

FSC GCC Fixed Income Report

16/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.46	4.875	98.22	98.76	5.78	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.56	5.375	97.77	98.44	5.86	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.56	6.500	92.08	93.02	7.11	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.83	4.750	97.06	97.69	5.64	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.42	5.625	98.08	98.78	5.94	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.42	6.750	94.33	95.20	7.17	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.44	6.250	100.51	101.18	6.05	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.44	7.000	97.27	98.18	7.15	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.20	7.375	108.62	109.49	6.01	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.79	4.397	98.20	98.73	6.07	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.83	4.875	98.60	99.44	4.97	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.21	5.932	100.36	101.12	5.38	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.58	4.750	96.75	97.00	6.02	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.72	3.958	95.89	95.98	6.46	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.23	5.200	98.42	98.65	5.56	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.11	5.625	99.72	99.96	5.93	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.75	5.196	96.33	96.65	6.22	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.72	5.125	95.47	95.89	6.14	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.47	5.800	97.33	97.72	6.19	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.69	6.625	103.47	103.91	5.66	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.19	5.625	99.70	100.29	3.97	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.24	6.500	99.74	100.23	5.40	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.64	98.57	10.44	04/06/2026	8.20	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.67	3.125	91.01	91.51	4.62	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.71	3.125	95.25	95.70	4.84	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.08	1.875	81.41	81.94	4.58	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.15	4.125	83.44	84.24	5.29	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.15	3.125	93.92	94.45	4.61	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.12	3.125	68.89	69.69	5.28	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.54	1.700	81.44	81.95	4.56	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.56	4.375	66.11	67.01	7.12	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.95	4.000	62.40	63.29	7.07	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.57	3.625	81.38	82.19	6.11	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.12	5.625	91.42	92.23	6.89	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.44	6.250	78.69	79.66	8.11	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.74	7.375	101.57	102.35	6.93	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.45	5.250	87.15	87.96	7.02	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.44	4.250	92.04	92.79	6.13	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.09	5.450	89.04	89.83	6.98	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.75	5.625	86.99	87.80	7.28	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.83	9.750	128.89	129.80	4.61	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.43	6.400	113.19	114.18	5.11	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.10	6.750	99.00	99.91	6.77	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.10	6.000	79.32	80.36	7.93	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.42	5.250	91.60	92.32	5.82	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.13	4.625	83.69	84.45	5.83	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.67	4.500	96.97	97.49	4.95	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.67	4.375	96.57	97.05	4.98	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.18	3.250	89.48	90.08	4.91	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.90	2.000	71.48	72.70	4.43	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.47	2.500	91.68	92.19	4.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.18	2.900	94.99	95.42	5.15	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.55	0.625	80.94	81.95	3.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.55	3.625	93.98	94.48	5.00	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.64	7.276	99.98	100.82	7.10	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.65	7.112	100.78	101.10	6.58	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.59	6.980	100.04	100.34	6.52	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.52	7.129	99.21	99.90	7.43	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.85	6.685	100.42	101.24	5.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.70	7.070	99.92	100.26	6.78	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.45	7.177	100.12	100.34	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.54	7.013	99.82	100.09	7.03	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.03	7.121	100.85	101.73	6.36	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.78	7.063	100.35	100.74	6.27	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.21	6.875	117.06	117.92	5.32	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.67	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.20	6.500	111.88	112.66	5.16	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.20	6.500	111.89	112.67	5.16	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.27	6.500	102.11	102.80	6.10	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.88	6.850	107.34	108.25	5.97	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.14	6.875	101.87	102.53	5.59	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.23	7.625	101.14	101.28	6.50	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.23	8.375	105.37	106.15	6.95	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.91	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.66	6.500	101.05	102.05	5.99	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.74	7.375	101.57	102.35	6.93	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.25	6.250	99.87	100.38	5.92	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.17	6.250	99.61	100.23	6.21	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.19	7.500	101.60	101.87	6.97	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.45	7.500	99.41	99.61	7.79	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.46	7.081	98.68	99.54	7.40	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.54	6.662	97.65	98.33	7.21	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.96	6.848	97.97	98.77	7.17	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.55	6.549	99.85	100.42	6.40	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.06	6.702	97.44	98.14	7.26	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.48	6.981	100.99	101.11	6.20	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.65	6.810	99.82	100.15	6.66	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.07	7.040	100.83	101.37	5.83	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.57	6.840	100.22	100.50	6.05	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.08	7.040	100.80	101.33	5.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.83	6.804	99.83	100.25	6.60	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.08	6.752	99.14	99.90	6.89	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.17	7.320	100.10	100.20	6.05	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.59	6.564	97.09	97.78	7.21	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.43	6.763	97.35	98.19	7.24	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.44	6.533	98.56	99.34	6.85	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.95	6.282	97.31	98.06	6.98	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.62	6.694	98.88	99.61	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.46	6.708	97.00	97.85	7.24	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.47	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.48	7.750	100.37	100.84	7.37	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.53	6.875	96.91	97.24	7.79	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.50	6.750	98.54	98.76	7.65	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.52	7.416	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.89	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.82	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.90	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.49	7.135	102.62	103.60	6.59	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.45	6.764	101.15	101.92	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.62	6.744	101.50	102.20	6.25	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.27	6.639	101.56	102.20	6.22	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.50	6.835	100.94	101.87	6.45	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.54	6.115	100.16	100.82	5.99	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.06	6.381	100.61	101.11	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.04	6.432	100.75	101.36	6.19	-	AT MATURITY	USD	SA

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