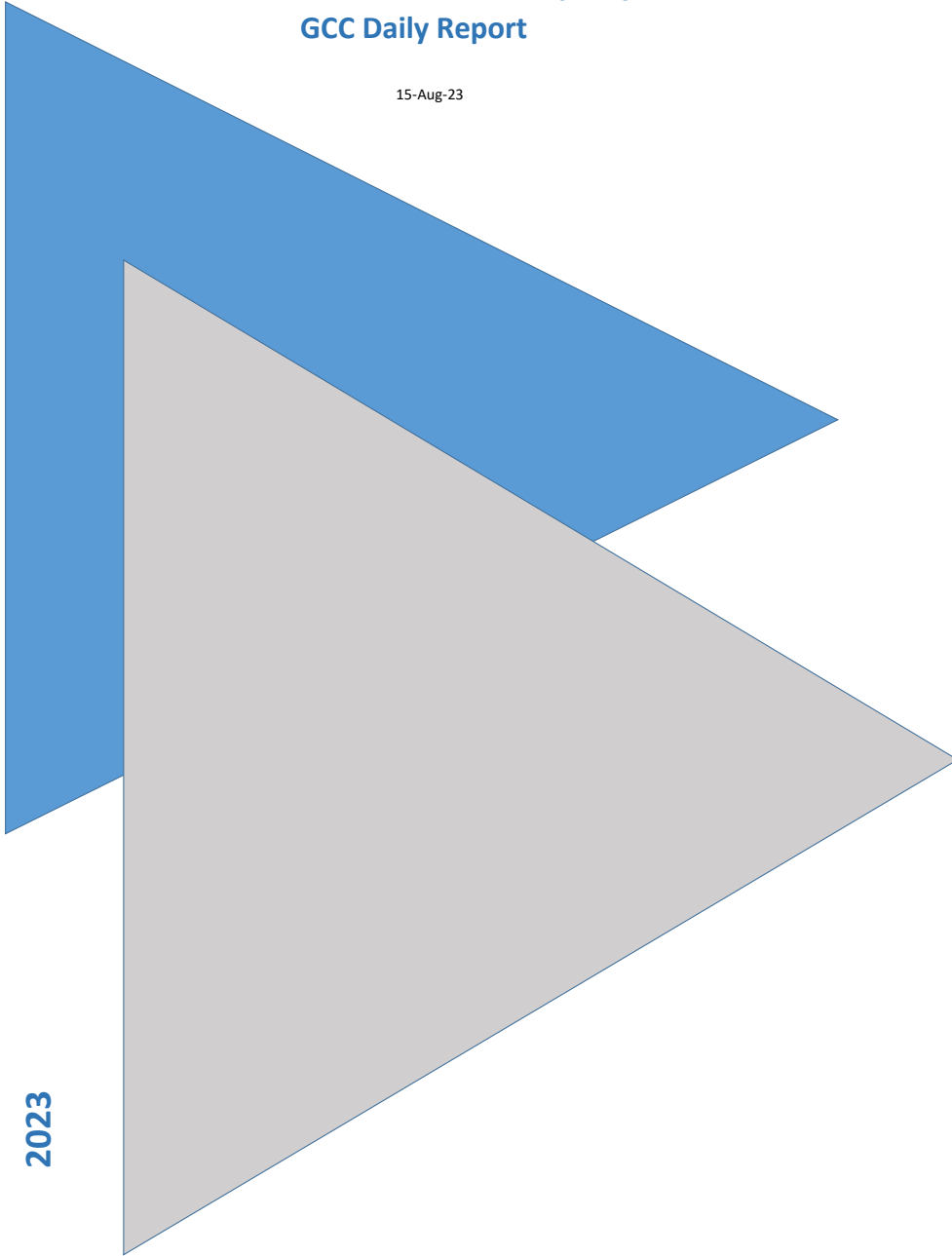


Financial Services Company GCC Daily Report

15-Aug-23



Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

15/08/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,976.86	0.1	14.4	20.3	20.1	3.0	2.7	2.06%
MSCI Emerging Markets Index	986.28	(1.1)	3.1	13.0	14.8	1.5	1.6	2.96%
MSCI FM FRONTIER MARKETS	516.57	(0.5)	9.4	9.7	13.1	1.7	1.8	3.81%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	542.06	(0.7)	(3.0)	12.5	14.7	1.6	1.7	3.64%
Muscat Stock Exchange MSX 30 Index	4,763.26	0.0	(1.9)	13.1	10.9	0.9	0.8	4.57%
Tadawul All Share Index	11,412.88	(0.7)	8.9	18.8	21.7	2.2	2.1	3.21%
Dubai Financial Market General Index	4,051.19	(0.2)	21.4	9.3	12.3	1.3	1.0	4.39%
FTSE ADX GENERAL INDEX	9,807.19	(0.4)	(4.0)	32.4	19.1	3.0	2.0	1.72%
Qatar Exchange Index	10,673.66	(0.3)	(0.1)	13.4	13.0	1.4	1.5	4.63%
Bahrain Bourse All Share Index	1,959.43	(0.2)	3.4	7.3	11.9	0.7	1.0	7.74%
Boursa Kuwait All Share Price Return Ir	7,123.88	(0.1)	(2.3)	16.2	20.3	1.6	1.5	3.86%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	509.77	(1.2)	0.8	14.5	16.6	1.5	1.7	3.01%
MSCI AC Asia Ex. Japan Index	626.67	(1.2)	1.2	14.7	16.3	1.4	1.6	0.00%
Nikkei 225	32,238.89	0.6	23.5	25.7	23.8	1.8	1.8	1.90%
S&P/ASX 200	7,304.96	0.4	3.8	14.9	19.0	2.1	2.1	4.46%
Hang Seng Index	18,581.11	(1.0)	(6.1)	9.5	11.5	1.0	1.1	3.79%
NSE Nifty 50 Index	19,434.55	0.0	7.3	22.1	24.7	2.9	3.0	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	154.36	0.1	8.3	13.2	16.6	1.9	1.7	3.46%
MSCI Emerging Markets Europe Index	111.10	(1.4)	18.6	5.2	7.0	1.2	0.9	3.86%
FTSE 100 Index	7,406.79	(1.3)	(0.6)	10.7	14.7	1.6	1.6	4.17%
Deutsche Boerse AG German Stock Inc	15,747.32	(1.0)	13.1	12.4	15.8	1.5	1.6	3.69%
