

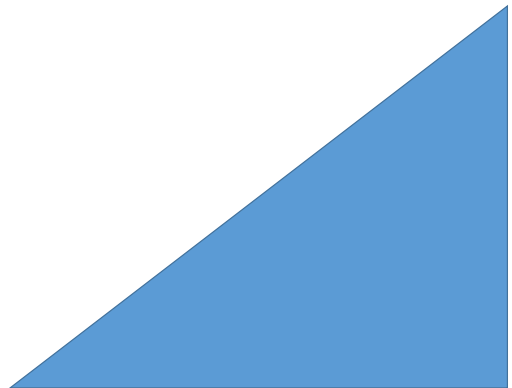
Financial Services Company
GCC Daily Report

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Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

20/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,897.50	(0.1)	11.3	19.8	20.1	2.9	2.7	2.11%
MSCI Emerging Markets Index	964.44	(1.0)	0.8	12.8	14.8	1.5	1.6	3.02%
MSCI FM FRONTIER MARKETS	504.12	(1.5)	6.7	9.6	13.1	1.7	1.8	3.89%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	537.85	0.2	(3.7)	12.4	14.7	1.6	1.7	3.67%
Muscat Stock Exchange MSX 30 Index	4,772.77	(0.3)	(1.7)	13.1	11.0	0.9	0.8	4.56%
Tadawul All Share Index	11,501.42	0.4	9.8	19.1	21.7	2.2	2.1	3.22%
Dubai Financial Market General Index	4,050.59	0.0	21.4	9.3	12.3	1.3	1.0	4.51%
FTSE ADX GENERAL INDEX	9,800.65	0.2	(4.0)	32.4	19.2	3.0	2.0	1.72%
Qatar Exchange Index	10,576.82	0.0	(1.0)	13.2	13.0	1.4	1.5	4.67%
Bahrain Bourse All Share Index	1,961.75	0.5	3.5	7.4	11.9	0.7	1.0	8.53%
Boursa Kuwait All Share Price Return I	7,099.97	(0.3)	(2.6)	16.6	20.3	1.6	1.5	3.87%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	496.24	(1.0)	(1.9)	14.3	16.6	1.5	1.7	3.09%
MSCI AC Asia Ex. Japan Index	610.21	(1.2)	(1.5)	14.5	16.3	1.4	1.6	0.00%
Nikkei 225	31,450.76	(0.6)	20.5	25.0	23.8	1.8	1.8	1.95%
S&P/ASX 200	7,148.06	0.0	1.6	14.6	19.0	2.1	2.1	4.59%
Hang Seng Index	17,950.85	(2.1)	(9.3)	9.2	11.5	1.0	1.1	3.92%
NSE Nifty 50 Index	19,310.15	(0.3)	6.7	22.2	24.7	2.9	3.0	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	150.65	(0.6)	5.7	13.0	16.6	1.8	1.7	3.55%
MSCI Emerging Markets Europe Index	108.20	(1.4)	15.5	5.1	7.0	1.2	0.9	3.95%
FTSE 100 Index	7,262.43	(0.7)	(2.5)	10.5	14.7	1.6	1.6	4.21%
Deutsche Boerse AG German Stock In	15,574.26	(0.7)	11.9	12.3	15.8	1.4	1.6	3.73%
CAC 40 Index	7,164.11	(0.4)	10.7	12.3	17.0	1.8	1.6	3.26%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,327.54	(0.0)	13.5	21.5	22.2	4.0	3.8	1.64%
S&P 500 INDEX	4,369.71	(0.0)	13.8	21.4	22.0	4.1	3.9	1.59%
Dow Jones Industrial Average	34,500.66	0.1	4.1	20.7	19.3	4.5	4.4	2.07%
NASDAQ Composite Index	13,290.78	(0.2)	27.0	37.0	35.1	5.2	5.3	0.81%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	582.0	0.8	-4.6	-29%	155%
Gold Spot \$/Oz	1,889.3	0.0	3.6	-8%	80%
BRENT CRUDE FUTR Oct23	84.8	0.8	2.7	-15%	96%
Generic 1st'OQA' Future	86.0	0.6	9.0	-32%	366%
LME COPPER 3MO (\$)	8,240.5	0.1	-1.6	-23%	90%
SILVER SPOT \$/OZ	22.8	0.3	-5.0	-22%	90%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,772.77							
Change	-12.49	-0.26%						
Previous Close	4,785.26		Financial Sector	7,770.68	7,800.70	-0.38%	-0.72%	-1.68%
Open	4,787.17		Industry Sector	5,992.95	6,011.48	-0.31%	-2.04%	-6.76%
Day's High	4,826.75		Services Sector	1,672.62	1,663.85	0.53%	0.00%	3.47%
Day's Low	4,766.88		MSX Shariah Index	477.64	476.57	0.22%	1.81%	-5.46%
YTD Change	-1.74%							
Volume Mn	12.07							
MSX30 Value Traded Mn	6.88							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AHLI BANK R.I2023	0.037	5.71%	ALOMANIYA.F.B20	0.068	-2.86%	OMINVEST PERP.B 2023	0.800	6000.0
ALJAZEERA SERVICES	0.242	5.22%	SOHAR INTERNATIONAL BANK	0.105	-2.78%	AHLI BANK R.I2023	0.037	1104.1
RAYSUT CEMENT	0.169	3.05%	VOLTAMP ENERGY	0.122	-2.40%	SOHAR INTERNATIONAL BANK	0.105	905.1
MUSCAT FINANCE	0.055	1.85%	AL ANWAR CERAMIC	0.225	-2.17%	OOREDOO	0.380	854.4
UNITED FINANCE	0.061	1.67%	TAKAFUL OMAN	0.054	-1.82%	OMAN TELECOM	1.030	633.0

