

FSC GCC Fixed Income Report

24/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.44	4.875	98.24	98.78	5.78	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.54	5.375	97.98	98.66	5.80	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.54	6.500	92.43	93.32	7.09	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.81	4.750	97.22	97.80	5.61	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.40	5.625	98.03	98.75	5.95	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.40	6.750	95.12	95.91	7.10	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.42	6.250	100.37	101.07	6.07	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.42	7.000	97.52	98.41	7.13	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.18	7.375	108.13	108.94	6.09	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.77	4.397	98.26	98.80	6.02	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.81	4.875	98.37	99.16	5.02	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.19	5.932	100.29	101.08	5.40	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.56	4.750	96.73	96.98	6.04	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.70	3.958	95.47	95.55	6.78	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.21	5.200	98.39	98.61	5.58	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.09	5.625	99.66	99.90	6.87	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.73	5.196	95.64	95.96	6.44	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.70	5.125	95.57	95.99	6.12	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.45	5.800	96.51	96.90	6.33	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.67	6.625	103.08	103.51	5.75	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.17	5.625	99.44	100.20	4.23	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.22	6.500	99.77	100.27	5.07	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.26	98.52	10.45	04/06/2026	8.23	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Cntry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.64	3.125	90.75	91.25	4.67	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.69	3.125	95.11	95.57	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.06	1.875	81.14	81.63	4.64	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.13	4.125	82.91	83.67	5.34	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.13	3.125	93.65	94.16	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.10	3.125	68.52	69.27	5.32	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.52	1.700	81.11	81.57	4.63	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.54	4.375	65.03	65.92	7.25	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.93	4.000	61.07	61.96	7.23	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.54	3.625	80.81	81.58	6.21	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.10	5.625	91.20	92.02	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.42	6.250	78.60	79.58	8.12	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.72	7.375	101.56	102.37	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.42	5.250	86.79	87.62	7.07	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.42	4.250	92.06	92.82	6.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.07	5.450	88.82	89.61	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.73	5.625	86.81	87.62	7.31	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.81	9.750	127.86	128.77	4.75	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.41	6.400	112.20	113.10	5.20	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.08	6.750	99.01	99.91	6.77	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.07	6.000	79.35	80.31	7.94	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.40	5.250	91.36	92.11	5.84	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.11	4.625	83.70	84.47	5.83	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.65	4.500	96.79	97.30	4.98	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.65	4.375	96.53	97.01	4.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.16	3.250	89.28	89.83	4.96	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.87	2.000	71.47	72.57	4.45	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.45	2.500	91.55	92.04	5.06	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.16	2.900	94.94	95.38	5.20	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.52	0.625	81.09	82.06	3.78	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.53	3.625	93.99	94.49	5.00	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.62	7.276	99.67	100.52	7.18	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.62	7.112	100.94	101.24	6.65	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.57	6.980	100.01	100.29	6.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.49	6.934	98.77	99.47	7.55	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.82	6.685	100.46	101.25	5.20	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.67	7.070	99.89	100.22	6.82	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.43	7.177	100.08	100.30	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.51	7.013	99.83	100.08	7.04	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.01	7.121	100.80	101.67	6.38	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.76	7.063	100.36	100.73	6.26	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.19	6.875	116.24	117.09	5.39	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.65	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.18	6.500	110.63	111.40	5.29	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.18	6.500	110.55	111.32	5.29	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.25	6.500	101.31	102.13	6.19	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.86	6.850	105.95	106.84	6.11	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.12	6.875	101.76	102.37	5.66	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.21	7.625	100.92	101.07	6.67	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.21	8.375	105.45	106.22	6.93	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.88	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.64	6.500	101.01	102.01	5.99	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.72	7.375	101.56	102.37	6.93	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.23	6.250	99.86	100.38	5.91	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.15	6.250	99.76	100.41	6.18	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.17	7.500	101.62	101.89	6.96	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.43	7.500	99.55	99.74	7.69	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.44	7.081	98.52	99.12	7.73	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.52	6.662	97.75	98.44	7.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.94	6.848	98.03	98.84	7.15	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.52	6.549	99.68	100.32	6.48	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.03	6.702	97.58	98.28	7.23	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.46	6.981	101.19	101.31	6.06	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.63	6.810	99.79	100.10	6.73	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.05	7.040	100.87	101.39	5.78	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.55	6.840	100.26	100.54	5.95	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.05	7.040	100.84	101.36	5.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.80	6.804	99.81	100.21	6.65	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.06	6.752	99.12	99.88	6.91	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.15	7.320	100.09	100.17	6.03	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.56	6.564	97.20	97.90	7.19	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.41	6.763	97.45	98.29	7.22	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.42	6.533	98.52	99.31	6.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.93	6.282	97.31	98.06	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.60	6.694	98.86	99.59	6.92	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.44	6.708	97.10	97.95	7.22	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.45	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.46	7.750	100.22	100.68	7.44	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.51	6.875	96.80	97.12	7.83	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.48	6.750	98.65	98.87	7.58	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.49	7.458	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.86	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.79	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.87	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.46	7.135	103.07	104.05	6.53	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.42	6.764	101.13	101.90	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.60	6.744	101.49	102.20	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.25	6.835	101.49	102.14	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.48	6.835	101.11	102.05	6.42	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.52	6.115	100.76	101.43	5.91	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.04	6.381	100.57	101.06	6.20	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.02	6.432	100.70	101.31	6.20	-	AT MATURITY	USD	SA

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