CAC 40 Index	7,259.02	(1.2)	12.1	12.5	17.0	1.8	1.6	3.22%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,448.01	0.5	16.7	22.1	22.2	4.1	3.8	1.59%
S&P 500 INDEX	4,489.72	0.6	16.9	21.9	22.0	4.3	3.9	1.54%
Dow Jones Industrial Average	35,307.63	0.1	6.5	21.2	19.3	4.6	4.4	2.02%
NASDAQ Composite Index	13,788.33	1.1	31.7	39.2	35.2	5.4	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	586.34	-0.7	-3.9	-29%	157%
Gold Spot \$/Oz	1,903.97	-0.2	4.4	-8%	81%
BRENT CRUDE FUTR Oct23	85.40	-0.9	3.4	-15%	98%
Generic 1st'OQA' Future	86.25	-1.4	9.3	-31%	367%
LME COPPER 3MO (\$)	8,291.50	0.0	-1.0	-22%	91%
SILVER SPOT \$/OZ	22.45	-0.7	-6.3	-23%	87%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,763.26							
Change	0.84	0.02%						
Previous Close	4,762.42		Financial Sector	7,785.07	7,784.01	0.01%	-0.54%	-1.50%
Open	4,762.42		Industry Sector	6,117.04	6,088.13	0.47%	-0.01%	-4.83%
Day's High	4,766.64		Services Sector	1,660.37	1,664.54	-0.25%	-0.73%	2.71%
Day's Low	4,756.48		MSM Shariah Index	473.63	473.56	2.00%	-	-
YTD Change	-1.94%							
Volume Mn	5.60							
MSX30 Value Traded Mn	1.26							
Traded / Listed Stocks	39	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
AHLI BANK R.I2023	0.021	61.54%	SHELL OMAN MARKETING	0.898	-5.07%	ABRAJ ENERGY SERV	0.293	1396.49
OMAN CHROMITE	4.950	3.77%	NATIONAL GAS	0.091	-2.15%	BANK MUSCAT	0.282	888.40
OMAN REIT FUND	0.089	3.49%	GULF MUSHROOM PRODUCTS	0.226	-1.74%	GALFAR ENGINEERIN	0.164	744.46
RENAISSANCE SERVICES	0.388	3.47%	SMN POWER HOLDING	0.079	-1.25%	SMN POWER HOLDI	0.079	729.28
CONSTRUCTION MATERIAL INDUSTRI	0.060	3.45%	ALANWAR INVESTMENT	0.083	-1.19%	AHLI BANK R.I2023	0.021	421.02