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,501.42							
Change	50.11	0.44%	Tadawul Banks	11,138.58	11,049.54	0.81%	0.81%	-4.04%
Previous Close	11,451.31		Tadawul Energy	6,550.69	6,555.15	-0.07%	-0.07%	7.78%
Open	11,451.31		Tadawul Utilities	8,287.17	8,306.04	-0.23%	-0.23%	-1.03%
Day's High	11,514.75		Tadawul Telecom	7,498.91	7,490.82	0.11%	0.11%	-3.68%
Day's Low	11,449.95		Tadawul Insurance	8,173.44	8,043.30	1.62%	1.62%	8.94%
YTD Change	9.76%		Tadawul Retailing	7,938.74	7,960.90	-0.28%	-0.28%	-1.75%
Volume Mn	205,675.02		Tadawul Food & Beverages	6,042.85	6,027.39	0.26%	0.26%	-6.19%
Value Traded Mn	6,183.79		Tadawul Media	24,045.97	24,374.06	-1.35%	-1.35%	-3.01%
Traded / Listed Stocks	223	228	Tadawul Materials	6,443.78	6,390.58	0.83%	0.83%	-2.61%
			Tadawul Capital Goods	7,524.39	7,567.01	-0.56%	-0.56%	0.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
SUMOU REAL ESTATE CO	55.20	10.73%	DEVELOPMENT WORKS FOOD CO	113.00	-9.89%	AL-BAHA DEVELOPMENT & INVEST	0.17	17279.1
NASEEJ FOR TECHNOLOGY CO	70.00	9.38%	THIMAR DEVELOPMENT HOLDING	25.00	-6.89%	SAUDI ARABIAN OIL CO	35.00	15238.5
SAUDI PAPER MANUFACTURING CO	34.80	7.08%	ARAB SEA INFORMATION SYSTEMS	68.20	-4.62%	TOURISM ENTERPRISE CO/ SHAMS	0.76	13130.8
NATIONAL BUILDING AND MARKET	260.00	6.73%	ADVANCE INTERNATIONAL COMMUN	64.40	-4.59%	ANAAM INTERNATIONAL HOLDING	1.08	5287.8
NATIONAL SHIPPING CO OF/THE	23.08	5.58%	TANMIAH FOOD CO	105.00	-4.55%	RABIGH REFINING AND PETROCHE	10.64	4265.4

