

FSC GCC Fixed Income Report

31/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.42	4.875	98.35	98.92	5.69	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.52	5.375	98.21	98.94	5.71	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.52	6.500	93.32	94.30	7.00	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.79	4.750	97.42	98.04	5.52	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.38	5.625	98.57	99.28	5.81	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.38	6.750	96.06	96.97	7.01	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.40	6.250	100.95	101.62	5.97	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.40	7.000	98.62	99.46	7.04	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.16	7.375	108.86	109.64	5.99	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.75	4.397	98.26	98.82	6.04	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.79	4.875	98.58	99.36	4.99	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.17	5.932	100.37	101.13	5.36	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.54	4.750	96.81	97.06	6.02	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.68	3.958	95.63	95.71	6.71	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.19	5.200	98.23	98.45	5.62	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.07	5.625	99.69	99.93	6.81	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.71	5.196	95.68	95.92	6.45	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.68	5.125	95.64	96.06	6.11	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.43	5.800	96.24	96.62	6.38	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.65	6.625	103.21	103.64	5.72	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.15	5.625	99.53	100.29	3.45	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.20	6.500	99.85	100.36	4.46	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.44	98.80	10.36	04/06/2026	8.11	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.63	3.125	91.33	91.81	4.57	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.67	3.125	95.31	95.79	4.83	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.04	1.875	81.75	82.24	4.54	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.11	4.125	83.99	84.77	5.25	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.11	3.125	94.05	94.56	4.60	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.08	3.125	69.68	70.48	5.21	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.50	1.700	81.55	82.04	4.56	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.52	4.375	65.30	66.30	7.21	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.91	4.000	61.33	62.34	7.18	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.52	3.625	81.15	82.01	6.15	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.08	5.625	91.85	92.64	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.40	6.250	79.61	80.56	8.01	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.70	7.375	102.27	103.14	6.78	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.40	5.250	87.53	88.36	6.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.40	4.250	92.44	93.21	6.03	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.05	5.450	89.49	90.33	6.91	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.71	5.625	87.65	88.47	7.19	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.79	9.750	128.43	129.32	4.65	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.39	6.400	113.22	114.13	5.12	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.06	6.750	99.62	100.52	6.64	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.05	6.000	80.08	81.12	7.85	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.38	5.250	92.18	92.95	5.77	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.09	4.625	84.64	85.40	5.75	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.63	4.500	97.25	97.82	4.89	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.63	4.375	97.01	97.54	4.88	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.14	3.250	89.76	90.29	4.88	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.85	2.000	71.87	72.96	4.41	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.43	2.500	91.75	92.24	5.00	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.14	2.900	95.09	95.50	5.15	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.51	0.625	81.59	82.55	3.70	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.51	3.625	94.26	94.76	4.94	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.60	7.269	100.08	100.95	7.07	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.61	7.112	101.14	101.43	6.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.55	6.980	100.09	100.36	6.49	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.48	6.521	99.18	99.90	7.37	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.80	6.678	100.36	101.13	5.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.65	7.070	99.94	100.26	6.77	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.41	7.177	100.06	100.27	6.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.50	6.885	99.77	100.01	6.85	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.99	7.296	100.66	101.81	6.30	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.74	7.250	100.25	100.61	6.43	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.17	6.875	116.48	117.33	5.37	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.63	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.16	6.500	110.86	111.64	5.26	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.16	6.500	110.99	111.77	5.25	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.23	6.500	101.69	102.44	6.15	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.84	6.850	106.87	107.78	6.01	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.10	6.875	101.88	102.56	5.55	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.19	7.625	100.88	101.01	6.70	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.19	8.375	105.66	106.42	6.88	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.87	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.62	6.500	101.30	102.30	5.92	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.70	7.375	102.27	103.14	6.78	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.21	6.250	99.83	100.37	5.91	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.13	6.250	100.24	100.91	6.09	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.15	7.500	101.93	102.20	6.88	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.41	7.500	99.72	99.91	7.56	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.42	7.081	98.86	99.31	7.64	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.50	6.820	97.59	98.29	7.23	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.92	6.848	97.96	98.78	7.17	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.51	6.734	99.52	100.32	6.51	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.02	6.859	97.35	98.07	7.29	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.44	6.981	101.21	101.33	6.07	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.61	6.810	99.86	100.16	6.67	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.03	7.040	100.76	101.27	5.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.53	6.840	100.27	100.55	5.93	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.03	7.040	100.72	101.23	5.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.79	6.804	99.85	100.24	6.64	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.04	6.752	99.15	99.93	6.92	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.13	7.320	100.06	100.13	6.14	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.54	6.564	97.06	97.77	7.22	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.39	6.763	97.32	98.19	7.25	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.40	6.533	98.51	99.31	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.91	6.282	97.31	98.08	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.58	6.694	98.87	99.61	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.42	6.708	96.97	97.84	7.25	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.43	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.44	7.750	100.31	100.67	7.44	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.49	6.875	96.65	96.97	7.89	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.46	6.750	98.77	98.98	7.50	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.48	7.456	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.85	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.77	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.86	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.45	7.135	102.52	103.53	6.60	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.41	6.764	100.67	101.45	6.37	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.58	6.744	101.02	101.74	6.36	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.23	6.835	101.05	101.70	6.34	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.46	6.835	100.57	101.52	6.51	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.50	6.115	101.73	102.39	5.77	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.02	6.381	100.15	100.64	6.32	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.00	6.605	100.26	100.87	6.33	-	AT MATURITY	USD	SA

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