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,412.88		Tadawul Banks	10,992.70	11,088.66	-0.87%	-1.05%	-5.30%
Change	-80.94	-0.70%	Tadawul Energy	6,437.28	6,475.61	-0.59%	1.17%	5.92%
Previous Close	11,493.82		Tadawul Utilities	8,298.59	8,371.63	-0.87%	0.86%	-0.90%
Open	11,493.82		Tadawul Telecom	7,506.94	7,639.65	-1.74%	-0.38%	-3.58%
Day's High	11,494.68		Tadawul Insurance	7,999.77	7,792.83	2.66%	4.50%	6.63%
Day's Low	11,398.59		Tadawul Retailing	8,014.18	8,078.31	-0.79%	-0.10%	-0.82%
YTD Change	8.92%		Tadawul Food & Beverages	5,989.06	5,990.92	-0.03%	0.60%	-7.03%
Volume Mn	229,639.63		Tadawul Media	24,114.48	24,383.90	-1.10%	3.57%	-2.73%
Value Traded Mn	5,770.93		Tadawul Materials	6,408.93	6,458.53	-0.77%	-0.79%	-3.14%
Traded / Listed Stocks	223	228	Tadawul Capital Goods	7,517.90	7,498.29	0.26%	1.24%	0.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
BUPA ARABIA FOR COOPERATIVE	199.4	6.06%	AME COMPANY FOR MEDICAL SUPP	41.00	-8.89%	SAUDI ARABIAN OIL C	34.40	16289.58
NAHDI MEDICAL CO	157	3.70%	NATIONAL BUILDING AND MARKET	258.00	-8.19%	AL-BAHA DEVELOPMI	0.15	13935.16
ARABIAN PIPES CO	72.2	3.14%	AL-BAHA DEVELOPMENT & INVEST	0.15	-6.25%	TOURISM ENTERPRIS	0.77	9378.33
CO FOR COOPERATIVE INSURANCE	146	2.96%	CANADIAN MEDICAL CENTER CO	6.20	-5.20%	THE SAUDI NATIONAL	35.45	6403.17
LEEJAM SPORTS CO JSC	153.8	2.81%	NASEEJ FOR TECHNOLOGY CO	69.00	-4.17%	DAR AL ARKAN REAL	18.20	6049.65

