05%
Value Traded Mn	802.18		Real Estate	8,087.09	8,182.80	-1.17%	-1.99%	0.85%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HILY HOLDING PJSC	3.24	9.83%	AL AIN AHLIA INS. CO.	33.5	-9.46%	MULTIPLY GROUP	3.81	35018.11
RAS AL KHAIMA POULTRY	1.79	5.29%	ABU DHABI AVIATION CO	7.3	-3.95%	DANA GAS	0.92	34961.74
COMMERCIAL BANK INTERNATIONA	0.62	5.08%	ARAM GROUP	1.71	-2.84%	Q HOLDING PJSC	3.71	16248.83
GULF CEMENT CO	0.449	3.94%	AL WATHBA NATIONAL INSURANCE	4	-2.44%	BOROUGE	2.73	11796.36
UNITED ARAB BANK PJSC	1.35	3.05%	WAHA CAPITAL PJSC	1.68	-2.33%	ABU DHABI NATIONA	3.81	11089.49

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,194.74							
Change	-155.38	-1.50%						
Previous Close	10350.12		Total Return	21,879.35	22,212.81	-1.50%	-1.64%	-7.01%
Open	10350.12		Rayan Islamic	4,512.80	4,577.10	-1.40%	-1.54%	-6.39%
Day's High	10428.05		All Share	3,436.68	3,488.95	-1.50%	-1.73%	-6.67%
Day's Low	10194.74		Banks & Finance	4,226.03	4,307.56	-1.89%	-2.21%	-8.25%
YTD Change	-0.04553196		Industrials	3,955.32	4,002.71	-1.18%	-1.09%	-3.92%
Volume Mn	287.377		Transportation	4,387.30	4,391.75	-0.10%	-1.36%	-10.49%
Value Traded Mn	1036.629		Real Estate	1,504.54	1,536.96	-2.11%	-2.26%	-7.72%
Traded / Listed Stocks	20	51	Insurance	2,427.53	2,440.23	-0.52%	-1.22%	2.13%
			Telecommunications	1,625.03	1,663.85	-2.33%	-1.98%	-5.28%
			Consumer Goods	7,629.20	7,686.83	-0.75%	-0.57%	-4.20%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR ISLAMIC INSURANCE GROU	8.98	1.81%	QATAR EXCHANGE INDEX ETF	9.05	-9.63%	QATAR ALUMINUM A	1.34	38778.60
DOHA BANK QPSC	1.72	1.42%	QATAR NATIONAL CEMENT CO	3.50	-7.94%	QATAR INSURANCE C	2.35	33393.32
AAMAL CO	0.84	0.72%	OOREDOO QPSC	10.80	-3.23%	MASRAF AL RAYAN	2.22	22334.30
VODAFONE QATAR	1.85	0.54%	EZDAN HOLDING GROUP	1.04	-3.08%	MAZAYA REAL ESTAT	0.76	12431.08
ZAD HOLDING CO	13.80	0.51%	QATAR ISLAMIC BANK	19.32	-2.82%	QATAR NATIONAL BA	15.60	12111.63

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,952.16							
Change	-0.28	-0.01%						
Previous Close	1,952.44		MSCI Bahrain	144.06	144.06	0.00%	-0.21%	-3.22%
Open	1,952.44		MSCI Bahrain Domestic Islamic	53.33	53.33	0.00%	0.00%	1.35%
Day's High	1953.150		MSCI Bahrain Net TR USD	373.72	373.72	0.00%	-0.20%	-1.30%
Day's Low	1951.750							
YTD Change	3.00%							
Volume Mn	2,211.64							
Value Traded Mn	0.526							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN SHIP REPAIR & ENGIN	0.95	2.15%	SEEF PROPERTIES	0.15	-0.65%	ESTERAD INVESTMEN	0.12	16331.22
BAHRAIN NATIONAL HOLDING	0.50	1.01%	AL SALAM BANK BSC	0.19	-0.53%	AL SALAM BANK BSC	0.19	1154.50
GFH FINANCIAL GROUP BSC	0.27	0.74%	AL BARAKA GROUP B.S.C	0.28	-0.36%	ALUMINIUM BAHRAII	1.12	404.76
GULF HOTEL GROUP B.S.C	0.41	0.24%	-	-	-	SEEF PROPERTIES	0.15	43.25
-	-	-	-	-	-	GFH FINANCIAL GROI	0.27	40.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,005.84							
Change	-14.03	-0.20%	Industrials	940.66	951.26	-1.11%	-6.06%	-12.81%
Previous Close	7,019.87		Banks	1,698.27	1,699.05	-0.05%	-4.00%	-5.33%
Open	7,028.40		Consumer Service	608.65	602.80	0.97%	-2.09%	26.82%
			Technology	582.00	563.81	3.23%	0.88%	-16.41%
Day's High	7,044.76		Real Estate	1,214.96	1,228.99	-1.14%	-2.81%	0.52%
Day's Low	7,003.06		Financial Services	1,269.87	1,268.58	0.10%	-1.58%	1.00%
YTD Change	-3.93%		Telecom	1,104.56	1,112.25	-0.69%	-0.80%	-6.51%
			Health Care	482.72	482.72	0.00%	6.26%	4.52%
Volume Mn	0.26		Insurance	2,251.99	2,228.75	1.04%	3.35%	45.21%
Value Traded Mn	69.59		Basic Materials	880.48	869.94	1.21%	-0.30%	1.78%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
NATIONAL CLEANING COMPANY	34.30	12.46%	GULF FRANCHISING HOLDING CO	51.00	-12.07%	AL MASAKEN INTL RE	33.00	26725.00
AL ARABI GROUP HOLDING CO	418.00	6.63%	FIRST TAKAFUL INSURANCE CO	51.00	-5.56%	KUWAIT FINANCE HC	745.00	19566.64
MASHAER HOLDING CO KSC	65.70	5.97%	SALHIA REAL ESTATE CO KSC	479.00	-4.96%	GULF BANK	252.00	18477.79
ALARGAN INTERNATIONAL REAL	83.20	5.32%	KUWAIT BUSINESS TOWN REAL ES	60.00	-3.85%	MANAZEL HOLDING	29.40	17784.40
FIRST INVESTMENT CO KSCC	54.00	5.06%	AVIATION LEASE AND FINANCE C	173.00	-3.35%	INTL FINANCIAL ADVI	181.00	14031.02

Source: FSC

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