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,050.59							
Change	1.50	0.04%						
Previous Close	4,049.09		Real Estate & Construction	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
Open	4,049.09		Banking	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
			Investment and Financial	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
Day's High	4,059.03		Insurance	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
Day's Low	4,040.46		Consumer Staples	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
YTD Change	0.21		Services	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
			Industrial	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
Volume Mn	156,481.12		Telecommunication	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
Value Traded Mn	436.01		Transportation	RM/A N/A	RM/A N/A	RV/ALUEI	RV/ALUEI	RV/ALUEI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AJMAN BANK PJSC	2.41	4.33%	ARABIAN SCANDINAVIAN INS CO	1.9	-3.55%	AJMAN BANK PJSC	2.41	81,642.67
TAKAFUL EMARAT INSURANCE	0.715	1.85%	ISLAMIC ARAB INSURANCE COM	0.718	-2.18%	DUBAI ELECTRICITY & WATER AU	2.61	15,905.28
TABREED	3.3	1.54%	SHUAA CAPITAL PSC	0.397	-0.75%	UNION PROPERTIES PJSC	0.39	9,644.94
ARAMEX PJSC	2.69	1.51%	EMAAR DEVELOPMENT PJSC	6.27	-0.63%	SHUAA CAPITAL PSC	0.40	8,928.58
DUBAI ISLAMIC BANK	5.65	0.71%	UNION PROPERTIES PJSC	0.388	-0.51%	EMAAR PROPERTIES PJSC	6.78	6,778.39

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,800.65							
Change	22.78	0.23%						
Previous Close	9,777.87		Financial	16,509.01	16,520.69	-0.07%		0.14%
Open	9,777.87		Telecommunication	5,273.92	5,192.77	1.56%		-4.84%
			Consumer Services	10,445.91	10,447.41	-0.01%		-3.37%
Day's High	9,801.98		Basic Material	5,631.41	5,683.06	-0.91%		0.20%
Day's Low	9,775.58		Industrials	3,301.70	3,288.45	0.40%		0.37%
YTD Change	-4.02%		Utilities	13,360.21	13,399.85	-0.30%		4.01%
			Energy	2,261.16	2,263.00	-0.08%		0.88%
Volume Mn	213,120.44		Health Care	3,399.94	3,450.22	-1.46%		12.42%
Value Traded Mn	838.27		Real Estate	7,953.26	7,895.66	0.73%		-0.81%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.65	14.58%	AL WATHBA NATIONAL INSURANCE	3.9	-2.99%	RAK PROPERTIES	1.22	97,282.64
NATIONAL CORP TOURISM & HOTE	3.5	7.69%	EASY LEASE MOTOR CYCLE PRJSC	32.98	-2.48%	Q HOLDING PJSC	3.73	21,394.94
ABU DHABI NATIONAL HOTELS	10.48	6.94%	FERTIGLOBE PLC	3.56	-2.20%	MULTIPLY GROUP	3.56	20,145.15
FOODCO NATIONAL FOODSTUFF CO	1.81	6.47%	APEX INVESTMENT CO PSC	2.32	-1.69%	MANAZEL REAL ESTATE PJSC	0.48	18,521.25
RAK PROPERTIES	1.22	6.09%	UNITED ARAB BANK PJSC	1.29	-1.53%	ESHRAQ INVESTMENTS PJSC	0.54	11,342.12

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,576.82							
Change	5.19	0.05%	Total Return	22,699.34	22,688.20	0.05%	0.05%	-3.52%
Previous Close	10571.63		Rayan Islamic	4,667.55	4,673.96	-0.14%	-0.14%	-3.17%
Open	10571.63		All Share	3,559.15	3,558.60	0.02%	0.02%	-3.35%
Day's High	10635.22		Banks & Finance	4,417.60	4,412.90	0.11%	0.11%	-4.09%
Day's Low	10557.79		Industrials	4,066.91	4,072.29	-0.13%	-0.13%	-1.21%
YTD Change	-0.0097603		Transportation	4,514.48	4,548.36	-0.74%	-0.74%	-7.90%
Volume Mn	142.664		Real Estate	1,567.31	1,584.03	-1.06%	-1.06%	-3.87%
Value Traded Mn	330.6931		Insurance	2,438.93	2,417.74	0.88%	0.88%	2.61%
Traded / Listed Stocks	20	51	Telecommunications	1,664.93	1,647.65	1.05%	1.05%	-2.95%
			Consumer Goods	7,774.59	7,772.92	0.02%	0.02%	-2.38%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.37	3.72%	AL KHALEEJ TAKAFUL GROUP	2.88	-4.45%	GULF INTERNATIONAL SERVICES	2.37	24443.92
INMA HOLDING COMPANY	4.95	2.97%	ALJARAH HOLDING COMPANY QPS	0.84	-2.79%	MAZAYA REAL ESTATE DEVELOPME	0.78	12415.03
QATAR ISLAMIC INSURANCE GROU	9.29	2.65%	DLALA HOLDING	1.68	-2.66%	QATAR ALUMINUM MANUFACTUR	1.32	11518.47
QATAR GERMAN CO FOR MEDICAL	2.45	1.79%	MASRAF AL RAYAN	2.40	-1.76%	MASRAF AL RAYAN	2.40	9834.76
QATAR INSURANCE CO	2.32	1.75%	MAZAYA REAL ESTATE DEVELOPME	0.78	-1.76%	DLALA HOLDING	1.68	9736.82