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,051.19							
Change	-7.60	-0.19%						
Previous Close	4,058.79		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,059.70		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,070.92		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,041.63		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.21		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	114,857.91		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	261.50		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EMIRATES INVESTMENT BANK	119	11.22%	SHUAA CAPITAL PSC	0.4	-7.41%	SHUAA CAPITAL PSC	0.40	120,428.05
AL RAMZ CORPORATION INVESTME	1.5	5.63%	MASHREQBANK	145	-5.84%	GULF NAVIGATION H	7.17	28,287.97
TABREED	3.33	2.46%	ISLAMIC ARAB INSURANCE COM	0.727	-3.07%	UNION PROPERTIES F	0.39	24,137.28
EMIRATES ISLAMIC BANK	7.6	1.33%	UNION PROPERTIES PJSC	0.386	-2.28%	AJMAN BANK PJSC	2.16	22,434.54
DUBAI ELECTRICITY & WATER AU	2.61	1.16%	AL FIRDOUS HOLDINGS PJSC	0.58	-2.03%	DEYAAR DEVELOPME	0.73	10,204.38

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,807.19							
Change	-41.13	-0.42%						
Previous Close	9,848.32		Financial	16,597.61	16,610.68	-0.08%	-0.21%	0.68%
Open	9,848.32		Telecommunication	5,174.92	5,299.03	-2.34%	-4.23%	-6.62%
			Consumer Services	10,430.28	10,430.28	0.00%	0.90%	-3.51%
Day's High	9,860.87		Basic Material	5,683.06	5,708.10	-0.44%	-0.45%	1.12%
Day's Low	9,807.19		Industrials	3,313.17	3,392.63	-2.34%	-3.11%	0.72%
YTD Change	-3.96%		Utilities	13,558.43	13,558.43	0.00%	1.48%	5.56%
			Energy	2,266.85	2,226.88	1.79%	1.04%	1.14%
Volume Mn	202,505.72		Health Care	3,584.22	3,586.16	-0.05%	0.98%	18.52%
Value Traded Mn	1,023.99		Real Estate	7,987.62	8,049.65	-0.77%	-1.20%	-0.39%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.5	5.63%	UNION INSURANCE CO	0.558	-10.00%	Q HOLDING PJSC	3.66	37529.54
ADNOC DRILLING CO PJSC	3.97	2.32%	ABU DHABI NATL CO FOR BUILDI	0.383	-9.88%	MULTIPLY GROUP	3.57	27801.82
GULF PHARMACEUTICAL IND PSC	0.871	1.40%	MANAZEL REAL ESTATE PJSC	0.512	-4.12%	ESHRAQ INVESTMEN'	0.56	26397.09
ABU DHABI NATIONAL OIL CO FO	3.92	1.29%	NATIONAL MARINE DREDGING CO	20.66	-3.91%	MANAZEL REAL ESTA	0.51	14401.33
RESPONSE PLUS HOLDING PJSC	4.74	1.07%	RAK PROPERTIES	1.1	-3.51%	RAK PROPERTIES	1.10	13626.00

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,673.66							
Change	-34.69	-0.32%						
Previous Close	10708.35		Total Return	22,907.17	22,981.62	-0.32%	-0.58%	-2.64%
Open	10708.35		Rayan Islamic	4,707.50	4,730.33	-0.48%	-0.47%	-2.35%
Day's High	10741.88		All Share	3,590.60	3,598.76	-0.23%	-0.42%	-2.49%
Day's Low	10648.96		Banks & Finance	4,471.81	4,471.64	0.00%	-0.45%	-2.91%
YTD Change	-0.000693765		Industrials	4,092.10	4,139.55	-1.15%	-0.92%	-0.60%
Volume Mn	140.78		Transportation	4,577.18	4,590.45	-0.29%	-1.14%	-6.62%
Value Traded Mn	349.4561		Real Estate	1,583.87	1,593.33	-0.59%	0.02%	-2.86%
Traded / Listed Stocks	20	51	Insurance	2,390.53	2,348.89	1.77%	2.92%	0.58%
			Telecommunications	1,667.99	1,671.77	-0.23%	0.09%	-2.77%
			Consumer Goods	7,823.28	7,808.36	0.19%	-0.07%	-1.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	2.92	7.26%	DOHA INSURANCE CO	2.26	-5.79%	GULF INTERNATIONA	2.33	26305.80
QATAR CINEMA & FILM DISTRIB	3.37	6.83%	DLALA HOLDING	1.58	-3.89%	QATAR ALUMINUM A	1.35	17370.29
QATAR INSURANCE CO	2.22	3.69%	MANNAI CORPORATION QSC	5.22	-3.67%	MASRAF AL RAYAN	2.48	9520.79
QATAR INDUSTRIAL MANUFACTUR	3.10	1.64%	QATAR ISLAMIC INSURANCE GROU	9.00	-3.02%	EZDAN HOLDING GR	1.09	8126.92
QATAR & OMAN INVESTMENT CO	0.87	1.28%	QATAR NATIONAL CEMENT CO	3.90	-2.08%	QATAR & OMAN INVI	0.87	7616.47