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,961.75							
Change	9.12	0.47%						
Previous Close	1,952.63		MSCI Bahrain	143.41	143.41	0.00%	0.00%	-3.66%
Open	1,952.63		MSCI Bahrain Domestic Islamic	51.90	51.90	0.00%	0.00%	-1.36%
Day's High	1961.750		MSCI Bahrain Net TR USD	372.08	372.08	0.00%	0.00%	-1.74%
Day's Low	1952.630							
YTD Change	3.51%							
Volume Mn	3,719.84							
Value Traded Mn	1.031							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.13	3.21%	NATIONAL BANK OF BAHRAIN BSC	0.60	-0.99%	ALUMINIUM BAHRAIN BSC	1.13	657.70
AL SALAM BANK BSC	0.19	0.53%	GFH FINANCIAL GROUP BSC	0.28	-0.72%	AL SALAM BANK BSC	0.19	276.00
-	-	-	-	-	-	GFH FINANCIAL GROUP BSC	0.28	250.00
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.60	88.50
-	-	-	-	-	-	SEEF PROPERTIES	0.15	8.23

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,099.97							
Change	-24.03	-0.34%	Industrials	964.49	973.20	-0.89%	-3.68%	-10.60%
Previous Close	7,124.00		Banks	1,724.27	1,733.13	-0.51%	-2.53%	-3.88%
Open	7,132.73		Consumer Service	612.74	611.06	0.27%	-1.43%	27.67%
			Technology	566.72	566.72	0.00%	-1.77%	-18.60%
Day's High	7,148.56		Real Estate	1,238.72	1,232.71	0.49%	-0.91%	2.48%
Day's Low	7,098.89		Financial Services	1,271.08	1,274.74	-0.29%	-1.49%	1.10%
YTD Change	-2.64%		Telecom	1,111.57	1,105.80	0.52%	-0.17%	-5.92%
			Health Care	471.23	478.19	-1.46%	3.73%	2.03%
Volume Mn	0.11		Insurance	2,226.75	2,226.60	0.01%	2.19%	43.59%
Value Traded Mn	22.64		Basic Materials	857.26	854.19	0.36%	-2.93%	-0.91%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
HAYAT COMMUNICATIONS	77.00	16.31%	ENERGY HOUSE HOLDING CO KSCP	56.00	-12.23%	INTL FINANCIAL ADVISORS	174.00	10130.76
AMAR FINANCE & LEASING CO	60.30	9.64%	SANAM REAL ESTATE CO KSCC	75.00	-8.42%	IFA HOTELS & RESORTS CO. K.S	175.00	7748.81
EQUIPMENT HOLDING CO K.S.C.C	21.90	9.50%	WETHAQ TAKAFUL INSURANCE CO	24.60	-6.82%	KUWAIT REAL ESTATE CO KSC	165.00	6066.75
AL MASAKEN INTL REAL ESTATE	27.30	7.91%	UNICAP INVESTMENT AND FINANC	42.00	-5.62%	KUWAIT PROJECTS HOLDING	127.00	5098.66
ARKAN AL KUWAIT REAL ESTATE	97.00	5.78%	COMMERCIAL BANK OF KUWAIT	684.00	-5.00%	ARZAN FINANCIAL GROUP FOR FI	153.00	4739.77

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