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,959.43							
Change	-4.40	-0.22%						
Previous Close	1,963.84		MSCI Bahrain	144.61	146.20	-1.09%	-1.22%	-2.85%
Open	1,963.84		MSCI Bahrain Domestic Islamic	52.38	52.38	0.00%	0.00%	-0.46%
Day's High	1963.840		MSCI Bahrain Net TR USD	373.93	378.57	-1.23%	-1.23%	-1.25%
Day's Low	1959.430							
YTD Change	3.39%							
Volume Mn	3,859.65							
Value Traded Mn	2.094							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.19	2.16%	ITHMAAR HOLDING BSC	0.06	-7.25%	AL SALAM BANK BSC	0.19	744.91
-	-	-	APM TERMINALS BAHRAIN BSC	0.99	-1.20%	BBK BSC	0.51	612.46
-	-	-	BBK BSC	0.51	-0.98%	NATIONAL BANK OF B	0.61	499.25
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	-0.65%	ITHMAAR HOLDING E	0.06	338.00
-	-	-	SEEF PROPERTIES	0.15	-0.65%	BAHRAIN COMMERC	0.21	188.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,123.88							
Change	-10.03	-0.14%	Industrials	982.66	984.92	-0.23%	-1.87%	-8.92%
Previous Close	7,133.91		Banks	1,733.87	1,735.41	-0.09%	-1.99%	-3.35%
Open	7,136.72		Consumer Service	598.74	595.97	0.46%	-3.69%	24.75%
			Technology	578.36	589.27	-1.85%	0.25%	-16.93%
Day's High	7,145.10		Real Estate	1,239.46	1,232.20	0.59%	-0.85%	2.54%
Day's Low	7,117.43		Financial Services	1,265.47	1,265.26	0.02%	-1.93%	0.65%
YTD Change	-2.31%		Telecom	1,102.50	1,109.27	-0.61%	-0.99%	-6.68%
			Health Care	467.90	478.19	-2.15%	3.00%	1.31%
Volume Mn	0.13		Insurance	2,232.26	2,232.32	0.00%	2.44%	43.94%
Value Traded Mn	25.88		Basic Materials	854.19	860.47	-0.73%	-3.27%	-1.26%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-MASSALEH REAL ESTATE CO	30.50	5.54%	AL TAMDEEN INVESTMENT CO	490.00	-9.09%	SOKOUK HOLDING CO	36.00	12878.65
AMAR FINANCE & LEASING CO	59.00	5.17%	ADVANCED TECHNOLOGY CO	445.00	-7.10%	KUWAIT REAL ESTATE	161.00	10647.05
KUWAIT HOTELS SAK	215.00	4.88%	KUWAIT & GULF LINK TRANSPORT	52.80	-5.04%	AAYAN LEASING & IN	164.00	10245.24
KUWAIT REAL ESTATE HOLDING C	31.40	4.67%	NATIONAL PETROLEUM SERVICES	750.00	-4.94%	NATIONAL CONSUMER	127.00	8706.27
CREDIT RATING & COLLECTION	22.90	4.09%	UNICAP INVESTMENT AND FINANC	43.00	-4.44%	INTL FINANCIAL ADVI	171.00	7850.45

Source: FSC